

EXHIBIT F

RTW RETAILWINDS, INC.
330 WEST 34TH STREET
NEW YORK, NY 10001

Re: WORKOUT ADVICE	Invoice Date:	August 14, 2020
	Invoice Number:	868845
	Matter Number:	60917-0001

FOR PROFESSIONAL SERVICES THROUGH JULY 31, 2020

ASSET/ BUSINESS DISPOSITION			59.10	37,336.50
DATE	INITIALS	Description	HOURS	AMOUNT
07/13/20	MP	REVIEW EMAIL FROM M. NAUGHTON REGARDING GOB SALE MOTION	0.10	42.50
07/13/20	MP	REVIEW EMAIL FROM M. FINEMAN REGARDING GOB SALE MOTION	0.10	42.50
07/14/20	RTJ	REVIEW CORRESPONDENCE FROM B. RILEY RE: SALE	0.30	169.50
07/15/20	MP	REVIEW EMAIL FROM S. FLEISCHER, ESQ. FOLLOWING HEARING REGARDING REVISED ORDER APPROVING STORE CLOSING SALES	0.10	42.50
07/15/20	RTJ	WORK ON BIDDING PROCEDURES AND SALE MOTION	1.80	1,017.00
07/15/20	MP	REVIEW EMAIL FROM L. ROGLEN, ESQ. FOLLOWING HEARING REGARDING REVISED ORDER APPROVING STORE CLOSING SALES	0.10	42.50
07/15/20	MP	REVIEW EMAIL FROM F. STEELE REGARDING REVISED INTERIM ORDER ON STORE CLOSING MOTION	0.10	42.50
07/16/20	RTJ	CONFERENCE WITH CLIENT AND ADVISORS RE: SALE PROCESS	0.30	169.50
07/16/20	RTJ	WORK ON BIDDING PROCEDURES AND SALE MOTION	1.50	847.50
07/16/20	MDS	CALL BACK ACCOUNTANT P. MANDARINO RE: BIDDING PROCEDURES	0.30	297.00
07/16/20	MDS	REVISE BID PROCEDURES	0.60	594.00
07/16/20	RTJ	REVIEW O3 ASSET PURCHASE AGREEMENT	0.70	395.50
07/16/20	RTJ	WORK ON MANDARINO DECLARATION	0.70	395.50
07/16/20	MP	PREPARE MOTION TO APPROVE DEBTORS' KERP AND KEIP PLAN	1.30	552.50
07/17/20	FP	DRAFT NOTICE OF MOTION FOR SALE AND BIDDING PROCEDURES MOTION (.20); EMAIL TO ATTORNEYS FOR REVIEW (.10); FINALIZE AND PREPARE FOR FILING WITH SUPPORTING DOCUMENTS (.10)	0.40	122.00
07/17/20	RTJ	WORK ON SALE MOTION	0.60	339.00
07/17/20	RTJ	REVIEW [REDACTED] APA	0.60	339.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 2

DATE	INITIALS	Description	HOURS	AMOUNT
07/17/20	MP	REVIEW NOTICE OF MOTION RE: DEBTORS' MOTION TO APPROVE BID PROCEDURES AND SALE	0.10	42.50
07/17/20	FP	PREPARE FOR FILING SALE AND BIDDING PROCEDURES MOTION, WITH EXHIBITS A - E AND DECLARATION OF P. MANDARINO IN SUPPORT	0.50	152.50
07/17/20	MDS	REVIEW ASSET PURCHASE AGREEMENT	0.70	693.00
07/17/20	FP	EMAILS RE: BIDDING PROCEDURES PLEADINGS AND P. MANDARINO DECLARATION/SIGNATURE	0.20	61.00
07/17/20	RTJ	WORK ON MANDARINO DECLARATION	0.30	169.50
07/17/20	RMI	REVIEW REVISED DRAFT OF ASSET PURCHASE AGREEMENT (O3)	1.40	938.00
07/20/20	RTJ	CORRESPONDENCE WITH B. RILEY RE: SALE	0.20	113.00
07/20/20	RMI	CONFERENCE CALL WITH B. REILY RE: SALE PROCESS	0.30	201.00
07/20/20	RTJ	CONFERENCE CALL WITH R. IORIO RE: APA REVIEW	0.30	169.50
07/20/20	RMI	CALL WITH R. JARECK RE: SALE AND APA	0.30	201.00
07/20/20	MDS	TELEPHONE FROM ACCOUNTANT P. MANDARINO / R. JARECK RE: ASSET PURCHASE AGREEMENT	0.50	495.00
07/20/20	RTJ	REVIEW REDLINES TO APAS	0.70	395.50
07/20/20	MDS	REVIEW ASSET PURCHASE AGREEMENT	0.60	594.00
07/20/20	RTJ	CONFERENCE CALL WITH B. RILEY RE: SALE PROCESS	0.30	169.50
07/20/20	RTJ	TELEPHONE FROM R. IORIO RE: SALE AND APA	0.30	169.50
07/20/20	SBE	REVIEW AND PROVIDE COMMENTS TO BIDDER NDA	0.80	280.00
07/21/20	RMI	REVISIONS TO [REDACTED] PURCHASE AGREEMENT	0.90	603.00
07/21/20	RMI	CORRESPONDENCES WITH DEBTORS ADVISERS RE: [REDACTED] PURCHASE TERMS	0.20	134.00
07/21/20	RTJ	TELEPHONE FROM R. IORIO RE: [REDACTED] APA	0.20	113.00
07/21/20	SBE	REVIEW AND PROVIDE COMMENTS TO BIDDER NDA	0.70	245.00
07/22/20	RTJ	REVIEW CORRESPONDENCE RE: SALE PROCESS	0.30	169.50
07/22/20	RTJ	REVIEW REVISIONS TO [REDACTED] APA	0.60	339.00
07/22/20	SBE	PREPARE NDA AND CIRCULATE TO NEW BIDDER; COORDINATE EXECUTION	0.40	140.00
07/22/20	SK	CORRESPONDENCE FROM INTERESTED PURCHASER, FORWARD TO CO-COUNSEL; RESPOND	0.20	166.00
07/22/20	RMI	REVIEW REVISED [REDACTED] PURCHASE AGREEMENT	0.60	402.00
07/22/20	RTJ	REVIEW STORE CLOSING ORDER	0.30	169.50
07/22/20	RMI	CONFERENCE CALL WITH DEBTORS ADVISERS RE: [REDACTED] PURCHASE AGREEMENT	0.30	201.00
07/22/20	MDS	REVIEW REVISED ASSET PURCHASE AGREEMENT AND CONFERENCE WITH CS TEAM	0.70	693.00
07/22/20	RTJ	TELEPHONE FROM H. STEELE RE: [REDACTED] APA	0.20	113.00
07/23/20	RMI	REVISIONS TO [REDACTED] ASSET PURCHASE AGREEMENT	1.60	1,072.00
07/23/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.20	113.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 3

DATE	INITIALS	Description	HOURS	AMOUNT
07/23/20	RMI	CONFERENCE CALL WITH ADVISERS RE: ██████████ APA	0.40	268.00
07/23/20	RTJ	PREPARE SUMMARY ANALYSIS RE: APAS	0.70	395.50
07/23/20	RTJ	CONFERENCE WITH B. RILEY RE ██████████ SALE	0.60	339.00
07/23/20	RTJ	PREPARE STALKING HORSE NOTICE	0.40	226.00
07/23/20	RMI	REVISIONS TO BID SUMMARY	0.30	201.00
07/24/20	SBE	REVIEW AND PROVIDE FINAL COMMENTS TO BIDDER MARKUP	0.30	105.00
07/27/20	RTJ	TELEPHONE TO D. SILBERSTEIN RE: █ BID	0.20	113.00
07/27/20	RTJ	WORK ON BID PROCEDURES AND SALE	0.80	452.00
07/27/20	MDS	REVIEW PBGC COMMENTS - BIDDING PROCEDURES	0.30	297.00
07/27/20	RMI	WORK ON SCHEDULES TO ASSET PURCHASE AGREEMENT	2.40	1,608.00
07/27/20	MDS	CORRESP. TO ADVERSARY RE: POTENTIAL INTEREST IN ASSETS	0.20	198.00
07/28/20	RTJ	REVIEW CORRESPONDENCE RE: SALE PROCESS	0.30	169.50
07/28/20	RTJ	REVIEW CORRESPONDENCE FROM ██████████ (MULTIPLE)	0.20	113.00
07/28/20	RTJ	TELEPHONE FROM R. IORIO RE: RTW SALE	0.30	169.50
07/28/20	FP	EFILE DISCLOSURE DECLARATION OF MARINA FINEMAN (.10); DOWNLOAD FILED COPY AND FILESITE (.10)	0.20	61.00
07/28/20	FP	REVIEW DISCLOSURE DECLARATION OF MARINA FINEMAN/GREAT AMERICAN AND PREPARE FOR FILING	0.20	61.00
07/28/20	MDS	CORRESP. TO ADVERSARY D. OZEN RE: █ THREATS	0.20	198.00
07/29/20	MP	REVIEW EMAIL FROM M. NAUGHTON RE: STORE CLOSING FINAL ORDER	0.10	42.50
07/29/20	MDS	REVIEW SEVERAL ITERATIONS OF OFFERS/EMAILS	0.70	693.00
07/29/20	SK	CORRESPONDENCE TO ADVERSARY ALEXANDER WITH 2 SPREADSHEETS, SUMMARY OF CALL AND OUTLINE FOR STIPULATION	0.60	498.00
07/29/20	FP	REVIEW EMAILS, AND ATTACHMENT OF DECLARATION OF DISINTERESTEDNESS OF TIGER CAPITAL, PREPARE AND EFILE (.20); DOWNLOAD FILED COPY, AND FILESITE (.20)	0.40	122.00
07/29/20	SK	CONFERENCE WITH CLIENT J. GARGANO ET AL DISCUSS LOGISTICS OF LEASE PLAN PAYMENTS AND VEHICLE DISPOSITIONS	0.40	332.00
07/29/20	SK	REVIEW REPORT LEASE PLAN UPDATE FILE WITH SALE DATES	0.20	166.00
07/29/20	SK	CONFERENCE WITH ADVERSARY PAUL ALEXANDER - DISCUSS STIPULATION TERMS; OTHER ISSUES	0.50	415.00
07/29/20	FP	REVIEW EMAIL EXCHANGE WITH GREAT AMERICAN RE: FILING OF DECLARATION ISO, PREPARE AND SEND FILED COPY TO M. FINEMAN	0.20	61.00
07/29/20	RMI	WORK ON REVISED DRAFT OF █ ASSET PURCHASE AGREEMENT	0.60	402.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 4

DATE	INITIALS	Description	HOURS	AMOUNT
07/29/20	RTJ	REVIEW CORRESPONDENCE RE: BIDDING PROCEDURES AND ORDER	0.50	282.50
07/29/20	MP	REVIEW EMAIL FROM D. GERARDI RE: BIDDING PROCEDURES ORDER	0.10	42.50
07/29/20	FP	PREPARE AND EMAIL FILED COPY OF DECLARATION OF DISINTERESTEDNESS TO TIGER CAPITAL	0.20	61.00
07/29/20	MDS	BID ANALYSIS CALL WITH PROFESSIONALS	0.50	495.00
07/30/20	RMI	CONFERENCE WITH R. JARECK RE: [REDACTED] APA	0.20	134.00
07/30/20	RTJ	WORK ON BIDDING PROCEDURES	0.50	282.50
07/30/20	RMI	DRAFTING REVISED [REDACTED] ASSET PURCHASE AGREEMENT AND CORRESPONDENCE TO BUYERS COUNSEL RE: SAME	4.90	3,283.00
07/30/20	RTJ	REVIEW CORRESPONDENCE RE: SALE PROCESS	0.30	169.50
07/30/20	RTJ	CONFERENCE WITH CLIENT AND ADVISORS RE: SALE PROCESS	0.40	226.00
07/30/20	RTJ	CONFERENCE CALLS WITH GOODWIN RE: [REDACTED] (MULTIPLE)	0.40	226.00
07/30/20	MDS	REVIEW BRG BID COMPARISON	0.50	495.00
07/30/20	RTJ	TELEPHONE FROM G. ROSENBLUM RE: [REDACTED]	0.20	113.00
07/30/20	RMI	REVIEW UPDATED BID COMPARISON	0.30	201.00
07/31/20	MDS	REVIEW BID COMPARISON	0.40	396.00
07/31/20	RTJ	CONFERENCE CALL WITH BOARD RE: SALE PROCESS	1.10	621.50
07/31/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SUNRISE	0.30	169.50
07/31/20	RTJ	CONFERENCE WITH R. IORIO RE: SUNRISE	0.40	226.00
07/31/20	JAA	CALL WITH PROSPECTIVE BIDDER'S COUNSEL RE: NDA.	0.30	106.50
07/31/20	FP	DOWNLOAD DN 139 - OBJ. FILED BY BRIXMOR ET AL TO BIDDING PROCEDURES MOTION, FILESITE AND CIRCULATE	0.20	61.00
07/31/20	RTJ	REVIEW AND REVISE BID PROCEDURES	0.60	339.00
07/31/20	SK	CORRESPONDENCE FROM CLIENT AND RESPONSE RE: DM VEHICLE PURCHASES	0.20	166.00
07/31/20	RTJ	REVIEW CORRESPONDENCE FROM SUNRISE	0.30	169.50
07/31/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER RE: PURCHASE OF VEHICLES BY DM'S	0.20	166.00
07/31/20	RTJ	REVIEW GA CONSULTANT AGREEMENT	0.40	226.00
07/31/20	RTJ	WORK ON OMNIBUS REPLY TO BIDDING PROCEDURES	2.20	1,243.00
07/31/20	RMI	REVISIONS TO SUNRISE BRANDS PURCHASE AGREEMENT	5.30	3,551.00
07/31/20	RMI	REVIEW SUNRISE BRANDS REVISED DRAFT OF PURCHASE AGREEMENT	0.60	402.00
07/31/20	RTJ	REVIEW BUYING PLAN FOR ECOMMERCE	0.30	169.50
07/31/20	RTJ	TELEPHONE FROM P. MANDARINO RE: SALE PROCESS	0.20	113.00
07/31/20	RTJ	CONFERENCE CALL WITH ADVISORS RE: SALE PROCESS	0.50	282.50
07/31/20	MP	REVIEW EMAIL FROM D. GERARDI RE: BIDDING PROCEDURES	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 5

DATE	INITIALS	Description	 HOURS	AMOUNT
07/31/20	RMI	CONFERENCES WITH R. JARECK RE: SUNRISE BRANDS PURCHASE AGREEMENT	0.30	201.00
ASSUMPTION/REJECTION OF LEASE AND CONTRACT			32.30	17,216.50
DATE	INITIALS	Description	 HOURS	AMOUNT
07/13/20	MP	PREPARE MOTION TO REJECT CERTAIN EXECUTORY CONTRACTS	0.30	127.50
07/13/20	FP	PREPARE AND EFILE FIRST OMNIBUS MOTION AUTHORIZING REJECTION OF CERTAIN EXECUTORY CONTRACTS, WITH PROPOSED ORDER (.30); EMAILS WITH PRIME CLERK RE: SERVICE (.10)	0.40	122.00
07/14/20	MDS	CORRESP. TO ADVERSARY KD RE: LANDLORD CLAIMS	0.20	198.00
07/14/20	MDS	TELEPHONE FROM ADVERSARY KD RE: LANDLORD QUESTIONS	0.40	396.00
07/15/20	FP	EMAILS WITH K. BAUM RE: NOTICE OF MOTION FOR REJECTION MOTION (.10); PREPARE AND EMAIL FILED NOTICE OF MOTION FILED BY K. BAUM TO PRIME CLERK FOR SERVICE (.20)	0.30	91.50
07/15/20	FP	EMAILS WITH R. JARECK RE: NOTICE OF MOTION FOR MOTION TO REJECT (.10); PREPARE AND EMAIL DRAFT NOTICE OF MOTION TO K. BAUM (.10); ADDRESS ISSUES RE: QUESTIONS FROM ATTORNEY (.10)	0.30	91.50
07/15/20	FP	DRAFT NOTICE OF MOTION RE: MOTION TO REJECT (.30); PREPARE AND EMAIL TO R. JARECK FOR REVIEW (.10)	0.40	122.00
07/15/20	MP	REVIEW EMAIL FROM L. ROGLEN, ESQ. FOLLOWING HEARING REGARDING REVISED ORDER APPROVING LEASE REJECTION PROCEDURES	0.10	42.50
07/15/20	MP	REVIEW EMAIL FROM R. LEHANE, ESQ. FOLLOWING HEARING REGARDING REVISED ORDER APPROVING LEASE REJECTION PROCEDURES	0.10	42.50
07/15/20	FP	FINALIZE AND EFILE NOTICE OF MOTION RE: MOTION TO REJECT (.20); DOWNLOAD FILED COPY AND EMAIL TO PRIME CLERK FOR SERVICE WITH FILED MOTION (.20)	0.40	122.00
07/15/20	MP	REVIEW EMAIL FROM S. FLEISCHER, ESQ. FOLLOWING HEARING REGARDING REVISED ORDER APPROVING LEASE REJECTION PROCEDURES	0.10	42.50
07/16/20	FP	PREPARE AND EFILE MODIFIED SCHEDULE 1 TO REJECTION MOTION AND DOWNLOAD FILED COPY (.20); PREPARE AND SEND TO PRIME CLERK FOR SERVICE ON ADDITIONAL CONTRACTS (3) WITH ORIGINAL REJECTION MOTION FILED (.20)	0.40	122.00
07/16/20	MP	PREPARE MODIFIED SCHEDULE 1 TO FIRST OMNIBUS MOTION TO REJECT EXECUTORY CONTRACTS	0.30	127.50
07/16/20	FP	REVIEW, REVISE, PDF AND PREPARE MODIFIED SCHEDULE 1 TO REJECTION MOTION FOR FILING (X2)	0.30	91.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 6

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/16/20	MP	REVIEW EMAIL FROM M. SCHUBACK REGARDING ADDITIONAL CONTRACTS TO REJECT AND REVIEW AGREEMENTS ATTACHED THERETO	0.50	212.50
07/16/20	FP	REVIEW EMAILS AND LIST OF ADDITIONAL CONTRACTS NEEDING TO RECEIVE NOTICE OF FILED MOTION TO REJECT AND DISCUSSIONS WITH ATTORNEYS RE: ADDITIONAL FILINGS AND NOTICE	0.30	91.50
07/16/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE OF MODIFIED SCHEDULE 1 AND DISCUSS WITH ATTORNEY	0.20	61.00
07/17/20	RTJ	DRAFT CORRESPONDENCE RE: LEASE PROCEDURES	0.20	113.00
07/21/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VENDORS/CONTRACTS	0.20	113.00
07/21/20	SK	CORRESPONDENCE TO LEASE PLAN ATTORNEY; REQUEST INFORMATION ABOUT CONTRACTS	0.40	332.00
07/21/20	RTJ	DRAFT MOTION TO REJECT BIRDIE AGREEMENT	1.50	847.50
07/21/20	RTJ	DRAFT CORRESPONDENCE RE: CONTRACT REJECTION	0.10	56.50
07/21/20	SK	CORRESPONDENCE TO CLIENT R SHAPIRO; OVERVIEW OF LEASE PLAN ISSUES AND SUGGESTED COURT OF ACTION	0.30	249.00
07/21/20	SK	TELEPHONE FROM P. ALEXANDER, COUNSEL FOR LEASE PLAN USA; RE: 26 VEHICLES AND EXECUTORY CONTRACTS OVERVIEW	0.20	166.00
07/21/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KATE HUDSON	0.30	169.50
07/22/20	FP	REVIEW CONTRACTS AND AMENDMENTS OF SHOPPERTRAK TO UPDATE LIST OF REJECTIONS	0.30	91.50
07/22/20	FP	PREPARE LIST OF SHOPPERTRAK CONTRACTS AND AMENDMENTS AND UPDATE LIST OF REJECTIONS TO FILE AS AMENDED MODIFIED SCHEDULE 1 (.20); EMAIL DRAFT TO R. JARECK FOR REVIEW AND QUESTIONS (.20)	0.40	122.00
07/22/20	RTJ	DRAFT CORRESPONDENCE RE: LICENSING AGREEMENT	0.10	56.50
07/22/20	FP	EMAIL FILED MODIFIED LIST OF REJECTIONS CONTAINING SHOPPERTRAK TO PRIME CLERK FOR SERVICE ON SHOPPERTRAK WITH ORIGINAL FILED MOTION TO REJECT	0.20	61.00
07/22/20	FP	FINALIZE REVISED LIST OF REJECTIONS, EFILE MODIFIED LIST, DOWNLOAD FILED COPY AND FILESITE	0.40	122.00
07/23/20	RTJ	PREPARE MOTION TO REJECT CELEBRITY AGREEMENTS	1.50	847.50
07/23/20	RTJ	REVIEW CORRESPONDENCE RE: LEASE REJECTION	0.20	113.00
07/23/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER, COUNSEL FOR LEASE PLAN U.S.A. RE: VEHICLES	0.20	166.00
07/23/20	RTJ	PREPARE FIRST REJECTION NOTICE AND SCHEDULE	1.10	621.50
07/24/20	RTJ	WORK ON MOTION TO REJECT LICENSE AGREEMENT	1.50	847.50
07/24/20	SK	CONFERENCE WITH ADVERSARY P. ALEXANDER - COUNSEL FOR LEASE PLAN; DISCUSS VEHICLES	0.40	332.00
07/24/20	SK	CORRESPONDENCE TO CLIENT R. SHAPIRO - NOTES OF LEASE PLAN CALL; REQUEST INPUT; DRAFT FOLLOW UP NOTES	0.50	415.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 7

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/27/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: ADDITIONAL CONTRACTS TO REJECT	0.10	42.50
07/27/20	FP	PREPARE AND EFILE FIRST NOTICE OF REJECTION WITH EXHIBITS (.20); DOWNLOAD FILED COPY, FILESITE AND PREPARE FOR SERVICE (.20); EMAIL FILED COPY TO PRIME CLERK AND COORDINATE SERVICE (.20)	0.60	183.00
07/27/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: FIRST NOTICE TO REJECT CONTRACTS AND LEASES	0.10	42.50
07/27/20	FP	REVIEW FIRST REJECTION NOTICE AND EXHIBITS AND PREPARE FOR FILING	0.30	91.50
07/27/20	RTJ	WORK ON REJECTION NOTICE	0.60	339.00
07/27/20	SK	REVIEW DOCUMENTS MASTER LEASE AGREEMENT AMENDMENTS; FLEET MANAGEMENT SERVICES AGREEMENT; LETTER OF AGREEMENT DATED 7/2/20 AND RELATED DOCUMENTS - ASSESS LEGAL AND BUSIENSS ISSUES; SUMMARY OF NOTES	1.90	1,577.00
07/27/20	MP	PREPARE EMAIL TO J. MASTROGIOVANNI RE: FIRST NOTICE TO REJECT CONTRACTS AND LEASES	0.10	42.50
07/27/20	MP	PREPARE FIRST NOTICE OF REJECTION OF CERTAIN CONTRACTS AND LEASES	0.60	255.00
07/27/20	RTJ	WORK ON MOTION TO REJECT LICENSING AGREEMENTS	0.50	282.50
07/28/20	FP	ADDITIONAL EMAILS AND DISCUSSIONS WITH PRIME CLERK RE: NOTICE/SERVICE OF AMENDED SCHEDULE TO REJECTION NOTICE	0.20	61.00
07/28/20	FP	EMAIL FILED AMENDED SCHEDULE 1 TO SECOND REJECTION NOTICE TO PRIME CLERK FOR SERVICE	0.20	61.00
07/28/20	SK	CORRESPONDENCE TO CLIENT RE: LEASE CAR ISSUES AND STRATEGY	0.20	166.00
07/28/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER; RESPOND TO LETTER REQUEST RECONCILIATION	0.20	166.00
07/28/20	FP	PREPARE AND SEND FILED SECOND REJECTION NOTICE WITH EXHIBIT TO PRIME CLERK FOR SERVICE	0.20	61.00
07/28/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER WITH LETTER OF AGREEMENT AND MULTIPLE QUESTIONS RE: LEASE PLAN MATTER	0.30	249.00
07/28/20	SK	CONFERENCE CALL WITH CLIENT M. SCHUBACH, J. GARGONE, HUY TRAN; DISCUSS LEASE PLAN DOCUMENTS AND COMENITY ISSUES	0.50	415.00
07/28/20	SK	REVIEW MULTIPLE DOCUMENTS AND AGREEMENTS FROM CLIENT; SPREADSHEETS OF APPLICATION OF PROCEEDS AND GAINS ON VEHICLES; PREPARE FOR CLIENT CALL	1.00	830.00
07/28/20	FP	REVIEW AMENDED SCHEDULE 1 TO SECOND REJECTION NOTICE, REVISE AND PREPARE FOR FILING (.20); PREPARE AND EFILE AMENDED SCHEDULE 1 (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.60	183.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 8

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/28/20	FP	PREPARE SECOND REJECTION NOTICE AND EXHIBIT FOR FILING (.20); EFILE NOTICE WITH EXHIBIT, DOWNLOAD FILED COPY AND FILESITE (.30)	0.50	152.50
07/28/20	SK	CORRESPONDENCE FROM CLIENT H. TRAN - OVERVIEW OF LEASE PLAN VEHICLES	0.30	249.00
07/28/20	MP	PREPARE SECOND LEASE REJECTION NOTICE	0.50	212.50
07/28/20	RTJ	WORK ON LEASE REJECTION ISSUES	0.30	169.50
07/28/20	MP	REVIEW LIST OF LEASES RE: LEASE REJECTION NOTICES	0.30	127.50
07/28/20	MP	REVIEW EMAIL FROM N. BECKERMAN RE: ADDITIONAL LEASE REJECTION	0.10	42.50
07/28/20	MP	PREPARE AMENDED SCHEDULE RE: SECOND REJECTION NOTICE	0.40	170.00
07/28/20	MP	PREPARE EMAIL TO J. SCHWARZ RE: ADDITIONAL LEASE REJECTIONS	0.20	85.00
07/28/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: UPDATED CONTRACT LIST	0.10	42.50
07/28/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: ADDITIONAL LEASE TO REJECT	0.10	42.50
07/28/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE ISSUES AND QUESTIONS RE: REJECTION NOTICE	0.20	61.00
07/28/20	RTJ	REVIEW CENTURY LINK CONTRACTS	0.30	169.50
07/29/20	FP	REVIEW AND PREPARE FOR FILING MOTION TO REJECT CERTAIN LICENSING/SPOKESPERSON AGREEMENTS	0.20	61.00
07/29/20	MP	REVIEW CORRESPONDENCE FROM COMPUTERSHARE RE: POTENTIAL ASSUMPTION OF CONTRACT	0.10	42.50
07/29/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER COUNSEL FOR LEASE PLAN	0.20	166.00
07/29/20	MP	REVIEW EMAIL FROM N. ZARNIGHIAN RE: REJECTION NOTICE	0.10	42.50
07/29/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: CERIDIAN AGREEMENT	0.10	42.50
07/30/20	MP	PREPARED SCHEDULE 1 RE: DEBTORS' MOTION TO REJECT CERTAIN CONTRACT NUNC PRO TUNC TO THE PETITION DATE	0.30	127.50
07/30/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: CERIDIAN AGREEMENT	0.10	42.50
07/30/20	RTJ	WORK ON MOTION TO REJECT LICENSING AGREEMENTS	0.50	282.50
07/30/20	SK	REVIEW DOCUMENT LETTER TO PAUL ALEXANDER WITH STIPULATION TERMS AND 2 SPREADSHEETS	0.40	332.00
07/30/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: LEASE REJECTIONS	0.10	42.50
07/31/20	MP	REVIEW EMAIL FROM K. BAUM RE: OMNIBUS MOTION TO REJECT LEASES	0.10	42.50
07/31/20	MDS	CORRESP. TO ADVERSARY J. CARR RE: LANDLORD CONCERNS	0.20	198.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 9

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/31/20	FP	EMAIL FILED REJECTION MOTION TO PRIME CLERK FOR SERVICE AND DISCUSS PARTIES TO RECEIVE NOTICE (.20); ADDITIONAL EMAILS WITH PRIME CLERK RE: QUESTIONS ON SERVICE (.10)	0.30	91.50
07/31/20	MP	REVIEW PLEADINGS FILED AND PREPARE LEASE REJECTION TRACKER	1.30	552.50
07/31/20	FP	PREPARE FOR FILING NOTICE OF MOTION WITH MOTION AND PROPOSED ORDER RE: REJECTION OF CERTAIN LICENSING/SPOKESPERSON AGREEMENTS AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.40	122.00
07/31/20	MP	REVIEW PLEADINGS AND PREPARE NON-LEASE CONTRACT REJECTION TRACKER	0.70	297.50
07/31/20	FP	DRAFT NOTICE OF MOTION RE: MOTION TO REJECT CERTAIN LICENSING/SPOKESPERSON AGREEMENTS AND EMAIL TO R. JARECK FOR REVIEW	0.20	61.00
07/31/20	FP	EMAILS WITH ATTORNEY AND PRIME CLERK RE: FILING AND SERVICE OF REJECTION MOTION AND NOTICE PARTIES	0.20	61.00
07/31/20	FP	PREPARE FOR FILING MOTION TO REJECT CERTAIN LICENSING/SPOKESPERSON AGREEMENTS AND PROPOSED ORDER (.20); DISCUSS NOTICE OF MOTION WITH ATTORNEY (.10)	0.30	91.50

BUSINESS OPERATIONS **61.20** **36,399.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/13/20	MP	CONFERENCE WITH F. STEELE, D. GERARDI, M. HAUSMAN, AND R. JARECK REGARDING FIRST DAY MOTIONS AND APPLICATIONS	1.50	637.50
07/13/20	RTJ	WORK ON WORKERS COMPENSATION ISSUES	0.20	113.00
07/13/20	MDS	PREPARE FOR HEARING	1.40	1,386.00
07/13/20	MP	REVIEW FIRST DAY MOTIONS AND INTERIM ORDERS IN PREPARATION OF CALL WITH US TRUSTEE'S OFFICE	1.50	637.50
07/13/20	MP	REVISE MOTION FOR AUTHORITY TO CONTINUE CASH MANAGEMENT SYSTEM	0.30	127.50
07/13/20	MP	PREPARE EMAIL TO F. PISANO REGARDING CASH MANAGEMENT MOTION EXHIBITS	0.10	42.50
07/13/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN REGARDING CASH MANAGEMENT MOTION EXHIBITS	0.10	42.50
07/13/20	MP	REVIEW EMAIL FROM J. HAITHCOCK, ESQ. REGARDING COMENITY BANK PRIVATE LABEL CARD	0.10	42.50
07/13/20	MP	PREPARE EMAIL TO H. TRAN REGARDING INSURANCE MOTION	0.10	42.50
07/14/20	MP	PREPARE EMAIL TO F. STEELE, M. HAUSMAN, AND D. GERARDI REGARDING FIRST DAY ORDERS	0.20	85.00
07/14/20	MP	REVIEW EMAIL FROM M. SCHUBACK REGARDING INSURANCE	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 10

DATE	INITIALS	Description	HOURS	AMOUNT
07/14/20	MP	REVIEW EMAIL FROM M. SCHUBACK REGARDING LENNOX NATIONAL ACCOUNT SERVICES	0.10	42.50
07/14/20	MP	REVIEW EMAIL FROM F. STEELE REGARDING JOINT ADMINISTRATION ORDER	0.10	42.50
07/14/20	RTJ	WORK ON REVISIONS TO STORE CLOSING ORDER	0.90	508.50
07/14/20	MP	REVIEW PETITION AND DECLARATION REGARDING OWNERSHIP INTERESTS AND EMAIL TO R. JARECK REGARDING SAME	0.20	85.00
07/14/20	MP	REVIEW EMAIL FROM D. GERARDI REGARDING ORDER AUTHORIZING DESIGNATION OF R. SHAPIRO AS CHIEF RESTRUCTURING OFFICER	0.10	42.50
07/14/20	MP	REVISE ORDERS RELATED TO FIRST DAY HEARINGS	0.50	212.50
07/14/20	MP	REVIEW EMAIL FROM H. TRAN REGARDING BANK ACCOUNTS	0.10	42.50
07/14/20	MP	REVIEW FINAL AND REDLINE OF ORDERS AND PREPARE CORRESPONDENCE TO CHAMBERS AS TO SAME	2.00	850.00
07/14/20	MP	REVISE INTERIM ORDER REGARDING INSURANCE MOTION	0.20	85.00
07/14/20	MP	REVIEW EMAIL FROM M. SCHUBACK REGARDING WORKERS COMPENSATION	0.10	42.50
07/14/20	MP	REVIEW EMAIL FROM D. GERARDI REGARDING EQUITY INTERESTS	0.10	42.50
07/14/20	MP	REVIEW EMAIL FROM C. SIMON, ESQ. REGARDING PROPOSED CHANGES TO INTERIM ORDER ON STORE CLOSING MOTION	0.10	42.50
07/14/20	MP	REVIEW EMAIL FROM S. FLEISCHER, ESQ. REGARDING REQUESTED CHANGES TO INTERIM ORDERS	0.10	42.50
07/14/20	MP	PREPARE OUTLINE FOR FIRST DAY HEARINGS	1.20	510.00
07/14/20	SK	PREPARATION - HEARING ARRANGEMENTS	0.20	166.00
07/14/20	MDS	PREPARE FOR HEARING	1.50	1,485.00
07/15/20	MP	ATTENDANCE AT FIRST DAY HEARING	2.40	1,020.00
07/15/20	MDS	ATTEND HEARING - FIRST DAYS	2.40	2,376.00
07/15/20	MP	CONFERENCE CALL WITH TEAM RE: FIRST DAY HEARING PREPRATION	0.60	255.00
07/15/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL CS TEAM RE: FIRST DAY HEARINGS	0.60	594.00
07/15/20	RTJ	ATTEND FIRST DAY HEARING	2.40	1,356.00
07/15/20	MP	PREPARE FOR FIRST DAY HEARING	1.80	765.00
07/15/20	MP	REVIEW EMAIL FROM L. ROGLEN, ESQ. REGARDING COMMENTS TO DEBTORS' CERTAIN PROPOSED FIRST DAY ORDERS	0.20	85.00
07/15/20	MP	REVIEW EMAIL FROM H. TRAN RE: CASH MANAGEMENT ORDER	0.10	42.50
07/15/20	MDS	FINAL HEARING PREPARATION	2.00	1,980.00
07/15/20	RTJ	REVIEW COMENITY AGREEMENT	0.30	169.50
07/16/20	MDS	BTC CALL	0.50	495.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 11

DATE	INITIALS	Description	HOURS	AMOUNT
07/16/20	RTJ	REVIEW KEIP/KERP ANALYSIS	0.30	169.50
07/16/20	SBE	REVIEW AND PROVIDE COMMENTS TO NDA MARKUP	0.30	105.00
07/16/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: UTILITY ISSUE	0.20	113.00
07/17/20	MP	REVIEW CORRESPONDENCE FROM CENTRAL GEORGIA EMC REGARDING UTILITIES ADEQUATE ASSURANCE	0.20	85.00
07/17/20	MP	UPDATE UTILITIES ADEQUATE ASSURANCE TRACKER	0.10	42.50
07/17/20	MP	PREPARE MOTION FOR AUTHORITY TO APPROVE KEY EMPLOYEE INCENTIVE AND KEY EMPLOYEE RETENTION PLAN	1.90	807.50
07/17/20	RTJ	REVIEW KEIP AND KERP PLAN	0.50	282.50
07/17/20	RTJ	WORK ON FINALIZING SECOND DAY PLEADINGS	2.20	1,243.00
07/17/20	RTJ	WORK ON KEIP DECLARATION	1.20	678.00
07/20/20	RTJ	CONFERENCE CALL WITH BRG RE: KEIP/KERP (MULTIPLE)	0.70	395.50
07/20/20	MDS	TELEPHONE FROM ACCOUNTANT R. SHAPIRO/B. DUFFY RE: KEIP	0.50	495.00
07/20/20	RTJ	WORK ON KEIP/KERP MOTION AND PLANS	1.80	1,017.00
07/20/20	RTJ	WORK ON KEIP DECLARATION	1.10	621.50
07/20/20	MP	REVIEW KEIP & KERP ANALYSIS PREPARED BY BRG	0.20	85.00
07/21/20	RTJ	WORK ON KEIP/KERP MOTION	1.60	904.00
07/21/20	RTJ	REVIEW CORRESPONDENCE RE: BUSINESS LICENSE	0.30	169.50
07/21/20	RTJ	WORK ON KEIP/KERP DECLARATION	1.50	847.50
07/22/20	RTJ	TELEPHONE FROM M. SIROTA RE: KERP	0.40	226.00
07/22/20	MDS	REVISE KEIP MOTION BRG DECLARATION	1.00	990.00
07/22/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: BUSINESS LICENSES	0.50	282.50
07/22/20	RTJ	REVIEW KEIP/KERP ANALYSIS	0.30	169.50
07/22/20	RTJ	WORK ON KERP DECLARATION	0.60	339.00
07/22/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: KEIP MOTION	0.40	396.00
07/23/20	RTJ	DRAFT CORRESPONDENCE TO M. SCHUBACK RE: UTILITIES	0.20	113.00
07/23/20	RTJ	CONFERENCE CALL WITH CLIENT AND L. BRANDS RE: GO-FORWARD BUSINESS	0.20	113.00
07/24/20	RTJ	PREPARE SCHEDULES TO KERP/KEIP	0.60	339.00
07/24/20	RTJ	WORK ON KEIP/KERP MOTION AND DECLARATION	1.80	1,017.00
07/24/20	MDS	REVIEW BRG COMMENTS TO R. SHAPIRO DECLARATION	0.50	495.00
07/24/20	MDS	TELEPHONE FROM CLIENT BTC RE: UPDATE	1.00	990.00
07/27/20	MP	REVIEW CORRESPONDENCE FROM ENTERGY RE: ADEQUATE ASSURANCE REQUEST FOR UTILITY DEPOSIT	0.20	85.00
07/27/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: CORRESPONDENCE RECEIVED FROM CENTRAL GEORGIA EMC	0.10	42.50
07/27/20	MP	PREPARE EMAIL TO R. JARECK RE: ADEQUATE ASSURANCE REQUEST FROM CENTRAL GEORGIA EMC	0.10	42.50
07/27/20	RTJ	DRAFT CORRESPONDENCE RE: CREDIT CARDS	0.20	113.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 12

DATE	INITIALS	Description	HOURS	AMOUNT
07/27/20	RTJ	WORK ON KEIP/KERP MOTION	2.20	1,243.00
07/27/20	MP	PREPARE MOTION TO SEAL CERTAIN CONFIDENTIAL INFORMATION RELATED TO DEBTORS' MOTION TO APPROVE KERP AND KEIP PLAN	0.70	297.50
07/27/20	RTJ	REVIEW CORRESPONDENCE RE: SHIPPERS	0.20	113.00
07/27/20	MP	PREPARE NOTICE OF MOTION RE: MOTION TO SEAL CONFIDENTIAL INFORMATION IN KERP & KEIP MOTION	0.20	85.00
07/27/20	MP	PREPARE KEIP AND KERP NOTICE OF MOTION	0.20	85.00
07/27/20	RTJ	WORK ON ADEQUATE ASSURANCE REQUESTS	0.50	282.50
07/27/20	RTJ	DRAFT CORRESPONDENCE RE: ORDINARY COURSE PROFESSIONALS	0.10	56.50
07/28/20	AZG	DRAFTED AND CIRCULATED ADEQUATE ASSURANCE LETTER	1.40	406.00
07/28/20	MP	REVISE MOTION TO SEAL INFORMATION IN KEIP AND KERP MOTION	0.20	85.00
07/28/20	RTJ	WORK ON ADEQUATE ASSURANCE REQUESTS	0.50	282.50
07/28/20	MP	REVISE KEIP AND KERP MOTION	0.30	127.50
07/28/20	MP	REVIEW CORRESPONDENCE FROM J. PROBST RE: ADEQUATE ASSURANCE REQUEST FROM WRIGHT-HENNEPIN COOPERATIVE ELECTRIC ASSOCIATION	0.20	85.00
07/28/20	RTJ	REVIEW CORRESPONDENCE FROM COMENITY BANK	0.30	169.50
07/28/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.30	169.50
07/29/20	RTJ	REVIEW CORRESPONDENCE RE: STORE BONUS PROGRAM	0.20	113.00
07/29/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.10	29.00
07/29/20	SBE	FINALIZE AND COMPILE FULLY EXECUTED NDAS FOR ALL BIDDERS	0.50	175.00
07/29/20	MP	REVISE KEIP AND KERP MOTION AND COORDINATE FILING	0.70	297.50
07/29/20	MP	REVISE MOTION TO SEAL INFORMATION RELATED TO KERP AND KEIP MOTION AND COORDINATE FILING OF SAME	0.40	170.00
07/29/20	SK	CORRESPONDENCE FROM CLIENT SCHUBACK - FOLLOW-UP EMAILS RE: SERVICE AGREEMENT	0.30	249.00
07/30/20	MP	REVIEW EMAIL FROM D. KANE RE: FIRST DAY MOTIONS AND ORDINARY COURSE PROFESSIONAL MOTION	0.10	42.50
07/30/20	RTJ	REVIEW CORRESPONDENCE RE: LEASED VEHICLES	0.20	113.00
07/30/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE REQUEST	0.10	29.00
07/30/20	RTJ	REVIEW ADEQUATE ASSURANCE REQUEST	0.20	113.00
07/31/20	MP	REVIEW AND ANALYZE SETTLEMENT CORRESPONDENCE FROM R. JOHNSON RE: OBJECTION OF CERTAIN UTILITY PROVIDERS	0.20	85.00
07/31/20	MP	LEAVE VOICEMAIL FOR R. JOHNSON RE: OBJECTION OF CERTAIN UTILITIES PROVIDERS	0.10	42.50
07/31/20	RTJ	REVIEW UTILITY CORRESPONDENCE	0.30	169.50
07/31/20	RTJ	REVIEW UTILITY OBJECTION	0.50	282.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 13

DATE	INITIALS	Description	HOURS	AMOUNT
07/31/20	MDS	REVIEW SUMMARIES / ANALYSIS	0.40	396.00
07/31/20	MP	REVIEW OBJECTION OF CERTAIN UTILITY COMPANIES TO DEBTORS' UTILITIES MOTION	0.30	127.50
07/31/20	MP	TELEPHONE CONFERENCE WITH R. JOHNSON RE: UTILITY COMPANY OBJECTION	0.10	42.50
07/31/20	MP	TELEPHONE CONFERENCE WITH D. EDELBURG RE: OBJECTION OF CERTAIN UTILITIES PROVIDERS	0.10	42.50

CASE ADMINISTRATION **102.70** **49,670.50**

DATE	INITIALS	Description	HOURS	AMOUNT
07/13/20	MP	CONFERENCE WITH TEAM RE: FIRST DAY HEARINGS	0.50	212.50
07/13/20	RTJ	CONFERENCE CALL WITH M. SCHUBACK RE: FIRST DAY MOTIONS	0.30	169.50
07/13/20	RTJ	REVIEW AND REVISE FIRST DAY ORDERS	1.20	678.00
07/13/20	MDS	REVIEW UST COMMENTS	0.70	693.00
07/13/20	MDS	TELEPHONE FROM ATTORNEY/CO-COUNSEL PREPARATION FOR HEARING	0.50	495.00
07/13/20	FP	PREPARE BRG/CRO RETENTION PLEADINGS WITH EXHIBITS AND SIGNATURE IN FINAL FOR FILING	0.20	61.00
07/13/20	FP	PREPARE FIRST DAY DECLARATION IN FINAL WITH SIGNATURE PAGE FOR FILING	0.20	61.00
07/13/20	MDS	TELEPHONE FROM ADVERSARY MARTIN RE: BACKGROUND	0.60	594.00
07/13/20	RTJ	PREPARE FOR FIRST DAY HEARINGS	1.80	1,017.00
07/13/20	MP	REVIEW NOTICE OF FIRST DEBTOR CASE FILING	0.10	42.50
07/13/20	MP	PREPARE EMAIL TO H. BAER REGARDING LIST OF CONTRACTS	0.10	42.50
07/13/20	SSS	DISCUSSION WITH F. PISANO RE 1ST DAY PLEADINGS	0.10	30.50
07/13/20	MP	REVIEW EMAIL FROM S. PERRY REGARDING SERVICE OF INSURANCE MOTION	0.10	42.50
07/13/20	RTJ	CONFERENCE CALL WITH US TRUSTEE RE: FIRST DAY PLEADINGS	1.50	847.50
07/13/20	MP	REVISE INTERIM ORDERS ON FIRST DAY MOTIONS PER CALL WITH OFFICE OF US TRUSTEE	0.50	212.50
07/13/20	RTJ	WORK ON FINALIZING FIRST DAY MOTIONS AND FIRST DAY FILINGS	3.20	1,808.00
07/13/20	RTJ	CONFERENCE WITH TEAM RE: FIRST DAY HEARINGS	0.50	282.50
07/13/20	MP	PREPARE EMAIL TO S. PERRY REGARDING INSURANCE MOTION	0.10	42.50
07/13/20	MP	PREPARE EMAIL TO F. STEELE AND D. GERARDI REGARDING CREDITOR LIST	0.10	42.50
07/13/20	FP	EFILE ALL FIRST DAY PLEADINGS, WITH DECLARATIONS, EXHIBITS, PROPOSED ORDERS	6.00	1,830.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 14

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/13/20	FP	EFILE 12 VOLUNTARY PETITIONS WITH RESOLUTIONS OR CONSENTS	1.20	366.00
07/13/20	FP	COORDINATE BINDERS CONTAINING ALL FILED FIRST DAY PLEADINGS FOR ATTORNEYS, U.S. TRUSTEE AND JUDGE SHERWOOD, INCLUDING REVISIONS TO INDEX	1.00	305.00
07/13/20	FP	CALLS FROM AND TO JUDGE SHERWOOD'S CHAMBERS (R. PLASNER) RE: SIGNING OF EXPEDITED CONSIDERATION ORDER (.20); REVIEW AND DOWNLOAD SIGNED EXPEDITED CONSIDERATION ORDER (.20); EMAILS AND CALLS WITH PRIME CLERK RE: SERVICE ISSUES (.10)	0.50	152.50
07/14/20	RTJ	WORK ON REVISIONS TO FIRST DAY ORDERS	3.80	2,147.00
07/14/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN REGARDING KEY UPCOMING DATES IN CASES	0.10	42.50
07/14/20	FP	PREPARE CLEAN COPIES OF ALL ORDERS WITH EXHIBITS RE: FIRST DAY HEARINGS AND EMAIL TO M. PERCONTINO	0.20	61.00
07/14/20	FP	CALLS WITH ATTORNEYS AND SET UP ADDITIONAL PARTIES WITH COURT SOLUTIONS FOR JULY 15 - 11 A.M. CALL WITH COURT	0.20	61.00
07/14/20	RTJ	DRAFT CORRESPONDENCE TO U.S. TRUSTEE	0.20	113.00
07/14/20	RTJ	WORK ON TAX AND EISNER ISSUES	0.30	169.50
07/14/20	RTJ	PREPARE FOR FIRST DAY HEARING	2.40	1,356.00
07/14/20	RTJ	CONFERENCE CALL WITH CLIENT RE: FIRST DAYS	0.50	282.50
07/14/20	FP	DOWNLOAD AND FILESITE FILED AFFIDAVIT OF SERVICE OF FIRST DAY PLEADINGS (DN 37)	0.20	61.00
07/14/20	MDS	CALL BACK CLIENT M. SCHUBACK RE: FIRST DAY HEARING	0.30	297.00
07/14/20	MDS	CORRESP. TO CLIENT M. SCHUBACK RE: OPEN ISSUES	0.20	198.00
07/14/20	FP	PREPARE AND COORDINATE SCHEDULING OF ATTORNEYS AND OUTSIDE PARTIES (11) THROUGH COURT SOLUTIONS FOR ATTENDANCE AT JULY 15 HEARING ON FIRST DAY MOTIONS, INCLUDING SETTING UP PROFILES FOR PARTIES	1.00	305.00
07/15/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE OF SIGNED FIRST DAY ORDERS	0.20	61.00
07/15/20	RTJ	CONFERENCE CALL WITH TEAM RE: FIRST DAY HEARING PREPARATION	0.60	339.00
07/15/20	RTJ	CONFERENCE WITH COMPANY AND ASG	0.40	226.00
07/15/20	MP	PREPARE EMAIL TO CHAMBERS OF J. SHERWOOD RE: CASH MANAGEMENT MOTION	0.10	42.50
07/15/20	FP	TELEPHONE CALL FROM R. PLASNER/JUDGE SHERWOOD'S CHAMBERS REQUESTING FUTURE EMAILS TO BE SENT TO ADDITIONAL PARTIES (.10); REVIEW EMAIL FROM R. PLASNER WITH INFORMATION AND FORWARD TO R. JARECK AND M. PERCONTINO (.10)	0.20	61.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/15/20	FP	ADDRESS ISSUES RE: M. SIROTA COURT SOLUTIONS INFORMATION (.10); CALLS TO COURT SOLUTIONS RE: P. MANDARINO ATTENDANCE (.10); REVIEW EMAILS RE: CONFIRMATIONS AND ATTENDANCE FOR ALL PARTIES (.20); CREATE PROFILE AND SET UP ATTENDANCE FOR HEARING FOR J. MASTROGIOVANNI (.20)	0.60	183.00
07/15/20	FP	REVIEW EMAIL FROM HIMMELRICH ASSOCIATES REQUESTING TO RECEIVE FUTURE NOTICES (.10); PREPARE AND FORWARD INFORMATION TO PRIMECLERK TO UPDATE INFORMATION (.10)	0.20	61.00
07/15/20	MDS	REVIEW VARIOUS COMMENTS TO ORDERS	0.70	693.00
07/15/20	FP	ADDRESS ISSUES RE: JULY 15 HEARING AND COURT SOLUTIONS	0.20	61.00
07/15/20	MDS	POST HEARING CONFERENCE CALL	0.50	495.00
07/15/20	MP	REVIEW FINAL ORDERS AT CONCLUSION OF HEARING AND COORDINATING SUBMISSION OF ORDERS TO CHAMBERS	2.10	892.50
07/15/20	FP	DOWNLOAD ALL SIGNED FIRST DAY ORDERS IN PREPARATION TO SEND TO CLIENT, INSERTING INTO ZIP FILE AND EMAIL TO R. JARECK AND M. PERCONTINO	0.80	244.00
07/15/20	RTJ	REVISE FIRST DAY ORDERS	2.10	1,186.50
07/15/20	RTJ	REVIEW CORRESPONDENCE FROM J. HAITHCOCK	0.30	169.50
07/15/20	RTJ	WORK ON FINALIZING FIRST DAY ORDERS	1.30	734.50
07/15/20	RTJ	CORRESPOND INTERNALLY RE: FIRST DAYS	0.30	169.50
07/15/20	RTJ	TELEPHONE FROM F. STEELE RE: TAXES	0.30	169.50
07/15/20	FP	DISCUSS FILINGS OF RETENTION PLEADINGS AND MOTIONS ON FRIDAY WITH M. PERCONTINO	0.10	30.50
07/15/20	RTJ	REVIEW COMMENTS FROM LANDLORD	0.30	169.50
07/16/20	RTJ	PREPARE BUDGET AND STAFFING PLAN	0.60	339.00
07/16/20	RTJ	CONFERENCE CALL WITH BTC	0.60	339.00
07/16/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER FOR JOINT ADMINISTRATION (.10); PREPARE AND SEND TO PRIME CLERK FOR INCLUSION WITH SERVICE OF OTHER SIGNED ORDERS (.10)	0.20	61.00
07/16/20	FP	REVIEW EMAIL RECEIVED FROM SUEZ WATER REQUESTING SERVICE TO BE SENT TO ADDITIONAL CONTACTS (.10); PREPARE AND FORWARD INFORMATION TO PRIME CLERK TO UPDATE INFORMATION	0.20	61.00
07/16/20	MP	PREPARE NOTICE OF APPEARANCE	0.10	42.50
07/16/20	FP	CONFORM, PREPARE AND PDF MOTION TO APPROVE ORDINARY COURSE PROFESSIONALS, EXHIBIT AND, PROPOSED ORDER IN PREPARATION FOR FILING	0.30	91.50
07/16/20	FP	FINALIZE M. PERCONTINO NOTICE OF APPEARANCE AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.10)	0.30	91.50
07/16/20	FP	DISCUSSIONS WITH ATTORNEY RE: OBTAINING OMNIBUS HEARING DATES FROM COURT	0.10	30.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 16

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/16/20	FP	REVIEW DOCKET TO CONFIRM ALL FIRST DAY ORDERS HAVE BEEN ENTERED AND DISCUSS SERVICE WITH PRIME CLERK	0.20	61.00
07/16/20	FP	EMAILS EXCHANGED WITH PRIME CLERK RE: SERVICE OF SIGNED FIRST DAY ORDERS AND IF NOTICE OF SECOND DAY HEARING IS REQUIRED (.20); EMAILS WITH R. JARECK AND M. PERCONTINO	0.30	91.50
07/16/20	RTJ	TELEPHONE FROM F. STEELE RE: CASH BUDGET	0.20	113.00
07/16/20	MDS	TELEPHONE FROM ACCOUNTANT BRG - MOTIONS TO BE FILED	0.50	495.00
07/16/20	FP	DOWNLOAD AND FILESITE COPIES OF FILED PETITIONS WITH RESOLUTIONS OR CONSENTS	0.40	122.00
07/16/20	FP	CONFORM, PREPARE AND PDF MOTION FOR ADMIN. FEE/INTERIM PROCEDURES, WITH PROPOSED ORDER IN PREPARATION FOR FILING	0.30	91.50
07/16/20	FP	PREPARE EMAILS WITH UPCOMING DEADLINES AND DATES AND SEND TO R. JARECK AND M. PERCONTINO FOR REVIEW	0.20	61.00
07/16/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER TO EXTEND TIME TO FILE SCHEDULES	0.20	61.00
07/16/20	MP	TELEPHONE CONFERENCE WITH S. PERRY RE: ELECTRONIC PROOF OF CLAIM SUBMISSION	0.10	42.50
07/16/20	FP	DRAFT NOTICE OF APPEARANCE FOR M. PERCONTINO (.20); EMAIL TO M. PERCONTINO FOR REVIEW (.10)	0.30	91.50
07/16/20	FP	REVIEW SIGNED ORDERS FOR DATES AND DEADLINES AND PREPARE LIST TO CALENDAR	0.20	61.00
07/16/20	RTJ	CONFERENCE WITH L. BEERS RE: SALE OF RTW	0.30	169.50
07/16/20	FP	EMAILS WITH PRIME CLERK RE: SIGNED ORDERS DOCKET NOS. 62 AND 63 (DUPLICATE ORDER)	0.20	61.00
07/16/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: VARIOUS RTW MATTERS	0.40	226.00
07/16/20	RTJ	CORRESPOND RE: KEIP/KERP	0.30	169.50
07/16/20	FP	TELEPHONE CALL FROM CINDY/MACERICH RE: STORE #435 - STONEWOOD (.10); REVIEW LIST OF STORES TO RESPOND (.10)	0.20	61.00
07/16/20	RTJ	REVIEW AND REVISE MINUTES	0.20	113.00
07/17/20	FP	REVIEW AND WORK ON REVISED ORDINARY COURSE PROFESSIONALS MOTION AND SUPPORTING DOCUMENTS IN PREPARATION FOR FILING	0.30	91.50
07/17/20	FP	CALLS TO AND FROM R. PLASNER AND Z. HAYWOOD RE: OMNIBUS HEARING DATES (.20); EMAILS WITH R. JARECK AND M. PERCONTINO RE: DATES OBTAINED FROM COURT FOR OMNIBUS HEARING DATES (.20)	0.40	122.00
07/17/20	FP	PREPARE AND EFILE ORDINARY COURSE PROFESSIONAL MOTION, WITH SUPPORTING DOCUMENTS AND DOWNLOAD FILED COPIES IN PREPARATION FOR SERVICE	0.40	122.00
07/17/20	FP	TELEPHONE CALL FROM H. BAUER/PRIME CLERK RE: 341 MEETING NOTICE, AND OMNIBUS HEARING DATES NOTICE	0.20	61.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/17/20	FP	DRAFT NOTICE OF FIRST OMNIBUS HEARING DATES FOR AUGUST AND SEPTEMBER (.20); CIRCULATE TO R. JARECK AND M. PERCONTINO FOR REVIEW (.10)	0.30	91.50
07/17/20	SK	REVIEW MULTIPLE ECF NOTICES, COURT FILINGS	0.40	332.00
07/17/20	FP	EFILE (1) CS RETENTION PLEADINGS (2) B. RILEY RETENTION PLEADINGS (3) SALE AND BIDDING PROCEDURES MOTION AND (4) P. MANDARINO DECLARATION, WITH ALL EXHIBITS AND SUPPORTING DOCUMENTS	0.80	244.00
07/17/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE OF FILED PLEADINGS (ORDINARY COURSE PROFESSIONALS MOTION, ADMIN. INTERIM FEE PROCEDURES MOTION, CS RETENTION PLEADINGS, B. RILEY RETENTION PLEADINGS, NOTICE OF OMNIBUS HEARING DATES, AND SALE/BIDDING PROCEDURES MOTION WITH P. MANDARINO DECLARATION)	0.30	91.50
07/17/20	RTJ	REVIEW CORRESPONDENCE FROM BRG	1.80	1,017.00
07/17/20	FP	PREPARE NOTICE OF MOTION FOR ORDINARY COURSE PROFESSIONALS AND NOTICE OF MOTION FOR ADMIN. INTERIM FEE PROCEDURES MOTION, WITH SUPPORTING DOCUMENTS IN PREPARATION FOR FILING	0.50	152.50
07/17/20	FP	TELEPHONE TO Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS REQUESTING OMNIBUS HEARING DATES (LEFT MESSAGE)	0.10	30.50
07/17/20	FP	FINALIZE, PREPARE AND EFILE NOTICE OF FIRST OMNIBUS HEARING DATES AND DOWNLOAD FILED COPY IN PREPARATION FOR SERVICE	0.30	91.50
07/17/20	FP	DISCUSS FILINGS OF BIDDING PROCEDURES, RETENTION PLEADINGS, ORDINARY COURSE PROFESSIONALS, ADMIN. FEE ORDER	0.20	61.00
07/17/20	FP	DRAFT NOTICE OF MOTION FOR (1) ORDINARY COURSE PROFESSIONALS MOTION (2) ADMIN. INTERIM FEE PROCEDURES MOTION (.40); PREPARE AND EMAIL DRAFTS OF BOTH TO R. JARECK AND M. PERCONTINO FOR REVIEW (.20)	0.60	183.00
07/17/20	MP	PREPARE MOTION TO SEAL KEIP AND KERP PARTICIPANT INFORMATION	1.20	510.00
07/17/20	FP	PREPARE AND EFILE ADMIN. INTERIM FEE PROCEDURES MOTION, WITH SUPPORTING DOCUMENTS AND DOWNLOAD FILED COPIES IN PREPARATION FOR SERVICE	0.40	122.00
07/17/20	RTJ	REVIEW CORRESPONDENCE FROM THE U.S. TRUSTEE	0.20	113.00
07/17/20	MP	REVIEW EMAIL FROM H. TRAN RE: INITIAL OPERATING REPORT	0.10	42.50
07/17/20	RTJ	DRAFT CORRESPONDENCE TO M. SCHUBACK RE: ATTENTIVE MEDIA	0.10	56.50
07/20/20	RTJ	WORK ON SEALING MOTION	0.80	452.00
07/20/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.20	113.00
07/20/20	RTJ	CORRESPOND RE: KEIP/KERP	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 18

DATE	INITIALS	Description	HOURS	AMOUNT
07/20/20	RTJ	REVIEW BTC MINUTES	0.20	113.00
07/20/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KEIP/KERP	0.30	169.50
07/20/20	FP	UPDATE CALENDARS FOR ATTORNEYS WITH OMNIBUS HEARING DATES FOR AUGUST AND SEPTEMBER 2020	0.20	61.00
07/20/20	RTJ	REVIEW BOARD MINUTES	0.20	113.00
07/20/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: DISTRIBUTION CENTER	0.20	113.00
07/20/20	RTJ	CORRESPOND RE: INITIAL DEBTOR INTERVIEW	0.20	113.00
07/20/20	RTJ	CONFERENCE CALL WITH CADWALADER RE: RTW SALE PROCESS	0.30	169.50
07/20/20	FP	PREPARE COPY OF FILED ORDINARY COURSE PROFESSIONALS MOTION AND EMAIL TO M. SCHUBACK	0.20	61.00
07/20/20	FP	DOWNLOAD AND FILESITE FILED COPIES OF PLEADINGS AND EXHIBITS (1) OCP MOTION; (2) ADMIN. FEE MOTION; (3) RETENTIONS FOR CS AND B. RILEY; (4) SALE/BIDDING PROCEDURES MOTION	0.40	122.00
07/21/20	SK	REVIEW LATEST COURT FILINGS, CASE STATUS	0.30	249.00
07/21/20	RTJ	CORRESPOND WITH U.S. TRUSTEE	0.10	56.50
07/21/20	RTJ	REVIEW BIRDIE AGREEMENT	0.60	339.00
07/21/20	RTJ	REVIEW CORRESPONDENCE FROM VENDOR	0.10	56.50
07/21/20	RTJ	TELEPHONE FROM R. CREAMY RE: VENDOR DEBT	0.20	113.00
07/21/20	FP	WORK ON CALENDAR UPDATES/DEADLINES	0.20	61.00
07/21/20	MDS	REVIEW CREDITOR INQUIRY AND RESPOND TO CLIENT	0.30	297.00
07/22/20	RTJ	CORRESPOND RE: U.S. TRUSTEE	0.30	169.50
07/22/20	FP	EMAILS WITH R. JARECK RE: DRAFTING OF FINAL ORDERS AS NEW DOCUMENTS IN PREPARATION FOR HEARING	0.20	61.00
07/22/20	RTJ	PREPARE MEMO TO CLIENT RE: INTERIM ORDERS	1.10	621.50
07/22/20	RTJ	TELEPHONE FROM F. STEELE RE: B. RILEY RETENTION	0.20	113.00
07/22/20	RTJ	REVIEW CORRESPONDENCE RE: INSIDERS	0.20	113.00
07/22/20	RTJ	TELEPHONE FROM R. HOLLANDER RE: B. RILEY	0.20	113.00
07/22/20	RTJ	CONFERENCE CALL WITH U.S. TRUSTEE	0.60	339.00
07/22/20	RTJ	REVIEW CORRESPONDENCE RE: COMENITY	0.30	169.50
07/22/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE QUESTIONS	0.20	61.00
07/22/20	RTJ	REVIEW 2019 DISCLOSURE	0.20	113.00
07/22/20	FP	DRAFTING FINAL ORDERS (1) WAGES (2) UTILITIES (3) STORE CLOSING (4) SHIPPERS (5) INSURANCE (6) CUSTOMER PROGRAMS	0.80	244.00
07/22/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.40	226.00
07/23/20	FP	DOWNLOAD AND FILESITE AFFIDAVIT OF SERVICE (DN 106) RE: DN 29, 30, 47 AND 48)	0.20	61.00
07/23/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/23/20	RTJ	REVIEW [REDACTED] APA	0.40	226.00
07/23/20	MDS	CORRESP. TO CLIENT BTC RE: WEEKLY MEETING	0.20	198.00
07/23/20	RTJ	REVIEW DOCUMENTS AND CORRESPONDENCE RE: OPERATING REPORT	0.40	226.00
07/23/20	RTJ	WORK ON PROPOSED FINAL ORDERS	1.20	678.00
07/24/20	RTJ	TELEPHONE FROM C. TULLY RE: RTW MATTER	0.30	169.50
07/24/20	RTJ	ATTEND BTC CALL	1.00	565.00
07/24/20	RTJ	REVIEW BRG MATERIALS	0.40	226.00
07/24/20	RTJ	WORK ON FINAL ORDERS	1.30	734.50
07/24/20	FP	DRAFT ADDITIONAL FINAL ORDERS (.20); REVIEW WHAT HAS BEEN CREATED AND DISCUSS WITH R. JARECK (.20)	0.40	122.00
07/24/20	FP	REVIEW NOTICE OF APPOINTMENT OF CREDITORS COMMITTEE	0.10	30.50
07/26/20	MDS	TELEPHONE FROM ADVERSARY B. SANDLER RE: UCC QUESTIONS	0.50	495.00
07/27/20	MP	REVIEW NOTICE OF APPOINTMENT OF CREDITORS' COMMITTEE	0.10	42.50
07/27/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW MATTERS	0.20	113.00
07/27/20	RTJ	WORK ON MOTION TO SEAL	0.60	339.00
07/27/20	MDS	CORRESP. TO ADVERSARY B. SANDLER RE: UCC	0.20	198.00
07/27/20	RTJ	REVIEW BTC MINUTES	0.20	113.00
07/27/20	RTJ	TELEPHONE FRM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.20	113.00
07/27/20	RTJ	TELEPHONE FROM J. SCHWARTZ RE: RTW	0.50	282.50
07/27/20	RTJ	TELEPHONE FROM R. HOLLANDER RE: RTW	0.10	56.50
07/27/20	MDS	CORRESP. TO CLIENTS S. TOAL; M. SCHUBACK RE: UCC COUNSEL	0.20	198.00
07/28/20	FP	REVIEW PROCEDURES FOR FILING OF MOTION TO SEAL (EXHIBITS TO KEIP/KERP MOTION)	0.20	61.00
07/28/20	FP	EMAILS FROM PRIME CLERK RE: SERVICE SERVICES AND DISCUSS WITH R. JARECK AND M. PERCONTINO (.20); EMAIL RESPONSE TO PRIME CLERK (.10)	0.30	91.50
07/28/20	RTJ	REVIEW GREAT AMERICAN DECLARATION	0.30	169.50
07/28/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW MATTERS	0.30	169.50
07/28/20	RTJ	TELEPHONE FROM PACHULSKI RE: RTW CASE	0.50	282.50
07/28/20	MDS	TELEPHONE FROM UCC - INITIAL CALL	0.50	495.00
07/28/20	FP	WORK ON DOWNLOADING AND FILESITE OF DOCUMENTS AND PLEADINGS FROM COURT DOCKET	0.50	152.50
07/28/20	RTJ	REVIEW CORRESPONDENCE RE: BUNZL	0.20	113.00
07/29/20	RTJ	WORK ON B. RILEY SUPPLEMENTAL DECLARATION	0.60	339.00
07/29/20	FP	EFILE MOTION RE: KEIP AND KERP, WITH NOM, DECLARATION, AND PROPOSED ORDER (.30); DOWNLOAD FILED COPIES AND FILESITE (.20)	0.50	152.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 20

DATE	INITIALS	Description	HOURS	AMOUNT
07/29/20	FP	EMAILS WITH M. PERCONTINO RE: PREPARATION AND FILING OF MOTION UNDER SEAL RE: KEIP/KERP MOTION (.20); REVIEW DOCUMENTS, RESEARCH PROCEDURES AND DISCUSS WITH M. PERCONTINO (.20)	0.40	122.00
07/29/20	FP	DOWNLOAD AND FILESITE DN 127 - AOS FILED BY PRIME CLERK RE: NOTICE OF COMMENCEMENT OF CASE	0.10	30.50
07/29/20	RTJ	TELEPHONE FROM F. STEELE RE: B. RILEY RETENTION	0.30	169.50
07/29/20	RTJ	DRAFT CORRESPONDENCE TO M. SCHUBACK RE: VENDOR	0.20	113.00
07/29/20	FP	PREPARE FOR FILING AND EFILE MOTION TO SEAL, WITH NOTICE OF MOTION AND PROPOSED ORDER RE: KEIP AND KERP MOTION (.30); DOWNLOAD FILED COPIES AND FILESITE (.20)	0.50	152.50
07/29/20	FP	PREPARE FOR FILING NOTICE OF MOTION, MOTION, DECLARATION, INSERTING SIGNATURE PAGE, AND PROPOSED ORDER RE: KEIP AND KERP	0.40	122.00
07/29/20	MP	EMAIL TO R. JARECK RE: MOTION TO SEAL	0.10	42.50
07/29/20	RTJ	CORRESPOND WITH UCC COUNSEL (MULTIPLE)	0.30	169.50
07/29/20	MP	REVIEW EMAIL FROM H. TRAN RE: DOCUMENTS FOR INITIAL DEBTOR INTERVIEW	0.10	42.50
07/29/20	FP	PREPARE FILED COPIES OF MOTION RE: KEIP AND KERP, WITH ATTACHMENTS, AND MOTION TO SEAL, WITH ATTACHMENTS AND EMAIL ALL TO PRIME CLERK FOR SERVICE (.30); REVIEW AND CALENDAR HEARING DATE AND DEADLINES FOR ATTORNEYS (.10)	0.40	122.00
07/29/20	RTJ	CONFERENCE CALL WITH ADVISORS RE: SALE PROCESS	0.60	339.00
07/29/20	RTJ	PREPARE CORRESPONDENCE TO UCC	0.40	226.00
07/29/20	RTJ	TELEPHONE TO M. SCHUBACK RE: RTW MATTERS	0.30	169.50
07/29/20	RTJ	CONFERENCE CALL WITH P. LABOV RE: SECOND DAYS	0.40	226.00
07/29/20	RTJ	CONFERENCE CALL WITH GOODWIN RE: ██████████ CAPITAL	0.40	226.00
07/29/20	RMI	CONFERENCE CALL WITH ADVISERS RE: BID ANALYSIS	0.60	402.00
07/29/20	RTJ	REVIEW CORRESPONDENCE RE: COMPUTERSHARE	0.20	113.00
07/29/20	RTJ	DRAFT CORRESPONDENCE TO LANDLORD	0.40	226.00
07/29/20	RMI	REVIEW BID ANALYSIS	0.30	201.00
07/29/20	FP	PREPARE SEALED SCHEDULES I AND II FOR FILING AND EFILE AS 'SEALED DOCUMENTS' ON THE DOCKET (.30); EMAIL PDF OF ECF NOTICE RE: SEALED DOCUMENTS TO M. PERCONTINO (.10)	0.40	122.00
07/29/20	MDS	REVIEW REQUESTS BY COMMITTEE	0.30	297.00
07/30/20	RTJ	CONFERENCE CALL WITH CLIENT RE: RTW	0.40	226.00
07/30/20	MP	PREPARE RESPONSE EMAIL TO C. FLYNN RE: QUESTIONS ON DEBTORS' SCHEDULES AND STATEMENTS	0.20	85.00
07/30/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SOFA	0.20	113.00
07/30/20	MP	REVIEW EMAIL FROM C. FLYNN RE: SCHEDULES AND STATEMENTS	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 21

DATE	INITIALS	Description	 HOURS	AMOUNT
07/30/20	RTJ	WORK ON SCHEDULES AND SOFA	0.50	282.50
07/30/20	AZG	DRAFTED PROOFS OF CLAIM BAR DATE MOTION	3.20	928.00
07/30/20	RTJ	TELEPHONE FROM H. STEELE RE: SALE	0.30	169.50
07/30/20	MP	RESEARCH QUESTIONS RE: DEBTORS' SCHEDULES AND STATEMENTS	2.40	1,020.00
07/30/20	AZG	CORRESPONDENCE REGARDING BAR DATE MOTION	0.10	29.00
07/30/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	169.50
07/30/20	RTJ	REVIEW CORRESPONDENCE FROM LANDLORD	0.20	113.00
07/31/20	FP	DOWNLOAD DN 138 - OBJ. TO UTILITY MOTION FILED BY CERTAIN UTILITY COMPANYS, FILESITE AND CIRCULATE	0.20	61.00
07/31/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.20	113.00
07/31/20	AZG	DRAFTED BAR DATE MOTION.	5.50	1,595.00
07/31/20	RTJ	REVIEW BRG AND B. RILEY MATERIALS	0.50	282.50
07/31/20	AZG	DRAFTED ADEQUATE ASSURANCE LETTER.	1.20	348.00

CLAIMS ADMINISTRATION AND OBJECTIONS **0.90** **382.50**

DATE	INITIALS	Description	 HOURS	AMOUNT
07/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. GARDEN REGARDING CLAIM SUBMISSION INQUIRY	0.10	42.50
07/16/20	MP	TELEPHONE CONFERENCE WITH G. GARDNER RE: PROOF OF CLAIMS SUBMISSION	0.10	42.50
07/31/20	MP	TELEPHONE CONFERENCE WITH G. MATHER RE: SEPARATION AGREEMENT OF G. SCOTT	0.10	42.50
07/31/20	MP	REVIEW SEPARATION AGREEMENT BETWEEN DEBTORS AND G. SCOTT	0.20	85.00
07/31/20	MP	LEAVE VOICEMAIL FOR G. MATHER RE: EMAIL RECEIVED	0.10	42.50
07/31/20	MP	REVIEW EMAIL FROM G. MATHER RE: SEPARATION AGREEMENT BETWEEN DEBTORS AND G. SCOTT	0.10	42.50
07/31/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: G. SCOTT SEPARATION AGREEMENT	0.10	42.50
07/31/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: SEPARATION AGREEMENT BETWEEN DEBTORS AND G. SCOTT	0.10	42.50

EMPLOYEE BENEFITS/PENSIONS **2.40** **1,314.00**

DATE	INITIALS	Description	 HOURS	AMOUNT
07/13/20	RTJ	DRAFT CORRESPONDENCE RE: EMPLOYEE MATTERS	0.20	113.00
07/14/20	MP	REVIEW EMAIL FROM M. SCHUBACK REGARDING PENSION PLAN	0.10	42.50
07/14/20	MP	REVIEW EMAIL FROM M. BAIRD, ESQ. OF PBGC REGARDING CASE FILING	0.10	42.50
07/17/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SEVERANCE	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 22

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/20/20	RTJ	DRAFT CORRESPONDENCE RE: UNION RELATED ISSUES	0.10	56.50
07/20/20	RTJ	DRAFT CORRESPONDENCE RE: PBGC	0.20	113.00
07/20/20	RTJ	TELEPHONE FROM M. BAIRD RE: PBGC	0.30	169.50
07/24/20	RTJ	CONFERENCE CALL WITH M. SCHUBACK RE: EMPLOYEE BENEFITS	0.30	169.50
07/27/20	RTJ	REVIEW CORRESPONDENCE FROM PBGC	0.30	169.50
07/27/20	RTJ	CORRESPONDENCE WITH PBGC RE: RTW	0.20	113.00
07/27/20	RTJ	TELEPHONE FROM M. SIROTA RE: PBGC	0.20	113.00
07/31/20	MP	PREPARE EMAIL TO D. GERARDI RE: KERP AND KEIP MOTION	0.10	42.50
FEES EMPLOYMENT			8.50	3,890.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/16/20	MP	PREPARE EMAIL TO P. MANDARINO REGARDING B. RILEY RETENTION APPLICATION	0.10	42.50
07/16/20	MP	REVIEW AND REVISE APPLICATION TO RETAIN COLE SCHOTZ AS COUNSEL TO THE DEBTORS	1.00	425.00
07/16/20	MP	PREPARE MOTION TO APPROVE PROCEDURES FOR RETENTION AND PAYMENT OF ORDINARY COURSE PROFESSIONALS	0.80	340.00
07/16/20	MP	PREPARE EMAIL TO R. SHAPIRO REGARDING COLE SCHOTZ RETENTION APPLICATION	0.10	42.50
07/16/20	MP	REVIEW AND REVISE APPLICATION TO RETAIN B. RILEY AS INVESTMENT BANKER FOR THE DEBTORS	1.00	425.00
07/16/20	MP	PREPARE MOTION TO ESTABLISH PROCEDURES FOR INTERIM COMPENSATION IN CASE	0.60	255.00
07/17/20	MP	REVIEW EMAIL FROM P. MANDARINO RE: B. RILEY RETENTION APPLICATION	0.10	42.50
07/17/20	FP	REVIEW AND DOWNLOAD SIGNATURE PAGE FROM P. MANDARINO RE: B. RILEY RETENTION PLEADINGS (.10); INSERT SIGNATURE PAGE INTO RETENTION PLEADINGS IN PREPARATION FOR FILING (.10)	0.20	61.00
07/17/20	FP	EMAIL SIGNATURE PAGE FOR CS RETENTION PLEADINGS TO R. SHAPIRO AND REVIEW SIGNED SIGNATURE PAGE RECEIVED BACK (.10); INSERT SIGNATURE PAGE INTO CS RETENTION PLEADINGS IN PREPARATION FOR FILING (.10)	0.20	61.00
07/17/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: MOTION TO APPROVE ORDINARY COURSE PROFESSIONAL PROCEDURES	0.10	42.50
07/17/20	MP	REVIEW NOTICE OF MOTION REGARDING MOTION TO APPROVE PROCEDURES FOR PAYMENT OF ORDINARY COURSE PROFESSIONALS	0.10	42.50
07/17/20	FP	EMAIL B. RILEY REQUESTING SIGNED ENGAGEMENT AGREEMENT (.10); REVIEW AND PREPARATION FOR FILING WITH RETENTION PLEADINGS (.10)	0.20	61.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 23

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/17/20	FP	PREPARE FOR FILING (1) CS RETENTION APPLICATION WITH EXHIBITS AND (2) B. RILEY RETENTION APPLICATION WITH EXHIBITS	0.40	122.00
07/17/20	MP	REVISE MOTION TO APPROVE ORDINARY COURSE PROFESSIONAL PROCEDURES	0.10	42.50
07/17/20	MP	REVIEW NOTICE OF MOTION REGARDING MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES	0.10	42.50
07/20/20	RTJ	TELEPHONE FROM F. STEELE RE: RETENTION APPLICATIONS	0.20	113.00
07/20/20	RTJ	TELEPHONE FROM F. STEELE RE: COLE SCHOTZ RETENTION	0.20	113.00
07/22/20	RTJ	WORK ON B. RILEY RETENTION MATTERS	1.20	678.00
07/22/20	RTJ	REVIEW RETENTION AGREEMENTS	0.50	282.50
07/23/20	RTJ	WORK ON B. RILEY RETENTION MATTERS	0.40	226.00
07/30/20	RTJ	WORK ON B. RILEY RETENTION	0.40	226.00
07/30/20	RTJ	TELEPHONE FROM F. STEELE RE: B. RILEY RE: RETENTION	0.20	113.00
07/31/20	FP	PREPARE AND EFILE SUPPLEMENTAL DECLARATION OF P. MANDARINO ISO B. RILEY RETENTION PLEADINGS (.20); DOWNLOAD FILED COPY AND FILESITE (.10)	0.30	91.50

FINANCING **20.50** **16,169.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/13/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: CASH COLLATERAL	0.20	113.00
07/13/20	SK	CORRESPONDENCE FROM ADVERSARY C. SIMON WITH OVERVIEW AND ADDITIONAL CASH COLLATERAL EDITS	0.20	166.00
07/13/20	RTJ	REVIEW CASH COLLATERAL BUDGET	0.30	169.50
07/13/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: CASH COLLATERAL	0.30	169.50
07/13/20	RTJ	TELEPHONE FROM C. SIMON RE: BUDGET	0.30	169.50
07/13/20	SK	REVIEW FINAL VERSION OF BUDGET; CONFERENCE RE: SAME	0.50	415.00
07/13/20	SK	REVISE CASH COLLATERAL ORDER; EDITS AND EMAILS	0.50	415.00
07/13/20	SK	PREPARATION FOR CONFERENCE CALL FOR WEDNESDAY; HEARING ON FIRST DAYS AND REVIEW OF SELECTED DOCUMENTS	0.40	332.00
07/13/20	MDS	CORRESP. TO ACCOUNTANT R. SHAPIRO RE: BUDGET	0.20	198.00
07/14/20	SK	REVIEW EDITED CASH COLLATERAL ORDER FOR WELLS APPROVAL	0.50	415.00
07/14/20	SK	REVIEW COMMENTS FROM U.S. TRUSTEE RE: CASH COLLATERAL	0.30	249.00
07/14/20	SK	CONFERENCE CALL WITH ADVERSARY C. SIMON, WELLS COUNSEL; DISCUSS LANDLORD AND U.S. TRUSTEE EDITS	0.70	581.00
07/14/20	RTJ	CONFERENCE CALL WITH WELLS FARGO BANK RE: FIRST DAYS	0.60	339.00
07/14/20	SK	REVIEW COMMENTS FROM LANDLORD RE: CASH COLLATERAL	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/14/20	SK	PREPARE FOR FIRST DAY HEARING; DRAFT PRESENTATION OUTLINE; REVIEW CASH COLLATERAL MOTION AND EXHIBITS	2.50	2,075.00
07/14/20	SK	CORRESPONDENCE FROM ATTORNEY FOR VARIOUS LANDLORDS; REVIEW STORE ACCESS, REPLACEMENT LIENS AND OTHER COMMENTS; COMPARE WITH ORDER	0.30	249.00
07/14/20	SK	CORRESPONDENCE TO BANKRUPTCY COURT; REVIEW SUMMARY OF RESOLVED, REDLINED AND STILL UNDER DISCUSSION ORDERS; EMAILS RE: SAME	0.40	332.00
07/15/20	SK	ATTEND FIRST DAY HEARINGS INCLUDING PRESENTATION OF CASH COLLATERAL (INCLUDING HOLD)	2.40	1,992.00
07/15/20	SK	CONFERENCE CALL; INTERNAL PREPARATION CALL	0.60	498.00
07/15/20	SK	CONFERENCE WITH U.S. TRUSTEE FRAN STEELE; DISCUSS U.S. TRUSTEE COMMENTS TO ORDER	0.40	332.00
07/15/20	MP	REVIEW EMAIL FROM L. ROGLIN, ESQ. REGARDING INTERIM CASH COLLATERAL ORDER FOLLOWING HEARING	0.10	42.50
07/15/20	SK	REVIEW LANDLORD COMMENTS; ADDITIONAL ISSUES; INTERNAL PREPARATION CALL	0.50	415.00
07/15/20	MP	REVIEW EMAIL FROM S. FLEISCHER REGARDING CASH COLLATERAL ORDER	0.10	42.50
07/15/20	SK	CONFERENCE WITH CLIENT R. SHAPIRO; DISCUSS CASH COLLATERAL	0.20	166.00
07/15/20	SK	TELEPHONE FROM ADVERSARY LAUREL ROGLIN; DISCUSS OCCUPANCY PAYMENTS, BUDGET AND EMAILS	0.20	166.00
07/16/20	RTJ	REVIEW WELLS RECONCILIATION	0.30	169.50
07/16/20	SK	REVIEW MULTIPLE EMAILS RE: CASE ISSUES; ASSESS FOR POTENTIAL IMPACT ON CASH COLLATERAL ARRANGEMENT	1.00	830.00
07/23/20	RTJ	PREPARE ADEQUATE ASSURANCE AGREEMENTS	0.70	395.50
07/24/20	SK	REVIEW CASH COLLATERAL - FINAL ORDER TO CONFORM - EMAILS	0.20	166.00
07/28/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON RE: FINAL CC ORDER AND COMENITY LANGUAGE	0.20	166.00
07/28/20	MP	REVIEW EMAIL FROM L. REECE RE: CASH COLLATERAL ORDER AND AD VALOREM TAX CLAIMS	0.10	42.50
07/28/20	MP	REVIEW EMAIL FROM J. HAITHCOCK RE: CASH COLLATERAL ORDER	0.10	42.50
07/29/20	SK	REVIEW REPORT DATA ROOM LIST AND NDA FORM TO ADDRESS PROPOSED COMMUNITY CASH COLLATERAL LANGUAGE	0.50	415.00
07/29/20	SK	REVIEW DOCUMENTS LISTING OF JURISDICTIONS AND AMOUNTS OWED RE: TEXAS TAXING ENTITIES; EMAILS RE: SAME	0.40	332.00
07/29/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON RE: COMMITTEE CALL, EXCHANGES	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 25

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/29/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON - 2 FOLLOW-UP EMAILS WITH INFORMATION REGARDING CASH COLLATERAL INQUIRIES; COORDINATION RE: SAME	0.50	415.00
07/29/20	SK	CORRESPONDENCE TO SALES TEAM RE: CASH COLLATERAL ISSUE ON CONFIDENTIALITY	0.20	166.00
07/31/20	SK	REVIEW COMENITY AND WELLS COUNSEL EMAILS RE: CASH COLLATERAL	0.20	166.00
07/31/20	SK	REVIEW PROPOSED FINAL CASH COLLATERAL ORDER BLACKLINED AGAINST ENTERED INTERIM ORDER	0.70	581.00
07/31/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: STATUS ON CASH COLLATERAL AND WELLS' POSITION ON BID/SALE PROCEDURES	0.30	249.00
07/31/20	SK	CONFERENCE WITH ADVERSARY C. SIMON, WELLS' COUNSEL; DISCUSS CASH COLLATERAL ISSUES	0.40	332.00
07/31/20	SK	CORRESPONDENCE TO ADVERSARY, L. REESE, COUNSEL FOR TEXAS AD VALOREM TAX ENTITIES WITH COPY AND OVERVIEW OF DRAFT FINAL CASH COLLATERAL ORDER	0.30	249.00
07/31/20	SK	WORK ON FILE - ACCESS DOCKET AND ADDRESS REDLINED CHANGES IN INTERIM ORDER	0.30	249.00
07/31/20	SK	CORRESPONDENCE TO ADVERSARY B. SANDLER, COMMITTEE COUNSEL, WITH FINAL ORDER	0.20	166.00
07/31/20	SK	CORRESPONDENCE TO CLIENT; EXPLANATION, OVERVIEW AND COPY OF DRAFT FINAL CASH COLLATERAL ORDER	0.30	249.00
07/31/20	SK	CORRESPONDENCE TO ADVERSARY J. HITCHCOCK COUNSEL FOR COMENITY BANK	0.20	166.00
07/31/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; SEVERAL EXCHANGES RE: COMMITTEE AND OTHER COMMENTS TO CASH COLLATERAL USE	0.30	249.00

LIEN REVIEW **2.30** **1,093.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/12/20	PRH	REVIEW AND RESEARCH TEXAS AND FLORIDA PERSONAL PROPERTY TAX RULES, LIEN ON THE PROPERTY AND GENERAL OVERVIEW OF OTHER STATES PERSONAL PROPERTY TAX LAWS RELATIVE TO COMPANY	1.80	756.00
07/12/20	JHS	CORRESPONDENCE RE PERSONAL PROPERTY TAX LIENS AND SALE AND EFFECT ON BANKRUPTCY	0.50	337.50

MEETING OF CREDITORS **4.10** **1,250.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/15/20	FP	REVIEW EMAIL RE: DATE SCHEDULED FOR SECTION 341 MEETING OF CREDITORS AND DISCUSS PREPARATION OF NOTICE WITH R. JARECK	0.20	61.00
07/17/20	FP	ADDITIONAL EMAILS WITH PRIME CLERK RE: NOTICE OF 341 MEETING OF CREDITORS	0.20	61.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 26

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/17/20	FP	TELEPHONE FROM S. GERLITZ/BANKRUPTCY COURT RE: 341 MEETING OF CREDITORS, DATE AND NOTICING QUESTIONS	0.20	61.00
07/17/20	FP	EMAILS WITH PRIME CLERK RE: DRAFTING AND NOTICING OF 341 MEETING OF CREDITORS	0.20	61.00
07/17/20	FP	WORK ON DRAFTING NOTICE OF 341 MEETING OF CREDITORS	0.40	122.00
07/20/20	FP	REVIEW AND REVISE 341 MEETING NOTICE IN PREPARATION FOR SENDING TO PRIME CLERK FOR REVIEW (.40) PREPARE AND EMAIL DRAFT TO PRIME CLERK FOR REVIEW AND COMMENTS (.20)	0.60	183.00
07/20/20	FP	WORK ON INSERTING CASES NAMES AND CASE NUMBERS INTO 341 MEETING NOTICE, TOGETHER WITH WEBSITE AND TELEPHONE NUMBERS FOR PRIME CLERK	0.60	183.00
07/21/20	FP	EMAILS WITH H. BAER/PRIME CLERK AND R. JARECK RE: 341 NOTICE AND QUESTIONS ON SERVICE	0.20	61.00
07/22/20	FP	FINALIZE, PREPARE AND EFILE NOTICE OF COMMENCEMENT OF CASE AND NOTICE OF MEETING OF CREDITORS IN ALL 12 CASES (.50); DOWNLOAD FILED COPY FROM RTW RETAILWINDS CASE, AND FILESITE (.20)	0.70	213.50
07/22/20	FP	CALL FROM S. GERLITZ/U.S. BANKRUPTCY COURT RE: FILING OF NOTICES OF MEETING OF CREDITORS IN CASES (.20); EMAILS WITH R. JARECK RE: 341 NOTICE AND PREPARATION OF SCHEDULES (.20)	0.40	122.00
07/22/20	FP	PREPARE AND EMAIL FILED 341 MEETING NOTICE TO PRIME CLERK FOR SERVICE ON ALL PARTIES AND CREDITORS	0.20	61.00
07/22/20	FP	CALLS AND EMAILS WITH PRIME CLERK RE: NOTICE OF MEETING OF CREDITORS AND SERVICE	0.20	61.00
RELIEF FROM STAY			3.60	1,588.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
07/14/20	MP	REVIEW EMAIL REGARDING SERVICE OF COMPLAINT BY LANDLORD EASTON TOWN CENTER II LLC	0.10	42.50
07/14/20	MP	PREPARE CORRESPONDENCE TO EASTON TOWN CENTER II, LLC REGARDING AUTOMATIC STAY	0.50	212.50
07/16/20	MP	PREPARE 362 LETTER TO EASTON TOWN CENTER II LLC	0.20	85.00
07/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. LIPCIUS, ESQ. REGARDING EASTON TOWN CENTER V. LERNER NEW YORK, INC.	0.10	42.50
07/16/20	RTJ	REVIEW 362 STAY VIOLATION LETTER	0.30	169.50
07/22/20	RTJ	PREPARE STAY LETTER TO GARCIA	0.30	169.50
07/22/20	FP	PREPARE LETTER RE: AUTOMATIC STAY TO TONY GARCIA, ESQ., WITH COPY OF RTW RETAILWINDS PETITION AND COORDINATE MAILING	0.40	122.00
07/22/20	FP	PREPARE LETTER RE: AUTOMATIC STAY TO TODD CURTAIN, ESQ./MICHAEL GROSS PA, WITH COPY OF LERNER NY, INC. PETITION AND COORDINATE MAILING	0.40	122.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 27

DATE	INITIALS	Description	HOURS	AMOUNT
07/22/20	RTJ	PREPARE STAY VIOLATION LETTER	0.50	282.50
07/27/20	MP	PREPARE STAY VIOLATION LETTER TO BIEHL & BIEHL	0.40	170.00
07/27/20	MP	REVIEW CORRESPONDENCE DEMANDING PAYMENT FROM BIEHL & BIEHL, INC.	0.20	85.00
07/29/20	MP	REVIEW COMPLAINT FILED BY SAINTELUS	0.10	42.50
07/29/20	MP	REVIEW EMAIL FROM J. MASTROGIOVANNI RE: COMPLAINT FILED BY SAINTELUS	0.10	42.50
REPORTING			4.30	1,461.50
DATE	INITIALS	Description	HOURS	AMOUNT
07/23/20	FP	REVIEW EMAIL WITH INFORMATION TO PUT TOGETHER INFORMATION FOR INITIAL OPERATING REPORT	0.10	30.50
07/24/20	FP	PREPARE AND SEND DRAFT IOR COVER PAGE AND ATTACHMENTS TO R. JARECK FOR REVIEW	0.20	61.00
07/24/20	FP	REVIEW R. JARECK'S COMMENTS TO INITIAL OPERATING REPORT (.10); WORK ON REVISIONS, INCLUDING ADDITIONAL REDACTIONS TO BANK ACCOUNT NUMBERS (.20); PREPARE AND EMAIL TO R. SHAPIRO FOR REVIEW AND SIGNATURE WITH ATTACHMENTS (.20)	0.50	152.50
07/24/20	FP	REVIEW MOR FORMS RECEIVED FROM U.S. TRUSTEE OFFICE (.10); WORK ON PREPARATION OF INITIAL OPERATING REPORT ATTACHMENTS AND DRAFT COVER PAGE (.30)	0.40	122.00
07/27/20	MP	REVIEW EMAIL FROM H. TRAN RE: INITIAL OPERATING REPORT	0.10	42.50
07/27/20	FP	WORK ON ADDITIONAL DOCUMENTS AS EXHIBITS TO INITIAL OPERATING REPORT (.20); REVISE COVER SHEET, PREPARE AND EMAIL TO R. SHAPIRO WITH ATTACHMENTS FOR REVIEW AND SIGNATURE (.20)	0.40	122.00
07/27/20	FP	EMAILS WITH R. JARECK RE: QUESTIONS ON PREPARATION OF EXHIBITS TO INITIAL OPERATING REPORT	0.20	61.00
07/28/20	FP	REVIEW EMAILS FROM BRG RE: ADDITIONAL CHANGES TO INITIAL OPERATING REPORT EXHIBITS (.20); WORK ON ADDITIONAL UPDATES TO EXHIBIT IN PREPARATION FOR FILING (.20); INSERT SIGNATURE PAGE (.10); PREPARE ENTIRE PACKAGE AND EMAIL TO R. JARECK FOR REVIEW (.20)	0.70	213.50
07/28/20	FP	REVIEW, PREPARE AND EFILE INITIAL OPERATING REPORT WITH ATTACHMENTS (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20)	0.40	122.00
07/28/20	FP	FOLLOWING UP EMAILS WITH R. JARECK AND M. PERCONTINO RE: INITIAL OPERATING REPORT AND STATUS FOR FILING	0.20	61.00
07/28/20	FP	EMAILS WITH R. HOLLANDER RE: INITIAL OPERATING REPORT AND QUESTIONS ON INFORMATION RECEIVED BEFORE FILING (.20); EMAIL IOR TO R. HOLLANDER FOR REVIEW (.10)	0.30	91.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 868845
 August 14, 2020
 Page 28

DATE	INITIALS	Description	HOURS	AMOUNT
07/28/20	MP	REVIEW INITIAL OPERATING REPORT	0.50	212.50
07/28/20	RTJ	REVIEW CORRESPONDENCE RE: MOR	0.30	169.50
TAX ISSUES			1.00	509.00
DATE	INITIALS	Description	HOURS	AMOUNT
07/15/20	MP	REVIEW EMAIL FROM R. JARECK TO F. STEELE REGARDING REVISED INTERIM ORDER REGARDING TAX MOTION	0.10	42.50
07/15/20	MP	REVIEW EMAIL FROM F. STEELE FOLLOWING HEARING REGARDING REVISED INTERIM ORDER ON TAX MOTION	0.10	42.50
07/15/20	MP	REVIEW EMAIL FROM F. STEELE REGARDING TAX MOTION	0.10	42.50
07/17/20	MP	REVIEW EMAIL FROM H. TRAN RE: TAX AND WAGE INQUIRIES	0.10	42.50
07/20/20	RTJ	REVIEW CORRESPONDENCE RE: TAXES	0.20	113.00
07/20/20	RTJ	PREPARE CORRESPONDENCE RE: TAXES	0.30	169.50
07/28/20	RTJ	REVIEW CORRESPONDENCE RE: TAXES	0.10	56.50
			TOTAL HOURS	302.90

PROFESSIONAL SERVICES: **\$168,282.00**

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Frances Pisano	Paralegal	49.00	305.00	14,945.00
Garrastegui, Adam	Associate	11.60	290.00	3,364.00
Jeffrey H. Schechter	Member	0.50	675.00	337.50
Joseph A. Armenti	Associate	0.30	355.00	106.50
Michael D. Sirota	Member	25.60	990.00	25,344.00
Percontino, Matteo	Associate	46.40	425.00	19,720.00
Phillip R. Hirschfeld	Associate	1.80	420.00	756.00
Roger M. Iorio	Member	21.80	670.00	14,606.00
Ryan T. Jareck	Member	115.10	565.00	65,031.50
Samantha B. Epstein	Associate	3.00	350.00	1,050.00
Stuart Komrower	Member	27.70	830.00	22,991.00
Suhailah S. Sallie	Paralegal	0.10	305.00	30.50
			Total	302.90
				\$168,282.00

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 868845
August 14, 2020
Page 29

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
06/03/20	ONLINE RESEARCH	4.00	0.40
06/03/20	ONLINE RESEARCH	6.00	0.60
06/03/20	ONLINE RESEARCH	14.00	1.40
06/03/20	ONLINE RESEARCH	4.00	0.40
06/12/20	ONLINE RESEARCH	3.00	0.30
06/12/20	ONLINE RESEARCH	5.00	0.50
06/12/20	ONLINE RESEARCH	3.00	3.00
06/12/20	ONLINE RESEARCH	12.00	1.20
06/12/20	ONLINE RESEARCH	7.00	0.70
06/12/20	ONLINE RESEARCH	3.00	0.30
06/15/20	ONLINE RESEARCH	3.00	0.30
06/15/20	ONLINE RESEARCH	4.00	0.40
06/15/20	ONLINE RESEARCH	9.00	0.90
06/15/20	ONLINE RESEARCH	22.00	2.20
06/15/20	ONLINE RESEARCH	1.00	0.10
06/15/20	ONLINE RESEARCH	15.00	1.50
06/15/20	ONLINE RESEARCH	2.00	0.20
06/15/20	ONLINE RESEARCH	22.00	2.20
06/15/20	ONLINE RESEARCH	9.00	0.90
06/15/20	ONLINE RESEARCH	1.00	0.10
06/15/20	ONLINE RESEARCH	8.00	0.80
06/15/20	ONLINE RESEARCH	1.00	0.10
06/15/20	ONLINE RESEARCH	1.00	0.10
06/17/20	ONLINE RESEARCH	30.00	3.00
06/17/20	ONLINE RESEARCH	1.00	0.10
06/17/20	ONLINE RESEARCH	22.00	2.20
06/26/20	ONLINE RESEARCH	7.00	0.70
06/26/20	ONLINE RESEARCH	1.00	0.10
06/26/20	ONLINE RESEARCH	3.00	0.30
06/26/20	ONLINE RESEARCH	2.00	0.20
06/26/20	ONLINE RESEARCH	2.00	0.20
06/26/20	ONLINE RESEARCH	2.00	0.20
06/26/20	ONLINE RESEARCH	18.00	1.80
06/26/20	ONLINE RESEARCH	30.00	3.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	58.00	11.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	40.00	8.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	404.00	80.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	168.00	33.60

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 868845
August 14, 2020
Page 30

DATE	Description	QUANTITY	AMOUNT
07/13/20	PHOTOCOPY /PRINTING/SCANNING	6.00	1.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	48.00	9.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	24.00	4.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	90.00	18.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	24.00	4.80
07/13/20	COURIERS	1.00	37.23
07/13/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	148.00	29.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	8.00	1.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	64.00	12.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	36.00	7.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	72.00	14.40
07/13/20	PHOTOCOPY /PRINTING/SCANNING	172.00	34.40
07/13/20	PHOTOCOPY /PRINTING/SCANNING	120.00	24.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	20.00	4.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
07/13/20	PHOTOCOPY /PRINTING/SCANNING	180.00	36.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	42.00	8.40
07/13/20	COURIERS	1.00	37.23
07/13/20	FILING FEES	1.00	20,604.00
07/13/20	COURIERS	1.00	35.89
07/13/20	PHOTOCOPY /PRINTING/SCANNING	48.00	9.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	344.00	68.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	174.00	34.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	120.00	24.00
07/13/20	PHOTOCOPY /PRINTING/SCANNING	184.00	36.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	16.00	3.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	54.00	10.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	86.00	17.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	16.00	3.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	22.00	4.40
07/13/20	PHOTOCOPY /PRINTING/SCANNING	84.00	16.80
07/13/20	PHOTOCOPY /PRINTING/SCANNING	18.00	3.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	46.00	9.20
07/13/20	PHOTOCOPY /PRINTING/SCANNING	2.00	0.40
07/13/20	PHOTOCOPY /PRINTING/SCANNING	28.00	5.60
07/13/20	PHOTOCOPY /PRINTING/SCANNING	40.00	8.00

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 868845
August 14, 2020
Page 31

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 868845
August 14, 2020
Page 32

DATE	Description	QUANTITY	AMOUNT
07/15/20	CONFERENCE CALL	1.00	50.00
07/15/20	CONFERENCE CALL	1.00	50.00
07/15/20	CONFERENCE CALL	1.00	50.00
07/15/20	CONFERENCE CALL	1.00	50.00
07/15/20	CONFERENCE CALL	1.00	50.00
07/15/20	CONFERENCE CALL	1.00	50.00
07/16/20	PHOTOCOPY /PRINTING/SCANNING	17.00	3.40
07/17/20	ONLINE RESEARCH	1.00	9.25
		Total	\$22,771.36

TOTAL SERVICES AND COSTS: \$ 191,053.36

Cole Schotz

RTW RETAILWINDS, INC.
330 WEST 34TH STREET
NEW YORK, NY 10001

Invoice Date: September 16, 2020
Invoice Number: 871251
Matter Number: 60917-0001

Re: WORKOUT ADVICE

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2020

ASSET/ BUSINESS DISPOSITION			152.80	95,919.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/01/20	MDS	CORRESP. TO CLIENT RE: SUNRISE - CONFERENCE CALL	0.20	198.00
08/01/20	RTJ	WORK ON BIDDING PROCEDURES	0.50	282.50
08/01/20	RTJ	CONFERENCE CALL WITH ADVISORS RE: SALE	0.50	282.50
08/01/20	RTJ	REVIEW SUNRISE APA	0.50	282.50
08/01/20	RTJ	REVIEW CORRESPONDENCE FROM S. TEELE RE: [REDACTED]	0.20	113.00
08/01/20	MDS	B. RILEY PRE-BOARD CALL	0.50	495.00
08/01/20	RTJ	ATTEND PRE-CALL WITH ADVISORS	0.40	226.00
08/01/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.30	169.50
08/01/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SALE PROCESS	0.30	169.50
08/03/20	RMI	REVISIONS TO SUNRISE ASSET PURCHASE AGREEMENT (MULTIPLE REDRAFTS)	4.80	3,216.00
08/03/20	MP	REVIEW NOTICE OF STALKING HORSE ASSET PURCHASE AGREEMENT AND COORDINATE FILING OF SAME	0.40	170.00
08/03/20	MDS	REVIEW SUNRISE PRESS RELEASE	0.20	198.00
08/03/20	MDS	REVIEW P. LABOV EMAIL AND COMMENTS ON BPO	0.50	495.00
08/03/20	RTJ	MULTIPLE CALLS WITH COUNSEL AND SUNRISE RE: NEGOTIATIONS ON APA	1.30	734.50
08/03/20	RTJ	CONFERENCE CALL WITH SUNRISE AND COUNSEL	0.90	508.50
08/03/20	RTJ	CONFERENCE WITH SUNRISE RE: APA	0.80	452.00
08/03/20	MP	PREPARE DECLARATION OF PERRY MANDARINO RE: SELECTION OF STALKING HORSE BIDDER	1.00	425.00
08/03/20	MP	REVIEW EMAIL FROM R. SHAPIRO RE: STALKING HORSE APA	0.10	42.50
08/03/20	FP	CALLS AND EMAILS WITH ATTORNEYS RE: STATUS (.10); PREPARE FOR FILING AND EFILE NOTICE OF FILING OF STALKING HORSE AGREEMENT AND SIGNED APA AGREEMENT (.20); DOWNLOAD FILED COPIES AND CIRCULATE (.20)	0.50	152.50
08/03/20	RTJ	WORK ON SALE RELATED ISSUES	0.40	226.00
08/03/20	RTJ	WORK ON BIDDING PROCEDURES	0.40	226.00
08/03/20	RTJ	TELEPHONE FROM H. STEELE RE: SALE PROCESS	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 2

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/20	MP	REVIEW EMAIL FROM R. JARECK RE: STALKING HORSE APA	0.10	42.50
08/03/20	RTJ	TELEPHONE FROM B. RILEY RE: SALE PROCESS	0.30	169.50
08/03/20	RTJ	CONFERENCE CALL WITH INTERNAL TEAM RE: APA	0.80	452.00
08/03/20	RTJ	WORK ON BIDDING PROCEDURES	1.10	621.50
08/03/20	FP	DOWNLOAD AND FILESITE DN 147 - OBJ. TO BID PROCEDURES MOTION FILED BY CEDOT	0.20	61.00
08/03/20	RTJ	REVIEW OBJECTIONS TO BID PROCEDURES	0.80	452.00
08/03/20	RTJ	WORK ON OMNIBUS REPLY TO BIDDING PROCEDURES OBJECTIONS	0.80	452.00
08/03/20	RTJ	PREPARE P. MANDARINO DECLARATION	1.20	678.00
08/03/20	FP	DOWNLOAD AND FILESITE LTD. OBJECTION (DN 149) FILED BY LEVIN MAGEMENT CO TO MOTION APPROVING BIDDING PROCEDURES	0.20	61.00
08/03/20	RTJ	WORK ON SALE PROCESS ISSUES	0.50	282.50
08/03/20	MP	REVIEW EMAIL FROM R. IORIO RE: STALKING HORSE APA	0.10	42.50
08/03/20	RMI	CONFERENCE CALL WITH COMPANY AND ADVISERS RE: SUNRISE PURCHASE AGREEMENT (MULTIPLE)	1.20	804.00
08/03/20	RMI	TELEPHONE CALLS WITH M. SCHUBACK RE: SUNRISE APA	0.80	536.00
08/03/20	MP	CONFERENCE WITH R. SHAPIRO, R. JARECK, P. MANDARINO, AND M. SCHUBACK RE: STALKING HORSE APA	0.30	127.50
08/03/20	RMI	REVIEW MULTIPLE REDRAFTS OF SUNRISE ASSET PURCHASE AGREEMENT	1.30	871.00
08/03/20	RMI	CORRESPONDENCES WITH SUNRISE AND COUNSEL RE: REVISIONS TO PURCHASE AGREEMENT	0.30	201.00
08/03/20	MDS	REVIEW UCC BPO COMMENTS	0.50	495.00
08/03/20	RMI	CONFERENCE CALL WITH SUNRISE AND COUNSEL RE: PURCHASE AGREEMENT	0.90	603.00
08/03/20	RMI	CALLS WITH R. JARECK RE: SUNRISE APA (MULTIPLE)	0.40	268.00
08/03/20	RMI	CONFERENCE CALL WITH INTERNAL TEAM RE: APA	0.80	536.00
08/03/20	RMI	CONFERENCE CALLS WITH COUNSEL AND SUNRISE RE: NEGOTIATIONS OF ASSET PURCHASE AGREEMENT	0.80	536.00
08/04/20	SK	REVIEW STALKING HORSE CONTRACT (OVERVIEW ONLY)	0.30	249.00
08/04/20	RTJ	CONFERENCE WITH H. STEEL RE: SALE PROCESS	0.30	169.50
08/04/20	RTJ	CONFERENCE WITH P. LABOV RE: BIDDING PROCEDURES	0.60	339.00
08/04/20	RTJ	WORK ON P. MANDARINO DECLARATION	0.90	508.50
08/04/20	RTJ	WORK ON SALE ISSUES	0.60	339.00
08/04/20	RTJ	WORK ON BIDDING PROCEDURES	0.80	452.00
08/05/20	RMI	CALL WITH BUYERS COUNSEL RE: SALE HEARING	0.20	134.00
08/05/20	MDS	WORK ON DECLARATION OF P. MANDARINO	0.50	495.00
08/05/20	RTJ	WORK ON OMNIBUS REPLY	1.70	960.50
08/05/20	RMI	TELEPHONE CALL WITH GIDEON RE: ESCROW AGREEMENT	0.20	134.00
08/05/20	RTJ	CONFERENCE CALL WITH SUNRISE BRANDS	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 3

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/20	MP	REVIEW EMAIL FROM D. FOLDS RE: STORE CLOSING MOTION	0.10	42.50
08/05/20	RTJ	WORK ON P. MANDARINO DECLARATION	0.50	282.50
08/05/20	RTJ	WORK ON SALE RELATED ISSUES	0.40	226.00
08/06/20	RTJ	DRAFT CORRESPONDENCE RE: PRIVACY POLICY	0.30	169.50
08/06/20	SK	WORK ON MOTION FOR GOB SALES AND CASH COLLATERAL - EMAIL TO ALL INFORMED RESPONSE PARTIES; FOLLOW UP	1.00	830.00
08/06/20	FP	EFILE SUPPLEMENTAL SUBMISSION AND DOWNLOAD FILED COPY	0.20	61.00
08/06/20	MDS	WORK ON RESPONSIVE BRIEF - BIDDING PROCEEDURES	0.60	594.00
08/06/20	FP	PREPARE FOR FILING SUPPLEMENTAL SUBMISSION RE BIDDING PROCEDURES MOTION WITH EXHIBIT	0.20	61.00
08/06/20	RTJ	PREPARE REVISIONS TO BIDDING PROCEDURES	0.50	282.50
08/06/20	FP	PREPARE BIDDING PROCEDURES ORDER WITH CLEAN COPY OF APA AND SEND TO R. JARECK	0.20	61.00
08/06/20	RTJ	TELEPHONE FROM F. STEELE RE: SALE	0.20	113.00
08/06/20	RTJ	REVISE STORE CLOSING PROCEDURES ORDER	0.60	339.00
08/06/20	RTJ	REVIEW CORRESPONDENCE FROM B. RILEY RE: SALE	0.20	113.00
08/06/20	FP	PREPARE FOR FILING P. MANDARINO DECL. ISO STALKING HORSE BID AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.40	122.00
08/06/20	RTJ	WORK ON OMNIBUS BIDDING PROCEDURES REPLY	1.90	1,073.50
08/06/20	FP	COORDINATE SERVICE OF FILED SUPPLEMENTAL SUBMISSION RE: BIDDING PROCEDURES MOTION WITH PRIME CLERK	0.20	61.00
08/06/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS LANGUAGE FOR SALE PROCEDURES ORDER	0.20	166.00
08/07/20	RTJ	REVIEW ESCROW AGREEMENT	0.30	169.50
08/07/20	MP	REVISE FINAL FORM OF BID PROCEDURES AND STORE CLOSING ORDERS	0.40	170.00
08/07/20	SBE	REVIEW AND PROVIDE COMMENTS TO BIDDER NDA	0.50	175.00
08/07/20	MP	REVIEW EMAIL FROM J. LEMKIN RE: BID PROCEDURES ORDER	0.10	42.50
08/07/20	MP	REVIEW EMAIL FROM J. DRUCKER RE: BID PROCEDURES ORDER	0.10	42.50
08/07/20	RTJ	REVIEW CORRESPONDENCE RE: ASSET PURCHASE AGREEMENT	0.20	113.00
08/07/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS FINAL STORE CLOSINGS ORDER LANGUAGE	0.20	166.00
08/07/20	MP	REVIEW EMAIL FROM R. JARECK RE: BID PROCEDURES ORDER AND STORE CLOSING PROCEDURES ORDER	0.10	42.50
08/07/20	RTJ	WORK ON BIDDING PROCEDURES AND STORE CLOSING MATTERS	0.90	508.50
08/07/20	MP	REVIEW EMAIL FROM L. ROGLEN RE: BID PROCEDURES ORDER	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 4

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/20	RMI	CALL WITH ADVISERS RE: ESCROW ARRANGEMENT	0.40	268.00
08/07/20	RMI	DRAFTING ABSTRACT OF CREDIT AGREEMENT	0.50	335.00
08/07/20	FP	PREPARE SUPPL. DECL. OF M. FINEMANE RE: SOTRE CLOSING AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.40	122.00
08/10/20	MP	TELEPHONE CONFERENCE WITH S. PERRY RE: SERVICE OF SALE NOTICE	0.10	42.50
08/10/20	MP	EMAIL TO G. ROSENBAUM RE: INTERESTED PARTIES LIST FOR SERVICE OF SALE NOTICE	0.10	42.50
08/10/20	MP	REVIEW BID PROCEDURES ORDER AND SUMMARIZE KEY DATES	0.50	212.50
08/10/20	MP	PREPARE SALE NOTICE FOR PUBLICATION	0.30	127.50
08/10/20	MP	EMAIL TO PRIME CLERK RE: SERVICE OF SALE NOTICE	0.10	42.50
08/10/20	FP	DISCUSS PUBLICATION OF NOTICE WITH M. PERCONTINO, REVIEW NOTICE AND EMAILS EXCHANGED WITH PRIME CLERK	0.20	61.00
08/10/20	MP	REVIEW QUOTE OBTAINED BY MILLER ADVERTISING RE: PUBLICATION OF SALE NOTICE	0.10	42.50
08/10/20	MP	REVIEW EMAIL FROM D. RILEY RE: LIST OF INTERESTED PARTIES IN SALE	0.10	42.50
08/10/20	MP	PREPARE EMAIL TO A. LEVIN RE: PUBLICATION OF SALE NOTICE	0.10	42.50
08/10/20	MP	REVIEW QUOTE OBTAINED BY PRIME CLERK RE: PUBLICATION OF SALE NOTICE	0.10	42.50
08/10/20	MP	TELEPHONE CONFERENCE WITH D. RILEY RE: LIST OF INTERESTED PARTIES IN SALE	0.10	42.50
08/10/20	RTJ	TELEPHONE FROM P. LABOV RE: SALE	0.20	113.00
08/10/20	RTJ	REVIEW ESCROW AGREEMENT	0.30	169.50
08/10/20	RMI	CORRESPONDENCES RE: JPM ESCROW AGREEMENT	0.20	134.00
08/10/20	RMI	WORK ON SUNRISE ESCROW AGREEMENT	0.40	268.00
08/11/20	RTJ	DRAFT CORRESPONDENCE TO SUNRISE COUNSEL	0.10	56.50
08/11/20	RTJ	CONFERENCE WITH P. LABOV RE: SALE	0.30	169.50
08/11/20	SK	REVIEW LEASE PLAN EMAILS; STATUS RE: GM'S PURCHASE OF VEHICLES	0.30	249.00
08/11/20	RTJ	CONFERENCE WITH M. SIROTA RE: SALE	0.30	169.50
08/11/20	SBE	REVIEW AND PROVIDE COMMENTS TO BIDDER NDA	0.50	175.00
08/12/20	MP	REVIEW NY TIMES PUBLICATION RE: SALE NOTICE	0.10	42.50
08/12/20	RMI	DRAFTING FIRST AMENDMENT TO PURCHASE AGREEMENT	0.50	335.00
08/12/20	MP	PREPARE NOTICE OF FIRST AMENDMENT TO STALKING HORSE APA	0.40	170.00
08/12/20	RTJ	REVIEW LOI FOR NEW YORK & COMPANY BUSINESS	0.30	169.50
08/12/20	MP	PREPARE EMAIL TO S. PERRY RE: SALE NOTICE	0.10	42.50
08/12/20	RTJ	REVIEW BIDDING PROCEDURES	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 5

DATE	INITIALS	Description	HOURS	AMOUNT
08/12/20	RMI	CORRESPONDENCES WITH ESCROW AGENT	0.20	134.00
08/13/20	RMI	WORK ON EXHIBITS TO PURCHASE AGREEMENT	0.40	268.00
08/13/20	RMI	DRAFTING BILL OF SALE, ASSIGNMENT AND ASSUMPTION AGREEMENT, TRADEMARK ASSIGNMENT AND DOMAIN ASSIGNMENT	2.20	1,474.00
08/13/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SUNRISE AND TSA	0.30	169.50
08/13/20	SK	CORRESPONDENCE FROM CLIENT J. GARGANO AND EMAIL INFO TO P. ALEXANDER RE: VEHICLES	0.20	166.00
08/13/20	RTJ	WORK APA SCHEDULES	1.30	734.50
08/13/20	RMI	DRAFTING TRANSITION SERVICES AGREEMENT	0.90	603.00
08/13/20	SK	CORRESPONDENCE FROM LANDLORD, TRIANGLE TOWN CENTER, RALEIGH, NC, RE: BIDDING AND RETURN CALL	0.20	166.00
08/13/20	RTJ	REVIEW CORRESPONDENCE FROM B. RILEY RE: SALE	0.20	113.00
08/13/20	MDS	CORRESP. TO P. MANDARINO RE: AUCTION	0.20	198.00
08/13/20	RMI	CORRESPONDENCES WITH ESCROW AGENT RE: ESCROW AGREEMENT	0.10	67.00
08/13/20	RMI	WORK ON SCHEDULES TO ASSET PURCHASE AGREEMENT	0.60	402.00
08/13/20	RMI	CORRESPONDENCES WITH CLIENT RE: FIRST AMENDMENT	0.20	134.00
08/13/20	MDS	REVIEW COMPETITIVE BID AND P. MANDARINO EMAIL	0.50	495.00
08/14/20	MP	REVIEW AND PROVIDE SCHEDULES TO R. IORIO RE: APA	0.50	212.50
08/14/20	FP	PREPARE NOTICE OF FIRST AMENDMENT TO STALKING HORSE APA WITH EXHIBIT FOR FILING (.20); EFILE (.20); DOWNLOAD AND FILESITE (.10)	0.50	152.50
08/14/20	MDS	CORRESP. TO ACCOUNTANT B. RILEY RE: POTENTIAL OFFER	0.20	198.00
08/14/20	RTJ	WORK ON APA AMENDMENT	0.30	169.50
08/14/20	RTJ	TELEPHONE FROM C. TRUNNEL RE: SUNRISE DEAL	0.30	169.50
08/15/20	RMI	DRAFTING SCHEDULES TO ASSET PURCHASE AGREEMENT	2.20	1,474.00
08/15/20	RMI	TELEPHONE CALL WITH E. WINSTON RE: ESCROW AGREEMENT	0.20	134.00
08/17/20	RMI	CORRESPONDENCES WITH BUYERS COUNSEL RE: ESCROW AGREEMENT	0.20	134.00
08/17/20	RMI	WORK ON SCHEDULES TO SUNRISE PURCHASE AGREEMENT	0.40	268.00
08/18/20	MP	PREPARE SUPPLEMENTAL CURE NOTICE	0.50	212.50
08/18/20	RMI	CORRESPONDENCES WITH ESCROW AGREEMENT RE: ESCROW AGREEMENT	0.20	134.00
08/18/20	RMI	FINALIZE WILMINGTON TRUST ESCROW AGREEMENT	0.40	268.00
08/18/20	FP	DOWNLOAD AND FILESITE FILED AFFIDAVIT OF PUBLICATION RE: NOTICE OF AUCTION AND SALE HEARING (DN 228)	0.20	61.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: ESCROW	0.10	56.50
08/18/20	RTJ	TELEPHONE FROM R. IORIO RE: APA	0.20	113.00
08/18/20	MP	REVIEW BID PROCEDURES ORDER RE: ASSUMPTION OF CONTRACTS	0.40	170.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 6

DATE	INITIALS	Description	HOURS	AMOUNT
08/19/20	MDS	CONFERENCE WITH CO-COUNSEL - AUCTION PROCESS	0.50	495.00
08/19/20	RMI	CORRESPONDENCES WITH ESCROW AGENT AND BUYERS COUNSEL RE: ESCROW AGREEMENT	0.20	134.00
08/19/20	SK	CORRESPONDENCE FROM CLIENT RE: LEASE PLAN VEHICLE ISSUE	0.20	166.00
08/20/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.90	508.50
08/20/20	RTJ	TELEPHONE FROM P. MANDARINO RE: ALTERNATIVE BID	0.20	113.00
08/20/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.20	113.00
08/20/20	RTJ	REVIEW SUNRISE APA	0.40	226.00
08/20/20	MP	TELEPHONE CONFERENCE WITH M. BENNETT RE: STORE CLOSING SALE BOWLING GREEN, KY	0.10	42.50
08/20/20	MP	EMAIL TO J. FORD RE: AUCTION	0.10	42.50
08/20/20	MP	EMAIL TO R. JARECK RE: STORE CLOSING SALE BOWLING GREEN, KY	0.10	42.50
08/20/20	MP	TELEPHONE CONFERENCE WITH J. PHILLIPS RE: STORE CLOSING SALE BOWLING GREEN, KY	0.20	85.00
08/20/20	MP	PROVIDE UPDATE TO GREAT AMERICAN AND TIGER RE: STORE CLOSING SALE ISSUE IN BOWLING GREEN, KY	0.20	85.00
08/20/20	MP	PREPARE EMAIL TO J. PHILLIPS AND G. HARMON RE: STORE CLOSING SALE BOWLING GREEN, KY	0.50	212.50
08/21/20	MDS	CORRESP. TO ADVERSARY W. INGRAHAM RE: NY REAL ESTATE	0.20	198.00
08/21/20	MDS	CORRESP. TO R. SHAPIRO - NY PROPERTY	0.20	198.00
08/21/20	MP	REVIEW EMAIL REGARDING POTENTIAL BID AND CORRESPOND WITH R. JARECK AS TO STORE REJECTION LIST	0.20	85.00
08/21/20	MP	PREPARE EMAIL TO B. RILEY TEAM AND CLIENT TEAM RE: AUCTION	0.20	85.00
08/21/20	MP	REVIEW EMAIL FROM M. FINEMAN RE: STORE CLOSING SALES	0.10	42.50
08/21/20	MP	EMAIL EXCHANGE WITH TSG REPORTING RE: AUCTION	0.10	42.50
08/21/20	MP	REVIEW POTENTIAL ACQUISITION LIST FROM POTENTIAL BIDDER AND EMAIL CLIENT AND B. RILEY TEAM	0.20	85.00
08/21/20	MP	PREPARE TRACKER LIST FOR AUCTION PARTICIPANTS	0.30	127.50
08/21/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: POTENTIAL BIDDER	0.10	42.50
08/21/20	RTJ	PREPARE FOR AUCTION	0.40	226.00
08/21/20	RTJ	REVIEW SUNRISE APA	0.50	282.50
08/24/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: SALES ORDER, RESERVATION OF TAX CLAIMS	0.20	166.00
08/24/20	MDS	PREPARE FOR AUCTION	1.60	1,584.00
08/24/20	MP	REVIEW EMAIL FROM ATTORNEY ONDER RE: STORE CLOSING SALES	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 7

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/20	MP	RESEARCH RULES RE: PRIVATE SALES	0.40	170.00
08/24/20	MP	PREPARE OUTLINE FOR AUCTION	0.90	382.50
08/24/20	MP	PREPARE MOTION TO SELL MISCELLANEOUS PERSONAL PROPERTY	2.70	1,147.50
08/25/20	MDS	PREPARE FOR AUCTION	1.30	1,287.00
08/25/20	MP	INTERNAL TEAM CALL RE: AUCTION AND HEARING	0.40	170.00
08/25/20	FP	DISCUSS FRIDAY AUCTION AND ADDRESS ISSUES WITH M. PERCONTINO AND J. FLOM	0.20	61.00
08/25/20	MDS	TELEPHONE FROM BRG AND P. MANDARINO RE: ASSET PURCHASE AGREEMENT	0.30	297.00
08/25/20	RTJ	REVIEW CORRESPONDENCE FROM R. SHAPIRO RE SALE	0.30	169.50
08/25/20	RTJ	TELEPHONE FROM M. SCHUBACK RE SUNRISE APA AND AUCTION	0.30	169.50
08/25/20	RMI	WORK ON DEPOSIT ESCROW AGREEMENT	0.60	402.00
08/25/20	RTJ	TELEPHONE FROM G. ROSENBAUM RE RTW SALE	0.10	56.50
08/25/20	MP	PREPARE OUTLINE AND LISTS FOR AUCTION	0.50	212.50
08/25/20	RTJ	TELEPHONE FROM R. IORIO RE RTW SALE	0.30	169.50
08/25/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK AND M. PERCONTINO RE: AUCTION PREPARATION	0.50	495.00
08/25/20	RMI	TELEPHONE CALL WITH M. SCHUBAK RE: LETTERS OF CREDIT	0.20	134.00
08/25/20	RMI	TELEPHONE CALL WITH J. CLARK RE: ESCROW AGREEMENT	0.20	134.00
08/25/20	RTJ	TELEPHONE FROM M. SITT RE SALE OF BROOKLYN PROPERTY	0.20	113.00
08/25/20	MP	CORRESPOND WITH B. RILEY TEAM RE: AUCTION	0.20	85.00
08/25/20	MDS	CORRESPONDENCE FROM R. SHAPIRO RE: ASSET PURCHASE AGREEMENT ADJUSTMENTS	0.20	198.00
08/25/20	MP	CONFERENCE WITH D. BROOKS RE: AUCTION	0.20	85.00
08/26/20	FP	DOWNLOAD AND FILESITE OBJ. OF ORACLE AMERICA TO SALE	0.20	61.00
08/26/20	MDS	TELEPHONE FROM BRG, RILEY RE: ANALYSIS OF BIDS, AUCTION PROTOCOL	1.30	1,287.00
08/26/20	RTJ	DRAFT CORRESPONDENCE RE SAADIA BID	0.30	169.50
08/26/20	RTJ	CONFERENCE WITH M. SIROTA RE SALE PROCESS	0.30	169.50
08/26/20	MP	PREPARE EMAIL TO COMMITTEE COUNSEL RE: AUCTION	0.10	42.50
08/26/20	RTJ	CONFERENCE WITH R. SHAPIRO RE BIDS	0.40	226.00
08/26/20	RMI	DRAFTING DEPOSIT ESCROW	0.60	402.00
08/26/20	RMI	CONFERENCE WITH R. JARECK RE: SUNRISE APA	0.20	134.00
08/26/20	MP	TELEPHONE CONFERENCE WITH CRO, B. RILEY, INTERNAL TEAM RE: BIDS RECEIVED	0.40	170.00
08/26/20	RTJ	TELEPHONE FROM P. MANDARINO RE SAADIA BID	0.30	169.50
08/26/20	RTJ	TELEPHONE FROM R. IORIO RE SUNRISE APA	0.20	113.00
08/26/20	MDS	TELEPHONE FROM P. MANDARINO RE: AUCTION PROCESS	0.20	198.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 8

DATE	INITIALS	Description	HOURS	AMOUNT
08/26/20	RTJ	REVIEW BID COMPARISON CHART	0.40	226.00
08/26/20	FP	DOWNLOAD AND FILESITE LTD. OBJ. OF CEDOT REALTY TO PROPOSED SALE ORDER	0.20	61.00
08/26/20	MP	REVIEW BID PROCEDURES ORDER AND PREPARE NOTICE OF OPENING BID	0.80	340.00
08/26/20	RMI	CORRESPONDENCES WITH M. SCHUBAK RE: ESCROW AGREEMENT	0.20	134.00
08/26/20	RMI	REVIEW SAADIA ASSET PURCHASE AGREEMENT	1.10	737.00
08/26/20	FP	REVIEW COURT NOTICE RE: 9/3 SALE HEARING AND UPDATE CALENDAR	0.10	30.50
08/26/20	MP	CORRESPOND WITH B. RILEY RE: AUCTION ATTENDEES	0.10	42.50
08/26/20	RMI	CORRESPONDENCES WITH ESCROW AGENT RE: DEPOSIT ESCRPW	0.20	134.00
08/26/20	MP	PREPARE FORM NOTICE OF SUCCESSFUL BIDDER	0.30	127.50
08/26/20	MDS	REVIEW SAADIA GROUP BID	0.70	693.00
08/26/20	MDS	CORRESPONDENCE TO G. ROSENBAUM RE: SAADIA BID	0.20	198.00
08/26/20	RTJ	WORK ON BIDDING PROCEDURES FOR AUCTION	0.50	282.50
08/26/20	RMI	CONFERENCE CALL WITH PROFESSIONALS RE: BIDS	0.40	268.00
08/26/20	RTJ	CONFERENCE CALL WITH PROFESSIONALS RE BIDS	0.40	226.00
08/26/20	MP	CORRESPOND WITH D. BROOKS RE: AUCTION ATTENDEES	0.10	42.50
08/26/20	MP	REVIEW BID PACKAGE RECEIVED	0.30	127.50
08/26/20	MDS	PREPARE FOR AUCTION - REVIEW BIDS AND ESTABLISH PROTOCOL	0.70	693.00
08/26/20	FP	DOWNLOAD AND FILESITE DN 265 - OBJ. AND EXHIBITS FILED BY TERADATA OPERATIONS TO NOTICE	0.20	61.00
08/26/20	MDS	TELEPHONE FROM BOB / ROB RE: BIDDING PROTOCOL	0.50	495.00
08/26/20	RTJ	REVIEW SAADIA APA	1.20	678.00
08/26/20	MDS	REVIEW BRANDED BID	0.40	396.00
08/26/20	RTJ	TELEPHONE FROM P. LABOV RE SAADIA BID	0.20	113.00
08/26/20	MDS	CORRESPONDENCE TO R. SHAPIRO/B. DUFFY RE: AUCTION PROTOCOL	0.20	198.00
08/26/20	RTJ	WORK ON NOTICE OF STARTING BID	0.30	169.50
08/26/20	MDS	CORRESPONDENCE TO BRG - BIDS	0.20	198.00
08/26/20	RTJ	CONFERENCE CALL WITH SAADIA COUNSEL	0.50	282.50
08/26/20	MP	REVIEW OBJECTIONS TO SALE AND PREPARE OBJECTION TRACKER	1.00	425.00
08/26/20	RTJ	ATTEND BOARD CONFERENCE CALL RE BIDS	0.50	282.50
08/27/20	MP	PREPARE NOTICE OF SUCCESSFUL BIDDER	0.10	42.50
08/27/20	RTJ	PREPARE FOR AUCTION	1.80	1,017.00
08/27/20	RTJ	TELEPHONE FROM P. MANDARINO REGARDING PREPAY	0.30	169.50
08/27/20	RMI	REVISE SAADIA ASSET PURCHASE AGREEMENT	0.80	536.00
08/27/20	MP	CALL WITH COMMITTEE RE: AUCTION	0.20	85.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 9

DATE	INITIALS	Description	HOURS	AMOUNT
08/27/20	MDS	CORRESP. TO G. ROSENBAUM RE: BID COMPARISONS	0.20	198.00
08/27/20	MP	CORRESPOND WITH B. RILEY RE: AUCTION PROCESS	0.30	127.50
08/27/20	RTJ	ATTEND CALL WITH UCC REGARDING BIDDING	0.30	169.50
08/27/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: AUCTION BIDDING	0.40	170.00
08/27/20	RTJ	DRAFT CORRESPONDENCE REGARDING SALE	0.30	169.50
08/27/20	MP	REVIEW FINAL AUCTION ATTENDEE LIST	0.10	42.50
08/27/20	RTJ	TELEPHONE FROM M. SIROTA REGARDING AUCTION PREP	0.30	169.50
08/27/20	RMI	REVIEW BID COMPARISONS	0.30	201.00
08/27/20	MP	EMAIL EXCHANGE WITH B. SANDLER RE: ADDITIONAL ATTENDEES FOR AUCTION	0.10	42.50
08/27/20	MP	REVIEW EMAIL FROM BIDDER	0.10	42.50
08/27/20	MP	REVIEW EMAIL FROM G. ROSENBAUM RE: AUCTION	0.10	42.50
08/27/20	MP	PREPARE AUCTION OUTLINE	2.20	935.00
08/27/20	RTJ	REVIEW OBJECTIONS TO SALE	0.60	339.00
08/27/20	MP	REVIEW AND ANALYZE FINAL BID COMPARISON PROVIDED BY B. RILEY	0.30	127.50
08/27/20	RTJ	TELEPHONE FROM M. SCHUBACK REGARDING SALE	0.20	113.00
08/27/20	RTJ	TELEPHONE FROM B. RILEY REGARDING SALE	0.30	169.50
08/27/20	RMI	TELEPHONE CALL WITH J. CLARKE (ESCROW AGENT) RE: SAADIA ESCROW AGREEMENT	0.20	134.00
08/27/20	RMI	CORRESPONDENCES WITH COUNSEL FOR SAADIA RE: PURCHASE AGREEMENT	0.20	134.00
08/27/20	RTJ	TELEPHONE FROM J. EDMONSON REGARDING SALE	0.30	169.50
08/27/20	RTJ	TELEPHONE FROM R. IORIO REGARDING SUNRISE APA	0.30	169.50
08/27/20	MP	REVIEW BID PROCEDURES RE: AUCTION	0.40	170.00
08/27/20	RTJ	TELEPHONE FROM R. IORIO REGARDING SAADIA SALE (MULTIPLE)	0.40	226.00
08/27/20	RTJ	REVIEW CORRESPONDENCE REGARDING SAADIA & SUNRISE BIDS	0.80	452.00
08/27/20	MDS	TELEPHONE FROM CLIENT S. RILEY RE: SAADIA OFFER	0.20	198.00
08/27/20	MDS	TELEPHONE TO ADVERSARY COMMITTEE RE: BIDS	0.20	198.00
08/27/20	RMI	CONFERENCE WITH R. JARECK RE: SAADIA PURCHASE AGREEMENT	0.30	201.00
08/27/20	MDS	PREPARE FOR AUCTION AND REVIEW NOTICE OF STARTING BID	1.00	990.00
08/28/20	MP	PREPARE FOR AUCTION AND REVIEW FINAL ATTENDEE LIST	0.40	170.00
08/28/20	MP	POST AUCTION CALL WITH INTERNAL TEAM, CLIENT, BRG, AND B. RILEY	0.20	85.00
08/28/20	RTJ	PREPARE FOR AUCTION	1.20	678.00
08/28/20	RMI	ATTEND TO POST-AUCTIONS ISSUES RE: PURCHASE AGREEMENTS	1.30	871.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 10

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/20	RMI	CONFERENCE WITH R. JARECK AND M. SIROTA RE: PRE-AUCTION ISSUES	0.40	268.00
08/28/20	RTJ	CONFERENCE WITH INTERNAL TEAM RE: AUCTION	0.40	226.00
08/28/20	MDS	REVIEW CLARIFICATIONS TO SUNRISE ASSET PURCHASE AGREEMENT	0.60	594.00
08/28/20	RTJ	REVIEW AND REVISE PRESS RELEASE	0.30	169.50
08/28/20	RTJ	ATTEND RTW AUCTION	4.80	2,712.00
08/28/20	RTJ	ATTEND TO POST-AUCTION ISSUES	0.80	452.00
08/28/20	MDS	ATTEND AUCTION	4.80	4,752.00
08/28/20	MDS	TELEPHONE FROM B. DUFFY RE: CLOSING ISSUES	0.40	396.00
08/28/20	RTJ	POST-AUCTION CALLS (MULTIPLE)	0.80	452.00
08/28/20	MP	ATTEND AUCTION	4.80	2,040.00
08/28/20	MDS	REVISE BID CALCULATION	0.50	495.00
08/28/20	FP	PREPARE FOR FILING NOTICE OF SUCCESSFUL BIDDER WITH EXHIBIT A (APA), EFILE, DOWNLOAD AND FILESITE	0.40	122.00
08/28/20	MDS	PREPARE FOR AUCTION	1.00	990.00
08/28/20	RMI	ATTEND RTW AUCTION	4.80	3,216.00
08/28/20	RMI	CONFERENCE WITH R. JARECK RE: PATENT ISSUES	0.30	201.00
08/29/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: STATUS	0.20	198.00
08/29/20	MDS	CORRESP. TO ADVERSARY SAADIA - ASSET PURCHASE AGREEMENT AND CLOSING	0.40	396.00
08/29/20	RMI	CORRESPONDENCE WITH ESCROW AGENT RE: SAADIA AGREEMENT	0.20	134.00
08/29/20	MDS	CORRESP. TO ADVERSARY B. SANDLER RE: CLOSING	0.20	198.00
08/29/20	RMI	REVISE ESCROW AGREEMENT	0.40	268.00
08/29/20	MDS	REVISE SALE ORDER AND CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK AND M. PRESS	1.60	1,584.00
08/30/20	MP	EMAIL TO L. ROGLEN RE: SALE ORDER	0.10	42.50
08/31/20	MP	PREPARE EMAIL TO L. ROGLEN RE: SALE ORDER	0.10	42.50
08/31/20	RMI	CORRESPONDENCES WITH ESCROW AGENT AND SAADIA TEAM RE: KYC PROCESS AND ESCROW ACCOUNT	0.30	201.00
08/31/20	RTJ	REVIEW AND REVISE SALE ORDER	0.60	339.00
08/31/20	RTJ	REVIEW REVISIONS TO SALE	0.70	395.50
08/31/20	RTJ	WORK ON SALE DOCUMENTS	0.80	452.00
08/31/20	MP	CONFERENCE WITH R. JARECK RE: SALE ORDER	0.20	85.00
08/31/20	RMI	REVIEW DRAFTS OF ANCILLARY CLOSING DOCUMENTS	0.70	469.00
08/31/20	MP	REVIEW EMAIL FROM L. ROGLEN RE: PROPOSED REVISIONS TO SALE ORDER AND PREPARE EMAIL TO R. JARECK AS TO SAME	1.00	425.00
08/31/20	RMI	REVIEW SAADIA PURCHASE AGREEMENT AND PREPARATION OF CLOSING CHECKLIST	1.30	871.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 11

DATE	INITIALS	Description	HOURS	AMOUNT
08/31/20	MP	EMAIL TO J. DAYON AND J. EDMONDS RE: FULLY EXECUTED APA	0.10	42.50
08/31/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: RTW SALE	0.40	226.00
ASSUMPTION/REJECTION OF LEASE AND CONTRACT			63.15	31,906.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/03/20	RTJ	TELEPHONE FROM G. ROSENBAUM RE: CELEBRITY CONTRACTS	0.20	113.00
08/03/20	FP	PREPARE AND SEND EMAIL TO PRIME CLERK WITH FILED DN 151 - THIRD MODIFIED SCHEDULE 1 TO REJECTION MOTION FOR SERVICE	0.20	61.00
08/03/20	FP	PREPARE FOR FILING THIRD MODIFIED SCHEDULE 1 RE: REJECTION MOTION (.20); EFILE, DOWNLOAD AND FILESITE FILED COPY (.30)	0.50	152.50
08/04/20	RTJ	TELEPHONE FROM S. FLEISHER RE: LANDLORD ISSUES	0.30	169.50
08/04/20	RTJ	DRAFT CORRESPONDENCE TO S. FLEISHER RE: LANDLORD	0.20	113.00
08/05/20	RTJ	TELEPHONE FROM J. DRUCKER RE: RTW	0.30	169.50
08/05/20	RTJ	REVIEW AMERICAN EXPRESS CONTRACT	0.30	169.50
08/06/20	MP	REVIEW EMAIL FROM J. HIMES RE: LEASE AT CARY TOWNE CENTER	0.10	42.50
08/06/20	MP	TELEPHONE CONFERENCE WITH J. HIMES RE: LEASE AT CARY TOWNE CENTER	0.10	42.50
08/07/20	MP	PREPARE EMAIL TO J. VALVANO RE: LANDLORD INQUIRY AS TO REJECTION	0.10	42.50
08/07/20	RTJ	REVIEW CORRESPONDENCE: SPOOKY REJECTION	0.30	169.50
08/07/20	MP	TELEPHONE CONFERENCE WITH J. VALVANO RE: LANDLORD INQUIRY	0.30	127.50
08/10/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: CERTAIN NYC STORE CLOSURES	0.10	42.50
08/10/20	MP	EMAIL TO M. SCHUBACK AND R. SHAPIRO RE: STATUS OF LEASE AT CARY TOWNE CENTER	0.10	42.50
08/10/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: THIRD LEASE REJECTION NOTICE	0.10	42.50
08/10/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: STATUS OF LEASE AT CARY TOWNE CENTER	0.10	42.50
08/10/20	MP	PREPARE NOTICE OF REJECTED LEASES AND CONTRACTS FOR REJECTION AS OF AUGUST 31	0.60	255.00
08/10/20	RTJ	TELEPHONE FROM K. BAUM RE: HP LEASES	0.20	113.00
08/11/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VORNADO	0.20	113.00
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: SVS	0.20	113.00
08/11/20	FP	PREPARE CNO RE: FIRST REJECTION NOTICE FOR FILING WITH EXHIBIT, ORDER AND EXHIBIT (.20); EFILE CNO WITH EXHIBITS (.20); DOWNLOAD FILED COPY, FILESITE AND CIRCULATE (.20)	0.60	183.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 12

DATE	INITIALS	Description	HOURS	AMOUNT
08/11/20	FP	PREPARE ORDER RE: FIRST REJECTION NOTICE WITH ATTACHMENT IN PDF, AND PROPOSED ORDER WITH EXHIBIT, AND CIRCULATE FOR REVIEW	0.30	91.50
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: DIGITAL CONTRACTS	0.30	169.50
08/11/20	RTJ	WORK ON REJECTION ORDER	0.20	113.00
08/11/20	RTJ	REVIEW LETTER FROM VORNADO	0.30	169.50
08/11/20	MP	PREPARE CERTIFICATION OF NO OBJECTION RE: FIRST REJECTION CONTRACT NOTICE	0.40	170.00
08/11/20	MP	REVIEW CORRESPONDENCE FROM B. GLUECKSTEIN RE: LEASE AT MANHATTAN MALL	0.10	42.50
08/11/20	MP	PREPARE EMAIL TO J. HIMES RE: CARY TOWNE CENTER LEASE	0.10	42.50
08/11/20	MP	PREPARE REJECTION ORDER RE: DEBTORS' FIRST REJECTION NOTICE	0.30	127.50
08/12/20	MP	PREPARE ASSUMPTION NOTICE FOR SERVICE	0.20	85.00
08/12/20	RTJ	REVIEW CURE SCHEDULE	0.30	169.50
08/12/20	MP	CORRESPOND WITH BRG AND B. RILEY RE: CURE LIST	0.20	85.00
08/12/20	FP	PREPARE CURE NOTICE WITH EXHIBIT IN PDF AND EMAIL TO M. PERCONTINO	0.20	61.00
08/12/20	MP	REVIEW CURE LIST AND COORDINATE SERVICE OF SAME	0.60	255.00
08/13/20	SK	CORRESPONDENCE FROM ADVERSARY, COUNSEL FOR LEASE PLAN - STIPULATION; VEHICLE SURRENDER AND OTHER ISSUES	0.20	166.00
08/13/20	FP	REVIEW AND PREPARE CNO, AND EXHIBITS RE: SECOND NOTICE OF REJECTIONS FOR FILING	0.30	91.50
08/13/20	FP	EFILE CNO WITH EXHIBIT RE: 2ND NOTICES OF REJECTION, DOWNLOAD AND FILESITE FILED COPY	0.30	91.50
08/13/20	MP	PREPARE CERTIFICATION OF NO OBJECTION AND PROPOSED ORDER RE: SECOND REJECTION NOTICE FOR CONTRACTS OR LEASES	0.40	170.00
08/13/20	SK	CORRESPONDENCE TO CLIENT WITH LEASE PLAN CORRESPONDING; REQUEST INFORMATION	0.30	249.00
08/13/20	RTJ	WORK ON CELEBRITY ISSUES	1.20	678.00
08/14/20	RTJ	CONFERENCE WITH CLIENT RE: SPOOKY	0.50	282.50
08/14/20	MP	REVIEW EMAIL FROM C. MCINTIRE RE: ORACLE AGREEMENT	0.10	42.50
08/14/20	MP	PREPARE THIRD NOTICE OF REJECTION OF CONTRACTS AND LEASES	0.20	85.00
08/14/20	RTJ	REVIEW CORRESPONDENCE RE: SPOOKY	0.20	113.00
08/14/20	MP	PREPARE EMAIL TO PRIME CLERK RE: CURE NOTICES SENT	0.10	42.50
08/14/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: CELEBRITY AGREEMENTS	0.20	113.00
08/14/20	RTJ	TELEPHONE FROM R. O'DEA RE: SPOOKY (MULTIPLE)	0.50	282.50
08/15/20	RTJ	CONFERENCE WITH R. O'DEA RE: MENDES	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 13

DATE	INITIALS	Description	HOURS	AMOUNT
08/15/20	MDS	REVIEW SEVERAL OFFERS / COUNTERS RE: LEASE AGREEMENT	0.50	495.00
08/16/20	RTJ	WORK ON REJECTION OF CELEBRITY CONTRACTS	1.50	847.50
08/17/20	RTJ	WORK ON LICENSING ORDER	0.40	226.00
08/17/20	RTJ	DRAFT CORRESPONDENCE TO J. LEMKIN RE: LEASES	0.20	113.00
08/17/20	RTJ	TELEPHONE TO R. O'DEA RE: MENDES	0.30	169.50
08/17/20	MP	PREPARE EMAIL TO J. SCHWARZ RE: THIRD LEASE REJECTION NOTICE	0.10	42.50
08/17/20	RTJ	REVIEW CORRESPONDENCE RE: LEASE REJECTION	0.20	113.00
08/17/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. MCINTIRE RE: ORACLE AGREEMENT	0.10	42.50
08/17/20	RTJ	DRAFT CORRESPONDENCE TO R. O'DEA RE: SPOOKY	0.30	169.50
08/17/20	MP	REVISE THIRD CONTRACT REJECTION NOTICE	0.30	127.50
08/17/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. SCHWARZ RE: NY LEASE AGREEMENTS	0.10	42.50
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: CURE	0.20	113.00
08/18/20	MDS	CORRESPONDENCE TO ADVERSARY SIMON PROPERTIES - LEASE ISSUE	0.20	198.00
08/18/20	MP	PREPARE EMAIL TO CLIENT RE: LEASE AT POTOMAC YARD SHOPPING CENTER	0.10	42.50
08/18/20	RTJ	WORK ON SUPPLEMENTAL CURE NOTICE	0.40	226.00
08/18/20	RTJ	WORK ON 9019 MOTION AND ORDER	1.40	791.00
08/18/20	RTJ	DRAFT CORRESPONDENCE TO LANDLORD	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: CONTRACTS	0.20	113.00
08/18/20	MP	REVIEW EMAIL FROM CLIENT AND REVISE THIRD REJECTION NOTICE	0.20	85.00
08/18/20	MP	PREPARE EMAIL TO CLIENT AND B. RILEY RE: SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT	0.10	42.50
08/18/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO; FOLLOW UP REQUEST FOR INFO RE LEASE PLAN	0.20	166.00
08/18/20	RTJ	DRAFT CORRESPONDENCE TO S. KIRK RE: SVS	0.20	113.00
08/18/20	RTJ	CORRESPONDENCE RE: LEASES	0.30	169.50
08/18/20	RTJ	CORRESPONDENCE WITH M. PERCONTINO RE: 9019	0.10	56.50
08/18/20	MP	PREPARE 9019 MOTION RE: SPOOKY SETTLEMENT	3.00	1,275.00
08/18/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: SVS	0.30	169.50
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: SVS	0.20	113.00
08/18/20	MDS	CORRESPONDENCE TO CLIENT MARC RE: SIMON PROPERTIES - LEASE ISSUE	0.20	198.00
08/18/20	MP	REVIEW EMAIL FROM ATTORNEY BOWMAN RE: LEASE	0.10	42.50
08/19/20	MP	REVIEW EMAIL FROM J. HAITHCOCK RE: COMENITY AGREEMENT	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 14

DATE	INITIALS	Description	HOURS	AMOUNT
08/19/20	MP	PREPARE EMAIL TO BRG AND CLIENT RE: SUPPLEMENTAL ASSUMPTION NOTICE	0.10	42.50
08/19/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: E. MENDES	0.20	113.00
08/19/20	MP	PREPARE EMAIL TO ATTORNEY O'DEA RE: SPOOKY AGREEMENT AND MOTION	0.10	42.50
08/19/20	MP	PREPARE EMAIL TO C. BOWMAN RE: LEASE INQUIRY	0.10	42.50
08/19/20	RTJ	REVIEW LICENSING SETTLEMENT AGREEMENT	0.70	395.50
08/19/20	MP	REVISE 9019 MOTION RE: SPOOKY LICENSE AGREEMENT CLAIMS	0.90	382.50
08/19/20	MP	PREPARE EMAIL TO PRIME CLERK RE: ASSUMPTION NOTICE	0.10	42.50
08/20/20	MP	REVIEW DOCKET RE: ENTRY OF REJECTION ORDERS	0.10	42.50
08/20/20	MP	REVIEW COMMENTS TO 9019 MOTION FROM COUNSEL TO SPOOKY	0.30	127.50
08/20/20	MDS	CORRESPONDENCE TO R. SHAPIRO RE: 5304 FIFTH AVENUE	0.20	198.00
08/20/20	RTJ	WORK ON SPOOKY SETTLEMENT	0.90	508.50
08/20/20	FP	RETURN CALL FROM Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS RE: SIGNED REJECTION ORDER AND ADVISE M. PERCONTINO	0.10	30.50
08/20/20	FP	REVIEW COURT DOCKET FOR SIGNED REJECTION ORDERS RE: CNO'S FILED (DN 198 AND 250) AND TELEPHONE TO Z. HAYWOOD FOR STATUS (LEFT MESSAGE)	0.20	61.00
08/20/20	MP	REVIEW SPOOKY SETTLEMENT AGREEMENT AND REVISE 9019 MOTION	0.30	127.50
08/20/20	MP	EMAIL TO ATTORNEY O'DEA RE: MENDES SETTLEMENT	0.10	42.50
08/20/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: ASSERTED REJECTION DAMAGE CLAIM UNDER SPOOKY AGREEMENT	0.10	42.50
08/20/20	MP	REVIEW EMAIL FROM R. O'DEA RE: ASSERTED REJECTION DAMAGES	0.10	42.50
08/20/20	MP	REVIEW EMAIL FROM T. GUILFOYLE RE: RADIAL AGREEMENT	0.10	42.50
08/20/20	MP	EMAIL TO F. PISANO RE: FOLLOW UP ON REJECTION ORDERS	0.10	42.50
08/21/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: SPOOKY SETTLEMENT AGREEMENT	0.10	42.50
08/21/20	MP	PREPARE EMAIL TO B. RILEY TEAM AND CLIENT TEAM RE: SUPPLEMENTAL ASSUMPTION NOTICE	0.10	42.50
08/21/20	MP	REVIEW EMAIL FROM CLIENT RE: ADDITIONAL CONTRACT REJECTION AND REVISE THIRD REJECTION NOTICE	0.30	127.50
08/21/20	MP	REVIEW SETTLEMENT AGREEMENT AND CORRESPOND WITH R. JARECK RE: CLIENT REVISIONS	0.40	170.00
08/21/20	MP	FINALIZE AND REVISE 9019 MOTION AND RELATED SETTLEMENT AGREEMENT	1.70	722.50
08/21/20	MP	REVIEW CURE OBJECTION OF HCL AMERICA	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 15

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/20	NES	CONSIDERATION OF ISSUES RE LEASE TERMINATION AND HOLDOVER; REVIEWING BACKGROUND DOCUMENTS RE SAME; REVIEWING LEASE RE SAME; PREPARING ANALYSIS OF TERMINATION AND HOLDOVER PROVISIONS OF SAME	1.30	793.00
08/21/20	MP	REVIEW EMAIL FROM COUNSEL TO LANDLORD NP/I&G RE: ASSUMPTION INQUIRY	0.10	42.50
08/21/20	MP	EMAIL TO CLIENT TEAM RE: THIRD REJECTION NOTICE	0.10	42.50
08/21/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: SUPPLEMENTAL POTENTIAL ASSUMPTION LIST	0.10	42.50
08/21/20	MP	CORRESPOND WITH TO R. O'DEA RE: SETTLEMENT AGREEMENT	0.20	85.00
08/21/20	RTJ	TELEPHONE FROM N. SHANAHAN RE CORPORATE LEASE	0.30	169.50
08/21/20	RTJ	TELEPHONE FROM M. PERCONTINO RE CELEBRITY CONTRACTS	0.20	113.00
08/21/20	RTJ	TELEPHONE FROM BLANK ROME RE RADIAL	0.30	169.50
08/21/20	FP	REVIEW, DOWNLOAD AND FILESITE SIGNED ORDERS - DN 243 RWE: DN 113 AND DN 244 RE: DN 115 AND 116	0.30	91.50
08/21/20	RTJ	WORK ON MENDES REJECTION	0.50	282.50
08/21/20	RTJ	REVIEW SETTLEMENT AGREEMENT	0.50	282.50
08/21/20	RTJ	REVIEW CORRESPONDENCE RE CORPORATE LEASE	0.50	282.50
08/21/20	RTJ	REVISE CELEBRITY REJECTION ORDER	0.30	169.50
08/21/20	RTJ	PREPARE CORRESPONDENCE RE LEASES	0.30	169.50
08/24/20	SK	CORRESPONDENCE FROM ADVERSARY PAUL ALEXANDER AND RESPONSE RE: LEASE PLAN STIPULATION	0.20	166.00
08/24/20	MDS	REVIEW REVISED ORDER ON LICENSE AGREEMENT	0.40	396.00
08/24/20	RTJ	REVIEW CORRESPONDENCE RE LEASES	0.30	169.50
08/24/20	MP	CORRESPOND WITH CLIENT, BRG, AND B. RILEY RE: SUPPLEMENTAL ASSUMPTION NOTICE	0.30	127.50
08/24/20	MP	PREPARE EMAIL TO J. SCHWARZ RE: LEASE ASSUMPTION INQUIRY RECEIVED	0.10	42.50
08/24/20	MP	REVISE 9019 MOTION RE: SPOOKY SETTLEMENT	0.20	85.00
08/24/20	MP	REVISE SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION AND ASSIGNMENT	0.30	127.50
08/24/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY JAMISON RE: CURE NOTICE INQUIRY	0.10	42.50
08/24/20	MP	REVIEW EMAIL FROM ATTORNEY FOLDS RE: LEASE ASSUMPTION INQUIRY	0.10	42.50
08/24/20	MP	EMAIL TO ATTORNEY O'DEA RE: SPOOKY SETTLEMENT AGREEMENT	0.10	42.50
08/24/20	MP	EMAIL TO F. PISANO RE: FILING OF 9019 MOTION	0.10	42.50
08/24/20	MP	REVIEW CURE OBJECTION FILED BY ATTORNEY BERKELEY	0.20	85.00
08/24/20	MP	REVIEW EMAIL FROM CLIENT AS TO ADDITIONAL CONTRACT FOR SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION AND REVISE NOTICE ACCORDINGLY	0.20	85.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 16

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/20	MP	PREPARE EMAIL TO H. TRAN RE: SUPPLEMENTAL ASSUMPTION LIST	0.10	42.50
08/24/20	MP	REVIEW EMAIL FROM H. TRAN ATTACHING SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION LIST	0.20	85.00
08/24/20	MP	PREPARE EMAIL TO ATTORNEY FARRELL RE: POTENTIAL ASSUMPTION INQUIRY	0.10	42.50
08/24/20	MP	REVIEW EMAIL FROM ATTORNEY FARRELL RE: BUNZL AGREEMENT	0.10	42.50
08/24/20	MP	CORRESPOND WITH PRIME CLERK RE: SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION	0.10	42.50
08/25/20	FP	DOWNLOAD AND FILE SITE DN 251 - OBJ AND EXHS. OF CBL & ASSOCIATES TO NOTICE OF CURE COSTS	0.20	61.00
08/25/20	MP	REVIEW FINAL DRAFT OF SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION PREPARED BY PRIMER CLERK FOR SERVICE	0.20	85.00
08/25/20	MP	REVIEW EMAIL FROM ATTORNEY HAITHCOCK RE: COMENITY AGREEMENT	0.10	42.50
08/25/20	MP	CORRESPOND WITH CLIENT AND BRG AND REVISE SUPPLEMENTAL CURE NOTICE BASED ON COMMUNICATIONS	0.60	255.00
08/25/20	MP	CORRESPOND WITH PRIME CLERK TEAM RE: SUPPLEMENTAL NOTICE OF POTENTIAL ASSIGNMENT	0.30	127.50
08/25/20	RTJ	DRAFT CORRESPONDENCE TO LANDLORD COUNSEL	0.20	113.00
08/25/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION	0.10	42.50
08/25/20	MP	REVIEW EMAIL FROM ATTORNEY GUILFOYLE RE: INFOR AGREEMENT	0.10	42.50
08/25/20	MP	CONFERENCE CALL WITH BRG AND B. RILEY RE: CURE SCHEDULES	0.50	212.50
08/25/20	MP	REVIEW AND ANALYZE EMAIL FROM B. RILEY WITH ATTACHMENT RE: CURE SCHEDULES	0.30	127.50
08/25/20	MP	REVIEW AND ANALYZE REVISED SUPPLEMENTAL SCHEDULE PROVIDED BY BRG	0.30	127.50
08/25/20	MP	PREPARE EMAIL TO B. RILEY AND BRG TEAM RE: CURE SCHEDULES	0.10	42.50
08/26/20	MP	REVIEW OBJECTION OF TERADATA OPERATIONS AND EMAIL H. TRAN RE: SAME	0.40	170.00
08/26/20	RTJ	TELEPHONE FROM M. SCHUBACK RE LEASES	0.20	113.00
08/26/20	MP	REVIEW EMAIL FROM J. TRAURIG RE: LEASE INQUIRY	0.10	42.50
08/26/20	MP	RESPOND TO EMAIL FROM H. TRAN RE: SUPPLEMENTAL NOTICE OF POTENTIAL ASSUMPTION	0.10	42.50
08/26/20	RTJ	REVIEW OBJECTION BY TERADATA	0.30	169.50
08/26/20	MP	REVIEW OBJECTION BY ORACLE RE: SALE	0.30	127.50
08/26/20	MP	EMAIL TO H. TRAN RE: HCL CURE OBJECTION	0.10	42.50
08/26/20	RTJ	REVIEW AND REVISE FLAWLESS AGREEMENT	0.50	282.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 17

DATE	INITIALS	Description	HOURS	AMOUNT
08/26/20	MP	REVIEW LIMITED OBJECTION OF CEDAR REALTY CORP.	0.20	85.00
08/26/20	FP	DOWNLOAD AND FILE SITE SIGNED ORDER DN 256 RE: BIRDIE REJECTION	0.10	30.50
08/26/20	MP	PREPARE EMAIL TO J. TRAURIG RE: LEASE INQUIRY	0.10	42.50
08/26/20	SK	REVIEW CORRESPONDENCE FROM ADVERSARY P. ALEXANDER, ATTORNEY FOR LEASE PLAN RE: STIPULATION	0.15	124.50
08/26/20	MP	PREPARE EMAIL TO H. TRAN RE: ORACLE OBJECTION	0.10	42.50
08/26/20	RTJ	REVIEW ORACLE OBJECTION	0.40	226.00
08/26/20	MP	PREPARE CURE NOTICE TRACKER FOR NOTICES SENT	0.60	255.00
08/26/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: COMENITY AGREEMENT	0.10	42.50
08/26/20	MP	REVIEW EMAIL FROM G. FIX RE: INQUIRY AS TO LEASE	0.10	42.50
08/27/20	MP	TELEPHONE CONFERENCE WITH COUNSEL FOR LANDLORD OF BROOKLYN STORE RE: POTENTIAL ASSUMPTION	0.20	85.00
08/27/20	MP	REVIEW ORACLE OBJECTION AND EMAIL COUNSEL TO ORACLE	0.20	85.00
08/27/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. CARTER RE: LEASE ASSUMPTION INQUIRY	0.20	85.00
08/27/20	MP	TELEPHONE CONFERENCE WITH G. CARTER RE: POTENTIAL ASSUMPTION OF LEASE INQUIRY	0.20	85.00
08/27/20	MP	REVIEW ORACLE AGREEMENTS AND PREPARE EMAIL TO R. JARECK RE: ORACLE OBJECTION	1.20	510.00
08/27/20	MP	REVIEW EMAIL FROM L. ROGLEN RE: BID INQUIRY	0.10	42.50
08/27/20	RTJ	DRAFT CORRESPONDENCE TO LANDLORD COUNSEL	0.30	169.50
08/27/20	MP	REVIEW ADDITIONAL CONTRACTS FOR REJECTION AND UPDATE THIRD REJECTION NOTICE AND LIST	0.50	212.50
08/27/20	MP	REVIEW EMAIL FROM H. TRAN RE: SALE AND CURE OBJECTIONS	0.10	42.50
08/27/20	RTJ	REVIEW CORRESPONDENCE REGARDING ORACLE	0.20	113.00
08/28/20	MP	INTERNAL CONFERENCE WITH TEAM RE: AUCTION	0.40	170.00
08/28/20	MP	REVIEW DEBTORS' RECORDS RELATED TO AMOUNTS DUE TERADATA AND PREPARE EMAIL TO ATTORNEY CAMPANA RE: TERADATA OBJECTION	0.60	255.00
08/28/20	MP	PREPARE EMAIL TO B. SANDLER AND P. LABOV RE: EXTENSION OF RESPONSE DEADLINE FOR CERTAIN CONTRACT OBJECTIONS	0.10	42.50
08/28/20	MP	PREPARE SUMMARY OF OBJECTIONS FOR BRG AND CLIENT	0.30	127.50
08/28/20	MP	RESPONDE TO EMAIL FROM J. GARCIA RE: HCL OBJECTION	0.10	42.50
08/28/20	MP	PREPARE EMAIL TO CLIENT TEAM RE: THIRD REJECTION NOTICE	0.10	42.50
08/28/20	MP	REVIEW EMAIL FROM J. GARCIA ATTACHING DOCUMENTS IN SUPPORT OF HCL CURE OBJECTION	0.20	85.00
08/28/20	MP	REVIEW DEBTORS' RECORDS RELATED TO AMOUNTS DUE HCL	0.20	85.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 18

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: HP AGREEMENT, RESEARCH ISSUE AS TO SAME, AND RESPOND	0.20	85.00
08/28/20	MP	EMAIL TO H. TRAN AND M. SCHUBACK RE: EMAIL RECEIVED FROM COUNSEL TO HCL IN SUPPORT OF CURE OBJECTION	0.10	42.50
08/28/20	MP	PREPARE EMAIL TO J. KULBACK RE: HCL OBJECTION	0.20	85.00
08/28/20	MP	EMAIL TO CLIENT AND BRG RE: ORACLE OBJECTION	0.10	42.50
08/28/20	MP	REVIEW EMAIL FROM M. MYERS RE: ORACLE AGREEMENT	0.10	42.50
08/28/20	MP	REVISE THIRD REJECTION NOTICE	0.20	85.00
08/28/20	MP	EMAIL TO H. TRAN RE: HCL AND TERADATA CURE OBJECTIONS	0.10	42.50
08/28/20	FP	PREPARE FOR FILING THIRD REJECTION AND EXHIBITS 1 AND 2 TO NOTICE, AND PROPOSED ORDER, EFILE, DOWNLOAD AND FILESITE	0.40	122.00
08/28/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER RE; LEASE PLAN DOCUMENTS	0.20	166.00
08/29/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY CARTER RE: POTENTIAL LEASE ASSUMPTION	0.10	42.50
08/29/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY HAITHCOCK RE: COMENITY AGREEMENT	0.20	85.00
08/29/20	MP	EMAIL TO CLIENT AND BRG TEAM RE: ORACLE AGREEMENT	0.10	42.50
08/29/20	RTJ	REVIEW CORRESPONDENCE RE: LEASES	0.30	169.50
08/29/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY ROGEL RE: POTENTIAL LEASE ASSUMPTIONS UNDER SALE ORDER	0.10	42.50
08/30/20	MP	EMAIL TO J. KULBACK RE: EXTENSION TO RESPOND TO HCL OBJECTION	0.10	42.50
08/30/20	MP	EMAIL TO J. EDMONSON AND J. DAYON RE: ADEQUATE ASSURANCE OBJECTIONS	0.10	42.50
08/30/20	MP	EMAIL TO H. TRAN RE: HCL OBJECTION	0.10	42.50
08/30/20	MP	EMAIL TO R. JARECK RE: CURE OBJECTIONS	0.10	42.50
08/31/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: ORACLE AGREEMENT	0.20	85.00
08/31/20	SK	REVISE PROPOSED STIPULATION WITH LEASE PLAN USA	1.50	1,245.00
08/31/20	MP	PREPARE EMAIL TO R. JARECK AND R. IORIO RE: ADEQUATE ASSURANCE OBJECTIONS	0.10	42.50
08/31/20	MP	REVIEW SAADIA APA RE: ADEQUATE ASSURANCE	0.30	127.50
08/31/20	MDS	CORRESP. TO CLIENT M. SCHUBACK RE: SIMON PROPERTIES	0.20	198.00
08/31/20	MP	PREPARE EMAIL TO ATTORNEY M. MYERS RE: ORACLE OBJECTION	0.20	85.00
08/31/20	MP	PREPARE EMAIL TO ATTORNEY KRAMER RE: LEASE ASSUMPTION INQUIRY	0.10	42.50
08/31/20	MP	REVIEW EMAIL FROM ATTORNEY KRAMER RE: LEASE ASSUMPTION INQUIRY	0.10	42.50
08/31/20	MP	REVIEW EMAIL FROM ATTORNEY STRELOW RE: ADEQUATE ASSURANCE INQUIRY	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 19

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/31/20	MP	EMAIL TO K. BAUM RE: MOTION TO REJECT LEASES	0.10	42.50
08/31/20	MP	REVIEW VOICEMAIL FROM ATTORNEY HAWKINS RE: TERADATA OBJECTION	0.10	42.50
08/31/20	SK	REVIEW LEASE PLAN MASTER LEASE; SERVICE AGREEMENT NOTES FOR STIPULATION	1.00	830.00
08/31/20	MP	PREPARE EMAIL TO ATTORNEY STRELOW RE: ADEQUATE ASSURANCE	0.10	42.50
08/31/20	MP	EMAIL EXCHANGE WITH ATTORNEY HAWKINS RE: TERADATA OBJECTION	0.20	85.00
08/31/20	MP	REVIEW EMAIL FROM A. HOOPER RE: LEASE REJECTION INQUIRY AND REVIEW PLEADINGS RELATED TO SAME	0.20	85.00
08/31/20	MP	REVIEW EMAIL EXCHANGE BETWEEN COUNSEL FOR COMENITY BANK AND SAADIA RE: ASSUMPTION OF COMENITY AGREEMENT	0.20	85.00
08/31/20	MP	PREPARE EMAIL TO J. HAITHCOCK, J. EDMONDS, AND D. DAYON RE: COMENITY AGREEMENT	0.20	85.00
08/31/20	MP	REVIEW ADDITIONAL INVOICES AND ORDERS RE: ORACLE AGREEMENT	0.30	127.50
08/31/20	MP	REVIEW EMAIL FROM C. FLYNN RE: SPOOKY SETTLEMENT, RESEARCH INQUIRY AND RESPOND	0.30	127.50
08/31/20	RTJ	REVIEW CORRESPONDENCE RE: L. BRANDS	0.20	113.00
08/31/20	MP	REVIEW EMAIL AND DOCUMENTS FROM H. TRAN RE: ORACLE AGREEMENTS	1.20	510.00
08/31/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: HCL OBJECTION	0.10	42.50
08/31/20	MP	PREPARE EMAIL TO ATTORNEY KULBACK RE: HCL OBJECTION	0.10	42.50
08/31/20	FP	DOWNLOAD DN 273 - REJECTION NOTICE WITH EXHIBIT AND FILESITE (.20); EMAIL TO PRIME CLERK FOR SERVICE (.10)	0.30	91.50
08/31/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY HAITHCOCK RE: COMENITY AGREEMENT	0.10	42.50
BUSINESS OPERATIONS			68.20	43,438.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/20	MDS	BOARD CALL	1.00	990.00
08/01/20	RTJ	ATTEND BOARD CONFERENCE CALL	0.80	452.00
08/03/20	MP	REVIEW EMAIL FROM R. SHAPIRO RE: SETTLEMENT OFFER FROM CERTAIN UTILITY PROVIDERS	0.10	42.50
08/03/20	RTJ	TELEPHONE FROM R. IORIO RE: SUNRISE APA (MULTIPLE)	0.40	226.00
08/03/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW	0.20	113.00
08/03/20	MP	PREPARE EMAIL TO R. JARECK RE: SETTLEMENT OFFER OF CERTAIN UTILITY PROVIDERS	0.10	42.50
08/03/20	MP	REVIEW LEASE REJECTION CHART RE: LEASED PREMISES IN JAMAICA, NY	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 20

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/20	MP	PREPARE EMAIL TO M. SCHUBACK AND R. SHAPIRO RE: SETTLEMENT OFFER FROM CERTAIN UTILITY PROVIDERS	0.10	42.50
08/03/20	RTJ	REVIEW AND REVISE MULTIPLE MINUTES OF BOARD	0.30	169.50
08/03/20	MP	REVIEW EMAIL FROM C. FLYNN RE: QUESTION ON DEBTORS' SCHEDULES AND STATEMENTS	0.10	42.50
08/03/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: SETTLEMENT OFFER FROM CERTAIN UTILITY PROVIDERS	0.10	42.50
08/03/20	RTJ	REVIEW CORRESPONDENCE RE: COMMUNITY BANK	0.30	169.50
08/03/20	MP	REVIEW EMAIL FROM J. CHANCAS RE: LANDLORD PAYMENT INQUIRY	0.10	42.50
08/03/20	MP	PREPARE EMAIL TO M. SCHUBACK AND R. SHAPIRO RE: INQUIRY FROM COUNSEL TO LANDLORD FOR PREMISES IN JAMAICA, NY	0.10	42.50
08/04/20	MP	PREPARE EMAIL TO J. CHANCAS RE: INQUIRY REGARDING RENT PAYMENT	0.10	42.50
08/04/20	MP	TELEPHONE CONFERENCE WITH R. JARECK, M. SIROTA, S. KOMROWER RE: PREPARATION FOR SECOND DAY HEARINGS	0.30	127.50
08/04/20	MP	REVIEW EMAIL FROM H. TRAN RE: AUGUST RENT PAYMENT	0.10	42.50
08/04/20	SK	REVIEW MATTERS TO ADDRESS FOR SECOND DAY HEARING	0.20	166.00
08/04/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK AND CS TEAM RE: SECOND DAY HEARING	0.30	297.00
08/04/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.10	29.00
08/04/20	MDS	PREPARE FOR SECOND DAY HEARINGS	1.50	1,485.00
08/04/20	RTJ	WORK ON PREPARATION FOR HEARING	0.80	452.00
08/04/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS HEARING PREPARATION AND HANDLING	0.20	166.00
08/05/20	MDS	PREPARE FOR SECOND DAY HEARINGS	1.10	1,089.00
08/05/20	MP	REVIEW FINAL ORDERS TO BE SUBMITTED TO CHAMBERS RE: HEARING ON AUGUST 7	1.70	722.50
08/05/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. RUSSELL RE: WITHDRAWAL OF OBJECTION OF CERTAIN UTILITY PROVIDERS	0.10	42.50
08/06/20	RTJ	DRAFT CORRESPONDENCE TO TAXING AUTHORITIES	0.30	169.50
08/06/20	RTJ	DRAFT CORRESPONDENCE RE: RUNWAY GLOBAL	0.30	169.50
08/06/20	RTJ	WORK ON STORE CLOSING ORDER	0.40	226.00
08/06/20	SBE	REVIEW HSBC JOINDER	0.20	70.00
08/06/20	JAA	WORK ON JOINDER	1.00	355.00
08/06/20	MP	PREPARE OUTLINE FOR SECOND DAY HEARING ON AUGUST 7	2.60	1,105.00
08/06/20	RTJ	TELEPHONE FROM M. PICONE RE: RUNWAY GLOBAL	0.20	113.00
08/06/20	RTJ	LEGAL RESEARCH RE: ANALYSIS/ADEQUATE ASSURANCE ISSUES	0.80	452.00
08/06/20	RTJ	REVIEW CORRESPONDENCE TO VENDORS	0.20	113.00
08/06/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP/KERP	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 21

DATE	INITIALS	Description	HOURS	AMOUNT
08/06/20	MDS	PREPARE FOR SECOND DAY HEARINGS	1.50	1,485.00
08/06/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW RETAILWINDS	0.20	113.00
08/06/20	RTJ	DRAFT CORRESPONDENCE TO M. SCHUBACK RE: STORE CLOSINGS	0.20	113.00
08/07/20	MDS	ATTEND SECOND DAY HEARING	2.00	1,980.00
08/07/20	RTJ	CONFERENCE CALL WITH CLIENT RE: LCS AND VENDOR ISSUES	0.40	226.00
08/07/20	RTJ	REVIEW CORRESPONDENCE RE: LCS AND LOAN	0.40	226.00
08/07/20	MP	ATTENDANCE AT HEARING RE: FINAL ORDERS ON FIRST DAY MOTIONS AND MISCELLANEOUS ADDITIONAL MOTIONS	2.00	850.00
08/07/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP AND KERP	0.20	113.00
08/07/20	MP	PREPARE FOR SECOND DAY HEARING	0.50	212.50
08/07/20	RTJ	ATTEND SECOND DAY HEARING	2.00	1,130.00
08/07/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: EMPLOYMENT MATTERS	0.20	113.00
08/07/20	MDS	REVIEW REVISED ORDERS - SECOND DAY HEARING	0.90	891.00
08/07/20	MDS	PREPARE FOR SECOND DAY HEARING	0.60	594.00
08/07/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: MERCHANDISE PAYMENTS	0.30	169.50
08/10/20	MP	REVIEW ORDERS ENTERED BY THE COURT, SUMMARIZE IMPORTANT DATES, AND PREPARE EMAIL TO CLIENT RE: SAME	1.00	425.00
08/10/20	RTJ	REVIEW CORRESPONDENCE FROM BRG	0.20	113.00
08/10/20	RTJ	REVIEW CORRESPONDENCE RE: MERCHANDISE	0.20	113.00
08/10/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	169.50
08/10/20	MP	REVIEW EMAIL FROM R. LIL RE: INSURANCE CLAIMS	0.10	42.50
08/10/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: COMMISSION JUNCTION	0.20	113.00
08/10/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KEIP/KERP	0.20	113.00
08/10/20	RTJ	REVIEW CORRESPONDENCE RE: MGF	0.20	113.00
08/10/20	RTJ	REVIEW CORRESPONDENCE RE: LCS	0.50	282.50
08/10/20	RTJ	REVIEW CORRESPONDENCE RE: AOS/PLCC	0.20	113.00
08/11/20	RTJ	REVIEW DOCUMENTS RE: KEIP AND KERP	0.70	395.50
08/11/20	RTJ	CONFERENCE CALL WITH CLIENT RE: KEIP/KERP	0.80	452.00
08/11/20	MP	PREPARE EMAIL TO R. LILL RE: INSURANCE CLAIMS	0.10	42.50
08/11/20	MP	TELEPHONE CONFERENCE WITH R. LILL RE: INSURANCE CLAIMS	0.20	85.00
08/11/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW	0.20	113.00
08/13/20	RTJ	REVIEW DOCUMENTS RE: ALMANZA	0.30	169.50
08/13/20	RTJ	REVIEW CORRESPONDENCE FROM S. TOAL	0.20	113.00
08/13/20	RTJ	REVIEW CORRESPONDENCE RE: LCS	0.20	113.00
08/13/20	RTJ	TELEPHONE FROM C. DUMITRESCU RE: ALMANZA	0.20	113.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 22

DATE	INITIALS	Description	HOURS	AMOUNT
08/13/20	RTJ	REVIEW CORRESPONDENCE FROM M. SCHUBACK RE: LANDLORD ISSUES	0.60	339.00
08/14/20	MP	TELEPHONE CONFERENCE WITH D. GERARDI AND R. JARECK RE: KEIP AND KERP MOTION	0.50	212.50
08/14/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: EISNER	0.20	113.00
08/14/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.60	339.00
08/14/20	RTJ	CONFERENCE CALL WITH US TRUSTEE RE: KEIP	0.50	282.50
08/14/20	RTJ	WORK ON KEIP/KERP	0.30	169.50
08/14/20	RTJ	TELEPHONE TO R. SHAPIRO RE: KEIP	0.20	113.00
08/17/20	MDS	REVIEW R. SHAPIRO REVISED ANALYSIS	0.40	396.00
08/17/20	RTJ	CORRESPOND WITH COMMITTEE RE: RTW	0.30	169.50
08/17/20	MDS	TELEPHONE FROM R. SHAPIRO RE: KEIP ANALYSIS	0.50	495.00
08/17/20	RTJ	CORRESPOND WITH CLIENT RE: RTW	0.30	169.50
08/17/20	MDS	CONFERENCE WITH CO-COUNSEL R. JARECK RE: KEIP	0.20	198.00
08/17/20	RTJ	REVIEW CORRESPONDENCE RE: STORE CLOSINGS	0.20	113.00
08/17/20	RTJ	DRAFT CORRESPONDENCE RE: KEIP	0.30	169.50
08/17/20	MDS	REVIEW KEIP ANALYSIS	0.30	297.00
08/17/20	RTJ	CORRESPOND WITH S. TOAL RE: COMMITTEE	0.20	113.00
08/17/20	RTJ	DRAFT AND REVIEW CORRESPONDENCE RE: KEIP	0.20	113.00
08/17/20	RTJ	CORRESPONDENCE WITH P. LABOV RE: VARIOUS RTW MATTERS	0.30	169.50
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: INCITE	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE FROM GREAT AMERICAN	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.20	113.00
08/18/20	RTJ	REVIEW CUSTOMER PROGRAMS	0.30	169.50
08/19/20	RTJ	DRAFT CORRESPONDENCE RE: KEIP/KERP	0.20	113.00
08/19/20	RTJ	CONFERENCE WITH R. SHAPIRO RE: KEIP	0.40	226.00
08/19/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KEIP	0.30	169.50
08/19/20	RTJ	CONFERENCE CALL WITH M. SIROTA RE: RTW	0.30	169.50
08/19/20	RTJ	DRAFT CORRESPONDENCE TO U.S. TRUSTEE RE: KEIP	0.20	113.00
08/19/20	MP	REVIEW EMAIL FROM D. GERARDI RE: KEIP/KERP MOTION	0.10	42.50
08/19/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW	0.20	113.00
08/19/20	MP	REVISE KEIP AND KERP SCHEDULES PER COMMENTS FROM UST	0.30	127.50
08/20/20	RTJ	DRAFT CORRESPONDENCE RE: KEIP	0.20	113.00
08/20/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.20	113.00
08/20/20	RTJ	DRAFT CORRESPONDENCE RE: KERP	0.20	113.00
08/20/20	RTJ	ATTEND BTC CALLS	1.50	847.50
08/20/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KERP	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 23

DATE	INITIALS	Description	HOURS	AMOUNT
08/20/20	MDS	TELEPHONE FROM R. SHAPIRO RE: KEIP COUNTER-PROPOSAL	0.50	495.00
08/20/20	RTJ	REVIEW BRG MATERIALS	0.40	226.00
08/20/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KEIP	0.20	113.00
08/20/20	RTJ	PREPARE FOR BTC CALL	0.30	169.50
08/20/20	MDS	REVIEW KEIP PROPOSAL FROM COMMITTEE	0.40	396.00
08/20/20	RTJ	ATTEND CONFERENCE CALL WITH BRG	0.50	282.50
08/20/20	RTJ	REVIEW CORRESPONDENCE FROM P. SHIELDS	0.20	113.00
08/20/20	RTJ	WORK ON KEIP SCHEDULES	0.30	169.50
08/20/20	MDS	REVIEW MINUTES	0.20	198.00
08/20/20	MP	REVIEW EMAIL FROM D. GERARDI RE: KEIP/KERP MOTION	0.10	42.50
08/20/20	MP	EMAIL TO D. GERARDI RE: KEIP/KERP MOTION	0.10	42.50
08/21/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: KEIP/KERP	0.10	42.50
08/21/20	MP	CORRESPOND WITH D. GERARDI RE: KEIP/KERP MOTION TO SEAL	0.20	85.00
08/21/20	MDS	CORRESP. TO CLIENT S. TOAL/M. SCHUBACK RE: KEIP	0.20	198.00
08/21/20	MP	REVIEW EMAILS FROM D. GERARDI RE: KEIP & KERP MOTION	0.10	42.50
08/21/20	MDS	TELEPHONE FROM ADVERSARY B. SANDLER/J. CARR RE: KEIP COMMENTS	0.50	495.00
08/21/20	RTJ	TELEPHONE FROM M. SCHUBACK RE KEIP	0.20	113.00
08/21/20	RTJ	REVIEW CORRESPONDENCE RE KEIP	0.20	113.00
08/21/20	RTJ	WORK ON KEIP/KERP	0.60	339.00
08/23/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: COUNTER PROPOSAL TO UCC	0.40	396.00
08/23/20	MDS	REVIEW R. SHAPIRO ANALYSIS	0.60	594.00
08/23/20	MDS	TELEPHONE FROM B. DUFFY/R. SHAPIRO RE: KEIP PROPOSAL AND HEARING	0.60	594.00
08/23/20	MDS	CORRESP. TO B. DUFFY RE: UCC COUNTER OFFER	0.20	198.00
08/23/20	RTJ	DRAFT CORRESPONDENCE RE KEIP	0.60	339.00
08/23/20	RTJ	CONFERENCE CALL IN RTW RE KEIP AND KERP	0.70	395.50
08/24/20	FP	PREPARE FOR FILING NOTICE OF FILING OF REDACTED SCHEDULES, WITH SCHEDULES I AND II RE: KEIP AND KERP AND EFILE (.30); DOWNLOAD AND FILESITE (.10)	0.40	122.00
08/24/20	RTJ	TELEPHONE FROM M. SCHUBACK RE VARIOUS REVIEW MATTERS	0.30	169.50
08/24/20	RTJ	REVIEW CORRESPONDENCE RE GIFT CARDS	0.30	169.50
08/24/20	MDS	REVIEW PROPOSED ORDER - KEIP	0.60	594.00
08/24/20	RTJ	REVIEW CORRESPONDENCE RE STORE CLOSING SALES	0.20	113.00
08/24/20	RTJ	REVIEW AND REVISE BOARD MINUTES	0.30	169.50
08/24/20	RTJ	WORK ON KEIP AND KERP	0.80	452.00
08/24/20	MDS	CORRESPONDENCE TO CLIENT M. SCHUBACK/S. TOAL RE: KEIP MILESTONES	0.20	198.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 24

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/20	RTJ	DRAFT CORRESPONDENCE RE GIFT CARDS	0.20	113.00
08/24/20	MDS	REVIEW S. TOAL/M. SCHUBACK - COMMENTS ON PROPOSAL	0.50	495.00
08/24/20	MP	REVIEW EMAIL FROM D. GERARDI RE: KEIP/KERP MOTION	0.10	42.50
08/24/20	RTJ	TELEPHONE FROM S. LIEBERMAN RE GABRIELLE UNION	0.30	169.50
08/24/20	MP	REVIEW REVISED KEIP/KERP PROPOSED ORDER	0.20	85.00
08/25/20	RTJ	WORK ON KEIP AND KERP	1.30	734.50
08/25/20	MP	REVIEW EMAIL EXCHANGE WITH UST RE: KEIP/KERP MOTION	0.10	42.50
08/25/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: KEIP	0.20	198.00
08/25/20	MDS	REVISE KEIP ORDER	0.40	396.00
08/25/20	RTJ	TELEPHONE FROM M. SCHUBACK RE KEIP	0.20	113.00
08/25/20	MP	REVIEW EMAILS FROM R. JARECK RE: KEIP/KERP MOTION	0.10	42.50
08/25/20	RTJ	TELEPHONE FROM M. SIROTA RE KEIP	0.20	113.00
08/25/20	RTJ	WORK ON KEIP PLAN AND ORDER	0.80	452.00
08/25/20	RTJ	REVIEW CORRESPONDENCE RE GIFT CARDS	0.10	56.50
08/25/20	RTJ	TELEPHONE FROM P. LABOV RE KEIP (MULTIPLE)	0.60	339.00
08/25/20	MP	REVISE ORDER APPROVING KEIP/KERP MOTION AND SEND CLEAN AND REDLINE VERSIONS TO CHAMBERS	0.70	297.50
08/25/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: KEIP/KERP	0.10	42.50
08/26/20	RTJ	TELEPHONE FROM M. SCHUBACK RE G. UNION (MULTIPLE)	0.50	282.50
08/26/20	MP	ATTEND HEARINGS BEFORE COURT	0.80	340.00
08/26/20	RTJ	TELEPHONE FROM M. SCHUBACK RE KEIP MOTION	0.50	282.50
08/26/20	RTJ	TELEPHONE FROM M. SCHUBACK RE VARIOUS RTW MATTERS	0.40	226.00
08/26/20	MDS	PREPARE FOR OMNIBUS HEARING	1.00	990.00
08/26/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER DN 258 RE: APPROVAL OF KERP AND KEIP	0.10	30.50
08/26/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER DN 257 RE: SEALING OF DOCUMENTS (KEIP AND KERP)	0.10	30.50
08/26/20	RTJ	ATTEND AUGUST 26 OMNIBUS HEARING	0.80	452.00
08/31/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW MATTERS	0.40	226.00
08/31/20	MP	REVIEW EMAIL FROM H. TRAN RE: PAYMENT OF FEES AND REVIEW CRO ORDER	0.30	127.50
08/31/20	MP	REVIEW EMAIL FROM R. SHAPIRO RE: KERP PLAN	0.10	42.50
CASE ADMINISTRATION			84.90	35,891.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/02/20	AZG	DRAFTED BAR MOTION AND ORDER	0.40	116.00
08/03/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. POSTIGHONE RE: SERVICE ON BROOKFIELD PROPERTIES	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 25

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/20	MP	RESEARCH QUESTIONS REGARDING SCHEDULES AND STATEMENTS FROM C. FLYNN	0.50	212.50
08/03/20	FP	BEGIN REVIEW OF DOCKET FOR MOTIONS SCHEDULED TO BE HELD ON AUGUST 7 IN PREPARATION FOR DRAFTING AGENDA	0.30	91.50
08/03/20	FP	RESEARCH TRANSCRIPT OF FIRST DAY HEARING FROM JULY 15 AND DISCUSS INFORMATION TO OBTAIN TRANSCRIPT WITH S. KOMROWER	0.20	61.00
08/03/20	MP	PREPARE GLOBAL NOTES	0.20	85.00
08/03/20	AZG	REVISED BAR DATE ORDER	1.10	319.00
08/04/20	FP	CONTINUED WORKING ON AGENDA FOR AUGUST 7 HEARINGS INCLUDING REVIEW OF DOCKET, PLEADINGS AND ORDERS	0.60	183.00
08/04/20	FP	REVIEW DOCKET AND PLEADINGS IN PREPARATION FOR DRAFTING AGENDA	0.50	152.50
08/04/20	MP	REVIEW DOCKET AND PREPARE LIST OF MATTERS IN CONNECTION WITH HEARING ON AUGUST 7	0.60	255.00
08/04/20	MP	REVIEW AGENDA FOR HEARING ON AUGUST 7, 2020	0.20	85.00
08/04/20	MP	REVIEW EMAIL FROM R. JARECK RE: SECOND DAY HEARINGS	0.10	42.50
08/04/20	MP	PREPARE GLOBAL NOTES TO SCHEDULES AND STATEMENTS	2.40	1,020.00
08/04/20	SK	CONFERENCE WITH F. PISANO; DISCUSS HEARING AGENDA	0.20	166.00
08/04/20	RTJ	WORK ON SECOND DAY ORDERS	0.80	452.00
08/04/20	FP	REVIEW R. JARECK'S EMAIL WITH BREAKDOWN OF MATTERS TO BE HEARD ON AUGUST 7 AND ATTORNEYS CONDUCTING HEARINGS AND REVISE AGENDA TO MATCH BREAKDOWN (.40); EMAIL UPDATED DRAFT TO ATTORNEYS FOR REVIEW (.10)	0.50	152.50
08/04/20	SK	REVIEW HEARING RESPONSIBILITY AND PRESENTATION LIST	0.20	166.00
08/04/20	FP	TELEPHONE FROM S. KOMROWER AND DISCUSS COMMENTS AND REVISIONS TO AGENDA RE: CASH COLLATERAL HEARING	0.20	61.00
08/04/20	FP	EMAILS FROM S. KOMROWER AND R. JARECK WITH ADDITIONAL COMMENTS AND REVISIONS TO AGENDA AND WORK ON REVISIONS	0.40	122.00
08/04/20	RTJ	CORRESPONDENCE RE: SECOND DAYS	0.50	282.50
08/04/20	FP	REVIEW INFORMATION AND INSERT INTO AGENDA FOR AUGUST 7 HEARING AND EMAIL DRAFT TO ATTORNEYS FOR REVIEW	0.40	122.00
08/05/20	FP	FINAL REVISIONS TO AGENDA, PREPARE AND EFILE, DOWNLOAD AND FILESITE FILED COPY	0.40	122.00
08/05/20	RTJ	REVIEW AND REVISE GLOBAL NOTES TO SCHEDULES	0.50	282.50
08/05/20	RTJ	WORK ON SCHEDULES AND SOFA	0.60	339.00
08/05/20	FP	COORDINATE SCHEDULING OF ATTORNEYS AND PARTIES WITH COURT SOLUTIONS	0.20	61.00
08/05/20	AZG	REVISED BAR DATE MOTION AND ORDER	1.50	435.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 26

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/20	FP	WORK ON ADDITIONAL REVISIONS/UPDATES REQUESTED BY ATTORNEY TO AGENDA AND SEND DRAFT FOR REVIEW	0.40	122.00
08/05/20	RTJ	PREPARE FOR SECOND DAY HEARING	1.30	734.50
08/05/20	FP	DOWNLOAD AND FILESITE DN 161 RESPONSE (NOTICE OF WITHDRAWAL) FILED BY UTILITY COMPANIES (.20); UPDATE AGENDA WITH INFORMATION (.20)	0.40	122.00
08/05/20	FP	WORKWORK ON UPDATES TO AGENDA	0.30	91.50
08/05/20	FP	UPDATE AGENDA FOR AUGUST 7 HEARING TO INCLUDE LANGUAGE RE: USE OF COURT SOLUTIONS TO DIAL INTO THE HEARING, AND ADDITIONAL PLEADINGS FILED BY K. BAUM	0.30	91.50
08/05/20	MDS	REVIEW VARIANCE REPORT	0.20	198.00
08/05/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	169.50
08/05/20	MP	PREPARE CORRESPONDENCE TO J. SHERWOOD RE: FINAL ORDERS IN CONNECTION WITH HEARING ON AUGUST 7	0.20	85.00
08/05/20	RTJ	REVIEW CORRESPONDENCE FROM U.S. TRUSTEE	0.20	113.00
08/05/20	RTJ	PREPARE HEARING OUTLINE AND PREPARE FOR HEARING	1.80	1,017.00
08/05/20	RTJ	REVIEW AND REVISE NOTICE OF AGENDA	0.30	169.50
08/06/20	AZG	REVISED BAR DATE MOTION AND ORDER	2.10	609.00
08/06/20	FP	REVISE AND PREPARE FIRST AMENDED AGENDA FOR FILING AND EMAIL TO ATTORNEYS FOR REVIEW	0.30	91.50
08/06/20	MP	RESEARCH RE: INQUIRIES FROM BRG AS TO SCHEDULES AND STATEMENTS	0.40	170.00
08/06/20	MP	REVIEW EMAIL FROM C. FLYNN RE: INQUIRY AS TO SCHEDULES AND STATEMENTS	0.10	42.50
08/06/20	FP	ADDITIONAL COURT SOLUTIONS SET UPS FOR 8/7 HG.	0.20	61.00
08/06/20	MP	PREPARE EMAIL TO C. FLYNN RE: SCHEDULES AND STATEMENTS	0.10	42.50
08/06/20	SK	CONFERENCE WITH CO-COUNSEL R. JARECK RE: FRIDAY HEARING ISSUES COORDINATION	0.20	166.00
08/06/20	RTJ	PREPARE FOR COURT HEARING	1.80	1,017.00
08/06/20	RTJ	DRAFT CORRESPONDENCE TO U.S. TRUSTEE	0.20	113.00
08/06/20	FP	FINALIZE AMENDED AGENDA, EFILE, DOWNLOAD AND FILESITE	0.30	91.50
08/06/20	FP	CREATE ACCOUNT FOR HUY TRAN/BGR AND SCHEDULE ATTENDANCE FOR 8/7 10 A.M. HEARING	0.20	61.00
08/06/20	FP	COORDINATE SCHEDULING OF M. SIROTA, S. KOMROWER, R. JARECK, M. PERCONTINO, TOGETHER WITH P. MANDARINO, R. SHAPIRO, B. DUFFY, S. TOAL, M. SCHUBACK FOR 8/7 HG.	0.30	91.50
08/06/20	FP	EMAILS WITH ATTORNEYS RE: ADDITIONAL REVISIONS TO AGENDA TO FILE AS FIRST AMENDED	0.20	61.00
08/07/20	RTJ	REVIEW CORRESPONDENCE RE: SCHEDULES	0.30	169.50
08/07/20	RTJ	CONFERENCE CALL WITH M. SIROTA RE: RTW	0.20	113.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 27

DATE	INITIALS	Description	HOURS	AMOUNT
08/07/20	MP	REVIEW EMAIL FROM C. FLYNN RE: SCHEDULES AND STATEMENTS	0.10	42.50
08/07/20	MP	PREPARE NOTICE OF CANCELLATION OF OMNIBUS HEARING ON AUGUST 12, 2020	0.20	85.00
08/07/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: PREPARATION FOR SECOND DAY HEARING	0.30	297.00
08/07/20	MP	PREPARE EMAIL TO CHAMBERS SUBMITTING REVISED BID PROCEDURES ORDER AND STORE CLOSING PROCEDURES ORDER	0.20	85.00
08/07/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW MATTERS	0.20	113.00
08/07/20	RTJ	PREPARE FOR COURT HEARING	0.80	452.00
08/07/20	MP	REVIEW ORDERS SUBMITTED TO CHAMBERS AND COORDINATING ENTRY	0.60	255.00
08/07/20	MP	PREPARE EMAIL TO H. BAER, H. TRAN, AND C. FLYNN RE: LANDLORD ADDRESS	0.10	42.50
08/07/20	MP	REVIEW EMAIL FROM H. BAER RE: SCHEDULES AND STATEMENTS	0.10	42.50
08/07/20	FP	ADDRESS ISSUES RE: COURT SOLUTIONS SCHEDULED AND NOTICES	0.20	61.00
08/07/20	FP	PREPARE NOTICE OF CANCELLATION OF AUGUST 12, 2020 OMNIBUS HEARING, EFILE, DOWNLOAD AND FILESITE	0.30	91.50
08/07/20	FP	REVIEW ADJOURNMENT NOTICES AND WORK ON UPDATES TO CALENDAR	0.10	30.50
08/10/20	MP	REVIEW SCHEDULES & STATEMENTS	2.40	1,020.00
08/10/20	MP	PREPARE EMAIL TO C. FLYNN AND H. TRAN RE: STATEMENTS AND SCHEDULES	0.10	42.50
08/10/20	FP	EMAILS WITH PRIME CLERK RE: ORDERS ENTERED AND SERVICE QUESTIONS	0.20	61.00
08/10/20	RTJ	REVIEW SCHEDULES AND SOFA	0.20	113.00
08/10/20	FP	DOWNLOAD SIGNED ORDERS AND FILESITE (DN 192, 191, 189, 188, 187, 185, 184, 182)	0.60	183.00
08/11/20	FP	REVIEW DRAFTS OF SCHEDULES AND SOFAS FOR 12 CASES AND DISCUSS FILINGS WITH ATTORNEY	0.30	91.50
08/11/20	AZG	CORRESPONDENCE REGARDING BAR DATE MOTION	0.10	29.00
08/11/20	FP	DISCUSS WITH ATTORNEY STATUS OF PREPARATION FOR FILING OF SCHEDULES AND SOFAS IN 12 CASES	0.20	61.00
08/11/20	FP	PREPARE AND SEND UTILITY ORDER (DN 186) TO PRIME CLERK FOR SERVICE	0.20	61.00
08/11/20	RTJ	WORK ON BAR DATE MOTION, NOTICE AND ORDER	1.50	847.50
08/11/20	FP	ADDRESS ISSUES RE: SCHEDULES AND SOFAS TO BE FILED BY WED. DEADLINE	0.20	61.00
08/11/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. FLYNN RE: STATEMENTS AND SCHEDULES	0.10	42.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 28

DATE	INITIALS	Description	HOURS	AMOUNT
08/11/20	MP	REVIEW EMAIL FROM S. PERRY RE: STATEMENTS AND SCHEDULES	0.10	42.50
08/12/20	MP	REVIEW UPDATED DRAFTS OF SCHEDULES OF ASSETS AND LIABILITIES	1.70	722.50
08/12/20	MP	REVIEW STATEMENTS AND SCHEDULES AND RESEARCH ISSUES RE: QUESTIONS FROM R. SHAPIRO AND PROVIDE COMMENTS	0.80	340.00
08/12/20	MP	CORRESPOND WITH BRG AND PRIME CLERK RE: SCHEDULES AND STATEMENTS	0.80	340.00
08/12/20	MP	CONFERENCE CALL WITH BRG AND PRIME CLERK RE: SCHEDULES AND STATEMENTS	0.40	170.00
08/12/20	MP	REVIEW UPDATED DRAFT STATEMENTS OF FINANCIAL AFFAIRS FOR DEBTORS AND PROVIDE COMMENTS TO BRG AND PRIME CLERK	1.70	722.50
08/12/20	MP	PROVIDE COMMENTS TO REVISED DRAFTS RE: SCHEDULES AND STATEMENTS	0.50	212.50
08/12/20	MP	REVIEW EMAIL FROM R. SHAPIRO RE: STATEMENTS AND SCHEDULES	0.10	42.50
08/12/20	FP	REVIEW UPDATED DRAFTS OF SCHEDULES AND SOFAS (12 CASES) AND EMAILS WITH M. PERCONTINO	0.20	61.00
08/12/20	MP	PREPARE EMAIL TO C. FLYNN RE: GLOBAL NOTES TO SCHEDULES AND STATEMENTS	0.10	42.50
08/12/20	MP	PREPARE EMAIL TO S. PERRY RE: SCHEDULES AND STATEMENTS	0.10	42.50
08/12/20	MP	TELEPHONE CONFERENCES WITH S. PERRY RE: SCHEDULES AND STATEMENTS	0.30	127.50
08/12/20	MP	REVISE GLOBAL NOTES TO SCHEDULES AND STATEMENTS	0.50	212.50
08/12/20	RTJ	REVIEW SCHEDULES AND STATEMENTS	0.60	339.00
08/12/20	FP	ADDRESS ISSUES RE: SCHEDULES AND SOFAS FOR 12 CASES, INCLUDING CALLS AND EMAILS WITH ATTORNEY AND PC TEAM, REVIEW OF UPDATED DRAFTS (SEVERAL TIMES), DISCUSSIONS RE: SIGNATURE PAGES, GLOBAL NOTES, FILING PROCEDURES (2.00); REVIEW, PREPARE AND EFILE SCHEDULES AND SOFAS FOR 12 CASES (1.00)	3.00	915.00
08/12/20	FP	REVIEW UPDATED DRAFTS OF SCHEDULES AND SOFAS	0.20	61.00
08/13/20	AZG	DRAFTED BAR DATE NOTICES	3.30	957.00
08/13/20	FP	REVIEW COURT ERROR NOTICE RE: FILING OF SCHEDULES/MISSING DOCUMENTS AND CALLS WITH COURT RE: ERROR	0.20	61.00
08/13/20	FP	COORDINATE BINDER CONTAINING ALL FILED SCHEDULES, SOFAS, AND ORIGINAL PETITIONS (12 CASES) TO BE SENT VIA FEDERAL EXPRESS TO F. STEELE/UST OFFICE	0.30	91.50
08/13/20	FP	DOWNLOAD AND FILESITE COPIES OF ALL FILED SCHEDULES AND SOFAS (12 CASES)	0.80	244.00
08/14/20	MP	REVIEW SCHEDULES RE: INQUIRY FROM CREDITOR	0.20	85.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 29

DATE	INITIALS	Description	HOURS	AMOUNT
08/14/20	MP	TELEPHONE CONFERENCE WITH PRIME CLERK RE: AMENDED SCHEDULES	0.10	42.50
08/14/20	MP	CORRESPOND WITH PRIME CLERK RE: AMENDED SCHEDULES	0.30	127.50
08/14/20	FP	PREPARE AND EMAIL FILED AMEX MOTION TO PRIME CLERK FOR SERVICE	0.20	61.00
08/14/20	FP	EMAILS WITH F. STEELE/U.S. TRUSTEE OFFICE RE: BINDER CONTAINING FILED SCHEDULES AND SOFAS AND INFORMATION FOR SENDING FEDERAL EXPRESS TO HOME	0.20	61.00
08/14/20	FP	REVIEW EMAIL RE: REQUEST FOR SCHEDULE G INFORMATION AND DISCUSS WITH M. PERCONTINO	0.20	61.00
08/14/20	FP	DRAFT INDEX FOR BINDER CONTAINING FILED SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS (.20); REVISE AND EMAIL TO MAILROOM TO INSERT INTO BINDER FOR F. STEELE (.20)	0.40	122.00
08/14/20	FP	PREPARE FOR FILING NOTICE OF MOTION, MOTION, PROPOSED ORDER RE: AMEX, EFILE, DOWNLOAD AND FILESITE	0.40	122.00
08/14/20	FP	REVIEW DRAFTS OF AMENDMENTS TO SCHEDULES AND EMAILS EXCHANGED RE: SIGNING AND FILING	0.20	61.00
08/15/20	FP	REVIEW AMENDMENTS AND EMAILS EXCHANGED SEVERAL TIMES AND DISCUSSIONS RE: FILING WITH M. PERCONTINO	0.50	152.50
08/15/20	FP	PREPARE AND EFILE AMENDMENTS TO SCHEDULES (IN 7 CASES)	0.50	152.50
08/15/20	FP	PREPARE SIGNATURE PAGES FROM SCHEDULES AND SOFAS ORIGINALLY FILED FOR SIGNATURE BY R. SHAPIRO, COMBINE INTO ONE PDF AND EMAIL TO M. PERCONTINO TO OBTAIN SIGNATURES	0.70	213.50
08/17/20	RTJ	DRAFT CORRESPONDENCE RE: AMERICAN EXPRESS	0.30	169.50
08/17/20	RTJ	PREPARE CORRESPONDENCE TO U.S. TRUSTEE RE: KEIP	0.40	226.00
08/17/20	RTJ	CORRESPONDENCE WITH AMERICAN EXPRESS	0.20	113.00
08/17/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW	0.20	113.00
08/17/20	RTJ	TELEPHONE TO CLIENT RE: COMMISSION JUNCTION	0.30	169.50
08/17/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.60	339.00
08/17/20	RTJ	CONFERENCE WITH CLIENT RE: KEIP	0.50	282.50
08/17/20	MP	REVIEW EMAIL FROM R. JARECK AND COMPLEX CASE GUIDELINES RE: NOTICING PROCEDURES IN CASE	0.50	212.50
08/17/20	FP	DOWNLOAD AND FILESITE FILED AMENDMENTS (7)	0.40	122.00
08/17/20	FP	EMAILS EXCHANGED WITH F. STEELE/U.S. TRUSTEE OFFICE RE: SCHEDULES AND AMENDMENTS FOR 341 MEETING	0.20	61.00
08/17/20	FP	PREPARE AND COORDINATE SENDING OF FILED AMENDMENTS TO F. STEELE/U.S. TRUSTEE'S OFFICE VIA FEDERAL EXPRESS	0.30	91.50
08/18/20	MP	PREPARE EMAIL TO CLIENT RE: SCHEDULES AND STATEMENTS	0.10	42.50
08/18/20	RTJ	DRAFT CORRESPONDENCE RE: 341 MEETING	0.20	113.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 30

DATE	INITIALS	Description	HOURS	AMOUNT
08/18/20	MDS	CONFERENCE WITH CO-COUNSEL R. JARECK RE: WIND-DOWN	0.40	396.00
08/18/20	FP	REVIEW DATA LINK CONTAINING SIGNATURE PAGES FOR SCHEDULES AND AMENDMENTS RECEIVED FROM R., SHAPIRO AND FILESITE	0.30	91.50
08/18/20	MP	TELEPHONE CONFERENCE WITH F. STEELE RE: 341 MEETING NOTICE	0.10	42.50
08/18/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER AMENDING SCHEDULES IN CASES 20-18454 AND 20-18456	0.30	91.50
08/18/20	RTJ	DRAFT CORRESPONDENCE TO U.S. TRUSTEE	0.20	113.00
08/18/20	FP	REVIEW COURT NOTICE RE: UPLOADING OF CREDITORS NEEDED IN LERNER NY OUTLET CASE (20-18451) (.10); SEVERAL CALLS TO AND FROM COURT TO DISCUSS ISSUES RE: NOTICE (.20)	0.30	91.50
08/18/20	FP	WORK ON PREPARATION OF LINK CONTAINING ALL FILED PETITIONS, SCHEDULES/SOFA'S AND AMENDMENTS, TOGETHER WITH SIGNATURE PAGES AND SEND TO R. JARECK IN PREPARATION FOR 341 MEETING SCHEDULED FOR 8/19/2020	0.50	152.50
08/18/20	MP	PREPARE NOTICE OF 341 MEETING OF CREDITORS	0.30	127.50
08/18/20	FP	REVIEW ADDITIONAL ERROR NOTICE POSTED IN OUTLET CASE (.10); SEVERAL CALLS TO AND FROM COURT, INCLUDING TOM WALSH	0.30	91.50
08/18/20	MP	EMAIL TO F. STEELE RE: 341 MEETING NOTICE	0.10	42.50
08/18/20	RTJ	PREPARE FOR 341 MEETING	1.80	1,017.00
08/18/20	RTJ	PREPARE CHAPTER 11 PLAN	0.50	282.50
08/18/20	FP	REVIEW SIGNED ORDERS AMENDING SCHEDULES AND DISCUSS SERVICE	0.10	30.50
08/18/20	FP	REVIEW AND DOWNLOAD SIGNED ORDERS AMENDING SCHEDULES IN ADDITIONAL CASES 20-18447, 20-18446 AND 20-18445	0.40	122.00
08/19/20	RTJ	CONFERENCE CALL WITH COMMITTEE RE: VARIOUS RTW MATTERS	0.30	169.50
08/19/20	FP	TELEPHONE FROM T. WALSH/U.S. BANKRUPTCY COURT RE: ISSUES WITH COURT NOTICES, UPLOADING OF CREDITORS AND AMENDMENTS	0.20	61.00
08/19/20	FP	SEVERAL CALLS 2ND TIME WITH COURT RE: AMENDMENTS AND ERROR NOTICES RE: UPLOADING OF CREDITOR INFORMATION (.20); REVIEW ORDERS AMENDING SCHEDULES (.20)	0.40	122.00
08/19/20	FP	DOWNLOAD AND FILESITE SIGNED ORDERS AMENDING SCHEDULES	0.20	61.00
08/20/20	JLF	EMAILS TO/FROM M. PERCONTINO AND D. BROOKS RE: AUGUST 28TH AUCTION	0.20	57.00
08/20/20	MP	REVIEW NOTICE OF RATE INCREASES FOR COLE SCHOTZ	0.10	42.50
08/21/20	MDS	CORRESP. TO R. SHAPIRO RE: FTI REQUESTS	0.20	198.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 31

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/20	MP	PREPARE NOTICE OF FILING OF REDACTED SCHEDULES TO KEIP AND KERP PLAN	0.40	170.00
08/21/20	MDS	CORRESP. TO CLIENT S. RILEY RE: CALL WITH UCC COUNSEL	0.40	396.00
08/21/20	RTJ	PREPARE FOR OMNIBUS HEARING	0.60	339.00
08/21/20	RTJ	REVIEW AND REVISE BAR DATE PLEADINGS	0.60	339.00
08/21/20	JLF	EMAILS TO/FROM TSG, D. BROOKS AND M. PERCONTINO RE: SCHEDULING AUCTION AND PATH FORWARD	0.50	142.50
08/24/20	FP	REVIEW COMMENTS TO AGENDA FROM S. KOMROWER AND R. JARECK AND WORK ON REVISIONS (.20); EMAIL TO R. JARECK FOR FINAL REVIEW BEFORE FILING (.10)	0.30	91.50
08/24/20	FP	EFILE SPOOKY'S MOTION, WITH NOTICE, AND EXHIBITS (.20); DOWNLOAD AND FILESITE FILED COPIES (.20); PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE (.20)	0.60	183.00
08/24/20	FP	DRAFT AGENDA FOR 8/26 HEARINGS (.30); EMAIL TO R. JARECK FOR REVIEW (.10); EMAIL TO S. KOMROWER FOR REVIEW (.10)	0.50	152.50
08/24/20	SK	REVISE AGENDA FOR 8/29 HEARING AND EDITS DRAFTED	0.30	249.00
08/24/20	FP	PREPARE AGENDA IN FINAL AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.10); PREPARE AND SEND AGENDA TO PRIME CLERK FOR SERVICE (.20)	0.50	152.50
08/24/20	FP	REVIEW DOCKET AND COURT LIST OF HEARINGS SCHEDULED FOR 8/26 IN PREPARATION FOR DRAFTING AGENDA	0.30	91.50
08/24/20	FP	PREPARE FOR FILING NOTICE OF MOTION, WITH MOTION (RE: SPOOKYS) AND WORK ON COMBINING AGREEMENT WITH SIGNATURES FOR EXHIBIT	0.30	91.50
08/24/20	FP	REVIEW DOCKET RE DN 223 AND TELEPHONE TO Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS RE: STATUS	0.10	30.50
08/24/20	JLF	EMAILS TO/FROM TSG, M .PERCONTINO AND D. BROOKS RE: AUCTION STATUS	0.20	57.00
08/24/20	MP	CORRESPOND WITH PRIME CLERK RE: AMENDMENT TO SCHEDULE E/F	0.10	42.50
08/25/20	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR STATE OF FLORIDA RE: CLAIM INQUIRY	0.20	85.00
08/25/20	RTJ	PREPARE FOR COURT HEARING	1.80	1,017.00
08/25/20	FP	REVIEW DATES AND DEADLINES AND WORK ON UPDATES TO CALENDAR	0.20	61.00
08/25/20	FP	COORDINATE SCHEDULING OF ATTORNEYS AND CLIENTS FOR 8/26/2020 TELEPHONIC HEARING THRU COURT SOLUTIONS	0.20	61.00
08/25/20	FP	COORDINATE SCHEDULING ADDITIONAL PARTIES FOR 8/26/2020 TELEPHONIC HEARING THRU COURT SOLUTIONS	0.20	61.00
08/25/20	SK	REVIEW 8/26 HEARING OUTLINE; EDITS	0.30	249.00
08/25/20	JLF	EMAILS TO/FROM M. PERCONTINO AND D. BROOKS RE: AUCTION	0.30	85.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 32

DATE	INITIALS	Description	HOURS	AMOUNT
08/25/20	MP	REVIEW AMENDMENT TO SCHEDULES RE: LERNER NEW YORK, INC. AND RESEARCH RELATED ISSUES	0.50	212.50
08/25/20	MP	PREPARE EMAIL TO S. PERRY RE: AMENDMENT TO SCHEDULE E/F	0.10	42.50
08/25/20	MP	CORRESPOND WITH BRG RE: AMENDMENT TO SCHEDULE E/F	0.10	42.50
08/25/20	MP	PREPARE NOTE TO AMENDED SCHEDULE E/F	0.20	85.00
08/26/20	FP	EMAILS EXCHANGED RE: OMNIBUS HEARING DATE AND UPCOMING HEARINGS	0.10	30.50
08/26/20	MP	REVIEW PROOF OF CLAIM FORM	0.20	85.00
08/26/20	FP	REVIEW AND WORK ON AMENDMENTS TO SCHEDULES (7 CASES) (.20); PREPARE AND SEND TO PRIME CLERK ORDERS AND AMENDMENTS FOR SERVICE (.20)	0.40	122.00
08/26/20	SK	REVIEW PLEADING DOCKET - CONFIRM ACCURACY OF ENTERED ORDER	0.20	166.00
08/26/20	MP	REVIEW AND REVISE CLAIMS BAR DATE MOTION	0.50	212.50
08/26/20	MP	TELEPHONE CONFERENCE WITH S. PERRY RE: PROOF OF CLAIM FORM	0.10	42.50
08/26/20	RTJ	WORK ON BAR DATE MOTION	0.80	452.00
08/26/20	RTJ	PREPARE FOR COURT HEARING	0.70	395.50
08/26/20	MP	PREPARE NOTICE OF MOTION RE: CLAIMS BAR DATE MOTION	0.20	85.00
08/27/20	FP	BEGIN PREPARATION OF BAR DATE MOTION AND EXHIBITS FOR FILING (.20); QUESTIONS WITH M. PERCONTINO ON PLEADINGS AND EXHIBITS (.20)	0.40	122.00
08/27/20	MP	REVISE BAR DATE MOTION	0.40	170.00
08/27/20	MP	REVIEW EMAIL FROM C. FLYNN RE: LOYALTY PROGRAM AND RESEARCH RELATED ISSUES	0.30	127.50
08/27/20	FP	EMAILS WITH PRIME CLERK RE: SERVICE OF AMENDMENTS AND SIGNED ORDERS AND DISCUSSIONS WITH M. PERCONTINO	0.20	61.00
08/27/20	MP	REVIEW EMAILS FROM C. FLYNN AND H. BAER RE: AMENDMENT TO SCHEDULE	0.10	42.50
08/27/20	FP	CALLS WITH H. BAER/PRIME CLERK RE: AMENDMENTS AND QUESTIONS ON SERVICE	0.20	61.00
08/27/20	FP	DRAFT NOTICE OF AMENDMENT IN PREPARATION FOR SERVICE WITH ORDERS	0.20	61.00
08/27/20	FP	PREPARE FILED BAR DATE MOTION AND EXHIBITS AND EMAIL TO PRIME CLERK FOR SERVICE	0.20	61.00
08/27/20	FP	REVIEW REVISIONS AND UPDATES, AND RE-PDF BAR DATE MOTION, AND EXHIBITS IN PREPARATION FOR FILING	0.30	91.50
08/27/20	FP	EFILE BAR DATE MOTION, WITH EXHIBITS AND PROPOSED ORDER (.20); DOWNLOAD AND FILESITE FILED COPIES IN PREPARATION FOR SERVICE (.20)	0.40	122.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 33

DATE	INITIALS	Description	HOURS	AMOUNT
08/27/20	FP	EMAIL PROPOSED BAR DATE ORDER AND MOTION PLEADINGS TO H. BAER/PRIME CLERK FOR REVIEW BEFORE FILING (.20); REVIEW PRIME CLERK COMMENTS AND SUGGESTIONS FOR BAR DATE MOTION AND DISCUSS WITH M. PERCONTINO (.20)	0.40	122.00
08/28/20	MP	REVIEW AND REVISE NOTICE OF AMENDED SCHEDULES	0.20	85.00
08/28/20	MP	REVIEW EMAIL FROM C. FLYNN RE: AMENDED SCHEDULES	0.10	42.50
08/28/20	FP	WORK ON NOTICE RE: AMENDMENTS TO SCHEDULES	0.10	30.50
08/28/20	FP	PREPARE FOR FILING AMENDMENT TO LERNER NY GC LLC (20-18450), EFILE, DOWNLOAD AND FILESITE	0.30	91.50
08/28/20	RTJ	CONFERENCE WITH R. IORIO RE: PATENT ISSUES	0.30	169.50
08/28/20	FP	REVISE NOTICE RE: AMENDMENT IN RTW CASE AND FORWARD TO M. PERCONTINO AND PRIME CLERK FOR REVIEW AND COMMENTS (.20); REVIEW COMMENTS FROM PRIME CLERK AND DISCUSS (.10)	0.30	91.50
08/28/20	FP	PREPARE REVISED AMENDMENT NOTICE AND EMAIL TO M. PERCONTINO FOR REVIEW AND REVIEW ADDITIONAL COMMENTS	0.20	61.00
08/31/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.40	116.00
08/31/20	FP	CONTINUED DRAFTING NOTICES RE: AMENDMENTS TO SCHEDULES	0.20	61.00
08/31/20	FP	WORK ON NOTICES RE: AMENDMENTS TO SCHEDULES	0.20	61.00

CLAIMS ADMINISTRATION AND OBJECTIONS **1.40** **951.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/20	RTJ	REVIEW RECLAMATION DEMANDS	0.40	226.00
08/05/20	SK	RESEARCH SECTIONS 503(B) AND 546(C) RE: RECLAMATION DEMANDS	0.40	332.00
08/05/20	SK	REVIEW RECLAMATION DEMANDS FROM FOB GARMENTS AND EASY FASHION AND ACCOMPANYING BACK-UP DOCUMENTS	0.40	332.00
08/24/20	FP	REVIEW COPIES OF PROOFS OF CLAIM RECEIVED FROM (1) KERN COUNTY TREASURER TAX COLLECTOR AND (2) CITY OF SAN BERNARDINO (.10); FORWARD COPIES TO PRIME CLERK TO UPDATE RECORDS (.10)	0.20	61.00

DISCLOSURE STATEMENT **2.50** **2,075.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/28/20	SK	REVIEW DOCKET, FILE MATERIALS, FOR PREPARATION OF PLAN AND DISCLOSURE STATEMENT NOTES	2.50	2,075.00

EMPLOYEE BENEFITS/PENSIONS **0.60** **255.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/24/20	MP	REVIEW EMAIL FROM BRG RE: EMPLOYEE CLAIMS, RESEARCH RELATED ISSUES AND RESPOND	0.60	255.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 34

FEES APPLICATION PREPARATION			5.30	1,616.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/11/20	FP	ADDRESS ISSUES RE: CS MONTHLY FEE STATEMENT	0.20	61.00
08/11/20	FP	REVIEW SUMMARY/INVOICE AND WORK ON CS MONTHLY FEE STATEMENT FOR JULY	0.50	152.50
08/12/20	FP	WORK ON REVISIONS/UPDATES RE: CS MONTHLY FEE STATEMENT AND INVOICE	0.50	152.50
08/12/20	FP	PREPARE AND EMAIL UPDATED CS MONTHLY FEE STATEMENT WITH REDACTED INVOICE FOR REVIEW	0.20	61.00
08/13/20	FP	EMAILS AND DISCUSSIONS RE: CS MONTHLY FEE STATEMENT AND FILING QUESTIONS	0.20	61.00
08/13/20	FP	WORK ON CS MONTHLY FEE STATEMENT	0.40	122.00
08/13/20	FP	WORK ON MONTHLY AND QUESTIONS ON INVOICE WITH S.PETRIELLO	0.20	61.00
08/14/20	FP	ADDRESSES ISSUES RE: INVOICES RE: CS MONTHLY FEE STATEMENT AND REDACTIONS NEEDED (.20); REVIEW FINAL INVOICE AND WORK ON REDACTIONS (.40); WORK ON FINAL INVOICE AND ADDITIONAL REDACTIONS (.30); INSERT FOOTNOTE INTO MONTHLY FEE STATEMENT RE: REDACTIONS (.10)	1.00	305.00
08/14/20	FP	REVIEW B. RILEY MONTHLY FEE STATEMENT AND ATTACHMENT AND PREPARE FOR FILING	0.30	91.50
08/14/20	FP	FINAL REVIEW OF INVOICE AND REDACTIONS AND PREPARE FOR FILING WITH MONTHLY FEE STATEMENT	0.40	122.00
08/14/20	FP	EFILE COLE SCHOTZ MONTHLY FEE STATEMENT WITH EXHIBITS (.20); EFILE B. RILEY MONTHLY FEE STATEMENT WITH EXHIBITS (.20); DOWNLOAD FILED COPIES AND FILESITE	0.50	152.50
08/14/20	FP	PREPARE AND EMAIL FILED CS AND B. RILEY MONTHLY FEE STATEMENTS AND EMAIL TO PRIME CLERK FOR SERVICE	0.20	61.00
08/26/20	FP	DOWNLOAD AND FILESITE DN 255 - K. BAUM MONTHLY FEE STATEMENT	0.10	30.50
08/31/20	FP	DRAFT CNO RE: CS JULY MONTHLY FEE STATEMENT, AND E-FILE (.20); DRAFT CNO RE: B. RILEY JULY MONTHLY FEE STATEMENT, AND E-FILE (.20); DOWNLOAD FILED COPIES AND FILESITE BOTH (.20);	0.60	183.00

FEES EMPLOYMENT			28.90	10,514.00
DATE	INITIALS	Description	HOURS	AMOUNT
08/04/20	MP	REVIEW REVISED ORDER RE: APPLICATION TO RETAIN B. RILEY AS INVESTMENT BANKER	0.20	85.00
08/04/20	MP	PREPARE CORRESPONDENCE TO CHAMBERS RE: APPLICATIONS TO RETAIN B. RILEY, COLE SCHOTZ P.C., AND LAW OFFICES OF KENNETH L. BAUM LLC	0.30	127.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 35

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/20	FP	DOWNLOAD, FILESITE AND CIRCULATE DN 163 - SIGNED ORDER APPROVING RETENTION OF K. BAUM AS COUNSEL COUNSEL TO DEBTOR	0.20	61.00
08/05/20	FP	DOWNLOAD, FILESITE AND CIRCULATE DN 164 (SIGNED ORDER AUTH. RETENTION OF B. RILEY) AND DN 165 (SIGNED ORDER AUTH. RETENTION OF COLE SCHOTZ)	0.30	91.50
08/10/20	MP	REVIEW TIME ENTRIES IN CONNECTION WITH PREPARATION OF MONTHLY FEE STATEMENT FOR COLE SCHOTZ P.C. FOR JULY 2020	2.70	1,147.50
08/10/20	MP	PREPARE FIRST MONTHLY FEE STATEMENT FOR COLE SCHOTZ P.C.	0.50	212.50
08/10/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: ORDINARY COURSE PROFESSIONAL DEADLINES	0.20	85.00
08/10/20	MP	REVIEW EMAIL FROM S. SHERIDAN RE: ORDINARY COURSE PROFESSIONAL ORDER	0.10	42.50
08/10/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: ORDER AUTHORIZING EMPLOYMENT OF ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/10/20	MP	REVIEW EMAIL FROM J. TURNER RE: ORDINARY COURSE PROFESSIONAL ORDER	0.10	42.50
08/10/20	MP	REVIEW EMAIL FROM M. SCHAEFFER RE: ORDINARY COURSE PROFESSIONAL ORDER	0.10	42.50
08/10/20	RTJ	TELEPHONE FROM G. ROSENBAUM RE: B. RILEY ENGAGEMENT	0.10	56.50
08/11/20	FP	EMAIL SERVICE OF FILED COPIES OF AFFIDAVITS AND DISCLOSURE STATEMENTS TO THE U.S. TRUSTEE AND CREDITORS COMMITTEE	0.20	61.00
08/11/20	FP	REVIEW OCP AFFIDAVITS/QUESTIONAIRS AND DISCUSS FILINGS WITH M. PERCONTINO	0.20	61.00
08/11/20	FP	PREPARE AND EFILE AFFIDAVITS AND DISCLOSURE STATEMENTS ON BEHALF OF BAILEY CAVALIERI LLC AND ARY ROEPCKE MULCHAHEY PC (.40); DOWNLOAD FILED COPIES, FILESITE AND CIRCULATE (.20)	0.60	183.00
08/11/20	MP	REVIEW TIME ENTRIES IN CONNECTION WITH PREPARATION OF FIRST MONTHLY FEE STATEMENT FOR COLE SCHOTZ P.C.	0.40	170.00
08/11/20	MP	PREPARE EMAIL TO F. PISANO RE: AFFIDAVITS AND QUESTIONNAIRES FOR ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/11/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: EMPLOYMENT OF ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: ORDINARY COURSE PROFESSIONAL	0.30	169.50
08/12/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.20	58.00
08/13/20	AZG	DRAFTED RESSLER & RESSLER RETENTION APPLICATION	4.30	1,247.00
08/13/20	MP	PREPARE FIRST MONTHLY FEE STATEMENT OF COLE SCHOTZ	0.30	127.50
08/14/20	RTJ	REVIEW AND REVISE MONTHLY FEE STATEMENT	0.30	169.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 36

DATE	INITIALS	Description	HOURS	AMOUNT
08/14/20	MP	REVIEW FIRST MONTHLY FEE STATEMENT OF B. RILEY CORRESPOND WITH B. RILEY RE: SAME	0.50	212.50
08/14/20	MP	PREPARE FIRST MONTHLY FEE STATEMENT OF COLE SCHOTZ	0.60	255.00
08/14/20	AZG	DRAFTED AND REVISED RESSLER & RESSLER RETENTION APPLICATION	5.60	1,624.00
08/14/20	AZG	CORRESPONDENCE REGARDING RETAINER AND DISCLOSURES FOR RESSLER & RESSLER RETENTION APPLICATION	0.10	29.00
08/17/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: ORDINARY COURSE PROFESSIONAL INQUIRY	0.10	42.50
08/18/20	MP	TELEPHONE CONFERENCE WITH G. BUCK RE: ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/18/20	MP	EMAIL TO G. BUCK RE: ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/18/20	MP	REVIEW VOICEMAIL FROM ATTORNEY BUCK RE: ORDINARY COURSE PROFESSIONAL INQUIRY	0.10	42.50
08/19/20	MP	EMAIL TO CLIENT AND PROFESSIONAL RE: NO OBJECTIONS TO OCP DESIGNATION OF ARY ROEPCKE MULHAEY, P.C.	0.10	42.50
08/20/20	FP	PREPARE AND EFILE NOTICE OF RATE INCREASE FOR PROFESSIONALS, DOWNLOAD FILED COPY AND FILESITE	0.20	61.00
08/20/20	RTJ	REVIEW CORRESPONDENCE RE: OCP	0.20	113.00
08/20/20	FP	DRAFT NOTICE OF RATE INCREASE FOR PROFESSIONALS AND EMAIL TO ATTORNEY FOR REVIEW	0.20	61.00
08/20/20	MP	REVIEW DOCKET RE: OCP AFFIDAVITS AND PREPARE TRACKER	0.30	127.50
08/20/20	MP	EMAIL TO CLIENT RE: OUTSTANDING OCP AFFIDAVITS	0.10	42.50
08/20/20	MP	UPDATE OCP TRACKER PER EMAIL FROM CLIENT	0.10	42.50
08/20/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: OCP PROFESSIONALS	0.10	42.50
08/21/20	RTJ	WORK ON RESSLER RETENTION APPLICATION	1.50	847.50
08/21/20	AZG	CORRESPONDENCE REGARDING SPECIAL COUNSEL RETENTION APPLICATION	0.20	58.00
08/21/20	AZG	CALL WITH SPECIAL COUNSEL REGARDING RETENTION APPLICATION	0.20	58.00
08/24/20	AZG	CORRESPONDENCE REGARDING RESSLER & RESSLER RETENTION	0.20	58.00
08/24/20	AZG	RESEARCH RE: PAYMENT OF PROFESSIONALS	1.50	435.00
08/24/20	RTJ	DRAFT CORRESPONDENCE RE RESSLER	0.30	169.50
08/24/20	MP	PREPARE EMAIL TO K. BAUM RE: MONTHLY FEE STATEMENT	0.10	42.50
08/25/20	AZG	CALL WITH SPECIAL COUNSEL REGARDING RETENTION	0.20	58.00
08/25/20	AZG	RESEARCH REGARDING RETENTION OF PROFESSIONALS	0.40	116.00
08/25/20	MP	PREPARE EMAIL TO CLIENT RE: ORDINARY COURSE PROFESSIONALS	0.10	42.50
08/26/20	MP	PREPARE SUPPLEMENTAL NOTICE OF ORDINARY COURSE PROFESSIONALS	0.40	170.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 37

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/26/20	MP	TELEPHONE CONFERENCE WITH J. MERTZ RE: ORDINARY COURSE PROFESSIONAL PROCEDURES	0.10	42.50
08/26/20	MP	REVIEW COMPLETED AFFIDAVIT AND QUESTIONNAIRE PROVIDED BY CONSTANTINE CANNON FIRM	0.20	85.00
08/26/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. BUCK RE: ORDINARY COURSE PROFESSIONAL PROCEDURES	0.10	42.50
08/26/20	MP	REVIEW EMAIL FROM J. MERTZ RE: ORDINARY COURSE PROFESSIONAL PROCEDURES	0.10	42.50
08/27/20	MP	REVIEW EMAIL FROM D. COOK AND AFFIDAVIT/QUESTIONNAIRE FROM VORYS	0.20	85.00
08/27/20	FP	PREPARE AND EFILE OCP AFFIDAVIT AND PLEADINGS OF D. COOK/VORYS	0.20	61.00
08/27/20	FP	REVIEW AND PREPARE FOR FILING FIRST SUPPLEMENTAL NOTICE OF OCP'S WITH EXHIBITS AND EFILE (.20); DOWNLOAD FILED COPY AND FILESITE (.20)	0.40	122.00
08/27/20	AZG	REVIEWED FEE ORDER AND CORRESPONDED REGARDING SPECIAL COUNSEL RETENTION	0.60	174.00
08/28/20	MP	EMAIL TO G. BUCK RE: CONSTANTINE CANNON OCP QUESTIONNAIRE	0.10	42.50
08/28/20	MP	EMAIL EXCHANGE WITH P. LABOV RE: SUPPLEMENTAL OCP LIST	0.10	42.50
08/28/20	MP	TELEPHONE CONFERENCE WITH G. BUCK RE: OCP NOTICE AND FOLLOW UP EMAIL AS TO SAME	0.20	85.00
08/28/20	FP	DOWNLOAD AND FILESITE DN 267 AFFIDAVIT AND DISCLOSURE STATEMENT OF D. COOK, ORDINARY COURSE PROFESSIONAL	0.10	30.50
08/28/20	FP	DOWNLOAD AND FILESITE DN 268 - FIRST SUPPLEMENT TO ORDINARY COURSE PROFESSIONALS	0.10	30.50
08/31/20	MP	EMAIL EXCHANGE WITH CLIENT REGARDING PAYMENT OF PROFESSIONAL FEES	0.20	85.00
08/31/20	MP	FOLLOW UP EMAIL TO G. ROSENBAUM RE: PAYMENT OF FEES	0.10	42.50
08/31/20	MP	REVIEW EMAIL FROM K. EARL RE: PAYMENT OF PROFESSIONAL FEES	0.10	42.50
08/31/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. ROSENBAUM RE: FEE APPLICATIONS	0.20	85.00
08/31/20	MP	REVIEW CNO RE: MONTHLY FEE STATEMENTS OF COLE SCHOTZ AND B. RILEY	0.20	85.00
08/31/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: PAYMENT OF FEES	0.10	42.50
FINANCING			85.85	67,583.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.40	226.00
08/01/20	SK	CORRESPONDENCE FROM CO-COUNSEL; ATTEND TO ITEMS FOR 8/7 HEARING; EXCHANGES	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 38

DATE	INITIALS	Description	HOURS	AMOUNT
08/01/20	SK	REVIEW CLAIM LIST, TEXAS ENTITIES, ASSESS ADEQUATE PROTECTION	0.30	249.00
08/01/20	SK	CORRESPONDENCE FROM ADVERSARY L. REECE, TEXAS TAXING AUTHORITIES, RE: TAX CLAIMS	0.20	166.00
08/02/20	SK	CORRESPONDENCE FROM ADVERSARY SANDLER; COMMITTEE COUNSEL; EXCHANGE EMAILS RE: CASH COLLATERAL	0.20	166.00
08/03/20	SK	REVIEW BUDGET ANNEXED TO INTERIM ORDER	0.30	249.00
08/03/20	SK	CORRESPONDENCE TO CO-COUNSEL; FEES, INTEREST AND ABC PAYDOWN STRATEGY	0.40	332.00
08/03/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.20	113.00
08/03/20	MDS	CORRESPONDENCE TO ACCOUNTANT R. SHAPIRO RE: WELLS DEBT	0.20	198.00
08/03/20	SK	CONFERENCE WITH CLIENT, R. SHAPIRO, WELLS; BUDGET ITEMS, FRIDAY HEARING	0.20	166.00
08/03/20	SK	CORRESPONDENCE FROM ADVERSARY L. REECE; DISCUSS CASH COLLATERAL RESOLUTION, EXCHANGES	0.30	249.00
08/03/20	SK	CORRESPONDENCE TO CLIENT AND RTW TEAM RE: ALTERNATIVE CASH COLLATERAL ORDERS	0.20	166.00
08/03/20	SK	CORRESPONDENCE FROM COMMITTEE COUNSEL; EMAILS RE: CASH COLLATERAL	0.30	249.00
08/03/20	SK	CORRESPONDENCE FROM ADVERSARY J. HAITHCOCK, SUGGESTED EDITS TO COMENITY LANGUAGE	0.20	166.00
08/03/20	SK	CORRESPONDENCE TO CLIENT R. SHAPIRO; SUGGESTIONS ON REVISED BUDGET FOR FINAL ORDER	0.20	166.00
08/03/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON, SUGGESTED HANDLING OF INFORMAL CREDITORS' COMMITTEE RESPONSES; REVIEW INTERIM ORDER	0.30	249.00
08/03/20	SK	REVIEW EMAIL EXCHANGES RE: WELLS NEED FOR ADEQUATE PROTECTION, FEES AND INTEREST FOR SECOND LENDER	0.30	249.00
08/03/20	SK	CORRESPONDENCE TO ADVERSARY L. REECE, COUNSEL FOR AD VALOREM TAX CLAIMS	0.20	166.00
08/03/20	SK	REVIEW WELLS EDITS TO COMENITY LANGUAGE; EMAILS	0.20	166.00
08/03/20	MDS	CORRESPONDENCE TO ACCOUNTANT R. SHAPIRO RE: WELLS DEBT PAYOFF	0.20	198.00
08/03/20	MDS	CORRESPONDENCE TO ADVERSARY B. SANDLER RE: CASH COLLATERAL	0.20	198.00
08/03/20	MDS	CONFERENCE WITH ATTORNEY S. KOMROWER RE: WELLS	0.30	297.00
08/03/20	MDS	CORRESPONDENCE TO ADVERSARY P. LABOV RE: CASH COLLATERAL	0.20	198.00
08/03/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS GOB STATUS BUDGET; FINAL HEARING ISSUES	0.20	166.00
08/04/20	SK	CORRESPONDENCE FROM ADVERSARY PAUL LABOV; LIST OF COMMITTEE CASH COLLATERAL ORDER OBJECTIONS AND ISSUES; FORWARD TO C. SIMON	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 39

DATE	INITIALS	Description	HOURS	AMOUNT
08/04/20	SK	CORRESPONDENCE FROM ADVERSARY D. SANDLER AND RESPONSE RE: WELLS PAYOFF ISSUES	0.20	166.00
08/04/20	SK	CONFERENCE WITH ADVERSARY P. LABOV; DISCUSS COMMITTEE'S ISSUES ON CASH COLLATERAL AND ADEQUATE PROTECTION IN LIGHT OF ABC PAYOFF	0.40	332.00
08/04/20	SK	CORRESPONDENCE FROM ADVERSARY, B. WELLER, COUNSEL FOR MULTIPLE TEXAS TAX JURISDICTION WITH SUGGESTED LANGUAGE	0.30	249.00
08/04/20	SK	CORRESPONDENCE TO ADVERSARY B. SANDLER; ADVISE OF WELLS DISCUSSION AND REQUEST ORDER SIGN OFF	0.20	166.00
08/04/20	SK	REVIEW INTERIM ORDER FOR EDITS REQUIRED	1.00	830.00
08/04/20	SK	CORRESPONDENCE TO CLIENT; FOLLOW UP RE: BUDGET TO ACTUAL REPORT	0.20	166.00
08/04/20	SK	CONFERENCE WITH ADVERSARY C. SIMON; DISCUSS PAYOFF LETTER FINAL CASH COLLATERAL ORDER	0.30	249.00
08/04/20	SK	CORRESPONDENCE TO CO-COUNSEL; STRATEGY FOR WELLS COMMITTEE AND INFORMATION CASH COLLATERAL MOTION RESPONSES IN LIGHT OF PAYOFF	0.40	332.00
08/04/20	SK	REVIEW "PAYMENT IN FULL" DEFINITIONS IN CASH COLLATERAL ORDER AND CREDIT AGREEMENT TO ASSESS WELLS PAYOFF PROTOCOLS	0.50	415.00
08/04/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; ADVISE OF COMMITTEE'S CASH COLLATERAL ISSUES; SEVERAL EMAILS	0.40	332.00
08/04/20	SK	REVIEW SPREADSHEET OF ADDITIONAL TEXAS TAXING AUTHORITIES AND CLAIM AMOUNTS	0.20	166.00
08/04/20	MDS	CORRESP. TO ADVERSARY B. SANDLER RE: DIP PAYOFF	0.20	198.00
08/04/20	SK	CORRESPONDENCE TO ADVERSARY OTTERBOURG RE: LATEST ITERATION OF FINAL ORDER	0.20	166.00
08/04/20	SK	CONFERENCE CALL - 2ND DAY HEARING PREPARATION; INTERNAL CALL	0.30	249.00
08/04/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.30	169.50
08/04/20	SK	REVISE 2ND DAY HEARING AGENDA; REVIEW DOCKET AND INFORMATION CASH COLLATERAL RESPONSES	0.60	498.00
08/04/20	SK	CONFERENCE WITH CLIENT R. SHAPIRO; DISCUSS LETTER OF CREDIT IN LIGHT OF PAYOFF REMAINING COLLATERAL AND PAYOFF LETTER	0.20	166.00
08/05/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; EXTENSION AND FEE ISSUES	0.20	166.00
08/05/20	SK	REVIEW BUDGET TO ACTUAL VS. INTERIM ORDER BUDGET THROUGH 8/1	0.30	249.00
08/05/20	SK	TELEPHONE TO CLIENT R. SHAPIRO; DISCUSS FINAL ORDER, BUDGET TO ACTUAL, STRATEGY	0.20	166.00
08/05/20	RTJ	REVIEW CORRESPONDENCE RE: WELLS FARGO	0.30	169.50
08/05/20	SK	TELEPHONE TO ADVERSARY PAUL LABOV, COMMITTEE'S COUNSEL, RE: FINAL CASH COLLATERAL HEARING	0.30	249.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 40

DATE	INITIALS	Description	HOURS	AMOUNT
08/05/20	SK	CALL BACK CLIENT R. SHAPIRO; DISCUSS APPROACH FOR SECOND INTERIM ORDER AND GO OVER REVISED BUDGET TO ACTUAL REPORT	0.30	249.00
08/05/20	SK	DRAFT REVISED LANGUAGE FOR 2 SETS OF TAXING AUTHORITIES, LIST OF ENTITIES AND DEFINED TERMS; EMAILS TO G. WELLER AND L. REECE	1.10	913.00
08/05/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS RECLAMATION VIS-A-VIS WELLS PAYOFF	0.20	166.00
08/05/20	SK	CORRESPONDENCE TO CO-COUNSEL; OUTLINE OF CASH COLLATERAL CONTESTED ISSUES; ASSESS INTERIM ORDER; RECOMMENDATION	0.60	498.00
08/05/20	SK	REVIEW AGENDA FOR 8/7; ADDITIONAL EDITS	0.20	166.00
08/05/20	SK	CONFERENCE WITH ADVERSARY C. SIMON, WELL'S COUNSEL	0.50	415.00
08/05/20	SK	TELEPHONE TO ADVERSARY C. SIMON; CONFIRM AGREEMENT WITH COMMITTEE ON HEARING APPROACH - 2 CALLS	0.40	332.00
08/05/20	SK	REVIEW REVISED (CORRECTED) BUDGET TO ACTUAL REPORT 8/1	0.40	332.00
08/05/20	SK	CORRESPONDENCE TO ADVERSARY B. WELLER; RESPOND TO INFORMATION OBJECTION ON BEHALF OF MULTIPLE TEXAS TAX ENTITIES	0.40	332.00
08/05/20	RTJ	TELEPHONE FROM S. KOMROWER RE: CASH COLLATERAL	0.30	169.50
08/05/20	SK	CORRESPONDENCE FROM ADVERSARY LABOV, CONTINUED EXCHANGED RE: CASH COLLATERAL ISSUES	0.20	166.00
08/05/20	SK	CORRESPONDENCE TO ADVERSARY P. LABOV, PACHULSKI, RE: FINAL HEARING SCHEDULE	0.20	166.00
08/05/20	SK	CORRESPONDENCE TO CO-COUNSEL; COMMENTS ON BUDGET TO ACTUAL REPORT FOR COURT PRESENTATION	0.50	415.00
08/06/20	SK	CORRESPONDENCE TO ADVERSARY P. LABOV, COMMITTEE COUNSEL - CASH COLLATERAL FRAMEWORK/NEGOTIATION OF EXTENSION TERMS	0.40	332.00
08/06/20	SK	PREPARE OUTLINE FOR 2ND DAY HEARING PRESENTATION ON CASH COLLATERAL	0.80	664.00
08/06/20	SK	CORRESPONDENCE TO ADVERSARY L. REECE, TEXAS TAX GROUP B - NEW LANGUAGE	0.50	415.00
08/06/20	SK	CONFERENCE WITH CLIENT MARC SCHUBECK; DISCUSS COMENITY DEPOSIT, LANGUAGE FOR FINAL ORDER	0.20	166.00
08/06/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON RE: CONSENT FEE NEGOTIATION	0.20	166.00
08/06/20	SK	CORRESPONDENCE TO CLIENT; REQUEST CONFIRMATION OF PRESENT WELLS REVOLVER AND LC EXPOSURE AMOUNTS	0.20	166.00
08/06/20	SK	CALL BACK ADVERSARY, S. ANDRON, BROWARD COUNTY TAX COUNSEL	0.20	166.00
08/06/20	SK	COORDINATE COMENITY LANGUAGE; INTERNAL EMAIL	0.30	249.00
08/06/20	SK	REVIEW EXCHANGES RE: WELLS PAYMENT IN FULL CONCEPT	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 41

DATE	INITIALS	Description	HOURS	AMOUNT
08/06/20	SK	CORRESPONDENCE FROM ADVERSARY C. SIMON - OBTAIN/CONFIRM FORMAL WAIVER OF CONSENT FEE; RESPONSE	0.20	166.00
08/06/20	SK	REVISE AGENDA FOR 8/7 HEARING TO ADDRESS NEW CASH COLLATERAL DATE	0.20	166.00
08/06/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; EXCHANGES RE; COMMITTEE ISSUES, SEVERAL ISSUES, CONSENT FEE, COMMITTEE POINTS	0.30	249.00
08/06/20	SK	CORRESPONDENCE TO CLIENT WITH PROPOSED COMENITY LANGUAGE	0.30	249.00
08/06/20	SK	CORRESPONDENCE FROM ADVERSARY, BROWARD COUNTY TAX COUNSEL	0.20	166.00
08/06/20	RTJ	TELEPHONE FROM S. KOMROWER RE: CASH COLLATERAL	0.20	113.00
08/06/20	SK	CORRESPONDENCE TO ADVERSARY B. WELLER, TEXAS TAX GROUP A - NEW LANGUAGE FOR ORDER	0.70	581.00
08/07/20	SK	CORRESPONDENCE TO CO-COUNSEL; OVERVIEW FOR CASH COLLATERAL PRESENTATION	0.20	166.00
08/07/20	SK	TELEPHONE TO ADVERSARY, BROWARD COUNTY TAX ENTITY ATTORNEY, RE: ORDER LANGUAGE	0.20	166.00
08/07/20	SK	ATTEND 2ND DAY HEARINGS (TELEPHONIC ATTENDANCE AND ARRANGEMENTS)	2.00	1,660.00
08/07/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.20	113.00
08/07/20	RTJ	CONFERENCE WITH S. KOMROWER RE: CASH COLLATERAL	0.30	169.50
08/07/20	SK	CORRESPONDENCE TO CLIENT RE: REVOLVER AND LC EXPOSURE CURRENT BALANCES	0.20	166.00
08/08/20	SK	REVIEW DOCKET ENTRIES; STATUS RELATIVE TO CASH COLLATERAL ISSUES	0.30	249.00
08/10/20	MDS	REVIEW J. STEFANICK COMMENTS - CASH COLLATERAL	0.40	396.00
08/10/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON, COMMENTS RE: PAYOFF LETTER AND REVIEW APPLICABLE INTERIM CASH COLLATERAL ORDER PROVISIONS RE: SAME	0.80	664.00
08/10/20	SK	CORRESPONDENCE TO ADVERSARY WITH MARKET UP PAYOFF LETTER	0.20	166.00
08/10/20	MDS	CORRESP. FROM C. SIMON RE: COMMENTS TO CASH COLLATERAL	0.20	198.00
08/10/20	SK	CORRESPONDENCE TO CLIENT AND INTERNAL TEAM; 2 MAILED RE: PROCESSING OF PAYOFF TO WELL	0.30	249.00
08/10/20	SK	REVIEW WELLS FARGO PAYOFF CALCULATIONS - LC AND REVOLVER STATEMENTS AND REQUESTED RESERVES	0.40	332.00
08/10/20	SK	CORRESPONDENCE TO CLIENT ROB S. RE: OVERVIEW OF WELLS RESERVE ASKS	0.20	166.00
08/10/20	RTJ	REVIEW LOAN PAYOFF SCHEDULE	0.30	169.50
08/10/20	SK	CONFERENCE WITH CO-COUNSEL J. STEFANICK; DRAFTING FOR PAYOFF ESCROW RETURN	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 42

DATE	INITIALS	Description	HOURS	AMOUNT
08/10/20	SK	CONFERENCE WITH CO-COUNSEL; CONFIRM ACCEPTABILITY OF ESCROW CONCEPT RE: PAYOFF	0.20	166.00
08/10/20	SK	REVIEW WELLS PAYOFF LETTER; DRAFT EDITS; RELINED CHANGES	1.70	1,411.00
08/10/20	SK	CORRESPONDENCE FROM M. SCHUBACK AND RESPONSE RE: WELLS PAYOFF	0.20	166.00
08/10/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS DRAFTING OF ESCROW LETTER FOR WELLS' DEPOSIT	0.20	166.00
08/10/20	RTJ	REVIEW CORRESPONDENCE FROM AMERICAN EXPRESS	0.10	56.50
08/10/20	JGS	REVISED TERMINATION LETTER; CALL WITH S. KOMROWER	1.10	753.50
08/11/20	SK	CORRESPONDENCE TO CLIENT M. SCHUBACK; APPRISE OF CASH COLLATERAL AUDIT ISSUES	0.40	332.00
08/11/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: GIFT CARD COMPANY EMAIL; HANDLING	0.20	166.00
08/11/20	RTJ	TELEPHONE FROM C. SIMON RE: WELLS TERMINATION	0.30	169.50
08/11/20	SK	CORRESPONDENCE FROM CLIENT R. SHAPIRO AND RESPONSE RE: PAYOFF COMMENTS	0.30	249.00
08/11/20	SK	REVIEW LENGTHY EMAIL STRING WITH CLIENT REPS RE: PAYOFF	0.30	249.00
08/11/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; SEVERAL EXCHANGES; NEGOTIATE PAYOFF LETTER	0.40	332.00
08/11/20	SK	CORRESPONDENCE FROM ADVERSARY; FOLLOW UP EMAILS EXCHANGES WITH ATTORNEYS FOR WELLS	0.30	249.00
08/11/20	RTJ	DRAFT CORRESPONDENCE TO WELLS' COUNSEL	0.10	56.50
08/11/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS LETTER MARK UP AND HANDLING WITH WELLS	0.20	166.00
08/11/20	SK	REVISE PAYOFF LETTER; ADDITIONAL EDITS PER CLIENT	0.60	498.00
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: WELLS FARGO	0.30	169.50
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: WELLS FARGO	0.20	113.00
08/11/20	RTJ	REVIEW CORRESPONDENCE RE: PAYOFF LETTER	0.30	169.50
08/11/20	RTJ	TELEPHONE FROM S. KOMROWER RE: WFB TERMINATION	0.20	113.00
08/11/20	RTJ	WORK ON TERMINATION AGREEMENT	0.50	282.50
08/12/20	SK	CONFERENCE WITH ADVERSARY CHAD SIMON; DISCUSS RESOLUTION OF PAYOFF LETTER	0.40	332.00
08/12/20	SK	REVIEW UPDATED WELLS' PAYOFF LETTER; EMAILS RE: SAME	0.30	249.00
08/12/20	SK	CORRESPONDENCE TO CLIENT RE: WELLS' COMMENTS, STATUS OF PAYOFF ISSUES	0.20	166.00
08/12/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; ADVISE OF PAYOFF, BALANCE LETTERS ISSUES; SEVERAL FOLLOW UP EXCHANGES	0.30	249.00
08/12/20	RTJ	REVIEW CORRESPONDENCE RE: WELLS FARGO BANK	0.20	113.00
08/12/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON AND RESPONSE RE: PAYOFF AND COMMITTEE INVOLVEMENT	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 43

DATE	INITIALS	Description	HOURS	AMOUNT
08/12/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KOMROWER RE: WELLS PAYOFF	0.20	198.00
08/12/20	SK	PREPARE FOR CALL RE: WELLS ISSUES (WITH CLIENT)	0.50	415.00
08/12/20	SK	CORRESPONDENCE TO CO-COUNSEL; INTERNAL STRATEGY RE: WELLS	0.30	249.00
08/12/20	RTJ	TELEPHONE FROM S. KOMROWER RE: WELLS FARGO BANK	0.20	113.00
08/12/20	SK	CORRESPONDENCE TO ADVERSARY PAUL ALEXANDER - LEASE PLAN; FOLLOW UP ON CARS	0.20	166.00
08/12/20	RTJ	REVIEW CORRESPONDENCE RE: AMERICAN EXPRESS	0.20	113.00
08/12/20	SK	REVIEW WELLS' REVISIONS TO PAYOFF LETTER; COMPARISON	0.50	415.00
08/12/20	SK	CONFERENCE CALL WITH CLIENT ROB SEAMUS AND MARC; DISCUSS WELLS STRATEGY	0.20	166.00
08/13/20	SK	TELEPHONE FROM ADVERSARY PAUL ALEXANDER; DISCCSS ADMINISTRATIVE SOLVENCY; STIPULATION	0.20	166.00
08/13/20	MP	TELEPHONE CONFERENCE WITH C. FLYNN RE: AMEX ACCOUNTS	0.10	42.50
08/13/20	MP	PREPARE MOTION TO OBTAIN POSTPETITION FINANCING IN THE ORDINARY COURSE OF BUSINESS RE: AMERICAN EXPRESS	3.20	1,360.00
08/13/20	SK	CORRESPONDENCE FROM ADVERSARY P. LABOV AND RESPONSE RE: FINAL CASH COLLATERAL ORDER	0.30	249.00
08/13/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON - SUBSTANTIVE EMAIL ON INTERIM ORDER COMMENTS; RECOMMENDATION FOR DEALING WITH COMMITTEE; OTHER ISSUES	0.60	498.00
08/13/20	MP	REVIEW EMAIL FROM C. FLYNN RE: AMEX ACCOUNTS	0.10	42.50
08/13/20	SK	CORRESPONDENCE TO ADVERSARY ALEXANDER; RESPONSE EMAIL RE: POST-PETITION OBLIGATIONS QUESTIONS	0.20	166.00
08/14/20	MP	REVIEW COMMENTS FROM COUNSEL TO AMEX AND REVISE MOTION AUTHORIZING POSTPETITION CREDIT TO DEBTORS	0.30	127.50
08/14/20	MP	REVIEW CLIENT COMMENTS AND REVISE MOTION TO CONTINUE USE OF AMEX ACCOUNTS	0.30	127.50
08/14/20	MP	PREPARE MOTION TO CONTINUE USE OF AMEX ACCOUNTS	1.10	467.50
08/14/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. JARECK RE: MOTION TO CONTINUE USE OF AMEX ACCOUNTS	0.20	85.00
08/14/20	RTJ	WORK ON AMERICAN EXPRESS MOTION	0.80	452.00
08/14/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; OVERVIEW OF PAYOFF EDITS	0.10	83.00
08/14/20	SK	CORRESPONDENCE FROM CLIENT ROBERT SHAPIRO; REVIEW EMAIL STRING WITH WELLS FARGO	0.20	166.00
08/14/20	SK	CONFERENCE WITH CLIENT; DISCUSS ESCROWED COLLATERAL ACCOUNTS; RETURN FROM WELLS	0.20	166.00
08/14/20	SK	REVISE TERMINATION/PAYOFF LETTER TO REFLECT REVOLVER PAYOFF AND CONTINUING ADEQUATE PROTECTION ESCROW	2.80	2,324.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 44

DATE	INITIALS	Description	HOURS	AMOUNT
08/14/20	SK	REVIEW DOCKET ENTRIES, CASE STATUS VIS-A-VIS WELLS	0.30	249.00
08/14/20	SK	TELEPHONE TO ADVERSARY CHAD SIMON; DISCUSS EXCESS COLLATERAL	0.20	166.00
08/15/20	SK	CORRESPONDENCE TO CLIENT WITH EDITED PAYOFF LETTER; LETTER DRAFT	0.20	166.00
08/15/20	SK	REVIEW MOTION TO APPROVE UNSECURED FINANCING WITH AMEX RELATIVE TO INTERIM CASH COLLATERAL ORDER	0.40	332.00
08/17/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; FOLLOW UP ON COMMENTS TO PAYOFF LETTER	0.20	166.00
08/17/20	SK	CORRESPONDENCE FROM CLIENT M. SCHUBACK RE: RETURN OF EXCESS CASH COLLATERAL AND RESPONSE	0.30	249.00
08/17/20	MP	REVIEW EMAIL FROM ATTORNEY LEDAY RE: CASH COLLATERAL ORDER	0.10	42.50
08/17/20	MDS	CORRESPONDENCE TO ADVERSARY SANDLER RE: CONFERENCE CALL	0.20	198.00
08/17/20	SK	DRAFT FORMAT OF SECOND INTERIM CASH COLLATERAL ORDER	2.00	1,660.00
08/17/20	SK	CORRESPONDENCE FROM ADVERSARY, TEXAS TAX ENTITIES ' COUNSEL- RESPONSE	0.20	166.00
08/17/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON - DEBTORS' POSITION ON EXCESS CASH AND ORDER	0.40	332.00
08/17/20	SK	CONFERENCE WITH ADVERSARY BRAD SANDLER, COMMITTEE COUNSEL; DISCUSS 8/26 HEARING; 2ND INTERIM ORDER, COMMITTEE ISSUES	0.20	166.00
08/18/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: AMEX	0.30	169.50
08/18/20	SK	CORRESPONDENCE TO ADVERSARY PAUL LABOV, COMMITTEE COUNSEL, WITH SUMMARY OF CASH COLLATERAL ESCROW ACCOUNTS AND HANDLING	0.50	415.00
08/18/20	SK	TELEPHONE TO CLIENT R. SHAPIRO; DISCUSS ESCROW RESERVES FOR WELLS	0.30	249.00
08/18/20	SK	DRAFT FOLLOW UP NOTES OF CALLS AND EMAILS RE: 8/26 HEARING HANDLING; EMAILS RE: SAME	0.60	498.00
08/18/20	SK	CONFERENCE WITH ADVERSARY C. SIMON; DISCUSS CASH RESERVES; 8/26 HEARING; ORDER ON CASH COLLATERAL	0.50	415.00
08/18/20	RTJ	DRAFT CORRESPONDENCE RE: AMEX	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.30	169.50
08/18/20	SK	CORRESPONDENCE TO CLIENT WITH LATEST CASH COLLATERAL TERMS	0.20	166.00
08/18/20	SK	CORRESPONDENCE TO ADVERSARY CHAD SIMON, WELLS COUNSEL; SUMMARY OF CASH COLLATERAL UNDERSTANDING	0.40	332.00
08/18/20	MDS	REVIEW PAYOFF LETTER EXCHANGE	0.50	495.00
08/18/20	SK	CORRESPONDENCE FROM ADVERSARY CHAD SIMON; COMMENTS TO PRIOR EMAIL RE: ORDER TERMS	0.30	249.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 45

DATE	INITIALS	Description	HOURS	AMOUNT
08/19/20	SK	CORRESPONDENCE TO CLIENT; SUMMARY OF CALL WITH OTTERBOURG	0.20	166.00
08/19/20	SK	REVIEW CHART OF LATEST LIST OF OUTSTANDING LC'S AND ATTEND TO ASSESSMENT OF 105% LC COLLATERAL	0.50	415.00
08/19/20	SK	CORRESPONDENCE FROM ADVERSARY J. HEATHCOCK RE: COMENITY ISSUES ON ASSUMPTION NOTICE	0.20	166.00
08/19/20	SK	MEETING WITH CLIENT ROB SHAPIRO; DISCUSS WFB ISSUES; EMAILS	0.30	249.00
08/19/20	SK	CORRESPONDENCE FROM CO-COUNSEL M. SIROTA RE: COMMITTEE POSITION AND REPLY EMAIL	0.20	166.00
08/19/20	MDS	CORRESPONDENCE TO CO-COUNSEL MARC RE: WELLS ESCROW	0.20	198.00
08/19/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; DEMAND 41.3 MILLION FROM COLLATERAL ACCOUNT	0.40	332.00
08/19/20	SK	CONFERENCE WITH ADVERSARY C. SIMON; CONFIRMATION OF LC AND INDEMNIFICATION RESERVES - AMOUNTS AND MECHANICS	0.20	166.00
08/19/20	SK	CORRESPONDENCE TO CLIENT RE: LETTERS OF CREDIT LISTING AND COLLATERAL COVERAGE	0.20	166.00
08/19/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON; REQUEST CURRENT LC LIST AND COLLATERAL AMOUNT	0.30	249.00
08/19/20	MDS	REVIEW E-MAILS ON WELLS RETENTION	0.40	396.00
08/19/20	SK	CORRESPONDENCE FROM CLIENT BOB SHAPIRO RE: FACILITATE RETURN OF 1.3 LC COLLATERAL	0.20	166.00
08/20/20	SK	DRAFT SECOND INTERIM CASH COLLATERAL ORDER	2.70	2,241.00
08/20/20	MDS	ATTEND BTC CALL	1.00	990.00
08/20/20	MDS	REVIEW B. RILEY UPDATE	0.40	396.00
08/21/20	SK	CORRESPONDENCE FROM CLIENT RE: CASH COLLATERAL RETURN; AMOUNTS - RESPONSE	0.20	166.00
08/21/20	SK	CORRESPONDENCE TO ADVERSARY PAUL LABOV RE: 507(C) AND 552(B) WITNESS; MARSHALLING	0.20	166.00
08/21/20	MP	REVIEW CASH COLLATERAL BUDGET	0.20	85.00
08/21/20	SK	CONTINUED DRAFTING OF SECOND INTERIM CASH COLLATERAL ORDER	3.40	2,822.00
08/21/20	RTJ	REVIEW CORRESPONDENCE RE CASH COLLATERAL	0.30	169.50
08/22/20	SK	CORRESPONDENCE TO ADVERSARY; EMAILS EXCHANGED WITH OTTERBOURG RE: 2ND INTERIM ORDER	0.30	249.00
08/23/20	SK	REVIEW VARIANCE VS. FILED BUDGET W/E 8/15; ASSESS FOR ADEQUATE PROTECTION CONTINGENT CLAIMS RESERVE	0.30	249.00
08/23/20	SK	CORRESPONDENCE TO CLIENT R. SHAPIRO RE: LATEST BUDGET TO ACTUAL REPORT BASED ON REVIEW OF PRIOR REQUESTS	0.20	166.00
08/23/20	SK	CONFERENCE WITH ADVERSARY C. SIMON; DISCUSS DRAFT SECOND INTERIM ORDER - PENDING WFB'S EDITS	0.30	249.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 46

DATE	INITIALS	Description	HOURS	AMOUNT
08/23/20	SK	CORRESPONDENCE TO ADVERSARY P. LABOV; FOLLOW UP ON 506(C), 552(B) WAIVERS, MARSHALING AND ADVISE OF WFB DISCUSSION STATUS	0.20	166.00
08/24/20	SK	TELEPHONE TO ADVERSARY T. LEDAY; DISCUSS RESOLUTION OF INTERNAL CASH COLLATERAL ORDER CONCERNS AND EMAIL	0.30	249.00
08/24/20	SK	CORRESPONDENCE TO ADVERSARY PAUL LABOV, COMMITTEE COUNSEL WITH 2ND INTERIM ORDER - OVERVIEW	0.20	166.00
08/24/20	SK	CORRESPONDENCE FROM ADVERSARY T. LEDAY RE: TEXAS AD VALOREM TAXES	0.20	166.00
08/24/20	SK	CORRESPONDENCE TO CLIENT; OVERVIEW OF ORDER; REQUEST COMMENTS; ADVISE OF NEXT STEPS	0.20	166.00
08/24/20	SK	REVISE SECOND INTERI CASH COLLATERAL ORDER PER CALL WITH C. SIMON	0.50	415.00
08/24/20	SK	REVIEW WFB'S EDITS; COMMENTS TO CASH COLLATERAL ORDER TURN; DRAFT ADDITIONAL EDITS AND REPLY TO OTTERBOURG	2.50	2,075.00
08/24/20	SK	CORRESPONDENCE TO CLIENT R. SHAPIRO; PROVIDE RECOMMENDED LANGUAGE FOR TEXAS AD VALOREM TAX AUTHORITIES	0.40	332.00
08/24/20	SK	CORRESPONDENCE TO ADVERSARY CHAD SIMON WITH PROPOSED TEXAS AD VALOREM TAX LANGUAGE	0.30	249.00
08/24/20	SK	CORRESPONDENCE FROM ADVERSARY CHAD SIMON; DISCUSS OVERALL ORDER COMMENTS	0.50	415.00
08/24/20	RTJ	REVIEW CORRESPONDENCE RE CASH COLLATERAL	0.20	113.00
08/25/20	SK	FINAL EDITS TO ORDER; ADDITIONAL EMAILS RE: SAME	0.70	581.00
08/25/20	SK	CORRESPONDENCE TO COURT; SUBMISSION AND SERVICE OF 2ND INTERIM ORDER	0.50	415.00
08/25/20	SK	TELEPHONE FROM ADVERSARY TARA LEMAY; DISCUSS AND SIGN OFF OF TAX LANGUAGE	0.20	166.00
08/25/20	SK	REVIEW REVISED HEARING OUTLINE	0.30	249.00
08/25/20	SK	CORRESPONDENCE TO ADVERSARY PAUL LABOV, COMMITTEE COUNSEL; FINAL 2ND INTERIM ORDER	0.30	249.00
08/25/20	SK	CONFERENCE WITH ADVERSARY CHAD SIMON; FOLLOW UP RE: 506(C) AND 552 (B)	0.20	166.00
08/25/20	SK	TELEPHONE FROM ADVERSARY LABOV; FOLLOW UP COMMENTS TO 2ND INTERIM ORDER LANGUAGE - DRAFTED AND EDITED	0.20	166.00
08/25/20	SK	CORRESPONDENCE TO ADVERSARY CHAD SIMON; FINAL ORDER EDITS	0.20	166.00
08/25/20	SK	CORRESPONDENCE TO ADVERSARY; EXCHANGED WITH TARA LEDAY, TEXAS TAX AUTHORITIES	0.50	415.00
08/25/20	SK	CONFERENCE WITH ADVERSARY LABOV; FOLLOW UP RE: 2ND INTERIM ORDER	0.20	166.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 47

DATE	INITIALS	Description	HOURS	AMOUNT
08/25/20	SK	PREPARE OUTLINE FOR CASH COLLATERAL PRESENTATION - 8/26 HEARING	1.25	1,037.50
08/26/20	SK	CORRESPONDENCE FROM ADVERSARY RE: EXPIRATION OF LC'S	0.20	166.00
08/26/20	FP	REVIEW NOTICE RE: RESCHEDULED CASH COLLATERAL HEARING AND UPDATED CALENDAR	0.10	30.50
08/26/20	SK	TELEPHONE FROM ADVERSARY C. SIMON; DISCUSS PRE-HEARING ISSUES	0.20	166.00
08/26/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER DN 259 - 2ND ORDER RE: CASH COLLATERAL	0.10	30.50
08/26/20	SK	ATTEND HEARING ON KEIP, KERP AND CASH COLLATERAL	0.80	664.00
LITIGATION			1.70	1,300.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/25/20	RTJ	CONFERENCE CALL RE AUCTION AND PLANNING.	0.50	282.50
08/25/20	RTJ	TELEPHONE FROM M. SCHUBACK RE KEIP.	0.20	113.00
08/25/20	RTJ	TELEPHONE FROM R. SHAPIRO RE KEIP.	0.20	113.00
08/26/20	MDS	ATTEND OMNIBUS HEARING	0.80	792.00
MEETING OF CREDITORS			7.50	3,553.50
DATE	INITIALS	Description	HOURS	AMOUNT
08/17/20	FP	WORK ON PREPARATION OF SIGNATURE PAGES OF AMENDMENTS AND SEND TO R. SHAPIRO FOR SIGNATURES IN PREPARATION FOR 341 MEETING	0.20	61.00
08/18/20	FP	PREPARE NOTICE OF TELEPHONIC ATTENDANCE AT SECTION 341 MEETING SCHEDULED FOR 8/19 AND EFILE IN MAIN CASE (.20); DOWNLOAD FILED COPY AND FILESITE (.20); PREPARE AND SEND EMAIL TO PRIME CLERK TO POST NOTICE ON WEBSITE (.20)	0.60	183.00
08/19/20	MP	PREPARE EMAIL TO CLIENT RE: FOLLOW UP INQUIRIES FROM 341(A) MEETING	0.10	42.50
08/19/20	MP	ATTEND 341 MEETING OF CREDITORS	2.20	935.00
08/19/20	RTJ	ATTEND 341 MEETING	2.20	1,243.00
08/19/20	MP	PREPARE FOR 341 MEETING OF CREDITORS	0.60	255.00
08/19/20	MP	PREPARE SUMMARY OF FOLLOW UP INQUIRIES RE: 341 MEETING	0.20	85.00
08/19/20	RTJ	PREPARE FOR 341 MEETING	0.80	452.00
08/20/20	RTJ	REVIEW AND FOLLOW-UP TO 341	0.30	169.50
08/20/20	MP	PREPARE EMAIL TO F. STEELE AND D. GERARDI RE: RESPONSES TO OPEN QUESTIONS FROM 341 MEETING	0.20	85.00
08/20/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: RESPONSES TO OPEN QUESTIONS FROM 341 MEETING	0.10	42.50
PLAN OF REORGANIZATION			12.90	9,422.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 48

DATE	INITIALS	Description	HOURS	AMOUNT
08/13/20	MDS	WORK ON PLAN	1.40	1,386.00
08/19/20	MP	PREPARE PLAN SOLICITATION PROCEDURES MOTION	2.10	892.50
08/20/20	MP	PREPARE SOLICITATION PROCEDURES MOTION AND BALLOTS	2.10	892.50
08/27/20	SK	WORK ON FILE ASSESS CH. 11 STRUCTURE; EMAILS	0.30	249.00
08/29/20	RTJ	CONFERENCE WITH S. KOMROWER RE: PLAN	0.30	169.50
08/29/20	MDS	WORK ON PLAN OF REORGANIZATION/DISCLOSURE STATEMENT	1.70	1,683.00
08/29/20	SK	REVIEW LIQUIDATING PLAN TEMPLATES - OUTLINE PREP	1.20	996.00
08/29/20	SK	CONFERENCE WITH CO-COUNSEL RE: PLAN STRUCTURE - 2 CALLS	0.30	249.00
08/31/20	SK	DRAFT CHAPTER 11 PLAN OF ORDERLY LIQUIDATION - INITIAL DRAFTING	3.50	2,905.00

RELIEF FROM STAY **10.10** **4,242.50**

DATE	INITIALS	Description	HOURS	AMOUNT
08/04/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: COMPLAINT FILED BY M. SAINTELUS	0.10	42.50
08/11/20	RTJ	REVIEW LETTER RE: PERSONAL INJURY CLAIM	0.30	169.50
08/11/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: CORRESPONDENCE FROM COUNSEL RELATED TO PERSONAL INJURY CLAIM	0.10	42.50
08/11/20	MP	PREPARE FORM OF STIPULATION AND CONSENT ORDER RE: LIMITED RELIEF FROM STAY TO PURSUE INSURANCE PROCEEDS	1.40	595.00
08/11/20	MP	REVIEW CORRESPONDENCE FROM N. FIGGERS RE: PERSONAL INJURY CLAIM	0.10	42.50
08/12/20	RTJ	WORK ON STAY RELIEF STIPULATION	0.50	282.50
08/12/20	MP	PREPARE CORRESPONDENCE TO ATTORNEY FIGGERS RE: STIPULATION AND CONSENT ORDER FOR LIMITED RELIEF FROM STAY	0.20	85.00
08/12/20	MP	REVIEW EMPLOYMENT COMPLAINT	0.20	85.00
08/12/20	MP	PREPARE CONSENT ORDER AND STIPULATION RE: PERSONAL INJURY CLAIM OF BAILEY	0.30	127.50
08/12/20	MP	PREPARE STAY VIOLATION LETTER TO COUNSEL RE: FILED EMPLOYEE ACTION	0.30	127.50
08/13/20	MP	REVIEW CORRESPONDENCE FROM ATTORNEY YOUNESSI AND PREPARE STAY VIOLATION LETTER RE: ALMANZA V. NY & CO.	0.40	170.00
08/13/20	MP	REVIEW VOICEMAIL AND CALL WITH ATTORNEY COLLER RE: SAINTELUS COMPLAINT	0.20	85.00
08/13/20	MP	PREPARE APPLICATION IN SUPPORT OF ENTRY OF CONSENT ORDER RE: LIMITED MODIFICATION TO AUTOMATIC STAY AS TO PERSONAL INJURY CLAIM OF SAINTELUS	0.30	127.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 49

DATE	INITIALS	Description	HOURS	AMOUNT
08/13/20	MP	PREPARE CERTIFICATE OF CONSENT RE: CONSENT ORDER GRANTING LIMITED MODIFICATION TO STAY	0.20	85.00
08/13/20	MP	REVIEW SAINTELUS COMPLAINT AND PREPARE STAY VIOLATION LETTER	0.40	170.00
08/13/20	MP	PREPARE STIPULATION AND CONSENT ORDER RE: LIMITED MODIFICATION TO AUTOMATIC STAY AS TO PERSONAL INJURY CLAIM OF SAINTELUS	0.40	170.00
08/13/20	MP	REVIEW EMAIL FROM ATTORNEY LOWMAN RE: RELIEF FROM STAY AS TO PERSONAL INJURY CLAIM	0.10	42.50
08/14/20	MP	PREPARE EMAIL TO CLIENT AND ATTORNEY DUMITRESCU RE: ALMANZA V. NEW YORK & CO.	0.10	42.50
08/14/20	MP	PREPARE EMAIL TO M. SCHUBACK AND R. SHAPIRO RE: CONSENT ORDER GRANTING LIMITED STAY RELIEF	0.10	42.50
08/14/20	MP	REVIEW EMAIL FROM ATTORNEY LOWMAN RE: CONSENT ORDER GRANTING LIMITED STAY RELIEF	0.10	42.50
08/14/20	FP	PREPARE AND SEND EMAIL TO CHAMBERS WITH PROPOSED STIPULATION RE: PERSONAL INJURY CLAIM	0.20	61.00
08/14/20	FP	PREPARE APPLICATION IN LIEU OF MOTION RE: CONSENT ORDER RE: RELIEF FROM STAY FOR PERSONAL INJURY CLAIM, WITH STIPULATION, AND CERTIF. OF CONSENT (.20); EFILE APPLICATION WITH PROP. STIP AND EFILE CERTIF. OF CONSENT (.20); DOWNLOAD AND FILESITE (.10)	0.50	152.50
08/17/20	MP	PREPARE APPLICATION RE: CONSENT ORDER GRANTING LIMITED RELIEF FROM STAY FOR L. BAILEY TO PURSUE CLAIM	0.40	170.00
08/17/20	MP	PREPARE CORRESPONDENCE TO COUNSEL T. GARCIA RE: PERSONAL INJURY CLAIM AND VIOLATION OF STAY	0.30	127.50
08/17/20	MP	PREPARE EMAIL TO R. SHAPIRO AND M. SCHUBACK RE: CONSENT ORDER GRANTING LIMITED RELIEF FROM STAY FOR L. BAILEY TO PURSUE CLAIM	0.10	42.50
08/17/20	MP	REVIEW CORRESPONDENCE FROM COUNSEL T. GARCIA RE: PERSONAL INJURY CLAIM	0.10	42.50
08/18/20	MP	PREPARE CORRESPONDENCE TO ATTORNEY GARCIA RE: STAY VIOLATION	0.20	85.00
08/18/20	MP	REVIEW EMAIL FROM CLIENT RE: DEMAND NOTICE RECEIVED	0.10	42.50
08/18/20	MP	PREPARE CORRESPONDENCE TO BENJAMIN & WILLIAMS RE: STAY VIOLATION	0.40	170.00
08/18/20	RTJ	REVIEW LETTER TO GARCIA	0.30	169.50
08/18/20	MP	REVIEW EMAIL FROM BENJAMIN & WILLIAMS RE: DEMAND	0.10	42.50
08/24/20	FP	EFILE APPLICATION IN LIEU OF MOTION AND PROP. STIP/CONSENT ORDER RE: BAILEY RELIEF FROM STAY AND EFILE CERTIF. OF CONSENT (.30); DOWNLOAD AND FILESITE FILED COPIES (.10)	0.40	122.00
08/24/20	FP	PREPARE FOR FILING CERTIF OF CONSENT, APPLICATION IN LIEU OF MOTION AND PROP. CONSENT ORDER RE: BAILEY RELIEF FROM STAY	0.20	61.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/24/20	FP	PREPARE AND EMAIL PROP. CONSENT ORDER RE: BAILEY RELIEF FROM STAY TO CHAMBERS	0.20	61.00
08/24/20	MP	REVISE APPLICATION AND CONSENT ORDER RE: LIMITED RELIEF FROM STAY L. BAILEY	0.20	85.00
08/24/20	MP	EMAIL TO N. FIGGERS RE: CONSENT ORDER	0.10	42.50
08/24/20	MP	EMAIL TO F. PISANO RE: FILING OF STIPULATION FOR LIMITED STAY RELIEF	0.10	42.50
08/24/20	MP	REVIEW EMAIL FROM ATTORNEY FIGGERS RE: STIPULATION	0.10	42.50
08/26/20	FP	DOWNLOAD AND FILE SITE SIGNED STIPULATION AND CONSENT ORDER RE: SAINETELUS RELIEF FROM AUTO STAY	0.20	61.00
08/26/20	MP	PREPARE EMAIL TO ATTORNEY LOWMAN RE: SAINETELUS CONSENT ORDER ENTERED	0.10	42.50
REPORTING			5.90	2,569.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
08/04/20	MP	REVIEW EMAIL FROM H. TRAN RE: MONTHLY OPERATING REPORT FOR JULY	0.10	42.50
08/04/20	MP	RESPOND TO EMAIL FROM H. TRAN RE: MONTHLY OPERATING REPORT FOR JULY	0.10	42.50
08/04/20	RTJ	CONFERENCE WITH U.S. TRUSTEE RE: INITIAL DOCUMENT REQUESTS	0.80	452.00
08/05/20	MP	REVIEW EMAIL FROM D. KROPIEWNICKI RE: FOLLOW UP REQUESTS FOLLOWING INITIAL DEBTOR INTERVIEW	0.10	42.50
08/06/20	RTJ	REVIEW CORRESPONDENCE RE: INITIAL DEBTOR INTERVIEW	0.20	113.00
08/19/20	MP	REVIEW EMAIL FROM H. TRAN RE: JULY MOR	0.10	42.50
08/19/20	MP	PREPARE EMAIL TO H. TRAN RE: JULY MOR	0.10	42.50
08/19/20	RTJ	REVIEW AND REVISE MONTHLY OPERATING REPORTS	0.20	113.00
08/19/20	MP	REVIEW DRAFT OF JULY MOR	0.40	170.00
08/20/20	RTJ	REVIEW / REVISE MONTHLY OPERATING REPORTS	0.50	282.50
08/20/20	MP	CORRESPOND WITH H. TRAN RE: JULY 2020 MOR QUESTIONS	0.20	85.00
08/20/20	FP	REVIEW DRAFT MOR'S AND EXHIBITS AND DISCUSS STATUS OF FILING WITH M. PERCONTINO	0.20	61.00
08/20/20	FP	REVIEW MONTHLY OPERATING REPORT AND EXHIBITS FOR FILING (.10); WORK ON REDACTIONS TO BANK ACCOUNT NUMBERS ON STATEMENTS (.60); PREPARE AND EFILE MOR WITH REDACTED BANK STATEMENTS (.20)	0.90	274.50
08/20/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: MONTHLY OPERATING REPORTS	0.20	113.00
08/20/20	MP	REVIEW FINAL DRAFT OF JULY MOR	0.50	212.50
08/20/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: JULY MOR	0.10	42.50
08/20/20	MP	RESEARCH QUESTIONS RE: JULY 2020 MOR	0.40	170.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 871251
 September 16, 2020
 Page 51

DATE	INITIALS	Description	HOURS	AMOUNT
08/21/20	FP	DOWNLOAD AND FILESITE FILED MOR, WITH EXHIBITS (BANK STATEMENTS)	0.20	61.00
08/21/20	FP	DOWNLOAD AND FILESITE DN 245 - OBJ. OF HCL AMERICA TO NOTICE OF POTENTIAL ASSUMPTION	0.20	61.00
08/28/20	MP	REVIEW EMAIL FROM H. TRAN RE: MONTHLY OPERATING REPORT	0.10	42.50
08/28/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: MORS	0.10	42.50
08/28/20	FP	PREPARE CLEAN UNFILED COPY AND UNFILED REDACTED COPY OF MOR AND EXHIBITS, AND SEND COPIES TO H. TRAN/ BRG	0.20	61.00

TAX ISSUES **1.40** **791.00**

DATE	INITIALS	Description	HOURS	AMOUNT
08/03/20	RTJ	TELEPHONE FROM G. BUNGELE RE: SALES AND USE TAXES	0.20	113.00
08/06/20	RTJ	TELEPHONE FROM S. ANDRON RE: FLORIDA TAXES	0.20	113.00
08/10/20	RTJ	CONFERENCE CALL ON TAXES AND AUDIT	0.50	282.50
08/14/20	RTJ	PREPARE CORRESPONDENCE RE: EISNER/TAXES	0.20	113.00
08/17/20	RTJ	REVIEW CORRESPONDENCE RE: AD VALOREM TAXES	0.20	113.00
08/18/20	RTJ	REVIEW CORRESPONDENCE RE: TAX	0.10	56.50

TOTAL HOURS 533.10

PROFESSIONAL SERVICES: \$312,030.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Ford, Jennifer	Paralegal	1.20	285.00	342.00
Frances Pisano	Paralegal	50.00	305.00	15,250.00
Garrastegui, Adam	Associate	22.50	290.00	6,525.00
James G. Stefanick	Member	1.10	685.00	753.50
Joseph A. Armenti	Associate	1.00	355.00	355.00
Michael D. Sirota	Member	53.10	990.00	52,569.00
Nolan E. Shanahan	Member	1.30	610.00	793.00
Percontino, Matteo	Associate	129.20	425.00	54,910.00
Roger M. Iorio	Member	37.30	670.00	24,991.00
Ryan T. Jareck	Member	151.30	565.00	85,484.50
Samantha B. Epstein	Associate	1.20	350.00	420.00
Stuart Komrower	Member	83.90	830.00	69,637.00

Total **533.10** **\$312,030.00**

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 871251
September 16, 2020
Page 52

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
05/29/20	LIEN / LITIGATION WORK	1.00	636.35
05/30/20	LIEN / LITIGATION WORK	1.00	780.05
05/30/20	LIEN / LITIGATION WORK	1.00	639.85
05/30/20	LIEN / LITIGATION WORK	1.00	694.85
05/30/20	LIEN / LITIGATION WORK	1.00	658.85
05/30/20	LIEN / LITIGATION WORK	1.00	697.85
05/30/20	LIEN / LITIGATION WORK	1.00	711.85
05/30/20	LIEN / LITIGATION WORK	1.00	862.05
05/30/20	LIEN / LITIGATION WORK	1.00	707.85
05/30/20	LIEN / LITIGATION WORK	1.00	639.85
05/30/20	LIEN / LITIGATION WORK	1.00	679.85
05/30/20	LIEN / LITIGATION WORK	1.00	727.85
06/18/20	LIEN / LITIGATION WORK	1.00	743.65
07/13/20	ONLINE RESEARCH	7.00	0.70
07/13/20	ONLINE RESEARCH	9.00	0.90
07/13/20	ONLINE RESEARCH	13.00	1.30
07/13/20	ONLINE RESEARCH	1.00	0.10
07/13/20	ONLINE RESEARCH	3.00	0.30
07/13/20	ONLINE RESEARCH	5.00	0.50
07/13/20	CONFERENCE CALL	416.00	23.61
07/13/20	ONLINE RESEARCH	4.00	0.40
07/13/20	ONLINE RESEARCH	2.00	0.20
07/13/20	ONLINE RESEARCH	13.00	1.30
07/13/20	ONLINE RESEARCH	13.00	1.30
07/13/20	ONLINE RESEARCH	9.00	0.90
07/13/20	ONLINE RESEARCH	7.00	0.70
07/13/20	ONLINE RESEARCH	7.00	0.70
07/13/20	ONLINE RESEARCH	2.00	0.20
07/13/20	ONLINE RESEARCH	1.00	0.10
07/13/20	ONLINE RESEARCH	3.00	0.30
07/13/20	ONLINE RESEARCH	13.00	1.30
07/13/20	ONLINE RESEARCH	5.00	0.50
07/13/20	ONLINE RESEARCH	3.00	0.30
07/13/20	ONLINE RESEARCH	11.00	1.10
07/14/20	ONLINE RESEARCH	19.00	1.90
07/14/20	ONLINE RESEARCH	7.00	0.70
07/14/20	ONLINE RESEARCH	1.00	0.10
07/14/20	ONLINE RESEARCH	2.00	0.20

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 871251
September 16, 2020
Page 53

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
07/14/20	ONLINE RESEARCH	7.00	0.70
07/14/20	ONLINE RESEARCH	19.00	1.90
07/14/20	CONFERENCE CALL	115.00	6.53
07/14/20	ONLINE RESEARCH	25.00	2.50
07/14/20	ONLINE RESEARCH	30.00	3.00
07/14/20	ONLINE RESEARCH	1.00	0.10
07/14/20	ONLINE RESEARCH	30.00	3.00
07/14/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	9.00	0.90
07/15/20	ONLINE RESEARCH	9.00	0.90
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	18.00	1.80
07/15/20	ONLINE RESEARCH	30.00	3.00
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	5.00	0.50
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	25.00	2.50
07/15/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	11.00	1.10
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	30.00	3.00
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	2.00	0.20
07/15/20	ONLINE RESEARCH	6.00	0.60
07/15/20	ONLINE RESEARCH	7.00	0.70
07/15/20	ONLINE RESEARCH	5.00	0.50
07/15/20	ONLINE RESEARCH	2.00	0.20
07/15/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	4.00	0.40
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	10.00	1.00
07/15/20	ONLINE RESEARCH	15.00	1.50
07/15/20	ONLINE RESEARCH	3.00	0.30

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 871251
September 16, 2020
Page 54

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
07/15/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	30.00	3.00
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	8.00	0.80
07/15/20	ONLINE RESEARCH	3.00	0.30
07/15/20	ONLINE RESEARCH	12.00	1.20
07/15/20	ONLINE RESEARCH	1.00	0.10
07/15/20	ONLINE RESEARCH	28.00	2.80
07/16/20	ONLINE RESEARCH	3.00	0.30
07/16/20	ONLINE RESEARCH	30.00	3.00
07/16/20	ONLINE RESEARCH	2.00	0.20
07/16/20	ONLINE RESEARCH	11.00	1.10
07/20/20	ONLINE RESEARCH	12.00	1.20
07/20/20	ONLINE RESEARCH	7.00	0.70
07/20/20	ONLINE RESEARCH	5.00	0.50
07/20/20	ONLINE RESEARCH	1.00	0.10
07/20/20	ONLINE RESEARCH	1.00	0.10
07/22/20	ONLINE RESEARCH	4.00	0.40
07/23/20	CONFERENCE CALL	270.00	15.32
07/27/20	ONLINE RESEARCH	4.00	0.40
07/27/20	ONLINE RESEARCH	30.00	3.00
07/27/20	ONLINE RESEARCH	17.00	1.70
07/27/20	ONLINE RESEARCH	18.00	1.80
07/27/20	ONLINE RESEARCH	7.00	0.70
07/28/20	ONLINE RESEARCH	6.00	0.60
07/28/20	ONLINE RESEARCH	6.00	0.60
07/28/20	ONLINE RESEARCH	2.00	0.20
07/28/20	ONLINE RESEARCH	20.00	2.00
07/28/20	ONLINE RESEARCH	26.00	2.60
07/29/20	CONFERENCE CALL	85.00	4.83
07/31/20	ONLINE RESEARCH	7.00	0.70
07/31/20	ONLINE RESEARCH	19.00	1.90
07/31/20	ONLINE RESEARCH	1.00	0.10
07/31/20	ONLINE RESEARCH	3.00	0.30
07/31/20	ONLINE RESEARCH	30.00	3.00
07/31/20	ONLINE RESEARCH	16.00	1.60
07/31/20	ONLINE RESEARCH	3.00	0.30
08/03/20	PHOTOCOPY /PRINTING/SCANNING	14.00	2.80
08/04/20	CONFERENCE CALL	78.00	4.43

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 871251
September 16, 2020
Page 55

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/05/20	PHOTOCOPY /PRINTING/SCANNING	47.00	9.40
08/05/20	PHOTOCOPY /PRINTING/SCANNING	37.00	7.40
08/05/20	PHOTOCOPY /PRINTING/SCANNING	2.00	0.40
08/06/20	ONLINE RESEARCH	1.00	27.77
08/07/20	CONFERENCE CALL	1.00	50.00
08/07/20	CONFERENCE CALL	1.00	50.00
08/07/20	CONFERENCE CALL	1.00	50.00
08/07/20	PHOTOCOPY /PRINTING/SCANNING	10.00	2.00
08/11/20	PHOTOCOPY/ PRINTING/ SCANNING	6.00	1.20
08/12/20	CONFERENCE CALL	46.00	2.76
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	ONLINE RESEARCH	1.00	81.94
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	13.00	2.60
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/13/20	PHOTOCOPY /PRINTING/SCANNING	12.00	2.40
08/14/20	PHOTOCOPY /PRINTING/SCANNING	57.00	11.40
08/14/20	PHOTOCOPY /PRINTING/SCANNING	33.00	6.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	26.00	5.20
08/14/20	PHOTOCOPY /PRINTING/SCANNING	501.00	100.20
08/14/20	PHOTOCOPY /PRINTING/SCANNING	96.00	19.20
08/14/20	PHOTOCOPY /PRINTING/SCANNING	33.00	6.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	95.00	19.00
08/14/20	PHOTOCOPY /PRINTING/SCANNING	3.00	0.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	35.00	7.00
08/14/20	PHOTOCOPY /PRINTING/SCANNING	514.00	102.80
08/14/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
08/14/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
08/14/20	PHOTOCOPY /PRINTING/SCANNING	3.00	0.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	36.00	7.20
08/14/20	PHOTOCOPY /PRINTING/SCANNING	32.00	6.40
08/14/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 871251
September 16, 2020
Page 56

DATE	Description	QUANTITY	AMOUNT
08/14/20	PHOTOCOPY /PRINTING/SCANNING	45.00	9.00
08/14/20	PHOTOCOPY /PRINTING/SCANNING	3.00	0.60
08/14/20	COURIERS	1.00	61.31
08/14/20	PHOTOCOPY /PRINTING/SCANNING	40.00	8.00
08/14/20	PHOTOCOPY /PRINTING/SCANNING	31.00	6.20
08/14/20	PHOTOCOPY /PRINTING/SCANNING	3.00	0.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	4.00	0.80
08/14/20	PHOTOCOPY /PRINTING/SCANNING	3.00	0.60
08/14/20	PHOTOCOPY /PRINTING/SCANNING	32.00	6.40
08/14/20	PHOTOCOPY /PRINTING/SCANNING	31.00	6.20
08/15/20	FILING FEES	1.00	217.00
08/17/20	PHOTOCOPY /PRINTING/SCANNING	307.00	61.40
08/17/20	COURIERS	1.00	32.66
08/18/20	ONLINE RESEARCH	1.00	9.25
08/24/20	ONLINE RESEARCH	1.00	9.25
08/24/20	ONLINE RESEARCH	1.00	9.25
08/25/20	PHOTOCOPY /PRINTING/SCANNING	2.00	0.40
08/25/20	PHOTOCOPY /PRINTING/SCANNING	36.00	7.20
08/26/20	CONFERENCE CALL	1.00	50.00
08/26/20	CONFERENCE CALL	1.00	50.00
08/26/20	CONFERENCE CALL	1.00	50.00
08/27/20	PHOTOCOPY /PRINTING/SCANNING	158.00	31.60
08/28/20	FILING FEES	1.00	31.00
08/31/20	DEPOSITIONS TRANSCRIPT	1.00	1,609.30
08/31/20	PHOTOCOPY /PRINTING/SCANNING	11.00	2.20
08/31/20	PHOTOCOPY /PRINTING/SCANNING	13.00	2.60
		Total	\$12,207.96

TOTAL SERVICES AND COSTS: \$ 324,237.96



RTW RETAILWINDS, INC.
330 WEST 34TH STREET
NEW YORK, NY 10001

Invoice Date: October 19, 2020
Invoice Number: 873623
Matter Number: 60917-0001

Re: WORKOUT ADVICE

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2020

ASSET/ BUSINESS DISPOSITION			214.55	133,770.00
DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY FLEISCHER RE: SALE ORDER	0.10	45.00
09/01/20	RTJ	WORK ON SALE ORDER	1.80	1,080.00
09/01/20	MP	FOLLOW UP EMAIL TO ATTORNEY FLEISCHER RE: SALE ORDER	0.10	45.00
09/01/20	SK	REAL ESTATE INQUIRY RE: BROOKLYN LOCATION; 2 CALLS AND EMAIL	0.20	171.00
09/01/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: SALE ORDER	0.20	120.00
09/01/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.50	300.00
09/01/20	MP	UPDATE SALE OBJECTION TRACKER	0.20	90.00
09/01/20	RTJ	PREPARE FOR SALE HEARING	0.80	480.00
09/01/20	MDS	WORK THROUGH CLOSING ISSUES	0.80	840.00
09/01/20	FP	REVIEW, DOWNLOAD AND FILE SITE DN 289 OBJ FILED BY WASHINGTON PRIME GROUP AND DN 291 SUPPLE. OBJ. FILED BY CEDOT TO SALE	0.30	94.50
09/01/20	FP	DOWNLOAD AND FILE SITE DN 287 - LTD. OBJECTION AND EXHIBIT FILED BY COMENITY BANK TO SALE MOTION	0.20	63.00
09/01/20	FP	PREPARE LINK CONTAINING ALL OBJECTIONS AND PLEADINGS FILED IN CONNECTION WITH SALE MOTION AND EMAIL TO ATTORNEY FOR REVIEW PRIOR TO HEARING	0.30	94.50
09/01/20	RTJ	TELEPHONE FROM M PERCONTINO RE: SALE	0.30	180.00
09/01/20	RTJ	TELEPHONE FROM P. LABOV RE: BROOKLYN PROPERTY	0.30	180.00
09/01/20	MP	PREPARE EMAIL TO COUNSEL FOR PURCHASER RE: APA AND SALE ORDER	0.50	225.00
09/01/20	RMI	CORRESPONDENCES WITH ESCROW AGREEMENT RE: SAADIA ESCROW	0.20	138.00
09/01/20	MP	REVIEW, REVISE AND PROVIDE FURTHER COMMENTS ON REVISED SALE ORDER	1.60	720.00
09/01/20	MP	REVIEW EMAIL FROM J. EDMONSON RE: SALE ORDER	0.10	45.00
09/01/20	MP	PREPARE EMAIL TO L. ROGLEN RE: SALE ORDER	0.20	90.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY FLEISCHER RE: SALE ORDER	0.10	45.00
09/01/20	RTJ	WORK ON SALE ORDER	1.80	1,080.00
09/01/20	MP	FOLLOW UP EMAIL TO ATTORNEY FLEISCHER RE: SALE ORDER	0.10	45.00
09/01/20	SK	REAL ESTATE INQUIRY RE: BROOKLYN LOCATION; 2 CALLS AND EMAIL	0.20	171.00
09/01/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: SALE ORDER	0.20	120.00
09/01/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.50	300.00
09/01/20	MP	UPDATE SALE OBJECTION TRACKER	0.20	90.00
09/01/20	RTJ	PREPARE FOR SALE HEARING	0.80	480.00
09/01/20	MDS	WORK THROUGH CLOSING ISSUES	0.80	840.00
09/01/20	FP	REVIEW, DOWNLOAD AND FILE SITE DN 289 OBJ FILED BY WASHINGTON PRIME GROUP AND DN 291 SUPPLE. OBJ. FILED BY CEDOT TO SALE	0.30	94.50
09/01/20	FP	DOWNLOAD AND FILE SITE DN 287 - LTD. OBJECTION AND EXHIBIT FILED BY COMENITY BANK TO SALE MOTION	0.20	63.00
09/01/20	FP	PREPARE LINK CONTAINING ALL OBJECTIONS AND PLEADINGS FILED IN CONNECTION WITH SALE MOTION AND EMAIL TO ATTORNEY FOR REVIEW PRIOR TO HEARING	0.30	94.50
09/01/20	RTJ	TELEPHONE FROM M PERCONTINO RE: SALE	0.30	180.00
09/01/20	RTJ	TELEPHONE FROM P. LABOV RE: BROOKLYN PROPERTY	0.30	180.00
09/01/20	MP	PREPARE EMAIL TO COUNSEL FOR PURCHASER RE: APA AND SALE ORDER	0.50	225.00
09/01/20	RMI	CORRESPONDENCES WITH ESCROW AGREEMENT RE: SAADIA ESCROW	0.20	138.00
09/01/20	MP	REVIEW, REVISE AND PROVIDE FURTHER COMMENTS ON REVISED SALE ORDER	1.60	720.00
09/01/20	MP	REVIEW EMAIL FROM J. EDMONSON RE: SALE ORDER	0.10	45.00
09/01/20	MP	PREPARE EMAIL TO L. ROGLEN RE: SALE ORDER	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 2

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	PREPARE LANGUAGE IN SALE ORDER TO ADDRESS TERADATA OBJECTION	0.20	90.00
09/01/20	MP	REVIEW CURRENT DRAFT OF REVISED SALE ORDER	0.20	90.00
09/01/20	MP	REVIEW OBJECTION OF WASHINGTON PRIME GROUP TO SALE	0.30	135.00
09/01/20	RTJ	REVIEW SALE OBJECTIONS	0.70	420.00
09/02/20	MP	PREPARE FOLLOW UP EMAIL TO S. FLEISCHER FOLLOWING CALL RE: SALE ORDER	0.10	45.00
09/02/20	MDS	CORRESP. TO ACCOUNTANT R. SHAPIRO RE: SALE OF REAL ESTATE	0.20	210.00
09/02/20	MP	REVIEW DECLARATION OF PURCHASER IN SUPPORT OF SALE	0.20	90.00
09/02/20	MP	CONFERENCE WITH R. JARECK RE: SALE ORDER	0.30	135.00
09/02/20	MP	REVIEW AND RESPOND TO EMAIL FROM COUNSEL TO PBCG RE: SALE ORDER	0.20	90.00
09/02/20	MP	TELEPHONE CONFERENCE WITH L. ROGLEN RE: SALE ORDER	0.20	90.00
09/02/20	MP	REVIEW COMMENTS FROM ATTORNEY SEVERINI TO THE SALE ORDER AND RESPOND	0.30	135.00
09/02/20	MP	PREPARE EXHIBIT 2 TO SALE ORDER	1.50	675.00
09/02/20	MP	REVISE PROPOSED SALE ORDER BASED ON ADDITIONAL COMMENTS RECEIVED FROM INTERESTED PARTIES	2.20	990.00
09/02/20	MP	CONFERENCE WITH L. ROGLEN AND R. JARECK RE: SALE ORDER	0.20	90.00
09/02/20	MP	PREPARE NOTICE OF FILING OF REVISED SALE ORDER	0.40	180.00
09/02/20	MP	PREPARE HEARING PREPARATION OUTLINE INCLUDING SUMMARY OF OBJECTIONS	3.90	1,755.00
09/02/20	MP	REVIEW AND ANALYZE CORRESPONDENCE FROM L. ROGLEN RE: CALL AS TO SALE ORDER COMMENTS	0.40	180.00
09/02/20	MP	PREPARE EMAIL TO COUNSEL TO PURCHASER RE: FOLLOW UP ON REVIEW OF SALE ORDER	0.10	45.00
09/02/20	MP	TELEPHONE CONFERENCE WITH S. FLEISCHER RE: SALE ORDER COMMENTS	0.70	315.00
09/02/20	MP	EMAIL TO G. ROSENBAUM RE: SAADIA ADEQUATE ASSURANCE OF FUTURE PERFORMANCE	0.10	45.00
09/02/20	MP	PREPARE EMAIL TO S. FLEISCHER RE: APA	0.10	45.00
09/02/20	MP	PREPARE EMAIL TO ATTORNEY FLEISCHER RE: SALE ORDER	0.10	45.00
09/02/20	FP	COORDINATE SCHEDULING OF COURT SOLUTIONS ATTENDANCE FOR 9/3/2020 SALE HEARING BEFORE JUDGE SHERWOOD FOR ATTORNEYS, CLIENT, BRG PARTIES	0.30	94.50
09/02/20	MDS	PREPARE FOR SALE HEARINGS	1.20	1,260.00
09/02/20	FP	COORDINATE ATTENDANCE BY R. IORIO ON 9/3/2020 SALE HEARING BEFORE JUDGE SHERWOOD, INCLUDING CREATING ACCOUNT AND REVIEW OF INFORMATION NEEDED	0.20	63.00
09/02/20	RTJ	TELEPHONE FROM P. LABOV RE: SALE	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 3

DATE	INITIALS	Description	HOURS	AMOUNT
09/02/20	MP	PREPARE EMAIL TO J. EDMONSON RE: FURTHER REQUESTED CHANGES TO SALE ORDER	0.10	45.00
09/02/20	RTJ	REVIEW SALE OBJECTIONS	1.50	900.00
09/02/20	RTJ	CONFERENCE CALL WITH LANDLORDS RE: SALE	0.30	180.00
09/02/20	RTJ	MULTIPLE CALLS ON SALE ORDER	0.60	360.00
09/02/20	RTJ	PREPARE FOR SALE HEARING	1.50	900.00
09/02/20	MP	EMAIL EXCHANGE WITH L. ROGLEN RE: REVISIONS TO SALE ORDER	0.20	90.00
09/02/20	MP	REVIEW FINAL VERSION OF APA WITH ATTACHED SCHEDULES	0.60	270.00
09/02/20	MP	PREPARE EMAIL TO PURCHASER'S COUNSEL RE: REVISED SALE ORDER	0.20	90.00
09/02/20	MP	REVIEW PROPOSED COMMENTS TO SALE ORDER FROM ATTORNEY FLEISCHER	0.40	180.00
09/02/20	RTJ	WORK ON SALE HEARING OUTLINE	1.80	1,080.00
09/02/20	FP	EFILE NOTICE OF REVISED PROPOSED SALE ORDER, WITH EXHIBITS, AND DOWNLOAD/FILESITE	0.30	94.50
09/02/20	FP	PREPARE FOR FILING NOTICE OF REVISED PROPOSED SALE ORDER WITH CLEAN VERSION OF REVISED ORDER, EXHIBITS AND REDLINE OF REVISED ORDER	0.30	94.50
09/02/20	RMI	PREPARATION OF REVISED SAADIA PURCHASE AGREEMENT FOR FILING	0.50	345.00
09/03/20	MP	REVIEW ADDITIONAL COMMENTS AND PROPOSED REVISIONS TO SALE ORDER PROVIDED BY S. FLEISCHER FOLLOWING CALL	0.20	90.00
09/03/20	MDS	TELEPHONE TO ADVERSARY SAADIA RE: CLOSING INFORMATION	0.50	525.00
09/03/20	MP	EMAIL REVISED SALE ORDER TO CHAMBERS	0.10	45.00
09/03/20	MDS	TELEPHONE FROM ADVERSARY P. LABOV/B. SANDLER RE: SAADIA CONTRACT	0.20	210.00
09/03/20	FP	DOWNLOAD AND FILESITE DN 303 DECLARATION ISO SALE AND EXHIBITS	0.20	63.00
09/03/20	RTJ	CONFERENCE CALL WITH INTERNAL TEAM RE: SAADIA APA	0.30	180.00
09/03/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: COURT FILING	0.50	525.00
09/03/20	MP	HEARING ATTENDANCE	1.00	450.00
09/03/20	MP	FOLLOW UP CALL INTERNAL TEAM RE: HEARING	0.30	135.00
09/03/20	MP	REVIEW AND COMMENT ON MULTIPLE ITERATIONS OF SALE ORDER LANGUAGE PROVIDED BY COMENITY BANK	0.50	225.00
09/03/20	RTJ	ATTEND TO POST SALE HEARING MATTERS	1.20	720.00
09/03/20	RTJ	PREPARE FOR SALE HEARING	1.40	840.00
09/03/20	MP	REVIEW AND ANALYZE ADDITIONAL COMMENTS FROM S. FLEISCHER RE: SALE ORDER	0.40	180.00
09/03/20	MDS	ATTEND SALE HEARING	1.25	1,312.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 4

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/20	RTJ	CONFERENCE CALLS RE: SALE HEARING	0.70	420.00
09/03/20	RMI	ATTEND SALE HEARING	1.50	1,035.00
09/03/20	RMI	WORK ON DRAFT FIRST AMENDMENT	0.50	345.00
09/03/20	MDS	TELEPHONE FROM ACCOUNTANT P. MANDARINO RE: CALL WITH SAADIA	0.20	210.00
09/03/20	FP	DOWNLOAD AND FILESITE DN 298 - JOINDER/OBJECTION OF 5304 FIFTH AVE.	0.10	31.50
09/03/20	RTJ	CONFERENCE CALLS RE: SAADIA PROPOSAL (MULTIPLE)	0.80	480.00
09/03/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: SAADIA	0.20	120.00
09/03/20	MP	PREPARE EMAIL TO S. FLESICHER RE: OPEN ISSUES FOLLOWING HEARING	0.10	45.00
09/03/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SALE	0.20	120.00
09/03/20	MP	PREPARE EMAIL TO R. JARECK RE: ADDITIONAL COMMENTS TO SALE ORDER	0.20	90.00
09/03/20	MDS	CORRESP. TO ADVERSARY P. LABOV RE: CONTRACT ISSUES	0.20	210.00
09/03/20	MDS	REVIEW SAADIA GROUP DECLARATION	0.30	315.00
09/03/20	MP	EMAIL TO L. ROGLEN RE: DESIGNATION RIGHTS UNDER THE PURCHASE AGREEMENT	0.10	45.00
09/03/20	MP	REVIEW PROPOSED CHANGES AND COMMENTS FROM ATTORNEY DRUCKER RE: SALE ORDER	0.30	135.00
09/03/20	MDS	POST COURT CALL WITH CLIENT B. RILEY	0.50	525.00
09/03/20	MP	CONFERENCE CALL WITH CLIENT, B. RILEY, BRG, AND INTERNAL TEAM RE: SALE HEARING	0.20	90.00
09/03/20	RTJ	ATTEND SALE HEARING	1.50	900.00
09/03/20	MP	CALL WITH INTERNAL TEAM RE: SALE HEARING	0.20	90.00
09/03/20	MP	TELEPHONE CONFERENCES WITH J. HAITHCOCK RE: SALE ORDER	0.30	135.00
09/03/20	MDS	PREPARE FOR SALE HEARING	1.50	1,575.00
09/03/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL M. PERCONTINO/R. JARECK RE: PREPARATION FOR HEARING	0.40	420.00
09/03/20	MP	CALL WITH R. JARECK AND R. IORIO RE: PURCHASE AGREEMENT	0.20	90.00
09/03/20	RTJ	CONFERENCE WITH J. EDMONSON RE: SALE	0.30	180.00
09/03/20	FP	DOWNLOAD AND FILESITE DN 296 OBJ FILED BY FABCO ENTERPRISES	0.10	31.50
09/03/20	RTJ	CONFERENCE CALLS RE: SALE (MULTIPLE)	1.40	840.00
09/03/20	MP	PREPARE EMAIL TO PURCHASER'S COUNSEL RE: DESIGNATED LEASES	0.30	135.00
09/03/20	MDS	TELEPHONE FROM CLIENT M. SCHUBACK RE: CLOSING ISSUES	0.20	210.00
09/03/20	MP	REVIEW EMAIL FROM L. ROGLEN RE: SALE ORDER	0.10	45.00
09/03/20	RTJ	TELEPHONE FROM SAADIA RE: SALE	0.20	120.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 5

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/20	FP	REVIEW COURT NOTICE RE: HEARING CONTINUED TO 9/4/2020 AT 9:30 A.M. AND DISCUSS WITH M. PERCONTINO NEED TO RE-SCHEDULE ALL PARTIES THROUGH COURT SOLUTIONS FOR CALL	0.20	63.00
09/03/20	MP	UPDATE SALE HEARING OUTLINE AND PREPARE FOR SALE HEARING	1.90	855.00
09/03/20	MDS	CORRESP. TO ACCOUNTANT P. MANDARINO RE: PROFFER OF TESTIMONY	0.20	210.00
09/03/20	MP	REVIEW PURCHASE AGREEMENT RE: OBLIGATIONS RELATED TO DESIGNATED LEASES	0.30	135.00
09/03/20	MP	REVIEW AND RESPOND TO EMAIL OF ATTORNEY DRUCKER RE: SALE ORDER	0.10	45.00
09/03/20	MP	DRAFT FURTHER REVISIONS TO SALE ORDER	0.50	225.00
09/03/20	RTJ	CONFERENCE CALLS WITH UCC RE: SAADIA	0.30	180.00
09/03/20	MP	TELEPHONE CONFERENCE WITH S. FLEISCHER RE: SALE ORDER	0.20	90.00
09/03/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY DRUCKER RE: SALE ORDER	0.30	135.00
09/03/20	RTJ	CONFERENCE CALL WITH M. SIROTA RE: SALE	0.30	180.00
09/03/20	MDS	CORRESP. TO ADVERSARY N. RAMSEY RE: COURT HEARING	0.20	210.00
09/04/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL BRG/B. RILEY RE: SAADIA PROPOSAL	0.60	630.00
09/04/20	RMI	CORRESPONDENCES WITH M. SCHUBAK RE: AMENDMENT TO PURCHASE AGREEMENT	0.20	138.00
09/04/20	MDS	REVIEW EMERGENCY MOTION	0.40	420.00
09/04/20	MDS	CORRESP. TO CLIENT DAVID EDWAB RE: SALE HEARING	0.20	210.00
09/04/20	MDS	CORRESP. TO ADVERSARY N. RAMSEY RE: POTENTIAL SETTLEMENT	0.20	210.00
09/04/20	RMI	CORRESPONDENCE WITH J. EDMONSON RE: FIRST AMENDMENT TO APA	0.20	138.00
09/04/20	MDS	CORRESP. TO CLIENT S. TOAL RE: SALE ORDER	0.20	210.00
09/04/20	RMI	REVISIONS TO FIRST AMENDMENT TO INCORPORATE SAADIA REVISED TERMS	0.90	621.00
09/04/20	RTJ	PREPARE FOR SALE HEARING	1.20	720.00
09/04/20	MP	TELEPHONE CONFERENCE WITH J. HAITHCOCK RE: SALE ORDER	0.10	45.00
09/04/20	MP	CALL WITH CLIENT, B. RILEY, BRG, AND INTERNAL TEAM RE: ADJOURNED SALE HEARING	0.20	90.00
09/04/20	MP	PREPARE EMAIL TO ALL INTERESTED PARTIES RE: REVISED SALE ORDER	0.20	90.00
09/04/20	MDS	CORRESP. TO ADVERSARY N. RAMSEY RE: 7 TIMES - SETTLEMENT OPTIONS	0.40	420.00
09/04/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA	0.50	300.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 6

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/20	MP	TELEPHONE CONFERENCE WITH J. DRUCKER RE: SALE ORDER	0.20	90.00
09/04/20	MP	REVIEW COMMENTS FROM COMMITTEE AND REVISE SALE ORDER	0.30	135.00
09/04/20	MP	REVIEW COMMENTS FROM ATTORNEY DRUCKER AND INCORPORATE CHANGES INTO SALE ORDER	0.20	90.00
09/04/20	MP	REVIEW PROPOSED COMMENTS TO REVISED SALE ORDER FROM BALLARD SPAHR	0.30	135.00
09/04/20	RTJ	CONFERENCE CALLS RE: SAADIA	0.50	300.00
09/04/20	MDS	CALL BACK ACCOUNTANT P. MANDARINO RE: COUNTER PROPOSAL	0.30	315.00
09/04/20	MDS	CORRESP. TO ADVERSARY E. WINSTON RE: BACK-UP BID	0.20	210.00
09/04/20	RMI	ATTEND SALE HEARING	0.70	483.00
09/04/20	MDS	CORRESP. TO ADVERSARY B. SANDLER RE: SAADIA - PROPOSAL	0.20	210.00
09/04/20	MDS	TELEPHONE TO ADVERSARY N. RAMSEY RE: SETTLEMENT PROPOSAL	0.30	315.00
09/04/20	MDS	TELEPHONE FROM CLIENT B. RILEY RE: UPDATE	0.20	210.00
09/04/20	MDS	ATTEND CONTINUED SALE HEARING	0.50	525.00
09/04/20	MDS	TELEPHONE TO CLIENT B. RILEY RE: SETTLEMENT PROPOSAL	0.20	210.00
09/04/20	MDS	TELEPHONE FROM CLIENT S. TOAL/M. SCHUBACK/P. MANDARINO RE: POTENTIAL SETTLEMENT	0.40	420.00
09/04/20	MP	FOLLOW UP CALL WITH CLIENT, B. RILEY AND INTERNAL TEAM RE: ADJOURNED SALE HEARING	0.20	90.00
09/04/20	MP	EMAIL REVISED SALE ORDER TO COMMITTEE COUNSEL	0.10	45.00
09/04/20	MP	REVIEW EMAILS FROM COUNSEL TO SUNRISE RE: SALE ORDER	0.20	90.00
09/04/20	FP	REVIEW SIGNATURE PAGES AND COMBINE INTO FINAL SALE ORDER (.20); EMAIL TO ATTORNEYS (.10)	0.30	94.50
09/04/20	MP	POST HEARING CALL WITH INTERNAL TEAM RE: SALE ORDER	0.20	90.00
09/04/20	FP	WORK ON COMBINING FINAL SALE ORDER WITH EXHIBITS AND EMAIL TO R. JARECK AND M. PERCONTINO	0.30	94.50
09/04/20	MP	PREPARE FOR HEARING	0.40	180.00
09/04/20	RTJ	ATTEND CONFERENCE CALLS RE: HEARING PREPARATION	1.10	660.00
09/04/20	MP	REVIEW BID PROCEDURES AND EMAIL R. JARECK AND M. SIROTA RE: SAME	0.40	180.00
09/04/20	MP	REVIEW CURRENT VERSION OF SALE ORDER PRIOR TO HEARING	0.40	180.00
09/04/20	MP	PREPARE EMAIL TO CHAMBERS RE: SALE ORDER	0.10	45.00
09/04/20	MP	REVIEW EMAIL FROM J. HAITHCOCK RE: SALE ORDER	0.10	45.00
09/04/20	MP	REVIEW AUCTION TRANSCRIPT	0.50	225.00
09/04/20	MP	REVISE SALE ORDER PER HEARING AND CIRCULATE TO CLIENT AND BRG	2.40	1,080.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 7

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/20	RTJ	ATTEND TO POST-HEARING MATTERS RE: SALE	2.10	1,260.00
09/04/20	MP	POST HEARING CALL WITH INTERNAL TEAM, CLIENT, BRG, AND B. RILEY	0.10	45.00
09/04/20	MDS	PREPARE FOR CONTINUED SALE HEARING AND CROSS EXAMINATION	3.50	3,675.00
09/04/20	MP	REVISE SALE ORDER PER COMMENTS FROM BALLARD SPAHR	0.20	90.00
09/04/20	RTJ	ATTEND SALE HEARING	0.70	420.00
09/04/20	MP	FURTHER REVISIONS TO SALE ORDER PRIOR TO SALE HEARING	0.30	135.00
09/04/20	MP	ATTEND HEARING	0.80	360.00
09/04/20	FP	ADDRESS ISSUES RE: HEARING ON SALE, COURT SOLUTIONS ISSUES, INCLUDING EMAILS WITH ATTORNEYS AND CALLS WITH CHAMBERS AND COURT SOLUTIONS	0.30	94.50
09/04/20	MP	CALL WITH R. JARECK RE: REVISE SALE ORDER POST HEARING	0.20	90.00
09/04/20	MP	REVIEW COMMENTS AND PROPOSED CHANGES FROM S. FLEISCHER RE: SALE ORDER	0.20	90.00
09/04/20	MP	REVIEW MOTION TO ADJOURN SALE HEARING FILED BY SAADIA	0.30	135.00
09/08/20	MDS	CORRESP. TO ACCOUNTANT B. RILEY/BRG RE: SAADIA COMMITMENT	0.20	210.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: WHITE OAK	0.20	120.00
09/08/20	MDS	REVIEW P. MANDARINO UPDATE AND WHITE OAK TERM SHEET	0.50	525.00
09/08/20	RTJ	WORK ON RTW MISCELLANEOUS MATTERS	0.70	420.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.30	180.00
09/08/20	RMI	CORRESPONDENCES WITH ESCROW AGENT RE: ESCROW AGREEMENT	0.20	138.00
09/09/20	MDS	CORRESP. TO ACCOUNTANT P. MANDARINO RE: FINANCING SOURCE	0.20	210.00
09/09/20	MDS	TELEPHONE FROM ACCOUNTANT P. MANDARINO RE: FINANCING SOURCE	0.20	210.00
09/09/20	MDS	REVIEW REVISED TERM SHEET; CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK	0.80	840.00
09/09/20	MDS	TELEPHONE FROM SAADIA GROUP RE: CLOSING	0.50	525.00
09/09/20	MDS	CORRESP. TO ADVERSARY N. RAMSEY RE: TERM SHEET	0.20	210.00
09/09/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: PRE-CALL WITH SAADIA	0.30	315.00
09/09/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	180.00
09/09/20	RTJ	CONFERENCE WITH B. RILEY AND ADVISORS RE: SAADIA SALE	0.30	180.00
09/09/20	RTJ	TELEPHONE FROM P. LABOV RE: SALE OF BROOKLYN PROPERTY	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 8

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/20	RTJ	REVIEW DOCUMENTS RE: WHITE OAK	0.30	180.00
09/09/20	MDS	TELEPHONE FROM ADVERSARY SAADIA GROUP - COMMITMENT	0.50	525.00
09/09/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA	0.20	120.00
09/09/20	RTJ	REVIEW ESCROW AGREEMENT	0.30	180.00
09/09/20	RTJ	CORRESPONDENCE WITH M. SCHUBACK RE: RTW	0.20	120.00
09/09/20	RTJ	DRAFT CORRESPONDENCE RE: SAADIA SALE	0.20	120.00
09/09/20	RTJ	REVIEW DOCUMENTS FROM BRG	0.30	180.00
09/09/20	RTJ	CONFERENCE WITH M. SIROTA RE: SAADIA	0.20	120.00
09/09/20	RTJ	CONFERENCE CALL WITH SAADIA AND COUNSEL RE: SALE	0.40	240.00
09/10/20	RMI	WORK ON REVISIONS TO CLOSING DOCUMENTS	0.80	552.00
09/10/20	RTJ	REVIEW CORRESPONDENCE FROM S. TOAL	0.10	60.00
09/10/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: RESPONSE TO SAADIA EMAILS	0.50	525.00
09/10/20	MDS	REVIEW UCC COMMITTEE COMMENTS	0.20	210.00
09/10/20	RTJ	ATTEND MEETING RE: SAADIA	0.40	240.00
09/10/20	RTJ	DRAFT CORRESPONDENCE RE: SAADIA	0.20	120.00
09/10/20	RTJ	DRAFT CORRESPONDENCE TO COMMITTEE	0.20	120.00
09/10/20	MDS	TELEPHONE FROM CLIENT RE: RESPONSE TO SAADIA	0.50	525.00
09/10/20	RTJ	REVIEW CORRESPONDENCE FROM B. RILEY	0.20	120.00
09/10/20	MDS	CORRESP. TO ACCOUNTANT P. MANDARINO RE: SAADIA FINANCING	0.20	210.00
09/10/20	MDS	REVIEW LETTER TO SAADIA	0.40	420.00
09/10/20	RTJ	DRAFT LETTER TO SAADIA COUNSEL	1.50	900.00
09/10/20	MDS	CORRESP. TO CLIENT B. RILEY RE: LETTER TO SAADIA	0.20	210.00
09/10/20	MDS	REVIEW B. RILEY INVENTORY ANALYSIS	0.50	525.00
09/10/20	MDS	REVIEW ACCOUNTANT B. RILEY COMMENTS TO SAADIA LETTER	0.20	210.00
09/10/20	MDS	REVIEW B. RILEY FINANCING INQUIRY	0.30	315.00
09/10/20	RTJ	REVIEW SAADIA APA	0.40	240.00
09/10/20	RTJ	TELEPHONE FROM R. IORIO RE: SAADIA APA	0.30	180.00
09/10/20	MDS	REVIEW SAADIA TERM SHEET AND FINANCIAL PACKAGE	0.70	735.00
09/10/20	RTJ	REVIEW ANALYSIS FROM B. RILEY	0.20	120.00
09/10/20	RTJ	REVIEW SALE ORDER AND APA	0.50	300.00
09/10/20	MDS	REVIEW SAADIA RESPONSE TO INQUIRY	0.40	420.00
09/11/20	RTJ	REVIEW CORRESPONDENCE FROM J. EDMONSON	0.30	180.00
09/11/20	RTJ	CONFERENCE CALL RE: SAADIA SALE	0.30	180.00
09/11/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: LCS	0.20	120.00
09/11/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA	0.20	120.00
09/11/20	RTJ	TELEPHONE FROM R. IORIO RE: SAADIA APA	0.20	120.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 9

DATE	INITIALS	Description	HOURS	AMOUNT
09/11/20	RTJ	CONFERENCE WITH SAADIA COUNSEL RE: SALE	0.50	300.00
09/11/20	RTJ	DRAFT CORRESPONDENCE RE: SALE	0.10	60.00
09/11/20	RTJ	WORK ON SAADIA SALE DOCUMENTS	0.80	480.00
09/11/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	180.00
09/12/20	RTJ	CONFERENCE CALL (MULTIPLE) RE: SAADIA SALE	0.60	360.00
09/12/20	RTJ	REVIEW BRG ANALYSIS RE: SALE	0.30	180.00
09/12/20	RTJ	PREPARE CORRESPONDENCE RE: SAADIA RE: SALE	0.40	240.00
09/12/20	RTJ	REVIEW SAADIA APA	0.30	180.00
09/12/20	MDS	TELEPHONE FROM CLEINT RE: SAADIA FINANCIAL SUBMISSION/STRATEGY	0.50	525.00
09/12/20	RTJ	REVIEW DOCUMENTS AND CORRESPONDENCE FROM SAADIA	0.50	300.00
09/14/20	MP	PREPARE CORRESPONDENCE TO J. EDMONSON RE: REQUEST FOR INFORMATION ON ADEQUATE ASSURANCE OF FUTURE PERFORMANCE	0.20	90.00
09/14/20	RTJ	WORK ON ADEQUATE ASSURANCE ISSUES	0.40	240.00
09/14/20	MP	REVIEW EMAIL FROM J. EDMONSON RE: ADEQUATE ASSURANCE OF FUTURE PERFORMANCE INFORMATION	0.10	45.00
09/14/20	RTJ	DRAFT CORRESPONDENCE RE: SAADIA	0.20	120.00
09/14/20	RMI	CORRESPONDENCES RE: ESCROW AGREEMENT	0.20	138.00
09/15/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: MOTION TO SELL MISCELLANEOUS ASSETS	0.10	45.00
09/15/20	RTJ	REVIEW IP RELATED DOCUMENTS	0.40	240.00
09/15/20	RTJ	REVIEW CORRESPONDENCE RE: SALE OF SENSOR TAGS	0.30	180.00
09/15/20	MP	PREPARE MOTION TO SELL MISCELLANEOUS ASSETS AND NOTICE OF PRIVATE SALE RELATED TO SAME	2.20	990.00
09/15/20	SK	REVIEW LEASE PLAN SALE RECONCILIATION AND INVOICES	0.40	342.00
09/16/20	FP	EFILE MOTION FOR PRIVATE SALE, WITH NOM, EXHIBITS, AND NOTICE OF PRIVATE SALE (.30); DOWNLOAD AND FILESITE FILED COPIES IN PREPARATION FOR SERVICE (.20)	0.50	157.50
09/16/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: LETTERS OF CREDIT	0.20	120.00
09/16/20	RTJ	REVIEW AND REVISE MOTION TO SELL PERSONAL PROPERTY	0.90	540.00
09/16/20	AHM	REVIEW, COMMENT AND REVISION OF DRAFT PSA	2.10	651.00
09/16/20	RTJ	WORK ON BROOKLYN ASSET PURCHASE AGREEMENT	2.20	1,320.00
09/16/20	RTJ	DRAFT CORRESPONDENCE RE: SALE OF BROOKLYN PROPERTY	0.30	180.00
09/16/20	MP	PREPARE CORRESPONDENCE TO J. EDMONSON RE: ADEQUATE ASSURANCE OF FUTURE PERFORMANCE	0.20	90.00
09/16/20	MP	REVIEW PURCHASE AGREEMENT RE: SALE OF BROOKLYN PROPERTY	0.30	135.00
09/16/20	RTJ	REVIEW CORRESPONDENCE RE: SALE (MULTIPLE)	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 10

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/20	FP	DISCUSS SALE MOTION, AND NOTICE OF PRIVATE SALE WITH M. PERCONTINO AND TELEPHONE CALL TO Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS TO CONFIRM COURT NOT SENDING OUT NOTICE TO ALL CREDITORS	0.20	63.00
09/16/20	MP	RESEARCH LOCAL RULES RE: SERVICE OF NOTICE OF PRIVATE SALE	0.30	135.00
09/16/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: BROOKLYN SALE	0.30	180.00
09/16/20	RTJ	CONFERENCE WITH R. IORIO RE: SAADIA SALE	0.10	60.00
09/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. ROSENBAUM RE: ADEQUATE ASSURANCE INFORMATION	0.20	90.00
09/16/20	MP	PREPARE MOTION TO SELL BROOKLYN PROPERTY	2.40	1,080.00
09/16/20	FP	PREPARE FOR FILING MOTION FOR PRIVATE SALE OF ASSETS, NOM, EXHIBITS AND NOTICE OF PRIVATE SALE	0.40	126.00
09/16/20	RTJ	CORRESPONDENCE WITH C. CASLIN RE: BROOKLYN SALE	0.20	120.00
09/16/20	RTJ	CONFERENCE WITH SAADIA GROUP RE: LETTERS OF CREDIT	0.30	180.00
09/16/20	FP	PREPARE AND COORDINATE SERVICE OF FILED MOTION FOR PRIVATE SALE WITH EXHIBITS, AND NOTICE OF SALE WITH PRIME CLERK	0.20	63.00
09/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM PRIME CLERK RE: SERVICE OF MOTION TO SELL SENSOR TAGS	0.10	45.00
09/16/20	MP	PREPARE MOTION TO SELL MISCELLANEOUS ASSETS	0.40	180.00
09/17/20	SK	CORRESPONDENCE FROM CLIENT J. GARGANO RE: 11/3 EXPIRATION OF VEHICLE USE; ASSOCIATES PURCHASE OPTION	0.20	171.00
09/17/20	AHM	REVIEW, COMMENT AND REVISION OF DRAFT PSA	2.30	713.00
09/17/20	WJP	REVIEW PSA	1.50	937.50
09/17/20	RMI	CONFERENCE CALL RE: TRANSITION SERVICES AGREEMENT	0.70	483.00
09/17/20	SK	CORRESPONDENCE TO CLIENT GARGANO RE: ASSOCIATE VEHICLES CONTACT INFO	0.30	256.50
09/17/20	RMI	WORK ON ANCILLARY CLOSING DOCUMENTS	2.30	1,587.00
09/17/20	MP	PREPARE MOTION TO SELL BROOKLYN PROPERTY	1.80	810.00
09/17/20	FP	DOWNLOAD AND FILESITE DN 319 SIGNED ORDER APPROVING SALE	0.10	31.50
09/18/20	RTJ	CORRESPONDENCE WITH RE TEAM RE: BROOKLYN	0.20	120.00
09/18/20	MP	PREPARE NOTICE OF MOTION RE: MOTION TO SELL BROOKLYN PROPERTY	0.30	135.00
09/18/20	MP	PREPARE MOTION TO SELL BROOKLYN PROPERTY	0.50	225.00
09/18/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: BROOKLYN SALE	0.30	180.00
09/18/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SALE	0.20	120.00
09/18/20	RTJ	REVIEW SAADIA APA	0.50	300.00
09/18/20	RTJ	WORK ON PURCHASE AGREEMENT	1.80	1,080.00
09/18/20	MP	PREPARE NOTICE OF PRIVATE SALE RE: BROOKLYN PROPERTY	0.40	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 11

DATE	INITIALS	Description	HOURS	AMOUNT
09/18/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SALE ISSUES	0.30	180.00
09/18/20	RMI	REVIEW AND REVISE INTELLECTUAL PROPERTY ASSIGNMENTS	1.30	897.00
09/18/20	RTJ	WORK ON BROOKLYN SALE MOTION	1.10	660.00
09/18/20	RTJ	CONFERENCE WITH SAADIA RE: LCS	0.30	180.00
09/18/20	AHM	SEARCHING NYC PROPERTY DOCUMENTS AND CORPORATE DOCUMENTS TO DETERMINE FEE OWNER OF PROPERTY FOR PSA	1.30	403.00
09/18/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA SALE	0.30	180.00
09/21/20	RMI	WORK ON ANCILLARY CLOSING DOCUMENTS	1.70	1,173.00
09/21/20	RMI	CORRESPONDENCES RE: ESCROW DEPOSIT	0.20	138.00
09/21/20	RTJ	TELEPHONE FROM G. ROSENBAUM RE: LCS	0.20	120.00
09/21/20	RTJ	TELEPHONE FROM M. SIROTA RE: SAADIA SALE	0.30	180.00
09/21/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA SALE	0.40	240.00
09/21/20	RTJ	REVIEW AUCTION TRANSCRIPT	0.50	300.00
09/21/20	RTJ	REVIEW DOCUMENTS RE: BROOKLYN SALE	0.40	240.00
09/21/20	RTJ	REVIEW B. RILEY DOCUMENTS RE: SALE	0.40	240.00
09/21/20	RTJ	REVIEW SAADIA APA	0.30	180.00
09/21/20	RTJ	WORK ON SAADIA SALE ISSUES	0.70	420.00
09/21/20	RMI	CORRESPONDENCES RE: TRANSITION SERVICES	0.40	276.00
09/21/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.30	180.00
09/21/20	MP	REVIEW AND RESPOND TO C. FLYNN RE: BROOKLYN PROPERTY	0.10	45.00
09/21/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE LETTER OF CREDIT	0.40	420.00
09/22/20	RTJ	WORK ON SAADIA SALE ISSUES	0.60	360.00
09/22/20	MDS	TELEPHONE FROM ACCOUNTANT P. MANDARINO RE: LETTERS OF CREDIT	0.30	315.00
09/22/20	RMI	REVIEW APA AND WORK ON RESPONSE TO SAADIA	0.30	207.00
09/22/20	MP	REVIEW DRAFT CORRESPONDENCE TO COUNSEL FOR SAADIA RE: CLOSING	0.20	90.00
09/22/20	RMI	REVIEW AND UPDATE CLOSING CHECKLIST	0.40	276.00
09/22/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: SAADIA SALE	0.20	120.00
09/22/20	MP	REVIEW EMAIL FROM J. EDMONSON RE: SALE	0.10	45.00
09/22/20	MP	TELEPHONE CONFERENCE WITH SAADIA RE: SALE	1.20	540.00
09/22/20	RTJ	TELEPHONE FROM R. IORIO RE: SAADIA SALE	0.20	120.00
09/22/20	RTJ	REVIEW CORRESPONDENCE FROM SAADIA COUNSEL	0.30	180.00
09/22/20	RMI	CONFERENCE CALL WITH CLIENT TEAM AND ADVISERS RE: SAADIA SALE	0.70	483.00
09/22/20	RTJ	CONFERENCE WITH SAADIA RE: TSA AND SALE	1.20	720.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 12

DATE	INITIALS	Description	HOURS	AMOUNT
09/22/20	RTJ	CONFERENCE WITH COMPANY AND ADVISORS RE: SAADIA SALE	0.70	420.00
09/22/20	RTJ	REVIEW DOCUMENTS RE: LCS	0.30	180.00
09/22/20	RMI	CONFERENCE CALL WITH BUYER'S COUNSEL, SAADIA TEAM, RTW TEAM AND R. JARECK RE: TRANSITION SERVICES AND OPEN CLOSING ITEMS	1.20	828.00
09/22/20	RTJ	WORK ON RESPONSE TO SAADIA	1.50	900.00
09/22/20	MDS	CORRESP. TO ACCOUNTANT B. DUFFY/R. SHAPIRO RE: SALE ISSUES	0.20	210.00
09/22/20	MP	PREPARE EMAIL TO CLIENT RE: MOTION TO SELL BROOKLYN PROPERTY	0.10	45.00
09/22/20	RMI	WORK ON REVISIONS TO ANCILLARY CLOSING DOCUMENTS	2.80	1,932.00
09/23/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. SHAPIRO RE: SALE OF BROOKLYN PROPERTY	0.10	45.00
09/23/20	RTJ	CORRESPONDENCE RE: SALE OF BROOKLYN PROPERTY	0.20	120.00
09/23/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. KULBACK RE: SALE	0.10	45.00
09/23/20	RTJ	REVIEW CORRESPONDENCE RE: BANKING CONTRACTS	0.30	180.00
09/23/20	MP	PREPARE EMAIL TO BROKER RE: SALE OF BROOKLYN PROPERTY	0.10	45.00
09/23/20	RTJ	TELEPHONE FROM H. TRAN RE: TSA	0.30	180.00
09/24/20	RMI	CONFERENCE CALL WITH RTW AND ADVISERS RE: ASSUMED CONTRACTS AND OPEN CLOSING ITEMS	1.40	966.00
09/24/20	RTJ	WORK ON LC'S AND SAADIA CLOSING	0.50	300.00
09/24/20	AHM	CALL WITH BUYER'S COUNSEL RE: PSA; REVIEW AND REVISION OF BUYER'S COUNSEL'S REDRAFT	2.10	651.00
09/24/20	RTJ	PREPARE DOCUMENTS RE: SAADIA SALE	0.50	300.00
09/24/20	MP	TELEPHONE CONFERENCE WITH CLIENT, BRG, AND B. RILEY RE: SALE	0.50	225.00
09/24/20	MDS	REVIEW EMAILS WITH SAADIA GROUP	0.30	315.00
09/24/20	MDS	REVIEW R. SHAPIRO ANALYSIS	0.30	315.00
09/24/20	MP	REVIEW CORRESPONDENCE FROM J. EDMONSON RE: SALE	0.10	45.00
09/24/20	WJP	CALL WITH BUYER'S COUNSEL ON PSA	0.30	187.50
09/24/20	MP	REVIEW CORRESPONDENCE FROM R. JARECK RE: SALE	0.10	45.00
09/25/20	RTJ	WORK ON SAADIA SALE ISSUES	0.50	300.00
09/25/20	RMI	CONFERENCE CALL WITH RTW TEAM AND ADVISERS RE: TSA	0.60	414.00
09/25/20	AHM	REVIEW AND COMMENT ON BUYER'S COUNSEL'S REDRAFT OF THE PSA	1.30	403.00
09/25/20	RMI	WORK ON REVISIONS TO TRANSITION SERVICES AGREEMENT	2.80	1,932.00
09/25/20	RMI	CONFERENCE CALL WITH M. SCHUBACK AND B. ACQUAVIVA RE: INTELLECTUAL PROPERTY ISSUES	0.50	345.00
09/25/20	RMI	CONFERENCE CALL WITH CLIENTS RE: MERCHANDISE CREDITS	0.40	276.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 13

DATE	INITIALS	Description	HOURS	AMOUNT
09/25/20	RTJ	REVIEW CORRESPONDENCE RE: LC'S	0.20	120.00
09/25/20	RMI	CORRESPONDENCES WITH SAADIA TEAM RE: CLOSING DELIVERABLES	0.50	345.00
09/26/20	RTJ	WORK ON RTW MISCELLANEOUS SALE AND CLOSING ISSUES; ATTEND CALLS RE: SAME	0.50	300.00
09/27/20	RTJ	WORK ON SAADIA SALE AND CLOSING ISSUES	0.60	360.00
09/27/20	RMI	CONFERENCE CALL WITH RTW TEAM RE: SAADIA CLOSING	0.50	345.00
09/27/20	RMI	CORRESPONDENCE WITH COUNSEL FOR SAADIA RE: TSA	0.30	207.00
09/28/20	RTJ	CONFERENCE CALL WITH M. SCHUBACK RE: RTW VARIOUS MATTERS	0.50	300.00
09/28/20	RTJ	REVIEW CORRESPONDENCE RE: TSA AND RELATED MATTERS	0.30	180.00
09/29/20	RTJ	REVIEW CORRESPONDENCE FROM SAADIA COUNSEL	0.20	120.00
09/29/20	MP	CONFERENCE WITH CLIENT, BRG, AND B. RILEY RE: SALE	1.10	495.00
09/29/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: OPEN CLOSING ISSUES	0.50	525.00
09/29/20	RTJ	ATTEND CALL WITH SAADIA	0.60	360.00
09/29/20	MP	CONFERENCE CALL WITH BUYER RE: SALE	1.00	450.00
09/29/20	RTJ	CONFERENCE CALL WITH SAADIA RE: CLOSING ISSUES	0.50	300.00
09/29/20	RTJ	CONFERENCE WITH CLIENT RE: SAADIA SALE	0.40	240.00
09/29/20	RTJ	REVIEW CORRESPONDENCE RE: ORACLE AGREEMENTS AND THE SALE ORDER	0.30	180.00
09/29/20	RTJ	REVIEW COMMENTS TO THE TSA	0.40	240.00
09/29/20	RTJ	REVIEW CORRESPONDENCE RE: CLOSING ISSUES	0.10	60.00
09/29/20	RTJ	INTERNAL CONFERENCE RE: SAADIA	0.30	180.00
09/29/20	RTJ	ATTEND CONFERENCE CALL WITH BRG RE: TSA	0.50	300.00
09/29/20	RTJ	REVIEW CORRESPONDENCE RE: SALE	0.30	180.00
09/29/20	RTJ	CONFERENCE CALL WITH SAADIA RE: CLOSING	1.10	660.00
09/29/20	RTJ	WORK ON SAADIA SALE CLOSING	0.60	360.00
09/29/20	MP	FOLLOW UP CALL WITH BUYER RE: SALE ISSUES	0.50	225.00
09/29/20	RTJ	REVIEW CORRESPONDENCE FROM J. DAYON	0.20	120.00
09/29/20	RTJ	REVIEW REVISIONS TO BROOKLYN APA	0.40	240.00
09/29/20	RMI	CONFERENCE CALL WITH SAADIA RE: CLOSING ISSUES	0.50	345.00
09/29/20	RMI	REVISE TRANSITION SERVICES AGREEMENT AND CLOSING CERTIFICATE	1.50	1,035.00
09/29/20	RMI	CONFERENCE CALL WITH ADVISERS RE: TSA	0.50	345.00
09/29/20	RMI	CONFERENCE CALL WITH SAADIA AND RTW TEAM	0.60	414.00
09/29/20	RMI	PREPARATION OF SIGNATURE PAGES FOR EXECUTION AND EMAIL TO M. SCHUBACK RE: SAME	0.60	414.00
09/29/20	AHM	REVISING DRAFT PSA AND SENDING SAME TO BUYER'S COUNSEL	0.50	155.00
09/29/20	RMI	CONFERENCE CALL WITH SAADIA TEAM AND RTW TEAM RE: CLOSING	1.10	759.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 14

DATE	INITIALS	Description	HOURS	AMOUNT
09/29/20	RMI	DRAFTING POST CLOSING AGREEMENT	1.70	1,173.00
09/29/20	RMI	CONFERENCE CALL WITH RTW TEAM AND ADVISERS RE: ISSUES RAISED BY SAADIA GROUP	1.00	690.00
09/29/20	RMI	DRAFTING ESCROW DIRECTION LETTER	0.40	276.00
09/29/20	RMI	CORRESPONDENCES WITH J. DAYSON RE: POST CLOSING ISSUES	0.20	138.00
09/29/20	RMI	REVIEW DRAFT FLOW OF FUNDS	0.40	276.00
09/29/20	RMI	CONFERENCE WITH R. JARECK AND M. PERCONTINO RE: CONTRACT ASSIGNMENTS	0.30	207.00
09/29/20	RMI	CONFERENCE WITH CLIENT RE: SAADIA SALE	0.40	276.00
09/30/20	MP	EMAIL EXCHANGE WITH B. KATZ RE: SALE OF BROOKLYN PROPERTY	0.10	45.00
09/30/20	MP	CONFERENCE CALL WITH BUYER RE: SALE	0.50	225.00
09/30/20	MP	REVIEW VARIOUS EMAIL EXCHANGES WITH BUYER RE: SALE AND CLOSING	0.30	135.00
09/30/20	MP	PREPARE MOTION TO SELL BROOKLYN PROPERTY	0.40	180.00
09/30/20	MP	TELEPHONE CONFERENCE WITH B. KATZ RE: SALE OF BROOKLYN PROPERTY	0.20	90.00
09/30/20	MP	REVIEW EMAIL FROM G. ROSENBAUM RE: CLOSING	0.10	45.00
09/30/20	MP	TELEPHONE CONFERENCES WITH P. WOLFSON RE: SALE OF BROOKLYN PROPERTY	0.30	135.00
09/30/20	RMI	WORK ON DRAFTS OF POST CLOSING AGREEMENT	1.40	966.00
09/30/20	RTJ	REVIEW TSA	0.50	300.00
09/30/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: SAADIA CLOSING	0.30	180.00
09/30/20	RTJ	TELEPHONE FROM G. ROSENBAUM RE: SAADIA SALE	0.30	180.00
09/30/20	MDS	WORK THROUGH CLOSING ISSUES WITH ATTORNEY/CO-COUNSEL R. JARECK	0.60	630.00
09/30/20	RTJ	CONFERENCE WITH R. IORIO RE: POST-CLOSING AGREEMENT	0.30	180.00
09/30/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: BROOKLYN PROPERTY SALE	0.20	120.00
09/30/20	MDS	CONFERENCE ATTORNEY/CO-COUNSEL R. JARECK RE: EMAIL TO SUNRISE; OPEN ISSUES	0.20	210.00
09/30/20	RTJ	CONFERENCE CALL WITH CLIENT RE: LCS	0.30	180.00
09/30/20	RMI	CONFERENCE WITH RTW TEAM RE: LCS	0.30	207.00
09/30/20	RTJ	PREPARE FOR COURT HEARING	1.10	660.00
09/30/20	RMI	WORK ON DRAFTS OF TRANSITION SERVICES AGREEMENT	1.20	828.00
09/30/20	RTJ	TELEPHONE FROM M. SIROTA RE: SAADIA CLOSING	0.20	120.00
09/30/20	RTJ	CONFERENCE WITH R. IORIO RE: SAADIA	0.30	180.00
09/30/20	RMI	CONFERENCE CALL WITH RTW TEAM AND ADVISERS RE: OPEN ISSUES ON SAADIA CLOSING	0.80	552.00
09/30/20	RMI	CONFERENCE WITH RTW TEAM AND ADVISERS RE: SAADIA CLOSING	0.80	552.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 15

DATE	INITIALS	Description	HOURS	AMOUNT
09/30/20	RMI	WORK ON RTW/SAADIA SALE ISSUES	4.20	2,898.00
09/30/20	RTJ	DRAFT CORRESPONDENCE TO SUNRISE	0.20	120.00
09/30/20	RTJ	WORK ON RTW SALE RELATED MATTERS	3.60	2,160.00
09/30/20	RTJ	TELEPHONE FROM J. EDMONSON RE: SAADIA SALE	0.40	240.00
09/30/20	RTJ	CALL WITH SAADIA RE: SALE CLOSING	0.50	300.00
09/30/20	RMI	CONFERENCE CALL WITH SAADIA RE: TSA AND POST CLOSING	0.50	345.00
09/30/20	RMI	CONFERENCE WITH R. JARECK RE: SAADIA	0.30	207.00
09/30/20	MDS	CORRESP. FROM CLIENT D. EDWAB RE: CLOSING ECONOMICS	0.20	210.00
09/30/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SAADIA CLOSING	0.20	120.00
09/30/20	MDS	REVIEW P. MANDARINO OFFER TO SAADIA	0.20	210.00
09/30/20	RTJ	DRAFT CORRESPONDENCE RE: BROOKLYN SALE	0.20	120.00

ASSUMPTION/REJECTION OF LEASE AND CONTRACT **131.10** **67,665.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: FLAWLESS	0.30	180.00
09/01/20	MP	REVIEW EMAIL FROM ATTORNEY LAZARUS RE: SCHEDULE OF LEASE INQUIRY	0.10	45.00
09/01/20	MP	REVIEW LIMITED OBJECTION OF COMENITY BANK	0.20	90.00
09/01/20	MP	REVIEW BID PROCEDURES RE: CURE OBJECTIONS	0.20	90.00
09/01/20	MP	PREPARE EMAIL TO H. LAZARUS RE: LEASE ASSUMPTION INQUIRY	0.10	45.00
09/01/20	MP	PREPARE EMAIL TO L. SOLIMINE RE: LEASE ASSUMPTION INQUIRY	0.10	45.00
09/01/20	MP	PREPARE EMAIL TO CLIENT RE: WITHDRAWAL OF HCL OBJECTION	0.10	45.00
09/01/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. KULBACK RE: WITHDRAWAL OF HCL OBJECTION	0.10	45.00
09/01/20	MP	REVIEW EMAIL FROM L. SOLIMINE RE: LEASE ASSUMPTION INQUIRY	0.10	45.00
09/01/20	MP	REVIEW EMAIL FROM J. HAITHCOCK RE: COMENITY AGREEMENT	0.10	45.00
09/01/20	MP	TELEPHONE CONFERENCE WITH C. FLYNN RE: SPOOKY SETTLEMENT	0.10	45.00
09/01/20	MP	REVIEW EMAIL FROM C. FLYNN AND RESEARCH INQUIRY RE: SPOOKY LICENSE AGREEMENT	0.20	90.00
09/01/20	MP	REVIEW EMAIL FROM G. FIX RE: LEASE REJECTION INQUIRY	0.10	45.00
09/01/20	MP	REVIEW AND RESPOND TO EMAIL FROM E. SEVERINI RE: LEASE ASSUMPTIONS	0.20	90.00
09/01/20	MP	PREPARE EMAIL TO J. KULBACK RE: HCL OBJECTION	0.10	45.00
09/01/20	MP	REVIEW SUPPLEMENTAL OBJECTION BY CEDOT REALTY CORP.	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 16

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	PREPARE EMAIL TO ATTORNEY HAWKINS RE: TERADATA OBJECTION	0.10	45.00
09/01/20	RTJ	REVIEW CORRESPONDENCE RE: COMENITY	0.30	180.00
09/02/20	RTJ	CONFERENCE CALL WITH VORNADO	0.30	180.00
09/02/20	RTJ	REVIEW CORRESPONDENCE RE: UNION	0.20	120.00
09/02/20	MP	PREPARE EMAIL TO BRG AND CLIENT RE: ORACLE AGREEMENTS	0.10	45.00
09/02/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. MYERS RE: ORACLE OBJECTION	0.20	90.00
09/02/20	RTJ	CONFERENCE CALL WITH PRYOR CASHMAN	0.30	180.00
09/02/20	MP	TELEPHONE CONFERENCE WITH J. VALVANO RE: LANDLORD NOTICES	0.20	90.00
09/02/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY HAWKINS RE: TERADATA OBJECTION	0.10	45.00
09/02/20	RTJ	CONFERENCE CALL WITH LANDLORDS	0.30	180.00
09/02/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER AND RESPONSE RE: LEASE PLAN TERMS	0.20	171.00
09/03/20	MP	REVIEW LEASE OBJECTION NOTICES AND MOTIONS AND UPDATE SCHEDULE TRACKER	0.50	225.00
09/03/20	MP	TELEPHONE CONFERENCE WITH S. FALANGA RE: LANDLORD ASSUMPTIONS AND REJECTION INQUIRY	0.10	45.00
09/03/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER RE: STIPULATION EDITS AND ISSUES	0.30	256.50
09/03/20	SK	REVIEW ADDITIONAL EDITS TO LEASE PLAN STIPULATION AND CONSENT ORDER	0.70	598.50
09/03/20	MP	REVIEW EMAIL FROM COUNSEL SKOFF RE: RENT PAYMENT	0.10	45.00
09/03/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY YEE RE: LEASE ASSUMPTION INQUIRY	0.20	90.00
09/03/20	MP	REVIEW NON REAL PROPERTY CONTRACT REJECTIONS AND UPDATE CONTRACT REJECTION TRACKER	0.70	315.00
09/03/20	RTJ	CONFERENCE CALL WITH M. PERCONTINO RE: COMENITY	0.30	180.00
09/03/20	SK	REVIEW EXHIBITS TO LEASE PLAN STIPULATION; SURRENDERED VEHICLES, PRE-PETITION VEHICLES AND LATER SOLD VEHICLES	0.50	427.50
09/03/20	MP	PREPARE EMAIL TO CLIENT TEAM RE: COMENITY AGREEMENT AND OBJECTION	0.20	90.00
09/03/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO, ET AL.; TRACK CHANGES; OVERVIEW OF LEASE PLAN STIPULATION EDITS	0.30	256.50
09/03/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: COMENITY	0.20	120.00
09/03/20	MP	REVIEW LIST OF STORES SUBJECT TO DESIGNATION RIGHTS UNDER APA AND LIST OF STORES REJECTED BY ORDER OR SUBJECT TO REJECTION NOTICE	0.40	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 17

DATE	INITIALS	Description	HOURS	AMOUNT
09/04/20	SK	REVIEW BREAKDOWN OF PRE-PETITION BALANCES FOR LEASE PLAN, INVOICES, NET PROCEEDS CALCULATIONS FROM SALES OF VEHICLES	1.20	1,026.00
09/04/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER	0.20	171.00
09/04/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO; FOLLOW UP	0.20	171.00
09/04/20	SK	CONTINUED DRAFTING, OUTLINE/NOTES	1.60	1,368.00
09/04/20	MP	REVIEW REJECTION PROCEDURES ORDER AND EMAIL TO R. JARECK RE: SAME	0.20	90.00
09/08/20	MP	REVIEW SVS AGREEMENT AND RELATED INVOICES	0.30	135.00
09/08/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER RE: PRE-PETITION BALANCE AND DOCUMENTS	0.30	256.50
09/08/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: SVS CURE AMOUNT	0.10	45.00
09/08/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: RTW	0.20	120.00
09/08/20	MP	REVIEW DOCKET RE: 9019 MOTION RELATED TO SPOOKY SETTLEMENT	0.10	45.00
09/08/20	MP	PREPARE CORRECTED OMNIBUS ORDER RE: REJECTION OF CONTRACTS AND EMAIL SAME TO CHAMBERS	0.20	90.00
09/08/20	MP	REVIEW FIRST OMNIBUS ORDER RE: REJECTION OF CONTRACTS	0.20	90.00
09/08/20	MP	REVIEW CORRESPONDENCE FROM S. KIRK RE: SVS CURE AMOUNT	0.10	45.00
09/08/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.80	480.00
09/08/20	MP	TELEPHONE CONFERENCE WITH COUNSEL FOR L BRANDS RE: SALE ORDER	0.20	90.00
09/08/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. KULBACK RE: CURE PAYMENTS	0.10	45.00
09/08/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO RE: LEASE PLAN COMMENTS	0.30	256.50
09/08/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER WITH REVISIONS TO LEASE PLAN STIPULATION AND REVIEW EDITS; COMPARE TO PRIOR DRAFT	0.80	684.00
09/08/20	RTJ	DRAFT CORRESPONDENCE RE: VORNADO	0.20	120.00
09/08/20	MP	EMAIL TO M. MYERS RE: ORACLE AGREEMENTS	0.10	45.00
09/08/20	RTJ	REVIEW SELL-OFF AGREEMENT RE: FLAWLESS	0.50	300.00
09/08/20	MP	REVIEW EMAIL FROM H. TRAN RE: SVS CURE AMOUNT	0.10	45.00
09/08/20	MP	PREPARE CORRESPONDENCE TO J. EDMONSON RE: SVS CURE AMOUNT	0.20	90.00
09/08/20	MP	TELEPHONE CONFERENCE WITH S. KIRK RE: STORE VALUE SOLUTIONS AGREEMENT	0.20	90.00
09/08/20	RTJ	DRAFT CORRESPONDENCE RE: FLAWLESS	0.40	240.00
09/08/20	MP	REVIEW EMAIL EXCHANGE RE: STORE VALUE SOLUTIONS GIFT CARD AGREEMENT	0.20	90.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: SPOOKY	0.20	120.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 18

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/20	MP	REVIEW DOCUMENTS AND PREPARE RESPONSE EMAIL TO S. KIRK RE: SVS CURE AMOUNT	0.40	180.00
09/09/20	MP	REVIEW EMAIL FROM ATTORNEY MYERS RE: ORACLE AGREEMENTS	0.10	45.00
09/09/20	MP	PREPARE MOTION TO REJECT FLAWLESS AGREEMENT	2.60	1,170.00
09/09/20	MP	PREPARE EMAIL TO B. RILEY TEAM RE: ORACLE AGREEMENTS	0.10	45.00
09/09/20	MP	EMAIL TO J. EDMONSON RE: SVS CURE AMOUNT	0.10	45.00
09/09/20	MP	PREPARE FOURTH REJECTION NOTICE	0.70	315.00
09/09/20	MP	PREPARE EMAIL TO J. EDMONSON RE: ORACLE AGREEMENTS	0.10	45.00
09/09/20	RTJ	DRAFT CORRESPONDENCE RE: CORPORATE HEADQUARTERS AND LEASE	0.20	120.00
09/09/20	RTJ	REVIEW CORRESPONDENCE RE: VORNADO	0.20	120.00
09/09/20	RTJ	TELEPHONE FROM S. LIEBERMAN RE: G. UNION	0.30	180.00
09/09/20	RTJ	CONFERENCE CALL WITH M. SCHUBACK RE: UNION	0.30	180.00
09/09/20	SK	CORRESPONDENCE TO CLIENT WITH LATEST TURN OF LP STIPULATION	0.20	171.00
09/10/20	MP	EMAIL TO J. SCHWARZ RE: LEASE LOCATION INQUIRY	0.10	45.00
09/10/20	MP	PREPARE FOURTH REJECTION NOTICE	0.70	315.00
09/10/20	MP	PREPARE APPLICATION TO SHORTEN TIME ON MOTION TO REJECT HQ LEASE AGREEMENT	0.50	225.00
09/10/20	MP	TELEPHONE CONFERENCE WITH C. POSTIGHONE RE: LEASE LOCATION INQUIRY	0.10	45.00
09/10/20	RTJ	REVIEW CORRESPONDENCE RE: CORPORATE LEASE	0.20	120.00
09/10/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER WITH RECONCILIATION	0.20	171.00
09/10/20	RTJ	REVIEW CORRESPONDENCE RE: SELL-OFF	0.20	120.00
09/10/20	MP	PREPARE MOTION TO REJECT HEADQUARTERS LEASE AGREEMENT	2.50	1,125.00
09/10/20	MP	REVIEW FLAWLESS LICENSE AGREEMENTS AND RELATED DOCUMENTS	1.00	450.00
09/10/20	MP	TELEPHONE CONFERENCE WITH A. SCHULWOLF RE: LEASE ASSUMPTION INQUIRY	0.10	45.00
09/10/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. CARTER RE: BROOKLYN LEASE STATUS	0.20	90.00
09/10/20	MP	PREPARE APPLICATION TO SHORTEN TIME ON MOTION TO REJECT FLAWLESS AGREEMENTS	0.50	225.00
09/10/20	MP	PREPARE MOTION TO REJECT FLAWLESS LICENSE AGREEMENT	1.50	675.00
09/10/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: FLAWLESS LICENSE AGREEMENT	0.10	45.00
09/10/20	RTJ	DRAFT CORRESPONDENCE RE: REJECTION	0.20	120.00
09/10/20	SK	CORRESPONDENCE FROM CLIENT RE: LEASE PLAN LEGAL FEES ISSUE/AUTHORITY FOR PAYMENT	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 19

DATE	INITIALS	Description	HOURS	AMOUNT
09/10/20	RTJ	DRAFT CORRESPONDENCE RE: HP	0.20	120.00
09/10/20	SK	TELEPHONE FROM ADVERSARY, LANDLORD'S ATTORNEY, RE: SALE AND OTHER ISSUES	0.20	171.00
09/10/20	SK	CORRESPONDENCE FROM ADVERSARY J. GARGANO WITH OVERVIEW AND DETAIL OF LEASE PLAN OBLIGATIONS AND SALE PROCEEDS CREDITS	0.30	256.50
09/11/20	FP	EFILE MOTION TO REJECT HEADQUARTERS AGREEMENTS, WITH NOTICE OF MOTION, PROPOSED ORDER, APPLICATION TO SHORTEN TIME, AND PROPOSED ORDER TO SHORTEN TIME	0.30	94.50
09/11/20	RTJ	WORK ON FLAWLESS REJECTION MOTION	1.40	840.00
09/11/20	RTJ	REVIEW CORRESPONDENCE RE: LEASES	0.30	180.00
09/11/20	SK	REVISE EDITS TO LP STIPULATION TO INCORPORATE ACCOUNTING RECONCILIATION	0.50	427.50
09/11/20	RTJ	WORK ON MOTION TO REJECT HQ LEASE	1.10	660.00
09/11/20	MP	TELEPHONE CONFERENCE WITH C. POSTIGHONE RE: PEACHTREE LEASE	0.10	45.00
09/11/20	FP	DOWNLOAD DN 321 - REJECTION ORDER	0.10	31.50
09/11/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER WITH REDRAFT; OVERVIEW POINTS	0.30	256.50
09/11/20	MP	REVIEW AND RESPOND TO EMAIL FROM L. SOLIMINE RE: RIVER RIDGE MALL LEASE	0.20	90.00
09/11/20	FP	EFILE MOTION TO REJECT FLAWLESS AGREEMENTS, WITH NOTICE OF MOTION, PROPOSED ORDER, APPLICATION TO SHORTEN TIME, AND PROPOSED ORDER TO SHORTEN TIME	0.30	94.50
09/11/20	FP	PREPARE FOR FILING MOTION TO REJECT 'HEADQUARTERS AGREEMENTS', WITH NOTICE OF MOTION, PROPOSED ORDER, APPLICATION TO SHORTEN TIME AND PROPOSED ORDER TO SHORTEN TIME	0.30	94.50
09/11/20	RTJ	CONFERENCE WITH M. PERCONTINO RE: LEASES	0.20	120.00
09/11/20	SK	REVIEW MLA AND MAS WITH LEASE PLAN TO ASSESS CLAIM FOR ATTORNEYS FEES; NOTES	0.60	513.00
09/11/20	FP	PREPARE FOR FILING MOTION TO REJECT 'FLAWLESS AGREEMENTS', WITH NOTICE OF MOTION, PROPOSED ORDER, APPLICATION TO SHORTEN TIME AND PROPOSED ORDER TO SHORTEN TIME	0.30	94.50
09/11/20	MP	PREPARE FOURTH REJECTION NOTICE RE: REMAINING STORE LOCATIONS	1.90	855.00
09/11/20	MP	PREPARE FIFTH REJECTION NOTICE RE: REMAINING STORE LOCATIONS	2.00	900.00
09/13/20	MP	PREPARE REVISED FORMS OF ORDER SHORTENING TIME IN CONNECTION WITH LEASE REJECTION MOTION AND MOTION TO REJECT FLAWLESS LICENSE AGREEMENT (.60); PREPARE EMAIL TO CHAMBERS AS TO SAME (.20)	0.80	360.00
09/14/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: BHQ LEASE	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 20

DATE	INITIALS	Description	HOURS	AMOUNT
09/14/20	RTJ	LEGAL RESEARCH AND ANALYSIS RE: LEASE ISSUES	0.70	420.00
09/14/20	FP	EMAILS AND CALL WITH M. PERCONTINO RE: CALL FROM R. PLASNER/JUDGE SHERWOOD'S CHAMBERS AND SIGNING OF ORDERS TO SHORTEN TIME ON MOTIONS TO REJECT (HEADQUARTERS AND FLAWLESS MOTIONS)	0.20	63.00
09/14/20	RTJ	LEGAL RESEARCH AND ANALYSIS RE: TERMINATION OF LEASE	0.60	360.00
09/14/20	NES	CONSIDERATION OF ISSUES RE LEASE TERMINATION AND RELATED ISSUES.	0.40	252.00
09/14/20	MP	REVIEW SAADIA DOCUMENTS PROVIDED AND PREPARE EMAIL TO ORACLE	0.60	270.00
09/14/20	MP	REVIEW AND RESPOND TO EMAIL OF R. SHAPIRO RE: FLAWLESS AGREEMENT	0.10	45.00
09/14/20	MP	PREPARE FIFTH REJECTION NOTICE	1.30	585.00
09/14/20	MP	REVIEW LEASE AGREEMENT RE: MOTION TO REJECT LEASE AGREEMENT	0.20	90.00
09/14/20	MP	PREPARE EMAIL TO ATTORNEY KIRK RE: STORE VALUE SOLUTIONS CURE AMOUNT	0.10	45.00
09/14/20	MP	REVIEW LICENSE AGREEMENT RE: MOTION TO REJECT FLAWLESS LICENSE AGREEMENT	0.30	135.00
09/14/20	MP	PREPARE SIXTH REJECTION NOTICE	1.50	675.00
09/14/20	RTJ	DRAFT CORRESPONDENCE RE: FLAWLESS	0.30	180.00
09/14/20	RTJ	REVIEW VORNADO LEASE	0.50	300.00
09/14/20	FP	TELEPHONE TO JUDGE SHERWOOD'S CHAMBERS RE: STATUS OF SIGNING OF ORDERS SHORTENING TIME ON MOTIONS TO REJECT HEADQUARTERS AND FLAWLESS AGREEMENTS (LEFT MESSAGE)	0.10	31.50
09/14/20	FP	CALLS WITH R. PLASNER/JUDGE SHERWOOD'S CHAMBERS RE: SIGNING OF ORDERS TO SHORTEN TIME AND DATES (MOTIONS TO REJECT HEADQUARTERS AND FLAWLESS AGREEMENTS)	0.20	63.00
09/14/20	FP	REVIEW SIGNED ORDERS SHORTENING TIME RECEIVED FROM CHAMBERS RE: MOTIONS TO REJECT HEADQUARTERS AND FLAWLESS AGREEMENTS AND DISCUSS SERVICE WITH M. PERCONTINO (.20); CALENDAR HEARING AND OBJECTION DEADLINES (.10)	0.30	94.50
09/14/20	FP	COMBINE FILED NOM, MOTION, PROPOSED ORDER, SHORTEN APPLICATION AND SIGNED ORDER SHORTENING TIME FOR EACH MOTION TO REJECTION (HEADQUARTERS AND FLAWLESS AGREEMENTS) AND COORDINATE SERVICE WITH PRIME CLERK VIA OVERNIGHT AND REGULAR MAIL, INCLUDING FOLLOW UP EMAILS RE: SERVICE QUESTIONS	0.40	126.00
09/15/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY HIMES RE: LEASE AGREEMENT	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 21

DATE	INITIALS	Description	HOURS	AMOUNT
09/15/20	MP	REVIEW EMAIL FROM ATTORNEY BAKER RE: GARTNER AGREEMENT, RESEARCH INQUIRY AS TO SAME, AND EMAIL CLIENT AS TO SAME	0.50	225.00
09/15/20	RTJ	REVIEW CORRESPONDENCE FROM FACEBOOK	0.20	120.00
09/15/20	MP	TELEPHONE CONFERENCE WITH J. CHANCAS RE: STUB RENT	0.10	45.00
09/15/20	FP	DOWNLOAD AND FILESITE DN 323 - REJECTION ORDER	0.10	31.50
09/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM ATTORNEY KIRK RE: SVS AGREEMENT	0.10	45.00
09/15/20	RTJ	REVIEW CORRESPONDENCE RE: HP	0.20	120.00
09/15/20	RTJ	WORK ON STIPULATED ORDER FOR FLAWLESS	0.90	540.00
09/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. KULBACK RE: CURE PAYMENTS	0.10	45.00
09/15/20	MP	REVIEW EMAIL FROM ATTORNEY HIMES RE: LEASE AGREEMENT	0.10	45.00
09/15/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: SPOOKY LICENSE AGREEMENT AND MOTION TO SELL MISCELLANEOUS ASSETS	0.20	90.00
09/15/20	FP	DOWNLOAD AND FILESITE SIGNED ORDERS SHORTENING TIME (DN 332 AND 333) RE: HEADQUARTERS AND FLAWLESS REJECTION MOTIONS	0.20	63.00
09/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: STUB RENT	0.10	45.00
09/16/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY BOWMAN RE: POTOMAC YARD LEASE	0.20	90.00
09/16/20	RTJ	REVIEW CORRESPONDENCE RE: XEROX	0.20	120.00
09/16/20	MP	PREPARE SIXTH REJECTION NOTICE	1.10	495.00
09/16/20	MP	PREPARE EMAIL TO K. BAUM RE: HP LEASE	0.10	45.00
09/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: GOOGLE CURE AMOUNT	0.20	90.00
09/17/20	MP	TELEPHONE CONFERENCE WITH D. NEUMANN RE: MULTIMEDIA AGREEMENT	0.20	90.00
09/17/20	MP	TELEPHONE CONFERENCE WITH J. TRAURIG RE: LEASE ASSUMPTION	0.20	90.00
09/17/20	MP	PREPARE SEVENTH REJECTION NOTICE	2.00	900.00
09/17/20	MP	REVIEW REVISED ORDER RE: THIRD OMNIBUS OBJECTION TO CLAIMS	0.20	90.00
09/17/20	MP	REVISE FOURTH REJECTION NOTICE TO INCLUDE ADDITIONAL CONTRACT	0.20	90.00
09/17/20	MP	PREPARE SIXTH REJECTION NOTICE	1.50	675.00
09/17/20	MP	REVIEW EMAIL FROM D. NEUMANN RE: MULTIMEDIA AGREEMENT AND RESEARCH ISSUES AS TO SAME	0.40	180.00
09/17/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: MULTIMEDIA AGREEMENT	0.20	90.00
09/17/20	MP	TELEPHONE CONFERENCE WITH K. BAUM RE: HP AGREEMENT	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 22

DATE	INITIALS	Description	HOURS	AMOUNT
09/18/20	MP	REVIEW EMAIL FROM N. BECKERMAN RE: L BRANDS	0.10	45.00
09/18/20	RTJ	DRAFT CORRESPONDENCE RE: VORNADO	0.40	240.00
09/18/20	MP	REVIEW EMAIL FROM M. MYERS AND RELATED ATTACHMENTS; RESPOND TO SAME	0.30	135.00
09/18/20	MP	REVIEW CORRESPONDENCE AND INFORMATION FROM CLIENT AND PREPARE CORRESPONDENCE TO D. NEUMANN RE: MULTIMEDIA AGREEMENT	0.40	180.00
09/18/20	MDS	REVIEW VORNADO PROPOSAL	0.20	210.00
09/18/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VORNADO	0.20	120.00
09/18/20	MP	REVIEW EMAIL FROM CLIENT REGARDING ORACLE AGREEMENTS AND PREPARE EMAIL TO M. MYERS RE: SAME	0.20	90.00
09/18/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: VORNADO PROPOSAL	0.20	210.00
09/18/20	MP	REVISE FOURTH, FIFTH, SIXTH, AND SEVENTH REJECTION NOTICES AND EMAIL CLIENT AS TO SAME	1.00	450.00
09/18/20	RTJ	TELEPHONE FROM B. GLOCKSTEIN RE: VORNADO	0.30	180.00
09/18/20	MP	PREPARE EMAIL TO CLIENT RE: ORACLE AGREEMENTS	0.10	45.00
09/18/20	RTJ	REVIEW NOTICES OF REJECTION	0.60	360.00
09/18/20	MP	PREPARE SEVENTH REJECTION NOTICE	0.40	180.00
09/18/20	MP	PREPARE EMAIL TO N. BECKERMAN RE: L BRANDS AGREEMENT	0.10	45.00
09/21/20	MP	REVIEW EMAIL FROM M. MYERS ATTACHING ESTIMATED CURE COSTS FOR CERTAIN ORACLE AGREEMENTS	0.20	90.00
09/21/20	MP	REVIEW ANALYSIS RE: HQ LEASE	0.20	90.00
09/21/20	MP	CALL WITH CLIENT AND BRG RE: MOTION TO REJECT HQ LEASE	0.60	270.00
09/21/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: VORNADO	0.30	180.00
09/21/20	SK	CORRESPONDENCE FROM CLIENTS ROB AND MARK; SEVERAL EMAILS RE: TSA, PLAN AND EXECUTORY CONTACTS REJECTION OVERVIEW	0.30	256.50
09/21/20	RTJ	TELEPHONE FROM P. LABOU RE: VORNADO	0.30	180.00
09/21/20	RTJ	REVIEW BRG ANALYSIS RE: VORNADO	0.40	240.00
09/21/20	RTJ	TELEPHONE FROM CLIENT RE: VORNADO	0.60	360.00
09/21/20	RTJ	WORK ON BHQ REJECTION	0.50	300.00
09/21/20	MDS	REVIEW VORNADO ANALYSIS FROM BRG	0.40	420.00
09/21/20	MP	RESEARCH RE: REJECTION DAMAGE CLAIMS	2.00	900.00
09/21/20	MP	PREPARE EMAIL TO J. EDMONSON RE: LEASE ASSUMPTIONS	0.10	45.00
09/21/20	MP	REVIEW EMAIL FROM S. FLEISCHER RE: SALE	0.10	45.00
09/21/20	MP	PREPARE CERTIFICATION OF NO OBJECTION RE: 9019 MOTION	0.30	135.00
09/21/20	MP	EMAIL TO CLIENT REGARDING CURE COSTS ASSERTED BY ORACLE	0.10	45.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 23

DATE	INITIALS	Description	HOURS	AMOUNT
09/22/20	MP	TELEPHONE CONFERENCE WITH J. SIMON RE: WYOMISSING LEASE	0.10	45.00
09/22/20	MP	PREPARE EMAIL TO H. TRAN RE: HQ LEASE	0.10	45.00
09/22/20	SK	CORRESPONDENCE TO CO-COUNSEL; CONFIRM EFFECTIVE DATE AUTOMATIC REJECTION ON CONTRACT	0.20	171.00
09/22/20	MP	TELEPHONE CONFERENCE WITH J. HAITHCOCK RE: COMENITY AGREEMENT	0.20	90.00
09/22/20	MP	REVIEW EMAIL FROM H. TRAN RE: HQ LEASE	0.10	45.00
09/22/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: STEELCASE LEASE REJECTION AND ATTACHMENTS	0.30	135.00
09/22/20	MP	REVISE SEVENTH REJECTION NOTICE	0.40	180.00
09/22/20	MP	REVIEW EMAIL FROM BALLARD SPAHR RE: LEASE PAYMENTS	0.10	45.00
09/22/20	RTJ	WORK ON VORNADO SETTLEMENT	0.30	180.00
09/22/20	MP	PREPARE EMAIL TO CLIENT RE: WYOMISSING LEASE	0.10	45.00
09/22/20	MP	PREPARE CORRESPONDENCE TO J. SIMON RE: WYOMISSING LEASE PAYMENTS	0.20	90.00
09/23/20	FP	DOWNLOAD AND FILE SITE DN 360 ORDER VACATING ORDER (DN 182) RE: FIRST OMNIBUS REJECTION	0.10	31.50
09/23/20	FP	PREPARE NOTICE OF 4TH REJECTION (.10) AND FORMAT EXCEL CHART/SCHEDULE 1 (.20) IN PREPARATION FOR FILING	0.30	94.50
09/23/20	FP	PREPARE NOTICE OF 6TH REJECTION (.10) AND FORMAT EXCEL CHART/SCHEDULE 1 (.20) IN PREPARATION FOR FILING	0.30	94.50
09/23/20	MP	REVIEW COMMENTS TO NOTICES FROM CLIENT AND REVISE FOURTH, FIFTH, SIXTH, AND SEVENTH REJECTION NOTICES	1.50	675.00
09/23/20	RTJ	REVIEW DOCUMENTS RE: LEASE REJECTION	0.30	180.00
09/23/20	MP	REVIEW EMAIL FROM H. TRAN AND REVIEW ATTACHED SCHEDULES OF CONTRACTS RELATED TO SALE	0.40	180.00
09/23/20	MP	REVIEW REJECTION NOTICES AND PREPARE EMAIL TO CLIENT RE: SAME	0.40	180.00
09/23/20	MP	REVIEW EMAIL FROM H. TRAN RE: CONTRACT ASSUMPTION INQUIRY	0.10	45.00
09/23/20	RTJ	REVIEW UNION CONTRACT	0.40	240.00
09/23/20	MP	PREPARE EMAIL TO PRIME CLERK RE: REJECTION NOTICES	0.10	45.00
09/23/20	RTJ	CONFERENCE WITH CLIENT RE: L BRANDS	0.40	240.00
09/23/20	MP	REVIEW AND RESPOND TO EMAIL FROM N. BECKERMAN RE: WYOMISSING LEASE	0.20	90.00
09/23/20	MP	PREPARE EMAIL TO F. PISANO RE: REJECTION NOTICES	0.10	45.00
09/23/20	RTJ	TELEPHONE FROM S. LIEBERMAN RE: UNION STIPULATION	0.30	180.00
09/23/20	MP	REVIEW ADDENDUM FROM ORACLE	0.20	90.00
09/23/20	RTJ	REVIEW CORRESPONDENCE RE: LEASES	0.30	180.00
09/23/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: L BRANDS	0.10	60.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 24

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/20	FP	PREPARE NOTICE OF 5TH REJECTION (.10) AND FORMAT EXCEL CHART/SCHEDULE 1 (.20) IN PREPARATION FOR FILING	0.30	94.50
09/24/20	MP	REVIEW UPDATED CONTRACT LIST FROM H. TRAN AND PREPARE SUPPLEMENTAL NOTICE OF ASSUMED AND REMOVED CONTRACTS	1.20	540.00
09/24/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: VARIOUS RTW MATTERS	0.50	300.00
09/24/20	RTJ	TELEPHONE FROM S. LIEBERMAN RE: FLAWLESS STIPULATION	0.30	180.00
09/24/20	MP	TELEPHONE CONFERENCE WITH H. TRAN RE: CONTRACTS TO BE ASSUMED OR REJECTED	0.20	90.00
09/24/20	FP	WORK ON 4TH, 5TH, AND 6TH NOTICES OF REJECTION (REVISE DATE, CONFORM SIGNATURE, ETC.) AND SCHEDULES/EXHIBITS IN PREPARATION FOR FILING	0.80	252.00
09/24/20	MP	PREPARE EMAIL TO M. SCHUBACK RE: L BRANDS AGREEMENT	0.10	45.00
09/24/20	RTJ	REVIEW UNO DOCUMENTS AND LEASE	0.60	360.00
09/24/20	MP	REVIEW ADDITIONAL CONTRACTS TO BE REJECTED AND REVISE SEVENTH REJECTION NOTICE	0.50	225.00
09/24/20	MP	EMAIL TO M. MYERS RE: ORACLE AGREEMENT	0.10	45.00
09/24/20	RTJ	WORK ON FLAWLESS REJECTION	0.30	180.00
09/24/20	FP	REVISE LANGUAGE ON COVER PAGES ON NOTICES OF REJECTION (4TH, 5TH, AND 6TH) TO 'JOINTLY ADMINISTERED' (.20); RE-PDF ALL IN PREPARATION FOR FILING (.30)	0.50	157.50
09/24/20	RTJ	REVIEW VORNADO DOCUMENTS	0.40	240.00
09/24/20	MP	FOLLOW UP CALL WITH BRG TEAM RE: CONTRACT ASSUMPTION AND REJECTION	0.50	225.00
09/24/20	SK	CORRESPONDENCE FROM ADVERSARY PAUL ALEXANDER WITH SUGGESTED FINAL TURN OF LEASE PLAN STIPULATION (REVIEW DOCUMENTS)	0.30	256.50
09/24/20	MP	TELEPHONE CONFERENCE WITH COUNSEL FOR GARTNER RE: REJECTION OF AGREEMENT	0.10	45.00
09/25/20	RTJ	REVIEW CORRESPONDENCE RE: CERIDIEN	0.20	120.00
09/25/20	RTJ	WORK ON FLAWLESS REJECTION	0.60	360.00
09/25/20	SK	CORRESPONDENCE TO ADVERSARY; FINAL SIGN OFF ON LEASE PLAN AGREEMENT	0.20	171.00
09/25/20	RTJ	TELEPHONE FROM B. GLUCKSTEIN RE: VNO SETTLEMENT	0.30	180.00
09/25/20	SK	CORRESPONDENCE TO CLIENT M. SCHUBACK; 2 EMAILS WITH MLA SECTION; REQUEST INPUT	0.50	427.50
09/25/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: CERIDIAN AGREEMENT AND REVIEW WAGE ORDER AS TO SAME	0.20	90.00
09/25/20	MP	REVIEW AND ANALYZE BRG ASSUMPTION LIST AND PREPARE SUPPLEMENTAL NOTICE OF CONTRACT ASSUMPTION AND REMOVAL	3.00	1,350.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 25

DATE	INITIALS	Description	HOURS	AMOUNT
09/25/20	MP	TELEPHONE CONFERENCE WITH BRG TEAM RE: CONTRACT ASSUMPTION, REJECTION, AND CURE AMOUNTS	0.30	135.00
09/25/20	FP	DOWNLOAD AND FILESITE 4TH, 5TH, 6TH, AND 7TH NOTICES OF REJECTION, WITH EXHIBITS (.30); COORDINATE SERVICE WITH PRIME CLERK (.20)	0.50	157.50
09/25/20	MP	REVIEW AND ANALYZE UPDATED LIST OF ASSUMED CONTRACTS FROM BUYER	0.40	180.00
09/25/20	FP	WORK ON PREPARATION FOR FILING FINAL (1) 4TH REJECTION NOTICE (2) 5TH REJECTION NOTICE (3) 6TH REJECTION NOTICE WITH ATTACHMENTS/EXHIBITS	0.60	189.00
09/25/20	MP	REVIEW AND RESPOND TO EMAIL FROM S. FLEISCHER RE: LEASE REJECTIONS	0.10	45.00
09/25/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. O'DEA RE: ENTRY OF ORDER ON 9019 MOTION	0.10	45.00
09/25/20	MP	PREPARE CORRESPONDENCE TO LANDLORD COUNSEL RE: REJECTION NOTICES	0.30	135.00
09/25/20	FP	PREPARE 2ND SUPPLEMENTAL NOTICE OF PROPOSED ASSUMPTION AND ASSIGNMENT, WITH EXHIBITS, EFILE, DOWNLOAD AND FILESITE (.30); COORDINATE SERVICE WITH PRIME CLERK (.10)	0.40	126.00
09/25/20	RTJ	WORK ON REJECTION / CONTRACTS ISSUES	0.50	300.00
09/25/20	FP	PREPARE AND EFILE (1) 4TH NOTICE OF REJECTION WITH EXHIBIT (2) 5TH NOTICE OF REJECTION WITH EXHIBIT AND (3) 6TH NOTICE OF REJECTION WITH EXHIBIT	0.60	189.00
09/25/20	SK	REVIEW MASTER LEASE AGREEMENT; TERMINATION OF RENT PROVISION	0.20	171.00
09/25/20	MP	REVIEW AND REVISE FINAL DRAFTS AND SCHEDULES FOR FOURTH, FIFTH, SIXTH, AND SEVENTH REJECTION NOTICES	3.50	1,575.00
09/25/20	FP	EMAILS/DISCUSSIONS WITH M. PERCONTINO RE: ADDITIONAL REVISIONS TO 4TH, 5TH AND 6TH NOTICES OF REJECTION BEFORE FILING	0.20	63.00
09/25/20	RTJ	WORK ON VORNADO / BHQ	0.40	240.00
09/25/20	RTJ	CORRESPOND WITH S. LIEBERMAN RE: FLAWLESS	0.20	120.00
09/25/20	FP	WORK ON PREPARATION FOR FILING OF 4TH, 5TH AND 6TH NOTICES OF REJECTION, WITH SCHEDULE 1 (ATTACHING TO BOTH NOTICE AND EXH. A PROPOSED ORDERS)	0.60	189.00
09/25/20	RTJ	WORK ON FLAWLESS REJECTION DOCUMENTS	0.40	240.00
09/25/20	FP	REVISE NOTICES OF REJECTION (4TH, 5TH, AND 6TH) IN PREPARATION FOR FILING	0.50	157.50
09/25/20	FP	PREPARE 7TH NOTICE OF REJECTION, WITH SCHEDULES FOR FILING AND EFILE	0.30	94.50
09/25/20	RTJ	REVIEW DOCUMENTS RE: CONTRACTS	0.50	300.00
09/28/20	RTJ	WORK ON VORNADO REJECTION ISSUES	0.30	180.00
09/28/20	MP	TELEPHONE CONFERENCES WITH H. TRAN AND S. DOHERTY RE: CONTRACT ASSUMPTIONS	0.60	270.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 26

DATE	INITIALS	Description	HOURS	AMOUNT
09/28/20	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: ORACLE	0.30	180.00
09/28/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. KULBACK RE: HCL AGREEMENT	0.10	45.00
09/28/20	MP	REVIEW EMAIL FROM COMMITTEE COUNSEL RE: FLAWLESS AGREEMENT	0.10	45.00
09/28/20	MP	REVIEW AND ANALYZE UPDATED ASSUMPTION AND REMOVAL LISTS AND PREPARE NINTH REJECTION NOTICE AND MODIFIED SECOND SUPPLEMENTAL NOTICE OF ADDITIONAL CONTRACTS AND REMOVED CONTRACTS	3.50	1,575.00
09/28/20	MP	REVIEW REJECTION ORDERS AND UPDATE NON STORE-LEASE AGREEMENT REJECTION TRACKER	2.00	900.00
09/28/20	RTJ	CONFERENCE WITH B. GLUECKSTEIN RE: VORNADO LEASE	0.30	180.00
09/28/20	MP	EMAIL TO H. TRAN RE: REMOVED CONTRACT LIST	0.10	45.00
09/28/20	MP	REJECTION NOTICES AND UPDATE STORE LEASE REJECTION TRACKER	2.00	900.00
09/28/20	RTJ	WORK ON FLAWLESS REJECTION ORDER AND SUPPORTING DOCUMENTS	0.50	300.00
09/29/20	RTJ	TELEPHONE FROM T. COBB RE: L BRANDS	0.30	180.00
09/29/20	RTJ	REVIEW L BRANDS AGREEMENT	0.30	180.00
09/29/20	FP	PREPARE FOR NINTH REJECTION NOTICE, WORK ON REVISIONS TO SCHEDULE 1, AND PREPARE BOTH FOR FILING	0.30	94.50
09/29/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER - AUTHORIZATION FOR FILING AND E-SIGNATURE	0.20	171.00
09/29/20	RTJ	CONFERENCE WITH VORNADO COUNSEL	0.40	240.00
09/29/20	MP	REVIEW 9019 ORDER AND EMAIL CLIENT	0.10	45.00
09/29/20	RTJ	DRAFT CORRESPONDENCE TO L BRANDS	0.30	180.00
09/29/20	SK	CORRESPONDENCE TO CLIENT; FINAL SIGN OFF (CLIENT) ON LEASE PLAN MOTION	0.20	171.00
09/29/20	RTJ	DRAFT CORRESPONDENCE TO VNO RE: WAIVER	0.10	60.00
09/29/20	MP	CONFERENCE CALL WITH BRG AND PREPARE LIST OF CONTRACTS WITH CURE PAYMENTS DUE AT CLOSING	1.00	450.00
09/29/20	MP	PREPARE EMAIL TO CHAMBERS RE: CONSENT ORDER RESOLVING FLAWLESS REJECTION MOTION	0.20	90.00
09/29/20	FP	PREPARE AND EFILE CERTIF. OF CONSENT RE: FLAWLESS REJECTION MOTION (DN 326), DOWNLOAD, FILESITE AND CIRCULATE	0.30	94.50
09/29/20	RTJ	WORK ON VORNADO REJECTION	0.30	180.00
09/29/20	MP	REVIEW SALE ORDER AND BID PROCEDURES ORDER RE: ASSUMPTION/REJECTION PROCEDURES	0.50	225.00
09/29/20	RTJ	ATTEND CALL RE: ORACLE	0.30	180.00
09/29/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: L BRANDS	0.20	120.00
09/29/20	FP	DOWNLOAD AND FILESITE DN 375 - NOTICE OF REJECTION (EIGHTH) FILED BY K. BAUM	0.10	31.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 27

DATE	INITIALS	Description	HOURS	AMOUNT
09/29/20	MP	EMAIL EXCHANGE WITH BRG TEAM RE: CONTRACT ASSUMPTIONS	0.20	90.00
09/29/20	RTJ	DRAFT FLAWLESS REJECTION DOCUMENTS	0.30	180.00
09/29/20	FP	DOWNLOAD AND FILESITE DN 381 - SIGNED ORDER TO SETTLE CLAIM OF SPOOKY LICENSING AGREEMENT	0.10	31.50
09/29/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: L BRANDS	0.20	120.00
09/29/20	SK	REVIEW MOTION AND STIPULATION WITH EXHIBITS TO MOTION, INCLUDING SOLD VEHICLES, PRE-PETITION SURRENDERED VEHICLES, PROPOSED FORM OF ORDER APPROVING LEASE PLAN STIPULATION	1.00	855.00
09/29/20	FP	REVIEW AND PREPARE FOR FILING MODIFIED SECOND SUPPLEMENTAL NOTICE OF ASSUMPTION AND REMOVAL, WITH EXHIBITS A AND B (CLEAN AND REDLINE VERSIONS OF BOTH EXHIBITS)	0.30	94.50
09/29/20	RTJ	TELEPHONE FROM PERCONTINO RE: ORACLE	0.30	180.00
09/29/20	MP	TELEPHONE CONFERENCE WITH J. HAITHCOCK RE: COMENITY AGREEMENT	0.10	45.00
09/29/20	MP	CONFERENCE CALL WITH H. TRAN AND S. DOHERTY RE: CONTRACT ASSUMPTION REVISIONS	0.50	225.00
09/29/20	FP	DOWNLOAD AND FILESITE DN 379 - ORDER APPROVING REJECTION OF CONTRACTS/LEASES RE: DN 273	0.10	31.50
09/29/20	RTJ	REVIEW CORRESPONDENCE RE: ORACLE	0.20	120.00
09/29/20	MP	WORK ON MODIFIED SUPPLEMENTAL NOTICE OF ASSUMED AND REMOVED CONTRACTS	3.90	1,755.00
09/29/20	MP	CALL WITH CLIENT AND BRG RE: ORACLE AGREEMENTS	0.40	180.00
09/29/20	MP	REVIEW AND ANALYZE EMAIL FROM H. TRAN RE: ORACLE AGREEMENTS AND RESPOND	0.20	90.00
09/29/20	MP	REVIEW AND ANALYZE LIST OF ORACLE AGREEMENTS AND EMAILS FROM BUYER RELATED TO SAME	0.40	180.00
09/29/20	MP	EMAIL R. O'DEA RE: 9019 ORDER	0.10	45.00
09/29/20	MP	TELEPHONE CONFERENCE WITH R. JARECK RE: ORACLE AGREEMENTS	0.20	90.00
09/29/20	RTJ	CALLS WITH P. LABOU RE: VORNADO	0.20	120.00
09/29/20	RTJ	REVIEW DOCUMENTS RE: ORACLE	0.30	180.00
09/29/20	FP	EFILE NINTH NOTICE OF REJECTION WITH SCHEDULE 1, DOWNLOAD, FILESITE, PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE	0.40	126.00
09/29/20	FP	EFILE SECOND MODIFIED SUPPLEMENTAL NOTICE OF ASSUMPTION OR REMOVAL, WITH EXHIBITS (CLEAN AND REDLINE VERSIONS OF BOTH EXHIBITS AND AND B), DOWNLOAD, FILESITE, AND COORDINATE SERVICE WITH PRIME CLERK	0.30	94.50
09/30/20	MP	REVIEW EMAIL FROM H. TRAM RE: IBM AGREEMENT, REVIEW AGREEMENTS AND RESPOND TO EMAIL	0.30	135.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 28

DATE	INITIALS	Description	HOURS	AMOUNT
09/30/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. MYERS RE: ORACLE AGREEMENTS	0.10	45.00
09/30/20	MP	REVIEW ORDER APPROVING REJECTIONS AND UPDATE CONTRACT TRACKER	0.70	315.00
09/30/20	MP	REVIEW CLOSING ANALYSIS RE: CONTRACT CURE PAYMENTS	0.30	135.00
09/30/20	MP	PREPARE SUPPLEMENTAL NOTICE OF CHANGE IN CURE AMOUNT	0.40	180.00
09/30/20	FP	PREPARE FOR FILING SUPPLEMENTAL NOTICE OF REDUCED CURE AMOUNTS, WITH EXHIBIT, EFILE, DOWNLOAD AND FILESITE	0.40	126.00
09/30/20	RTJ	REVIEW ORACLE AGREEMENTS	0.60	360.00
09/30/20	FP	REVIEW NOTICE RE: RESCHEDULED HEARING ON HEADQUARTERS LEASE MOTION (DN 324) AND UPDATE CALENDAR FROM 9/30 TO 10/14	0.10	31.50
09/30/20	RTJ	TELEPHONE FROM P. LABOV RE: L. BRANDS	0.30	180.00
09/30/20	FP	PREPARE FILED SUPPLEMENTAL NOTICE OF REDUCED CURE AMOUNTS, WITH EXHIBIT FOR SERVICE AND SEND TO PRIME CLERK	0.20	63.00
09/30/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: L. BRANDS AND VNO	0.20	120.00
09/30/20	RTJ	ATTEND OMNIBUS HEARING	0.40	240.00
09/30/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: L. BRANDS	0.20	120.00
09/30/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS LEASE PLAN MOTION	0.20	171.00
BUSINESS OPERATIONS			13.60	6,840.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	REVIEW EMAIL FROM R. SHAPIRO RE: KERP SCHEDULE	0.10	45.00
09/01/20	MP	TELEPHONE CONFERENCE WITH R. SHAPIRO RE: KERP PAYMENTS	0.10	45.00
09/02/20	RTJ	DRAFT CORRESPONDENCE RE: BUYING PLAN	0.30	180.00
09/02/20	RTJ	CONFERENCE CALL RE: INSURANCE	0.30	180.00
09/04/20	MDS	TELEPHONE TO ADVERSARY B. SANDLER RE: PATENT	0.20	210.00
09/08/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: UTILITIES DEPOSITS	0.30	135.00
09/08/20	RTJ	ATTEND CONFERENCE CALL RE: TAXES	0.40	240.00
09/08/20	MP	PREPARE EMAIL TO H. TRAN RE: UTILITIES DEPOSITS	0.10	45.00
09/08/20	RTJ	REVIEW KEY EMPLOYEE INCENTIVE PLAN	0.30	180.00
09/08/20	MP	REVIEW EMAIL FROM R. JOHNSON RE: UTILITIES DEPOSITS	0.10	45.00
09/08/20	MP	REVIEW FURTHER EMAILS FROM R. JOHNSON AND PREPARE RESPONSE RE: UTILITIES DEPOSITS	0.20	90.00
09/09/20	MP	REVIEW EMAIL FROM J. GARGANO RE: UTILITY DEPOSITS	0.10	45.00
09/09/20	MP	EMAIL TO R. JOHNSON RE: W-9 REQUIRED FOR UTILITY DEPOSIT	0.10	45.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 29

DATE	INITIALS	Description	HOURS	AMOUNT
09/09/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.10	30.00
09/09/20	RTJ	REVIEW CORRESPONDENCE RE: UTILITIES	0.20	120.00
09/09/20	RTJ	REVIEW CORRESPONDENCE RE: UTILITY PROVIDERS	0.20	120.00
09/09/20	RTJ	DRAFT CORRESPONDENCE RE: EMPLOYEES AND WIND-DOWN	0.20	120.00
09/10/20	RTJ	REVIEW CORRESPONDENCE RE: GOBS	0.20	120.00
09/10/20	MP	PREPARE EMAIL TO J. GARGANO RE: UTILITIES DEPOSIT	0.10	45.00
09/10/20	MP	PREPARE EMAIL TO R. SHAPIRO RE: GOB SALES	0.10	45.00
09/10/20	MP	REVIEW EMAIL FROM ATTORNEY CRAIG RE: UTILITIES DEPOSIT	0.10	45.00
09/11/20	RTJ	REVIEW CORRESPONDENCE RE: INSURANCE	0.20	120.00
09/15/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCES	0.10	30.00
09/16/20	MP	REVIEW EMAIL FROM M. FOOTE RE: INSURANCE CLAIM	0.10	45.00
09/16/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: BUDGET	0.30	180.00
09/17/20	MP	REVIEW EMAIL FROM PRIME CLERK RE: CUSTOMER ISSUE AND RESEARCH SAME	0.30	135.00
09/17/20	MP	REVIEW EMAIL FROM M. FOOTE RE: INSURANCE CLAIM	0.10	45.00
09/17/20	MP	PREPARE CORRESPONDENCE TO M. SCHUBACK AND R. SHAPIRO RE: SETTLEMENT OF INSURANCE CLAIM	0.20	90.00
09/17/20	MP	PREPARE CORRESPONDENCE TO M. FOOTE RE: INSURANCE CLAIM	0.10	45.00
09/18/20	MP	EMAIL TO M. SCHUBACK AND R. SHAPIRO RE: TENTATIVE SETTLEMENT OF PI CLAIM	0.10	45.00
09/18/20	AZG	REVISED ADEQUATE ASSURANCE LETTER FOR SIGNATURE	0.70	210.00
09/18/20	MP	REVIEW EMAIL FROM M. FOOTE RE: TENTATIVE SETTLEMENT OF PI CLAIM	0.20	90.00
09/18/20	MP	PREPARE EMAIL TO M. FOOTE RE: SETTLEMENT OF PI CLAIM	0.10	45.00
09/21/20	MP	RESEARCH RE: OFFSET OF PREPETITION UTILITY DEBTS AGAINST DEBTORS' BOND	1.00	450.00
09/21/20	MP	REVIEW CORRESPONDENCE FROM THE HARTFORD RE: CLAIM AGAINST UTILITIES BOND	0.20	90.00
09/22/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: STORE CLOSINGS	0.20	120.00
09/22/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.20	60.00
09/22/20	MP	REVIEW EMAIL FROM A. GARRASTEGUI RE: DOMINION UTILITIES	0.10	45.00
09/22/20	RTJ	REVIEW STORE CLOSING ORDER	0.50	300.00
09/22/20	RTJ	WORK ON UTILITY MATTERS	0.30	180.00
09/23/20	MP	RESEARCH RE: CLAIMS BY UTILITY COMPANIES	0.30	135.00
09/23/20	RTJ	REVIEW CORRESPONDENCE FROM HARTFORD	0.10	60.00
09/23/20	MP	PREPARE CORRESPONDENCE TO THE HARTFORD RE: UTILITY CLAIMS	0.10	45.00
09/24/20	RTJ	REVIEW DOCUMENTS RE: TRAVELERS	0.20	120.00
09/24/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.20	60.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 30

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: VARIOUS RTW MATTERS	0.40	240.00
09/24/20	MP	PREPARE EMAIL TO M. MORELLO RE: UTILITIES CLAIMS	0.10	45.00
09/25/20	RTJ	CONFERENCE CALL WITH CLIENT RE: MERCHANDISE DEPOSITS	0.40	240.00
09/25/20	RTJ	DRAFT LETTER TO SAADIA RE: PREPAIDS	0.20	120.00
09/25/20	MP	TELEPHONE CONFERENCE WITH M. MORELLO RE: UTILITY COMPANY CLAIMS	0.10	45.00
09/25/20	RTJ	DRAFT CORRESPONDENCE TO J. DAYON RE: MERCHANDISE	0.30	180.00
09/28/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.20	60.00
09/29/20	MP	PREPARE OUTLINE FOR HEARING ON SEPTEMBER 30	0.40	180.00
09/29/20	RTJ	REVIEW CORRESPONDENCE RE: CUSTOMS	0.20	120.00
09/29/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.20	60.00
09/30/20	MP	ATTEND HEARING	0.50	225.00
09/30/20	MP	PREPARE FOR HEARING	0.40	180.00
09/30/20	MP	REVIEW EMAIL FROM J. RUSSELL RE: UTILITIES DEPOSITS	0.10	45.00
09/30/20	MP	EMAIL TO CLIENT RE: UTILITIES DEPOSITS	0.10	45.00
09/30/20	RTJ	ATTEND CALL WITH CLIENT RE: REFUNDS	0.30	180.00
CASE ADMINISTRATION			13.40	5,664.00

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	FP	REVIEW TSG INVOICE RE: AUCTION AND DISCUSS PROCESS FOR PAYMENT WITH J. FORD	0.10	31.50
09/01/20	FP	REVIEW DOCKET IN PREPARATION FOR DRAFTING AGENDA FOR SEPT. 3 HEARING ON SALE MOTION, AND DRAFT AGENDA, INCLUDING ALL OBJECTIONS AND RELATED PLEADINGS FILED RE: SALE HEARING (1.00); DISCUSS AND EMAIL DRAFT TO R. JARECK AND M. PERCONTINO FOR REVIEW (.20)	1.20	378.00
09/01/20	MP	REVIEW EMAIL FROM C. FLYNN RE: AMENDMENT TO SCHEDULES	0.10	45.00
09/02/20	RTJ	WORK ON LETTER RE: AMOS EASTERN	0.30	180.00
09/02/20	FP	REVIEW COMMENTS TO AGENDA, INCLUDING DOWNLOADING ADDITIONAL OBJECTIONS FILED AND WORK ON REVISIONS TO INCLUDE ALL INFORMATION (.30); PREPARE AND SEND UPDATED DRAFT TO ATTORNEYS FOR REVIEW (.10)	0.40	126.00
09/02/20	FP	COORDINATE RE-SCHEDULING OF COURT SOLUTIONS FOR ALL PARTIES FOR HEARING CONTINUED TO 9/3/2020	0.20	63.00
09/02/20	FP	PREPARE AND EFILE AGENDA FOR SEPTEMBER 3 HEARING ON SALE, DOWNLOAD FILED COPY AND FILESITE	0.30	94.50
09/03/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: NOTICE OF ADJOURNMENT	0.20	210.00
09/08/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 31

DATE	INITIALS	Description	HOURS	AMOUNT
09/08/20	MP	REVIEW DOCKET RE: MATTERS SCHEDULED FOR SEPTEMBER 9, 2020 OMNIBUS HEARING	0.10	45.00
09/08/20	MP	PREPARE NOTICE OF CANCELLATION OF HEARING	0.20	90.00
09/08/20	RTJ	REVIEW CORRESPONDENCE FROM COMMITTEE COUNSEL	0.10	60.00
09/08/20	SSS	DISCUSSION WITH COUNSEL RE NOTICE OF CANCELLATION OF OMNIBUS HEARING (.10); ECF FILING UPLOADED CONFORMED PDF RE NOTICE OF CANCELLATION OF OMNIBUS HEARING (.30)	0.40	126.00
09/08/20	MP	PREPARE CORRESPONDENCE TO J. SHERWOOD RE: 9019 MOTION AND AMEX MOTION	0.20	90.00
09/09/20	RTJ	REVIEW CORRESPONDENCE FROM COMMITTEE	0.20	120.00
09/09/20	RTJ	DRAFT CORRESPONDENCE TO UCC	0.20	120.00
09/10/20	FP	TELEPHONE TO JUDGE SHERWOOD'S CHAMBERS REQUESTING ADDITIONAL OMNIBUS HEARING DATES, INCLUDING MOVING SEPT. 23 TO SEPT. 30 (LEFT MESSAGE); CALL BACK FROM R. PLASNER (JUDGE SHERWOOD'S CHAMBERS)	0.20	63.00
09/10/20	FP	REVIEW FILINGS, DOWNLOAD AND FILESITE	0.20	63.00
09/10/20	FP	STATUS CALL WITH M. PERCONTINO	0.10	31.50
09/11/20	FP	TELEPHONE TO CHAMBERS RE: SEPTEMBER 30 HEARING DATE (LEFT MESSAGE) AND CALL BACK FROM R. PLASNER	0.10	31.50
09/11/20	FP	DRAFT NOTICE OF CANCELLATION OF SEPTEMBER 23 OMNIBUS HEARING AND ADJOURNMENT TO SEPTEMBER 30	0.20	63.00
09/14/20	RTJ	DRAFT CORRESPONDENCE TO K. BAUM	0.10	60.00
09/14/20	FP	REVIEW EMAIL FROM CHAMBERS RE: SUGGESTED OMNIBUS HEARING DATES FOR OCTOBER AND NOVEMBER AND DISCUSS WITH ATTORNEYS (.10); DRAFT NOTICE OF ADDITIONAL OMNIBUS HEARING DATES AND CIRCULATE TO ATTORNEYS FOR REVIEW BEFORE FILING (.20)	0.30	94.50
09/14/20	FP	REVISE NOTICE OF CANCELLATION OF 9/23/2020 HEARING AND CIRCULATE FOR REVIEW BEFORE FILING	0.20	63.00
09/14/20	MP	REVIEW NOTICE OF ADDITIONAL OMNIBUS HEARING DATES AND NOTICE OF CANCELLATION OF OMNIBUS DATE SCHEDULES FOR SEPTEMBER 23, 2020	0.20	90.00
09/14/20	RTJ	REVIEW CORRESPONDENCE FROM F. PISANO	0.10	60.00
09/14/20	FP	FINALIZE AND EFILE NOTICE OF CANCELLATION OF SEPT. 23 HEARING AND ADJOURNMENT TO SEPT. 30 OMNIBUS HEARING DATE (.20); DOWNLOAD, FILESITE AND UPDATE CALENDAR (.20)	0.40	126.00
09/14/20	FP	FINALIZE AND EFILE NOTICE OF ADDITIONAL OMNIBUS HEARING DATES (OCTOBER AND NOVEMBER) (.20); DOWNLOAD, FILESITE AND UPDATE CALENDARS (.20)	0.40	126.00
09/15/20	FP	CALENDAR DATES AND DEADLINES	0.20	63.00
09/15/20	FP	REVIEW AND FILESITE FEDEX CONFIRMATION SHEETS SENDING BINDERS TO PARTIES	0.10	31.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 32

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/20	FP	DOWNLOAD AND FILESITE DN 337 - ORDER	0.10	31.50
09/16/20	RTJ	DRAFT CORRESPONDENCE TO COMMITTEE RE: CLAIMS	0.10	60.00
09/17/20	FP	REVIEW AND FILESITE DOCUMENTS AND UPDATE CALENDARS	0.20	63.00
09/21/20	FP	PREPARE FOR FILING CERTIF. OF NO OBJECTION RE: SPOOKY MOTION (.10); EFILE CNO, DOWNLOAD AND FILESITE FILED COPY (.20)	0.30	94.50
09/21/20	MP	EMAIL TO PRIME CLERK RE: UPDATE CLAIMS MATRIX TO ADD J. DAVIS	0.10	45.00
09/22/20	SK	RESEARCH 11 USC 326(A) AND CONFIRM TRUSTEE FEE CALCULATIONS	0.40	342.00
09/23/20	FP	REVIEW DOCKET FOR HEARINGS SCHEDULED FOR 9/30/2020 IN PREPARATION FOR DRAFTING AGENDA	0.30	94.50
09/23/20	RTJ	REVIEW CORRESPONDENCE RE: BUNZL	0.10	60.00
09/23/20	RTJ	REVIEW CORRESPONDENCE RE: REGIS	0.10	60.00
09/24/20	FP	CALLS WITH CHAMBERS RE: STATUS OF (1) 9019 ORDER (2) BAR DATE ORDER (3) WHETHER DEC. 9 CAN BE USED AS HEARING DATE FOR CONFIRMATION OF PLAN	0.20	63.00
09/24/20	MDS	CORRESP. TO CLIENT M. SCHUBACK RE: BTC MEETING	0.20	210.00
09/24/20	FP	REVIEW DOCKET AND BEGIN DRAFTING AGENDA FOR SEPTEMBER 30, 2020 HEARING	0.40	126.00
09/25/20	FP	DISCUSS AGENDA FOR 9/30 HEARING WITH M. PERCONTINO	0.10	31.50
09/25/20	MP	REVIEW EMAIL FROM D. KANE RE: CLAIMS	0.10	45.00
09/28/20	MP	PREPARE EMAIL TO CHAMBERS RE: ENTRY OF ORDERS IN CONNECTION WITH DOC. NOS. 252, 266, AND 273	0.30	135.00
09/29/20	FP	PREPARE AND SEND DRAFT AGENDA FOR 9/30 HGS TO R. JARECK FOR REVIEW	0.10	31.50
09/29/20	MP	REVIEW AGENDA FOR HEARING ON SEPTEMBER 30	0.20	90.00
09/29/20	FP	SCHEDULE R. JARECK AND M. PERCONTINO FOR TELEPHONIC ATTENDANCE FOR 9/30/2020 HEARINGS THROUGH COURT SOLUTIONS	0.20	63.00
09/29/20	FP	REVISE, REVIEW AND PREPARE FOR FILING AGENDA FOR 9/30/2020 HEARINGS (.20); EFILE, DOWNLOAD AND FILESITE (.20)	0.40	126.00
09/29/20	RTJ	REVIEW / REVISE NOTICE OF AGENDA	0.30	180.00
09/29/20	MP	PREPARE EMAIL TO MILLER ADVERTISING RE: QUOTES ON BAR DATE PUBLICATION	0.10	45.00
09/29/20	MP	PREPARE PUBLICATION NOTICE RE: CLAIMS BAR DATE	0.30	135.00
09/29/20	MP	REVIEW CLAIMS BAR DATE ORDER AND EMAIL PRIME CLERK	0.10	45.00
09/29/20	FP	REVIEW DOCKET TO DETERMINE IF CERTIFS. OF SERVICE WERE FILED RE: DN 346, 363 AND 364	0.20	63.00
09/29/20	MP	REVIEW EMAIL FROM S. KOMROWER RE: CLAIMS BAR DATE AND REVIEW ORDER AS TO SAME	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 33

DATE	INITIALS	Description	HOURS	AMOUNT
09/29/20	MP	PREPARE FINAL NOTICE OF CLAIMS BAR DATE AND EMAIL SAME TO PRIME CLERK	0.30	135.00
09/30/20	MP	REVIEW PUBLICATION NOTICE OF CLAIMS BAR DATE	0.30	135.00
09/30/20	MP	EMAIL TO MILLER ADVERTISING RE: PUBLICATION	0.10	45.00
09/30/20	FP	DOWNLOAD AND FILESITE DN 305 - NOTICE OF LIEN FILED BY OKLAHOMA TREASURY	0.10	31.50
09/30/20	FP	REVIEW DOCKET RE: AFFIDAVITS OF SERVICE FILED FOR DOCKET NOS. 363 AND 364 AND EMAIL PRIME CLERK RE: STATUS OF FILING	0.20	63.00

CLAIMS ADMINISTRATION AND OBJECTIONS **2.90** **2,343.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/20	SK	DRAFT PRIORITY CLAIMS SUMMARY FOR R. SHAPIRO; EMAILS	0.50	427.50
09/21/20	MDS	REVIEW CLAIMS ANALYSIS	0.40	420.00
09/22/20	SK	CONFERENCE CALL WITH CLIENT; DISCUSS CLAIMS AND LIQUIDATION ANALYZES	0.70	598.50
09/22/20	SK	CORRESPONDENCE FROM CLIENT R. SHAPIRO AND REVIEW CLAIMS ANALYSIS AND LIQUIDATION ANALYSIS	0.60	513.00
09/23/20	RTJ	REVIEW CLAIMS ANALYSIS	0.20	120.00
09/24/20	SK	CORRESPONDENCE TO CO-COUNSEL; INTERNAL EMAILS RE: PRIORITY AND NON-PRIORITY TAX CLAIMS	0.20	171.00
09/29/20	FP	DOWNLOAD AND FILESITE SIGNED ORDER DN 380 (BAR DATE) AND REVIEW TO CALENDAR DATES AND DEADLINES	0.20	63.00
09/29/20	AZG	CORRESPONDENCE REGARDING BAR DATE NOTICE	0.10	30.00

CORPORATE GOVERNANCE & BOARD MATTERS **3.75** **3,127.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/20	MDS	BTC CONFERENCE CALL	1.00	1,050.00
09/03/20	RTJ	CONFERENCE CALL WITH BTC	0.70	420.00
09/09/20	RTJ	REVIEW AND REVISE BOARD MINUTES	0.30	180.00
09/29/20	RTJ	ATTEND BTC CONFERENCE CALL	0.80	480.00
09/29/20	MDS	CORRESP. TO ACCOUNTANT R. SHAPIRO RE: BOARD TERMINATION	0.20	210.00
09/29/20	MDS	BTC CALL	0.75	787.50

DISCLOSURE STATEMENT **31.30** **22,120.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/16/20	SK	CONTINUED DRAFTING OF DISCLOSURE STATEMENT	2.30	1,966.50
09/16/20	SK	CONFERENCE WITH CLIENT ROB SHAPIRO, 2 CALLS - DISCLOSURE STATEMENT AND LIQUIDATING TRUST ISSUES	0.40	342.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 34

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/20	SK	DRAFT DISCLOSURE STATEMENT; REVIEW OF DOCKET; INCORPORATE CONTINUED DRAFTING	2.20	1,881.00
09/18/20	SK	DRAFT DISCLOSURE STATEMENT; CONTINUED DRAFTING	6.00	5,130.00
09/19/20	SK	CORRESPONDENCE TO CO-COUNSEL; REQUESTED INPUT ON CERTAIN CASE ISSUES FOR DISCLOSURE STATEMENT	0.20	171.00
09/19/20	SK	CORRESPONDENCE TO ADVERSARY, COMMITTEE COUNSEL, WITH DRAFT DISCLOSURE STATEMENT	0.10	85.50
09/19/20	SK	CORRESPONDENCE TO CLIENT; OVERVIEW OF DRAFT DISCLOSURE STATEMENT	0.20	171.00
09/20/20	SK	CORRESPONDENCE FROM CLIENT, M. SCHUBACK, AND REVIEW COMMENTS/EDITS TO DISCLOSURE STATEMENT	0.70	598.50
09/21/20	RTJ	WORK ON DISCLOSURE STATEMENT	1.50	900.00
09/22/20	SK	REVISE LIQUIDATION ANALYSIS DISCUSSION IN DS TO COMPORT WITH DRG ILLUSTRATION	0.50	427.50
09/22/20	SK	GLOBAL/CUMULATIVE EDITS TO DISCLOSURE STATEMENT AND PLAN BASED ON CALLS, EMAIL AND CONFERENCES WITH DEBTOR REPS, BRQ AND CO-COUNSEL INPUT	3.50	2,992.50
09/23/20	MP	PREPARE EMAIL TO CLIENT RE: MOTION TO APPROVE DISCLOSURE STATEMENT	0.10	45.00
09/23/20	SK	REVIEW MOTION TO APPROVE SOLICITATION PROCEDURES PROPOSED ORDER, PROPOSED MOTION OF APPROVAL OF DISCLOSURE STATEMENT AND VOTING AND OTHER PROVISIONS; DATES - ASSURE CONFIRMANCE TO PLAN AND DISCLOSURE STATEMENT PROPOSAL CLASS 5 BALLOT; EMAILS RE: FOREGOING	1.10	940.50
09/23/20	MP	PREPARE EMAIL TO COUNSEL TO COMMITTEE RE: MOTION TO APPROVE DISCLOSURE STATEMENT	0.10	45.00
09/23/20	SK	CORRESPONDENCE FROM ADVERSARY B. SANDLER - REVIEW COMMITTEE'S INITIAL COMMENTS TO CHAPTER 11 PLAN	1.00	855.00
09/23/20	MP	PREPARE EMAIL TO PRIME CLERK RE: MOTION TO APPROVE DISCLOSURE STATEMENT	0.10	45.00
09/23/20	MP	PREPARE MOTION TO APPROVE DISCLOSURE STATEMENT	0.60	270.00
09/23/20	RTJ	WORK ON DISCLOSURE STATEMENT MOTION	2.30	1,380.00
09/24/20	SK	CONFERENCE WITH CO-COUNSEL; DISCUSS DISCLOSURE STATEMENT DISCLOSURE OF AFFIRMATIVE STATE CLAIM	0.20	171.00
09/24/20	MP	TELEPHONE CONFERENCE WITH PRIME CLERK RE: SOLICITATION PROCEDURES MOTION	0.10	45.00
09/24/20	MP	REVIEW PRIME CLERK'S COMMENTS TO MOTION TO APPROVE SOLICITATION PROCEDURES AND REVISE MOTION TO APPROVE DISCLOSURE STATEMENT AND APPROVE SOLICITATION PROCEDURES	1.00	450.00
09/24/20	MP	REVISE MOTION TO APPROVE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES	1.80	810.00
09/24/20	MP	CONFERENCE WITH R. JARECK RE: UTILITIES ISSUES AND MOTION TO APPROVE DISCLOSURE STATEMENT	0.40	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 35

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/24/20	MP	PREPARE EMAIL TO PRIME CLERK RE: SOLICITATION PROCEDURES AND DISCLOSURE STATEMENT APPROVAL MOTION	0.20	90.00
09/25/20	SK	REVISE DISCLOSURE STATEMENT - SUBSTANTIVE CONSOLIDATION DISCUSSION PR CALL WITH M. SCHUBACK	0.50	427.50
09/25/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER; RESPOND TO EMAIL AND EDIT ISSUES	0.20	171.00
09/29/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: DISCLOSURE STATEMENT AND OTHER HEARING DATES	0.20	171.00
09/29/20	FP	REVIEW TOC AND TOA IN DISCLOSURE STATEMENT AND PLAN FOR ACCURACY	0.30	94.50
09/29/20	FP	ADDRESS ISSUES RE: FINALIZING DISCLOSURE STATEMENT AND PLAN FOR FILING ON 9/30 (.30); COORDINATE PREPARATION OF TOC AND TOA IN PLAN AND DISCLOSURE STATEMENT (.20)	0.50	157.50
09/29/20	FP	REVIEW AND PREPARE FOR FILING EXH. B TO DISCLOSURE STATEMENT	0.10	31.50
09/29/20	SK	REVISE PLAN AND DISCLOSURE STATEMENT; CONFORM FOR COURT ORDERED BAR DATE	0.30	256.50
09/30/20	FP	REVIEW REVISED TOC AND TOA ON DISCLOSURE STATEMENT AND PLAN FOR FILING	0.30	94.50
09/30/20	FP	PREPARE IN FINAL (1) DISCLOSURE STATEMENT, WITH EXHIBITS A AND B, AND (2) PLAN, FOR REVIEW BY ATTORNEYS	0.30	94.50
09/30/20	FP	PREPARE FOR FILING SOLICITATION MOTION (NOTICE OF MOTION, APPLICATION AND PROPOSED ORDER), EFILE, DOWNLOAD AND FILESITE FILED COPY	0.50	157.50
09/30/20	FP	EFILE DISCLOSURE STATEMENT, WITH EXHIBITS (.20); EFILE PLAN (.10); DOWNLOAD FILED COPIES OF BOTH, AND FILESITE (.20)	0.50	157.50
09/30/20	FP	PREPARE AND COORDINATE SERVICE OF FILED SOLICITATION MOTION WITH PRIME CLERK (.20); CALENDAR HEARING AND OBJECTION DEADLINES (.10)	0.30	94.50
09/30/20	FP	EMAILS RE: PAYMENT OF ADVERTISING INVOICE TO MILLER ADVERTISING	0.10	31.50
09/30/20	FP	CALLS AND EMAILS WITH S. KOMROWER RE: REVISED EXH. B TO DISCLOSURE STATEMENT	0.20	63.00
09/30/20	FP	REVIEW REVISED EXH. B. TO DISCLOSURE STATEMENT AND PREPARE FOR FILING	0.10	31.50
09/30/20	FP	PREPARE FOR FILING FINAL VERSIONS OF DISCLOSURE STATEMENT AND PLAN, WITH EXHIBITS A AND B, AND PLAN	0.30	94.50

EMPLOYEE BENEFITS/PENSIONS **1.00** **600.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/14/20	RTJ	DRAFT CORRESPONDENCE TO PBGC	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 36

DATE	INITIALS	Description	HOURS	AMOUNT
09/21/20	RTJ	CONFERENCE WITH CLIENT RE: EMPLOYEE ISSUES	0.50	300.00
09/24/20	RTJ	REVIEW EMPLOYMENT RELATED MATTERS	0.20	120.00
FEE APPLICATION PREPARATION			10.40	4,171.50
DATE	INITIALS	Description	HOURS	AMOUNT
09/08/20	MP	REVIEW TIME ENTRIES RE: COLE SCHOTZ AUGUST MONTHLY FEE STATEMENT	4.30	1,935.00
09/10/20	FP	REVIEW UPDATE INFORMATION AND WORK ON CS MONTHLY FEE STATEMENT	0.30	94.50
09/10/20	FP	REVIEW UPDATED SUMMARY AND WORK ON PREPARATION FOR DRAFTING CS MONTHLY FEE STATEMENT	0.20	63.00
09/11/20	FP	REVIEW M. PERCONTINO COMMENTS TO INVOICE (.10); AND WORK ON REVISIONS (.40)	0.50	157.50
09/11/20	MP	REVIEW TIME ENTRIES IN PREPARATION OF AUGUST MONTHLY FEE STATEMENT	0.40	180.00
09/11/20	MP	REVIEW MONTHLY FEE STATEMENT OF B. RILEY	0.20	90.00
09/14/20	FP	WORK ON MONTHLY FEE STATEMENT, UPDATING INFORMATION AND NUMBERS, AND ADDRESS ISSUES/QUESTIONS WITH ATTORNEYS	0.50	157.50
09/15/20	FP	DISCUSS ADDITIONAL CHARGES LISTED ON INVOICE TOTALLING \$12K (.10); RESEARCH CHARGE AND ADVISE RELATED TO LIEN/LITIGATION WORK (.10)	0.20	63.00
09/15/20	FP	REVIEW AND CIRCULATE FINAL MONTHLY FEE STATEMENT WITH INVOICE FOR REVIEW BEFORE FILING	0.20	63.00
09/15/20	MP	PREPARE AUGUST MONTHLY FEE STATEMENT	0.70	315.00
09/15/20	FP	DISCUSS MONTHLY FEE STATEMENT WITH M. PERCONTINO	0.10	31.50
09/15/20	RTJ	REVIEW / REVISE MONTHLY FEE STATEMENT	0.30	180.00
09/15/20	FP	CIRCULATE UPDATED DRAFT SUMMARY AND DISCUSS	0.20	63.00
09/15/20	FP	RESEARCH CHARGE ON INVOICE FOR \$1,609.30 AND FORWARD BACKUP INFORMATION TO R. JARECK AND M. PERCONTINO	0.20	63.00
09/16/20	FP	PREPARE AND EFILE B. RILEY AUGUST MONTHLY FEE STATEMENT (.20); DOWNLOAD, FILESITE, PREPARE AND COORDINATE SERVICE WITH PRIME CLERK (.20)	0.40	126.00
09/16/20	MP	EMAIL TO G. ROSENBAUM RE: AUGUST FEE STATEMENT	0.10	45.00
09/16/20	FP	EMAILS WITH ATTORNEYS RE: CS MONTHLY FEE STATEMENT	0.10	31.50
09/16/20	MP	PREPARE AUGUST MONTHLY FEE STATEMENT	0.30	135.00
09/16/20	FP	FINALIZE CS AUGUST MONTHLY FEE STATEMENT AND INVOICE, INCLUDING REDACTIONS (.20); PREPARE AND EFILE MONTHLY FEE STATEMENT (.20); DOWNLOAD FILED MONTHLY FEE STATEMENT, FILESITE AND PREPARE FOR SERVICE (.20); COORDINATE SERVICE WITH PRIME CLERK (.20)	0.80	252.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 37

DATE	INITIALS	Description	HOURS	AMOUNT
09/24/20	FP	DRAFT CNO RE: COLE SCHOTZ AUGUST MONTHLY FEE STATEMENT	0.20	63.00
09/24/20	FP	DRAFT CNO RE: B. RILEY AUGUST MONTHLY FEE STATEMENT	0.20	63.00
FEE EMPLOYMENT			22.90	9,517.50
DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. BUCK RE: OCP EMPLOYMENT	0.10	45.00
09/01/20	MP	REVIEW AFFIDAVIT AND QUESTIONNAIRE FILED FOR VORYS AS ORDINARY COURSE PROFESSIONAL AND PREPARE EMAIL TO D. COOK OF VORYS AS TO SAME	0.20	90.00
09/01/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: OCP LIST	0.10	45.00
09/01/20	FP	PREPARE AND EFILE AFFIDAVIT AND DISCLOSURE STATEMENT OF KRISTINE SIMS (OCP), DOWNLOAD AND FILESITE	0.20	63.00
09/01/20	RTJ	CONFERENCE WITH COUNSEL RE: RETENTION	0.30	180.00
09/01/20	FP	PREPARE AND EFILE AFFIDAVIT AND DISCLOSURE STATEMENT OF WILLIAM LAVIS (OCP), DOWNLOAD AND FILESITE	0.20	63.00
09/01/20	MP	EMAIL TO G. BUCK RE: ORDINARY COURSE PROFESSIONAL INQUIRY	0.10	45.00
09/01/20	MP	REVIEW EMAIL FROM B. LAVIS ATTACHING OCP AFFIDAVIT AND QUESTIONNAIRE	0.20	90.00
09/01/20	MP	REVIEW EMAIL AND ATTACHED QUESTIONNAIRE AND AFFIDAVIT FROM CONSTANGY, BROOKS, SMITH AND PROPHETE, LLP	0.20	90.00
09/01/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.50	150.00
09/02/20	AZG	REVISED RETENTION APPLICATION	0.80	240.00
09/02/20	RTJ	REVIEW CORRESPONDENCE RE: OCP	0.20	120.00
09/02/20	MP	REVIEW EMAIL FROM J. FLETCHER RE: OCP AFFIDAVIT	0.10	45.00
09/02/20	MP	PREPARE EMAIL TO P. LABOV RE: SUPPLEMENTAL OCP NOTICE	0.10	45.00
09/02/20	RTJ	REVIEW RESSLER RETENTION	0.50	300.00
09/02/20	FP	PREPARE AND EFILE OCP AFFIDAVIT AND DECLARATION OF MICHAEL BEST & FRIEDRICH, DOWNLOAD FILED COPIES AND FILESITE	0.30	94.50
09/02/20	MP	REVIEW EMAIL ATTACHING QUESTIONNAIRE AND AFFIDAVIT FROM MICHAEL BEST & FRIEDRICH LLP	0.20	90.00
09/02/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. HOLLAND RE: OCP AFFIDAVIT	0.10	45.00
09/02/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.20	60.00
09/02/20	FP	PREPARE AND EFILE OCP DECLARATION AND QUESTIONNAIRE OF MARK LUBELSKY, DOWNLOAD AND FILESITE	0.20	63.00
09/03/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.10	30.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 38

DATE	INITIALS	Description	HOURS	AMOUNT
09/03/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: OCP RETENTIONS	0.10	45.00
09/03/20	FP	PREPARE AND FILE OCP AFFIDAVIT AND DISCLOSURE STATEMENT FOR KPMG, DOWNLOAD AND FILESITE	0.30	94.50
09/03/20	FP	REVIEW OCP ORDER RE: SERVICE QUESTIONS	0.10	31.50
09/04/20	FP	PREPARE OCP DECLARATION AND QUESTIONNAIRE FOR FLETCHER/JONES, EFILE, DOWNLOAD AND FILESITE	0.20	63.00
09/08/20	MP	UPDATE OCP TRACKER	0.10	45.00
09/08/20	MP	EMAIL EXCHANGE WITH M. SCHUBACK RE: MWE OCP RETENTION	0.10	45.00
09/08/20	MP	REVIEW AND RESPOND TO EMAIL FROM B. MAHER RE: OCP QUESTIONNAIRE	0.10	45.00
09/08/20	SSS	DISCUSSION WITH COUNSEL RE MCDERMOTT WILL EMERY RETENTION AFFIDAVIT AND QUESTIONNAIRE (.20); ECF FILING UPLOADED CONFORMED PDF RE MCDERMOTT WILL EMERY RETENTION AFFIDAVIT AND QUESTIONNAIRE (.30);	0.50	157.50
09/08/20	MP	PREPARE EMAIL TO D. KANE RE: OCPS	0.10	45.00
09/08/20	MP	TELEPHONE CONFERENCE WITH D. KANE RE: OCPS	0.10	45.00
09/08/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: ORDINARY COURSE PROFESSIONALS	0.20	120.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: UCC RETENTION	0.20	120.00
09/14/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.10	30.00
09/15/20	MP	PREPARE APPLICATION TO RETAIN PRIME CLERK AS ADMINISTRATIVE ADVISOR	1.50	675.00
09/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM G. ROSENBAUM RE: MONTHLY FEE STATEMENT	0.10	45.00
09/15/20	MP	EMAIL EXCHANGE WITH PRIME CLERK RE: APPLICATION TO RETAIN PRIME CLERK AS ADMINISTRATIVE ADVISOR	0.20	90.00
09/16/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.10	30.00
09/16/20	MP	PREPARE APPLICATION RETAIN KATZ & ASSOCIATES AS REAL ESTATE BROKER	1.00	450.00
09/16/20	RTJ	REVIEW RESSLER RETENTION APPLICATION	0.50	300.00
09/16/20	MP	REVIEW COMMENTS AND REVISIONS TO PRIME CLERK RETENTION APPLICATION AND EMAIL SAME TO R. SHAPIRO	0.30	135.00
09/16/20	AZG	REVISED RETENTION APPLICATION	0.60	180.00
09/16/20	MP	REVIEW COMMISSION AGREEMENT RE: KATZ RETENTION	0.20	90.00
09/17/20	MP	PREPARE EMAIL TO PRIME CLERK RE: UPDATE ON FILING OF RETENTION APPLICATION AS ADMINISTRATIVE ADVISOR	0.10	45.00
09/17/20	MP	REVIEW APPLICATION TO RETAIN RESSLER AS SPECIAL COUNSEL	0.30	135.00
09/17/20	FP	EFILE APPLICATION TO RETAIN PRIME CLERK AS ADMIN. ADVISORS (.20); DOWNLOAD AND FILESITE FILED COPIES AND EMAIL TO PRIME CLERK FOR SERVICE (.20)	0.40	126.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 39

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/20	FP	PREPARE FOR FILING APPLICATION TO RETAIN PRIME CLERK AS ADMIN. ADVISORS, WITH EXHIBITS (ENGAGEMENT AGREEMENT, B. STEELE DECLARATION AND PROPOSED ORDER) (.30); REVIEW AND COMBINE SIGNATURE PAGES IN PREPARATION FOR FILING (.20)	0.50	157.50
09/17/20	MP	PREPARE EMAIL TO F. PISANO RE: FILING OF PRIME CLERK ADMINISTRATIVE ADVISOR RETENTION APPLICATION	0.10	45.00
09/17/20	AZG	REVISED RETENTION APPLICATION	0.20	60.00
09/17/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.10	30.00
09/17/20	AZG	CALL REGARDING RETENTION APPLICATION FILING	0.20	60.00
09/18/20	AZG	CORRESPONDENCE REGARDING RESSLER & RESSLER RETENTION APPLICATION	0.30	90.00
09/18/20	MP	REVIEW AND RESPOND TO EMAIL FROM F. PISANO RE: RESSLER RETENTION APPLICATION	0.10	45.00
09/18/20	FP	PREPARE FOR FILING RESSLER & RESSLER RETENTION APPLICATION WITH EXHIBITS (PROPOSED ORDER, RETENTION AGREEMENT, WERTHER DECLARATION), EFILE, DOWNLOAD FILED COPIES AND FILESITE	0.50	157.50
09/18/20	RTJ	WORK ON KATZ BROKER RETENTION	0.60	360.00
09/18/20	FP	PREPARE AND EMAIL FILED RESSLER & RESSLER APPLICATION WITH ATTACHMENTS TO PRIME CLERK FOR SERVICE	0.20	63.00
09/18/20	FP	REVIEW RESSLER & RESSLER RETENTION PLEADINGS AND DISCUSS FILING WITH M. PERCONTINO	0.20	63.00
09/21/20	RTJ	REVIEW COMMENTS TO RESSLER APPLICATION	0.30	180.00
09/21/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.20	60.00
09/21/20	MP	PREPARE KATZ RETENTION APPLICATION	0.40	180.00
09/21/20	MP	TELEPHONE CONFERENCE WITH KATZ RE: RETENTION APPLICATION	0.10	45.00
09/21/20	MP	REVIEW EMAIL FROM D. KANE RE: RESSLER APPLICATION; EMAIL TO R. JARECK AS TO SAME; RESEARCH DEFENDANT CONTACT INFORMATION AND EMAIL PRIME CLERK	0.40	180.00
09/21/20	MP	PREPARE CORRESPONDENCE TO B. KATZ RE: RETENTION APPLICATION	0.20	90.00
09/21/20	MP	REVISE COMMISSION AGREEMENT RE: KATZ RETENTION	0.20	90.00
09/22/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.30	90.00
09/22/20	RTJ	WORK ON RESSLER APPLICATION	0.20	120.00
09/22/20	MP	REVIEW EMAIL FROM RESSLER	0.10	45.00
09/22/20	MP	PREPARE APPLICATION TO RETAIN PAGE FURA AS SPECIAL LITIGATION COUNSEL	1.50	675.00
09/23/20	MP	PREPARE EMAIL TO J. PAGE RE: APPLICATION TO RETAIN PAGE FURA	0.10	45.00
09/23/20	MP	PREPARE APPLICATION TO RETAIN PAGE FURA	0.30	135.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 40

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/20	MP	PREPARE EMAIL TO CLIENT RE: APPLICATION TO RETAIN PAGE FURA	0.10	45.00
09/23/20	RTJ	REVIEW / REVISE PAGE RETENTION	0.40	240.00
09/24/20	FP	EFILE RETENTION PLEADINGS OF PAGE FURA, DOWNLOAD, FILESITE, PREPARE AND COORDINATE SERVICE WITH PRIME CLERK	0.40	126.00
09/24/20	FP	PREPAR FOR FILING DANIEL KATZ & ASSOCIATES RETENTION PLEADINGS (APPLICATION, CERTIF. OF KATZ, EXH A, PROPOSED ORDER)	0.30	94.50
09/24/20	FP	PREPARE FOR FILING PAGE FURA RETENTION PLEADINGS (APPLICATION, CERTIF. OF JEREMY PAGE, EXH A, AND PROPOSED ORDER)	0.30	94.50
09/24/20	FP	EFILE RETENTION PLEADINGS OF DANIEL KATZ & ASSOCIATES, DOWNLOAD, FILESITE, PREPARE AND COORDINATE SERVICE WITH PRIME CLERK	0.40	126.00
09/24/20	MP	PREPARE EMAIL TO J. PAGE RE: FILED RETENTION APPLICATION	0.10	45.00
09/24/20	MP	PREPARE EMAIL TO F. PISANO RE: PAGE FURA RETENTION APPLICATION	0.10	45.00
09/24/20	MP	REVIEW EMAIL FROM J. PAGE RE: RETENTION APPLICATION	0.10	45.00
09/24/20	MP	PREPARE EMAIL TO B. KATZ RE: FILED RETENTION APPLICATION	0.10	45.00
09/25/20	FP	REVIEW EMAIL FROM CHAMBERS REQUESTING UPDATE ON FILING OF AFFIDAVITS OF SERVICE RE: RETENTION PLEADINGS DN 346-363 AND 364 (.10); REVIEW EMAIL FROM M. PERCONTINO TO PRIME CLERK FOR STATUS (.10)	0.20	63.00
09/25/20	MP	PREPARE EMAIL TO PRIME CLERK RE: SERVICE OF RETENTION APPLICATIONS	0.10	45.00
09/25/20	MP	REVIEW EMAIL FROM CHAMBERS RE: RETENTION APPLICATIONS	0.10	45.00
09/29/20	FP	DOWNLOAD AND FILESITE DN 382 - SIGNED ORDER TO EMPLOY RESSLER & RESSLER	0.10	31.50
09/30/20	MP	REVIEW AND RESPOND TO EMAIL FROM D. LIPPERT RE: RETENTION OF GT AS ORDINARY COURSE PROFESSIONAL	0.10	45.00
09/30/20	MP	REVIEW OCP LIST AND EMAIL CLIENT RE: QUARTERLY SUMMARY STATEMENT	0.30	135.00

FINANCING **3.30** **2,475.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	SK	CORRESPONDENCE FROM CO-COUNSEL RE: DIP ORDER ISSUES RE: ADMIN FEES	0.10	85.50
09/01/20	SK	REVIEW FINAL DIP ORDER; ANALYZE DIP LENDER PAYMENT TERMS	0.20	171.00
09/01/20	SK	CORRESPONDENCE TO CO-COUNSEL; OVERVIEW OF CERTAIN DIP PROVISIONS	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 41

DATE	INITIALS	Description	HOURS	AMOUNT
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.20	120.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: AMERICAN EXPRESS	0.20	120.00
09/08/20	RTJ	REVIEW CORRESPONDENCE RE: AMERICAN EXPRESS	0.20	120.00
09/08/20	RTJ	REVIEW CASH COLLATERAL ORDER	0.40	240.00
09/09/20	RTJ	CORRESPONDENCE WITH S. KOMROWER RE: CASH COLLATERAL	0.20	120.00
09/09/20	SK	CORRESPONDENCE FROM CO-COUNSEL RE: CASH COLLATERAL USE QUESTION; REVIEW ORDER AND RESPONSE	0.30	256.50
09/09/20	SK	CORRESPONDENCE FROM CLIENT RE: CONFIRMATION OF PAYMENT OF REVOLVER RESERVE BALANCE AND REVIEW NOTES//TIMING FOR ESCROW RELEASE	0.20	171.00
09/10/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER RE: RECONCILIATION; RESPOND TO EMAIL	0.20	171.00
09/15/20	MP	REVIEW ORDER ENTERED APPROVING POSTPETITION FINANCING WITH AMEX	0.10	45.00
09/16/20	SK	TELEPHONE FROM CLIENT M. SCHUBACK; DISCUSS LP DEFAULTS, REMEDIES	0.20	171.00
09/16/20	SK	CORRESPONDENCE TO CLIENT WITH P. ALEXANDER LATER AND RECOMMENDATION ON FEES PAYMENT	0.20	171.00
09/16/20	SK	CORRESPONDENCE TO P. ALEXANDER AND REVIEW 7/20/2020 FORBEARANCE	0.30	256.50
09/29/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER; FOLLOW UP EMAIL TO AUTHORIZE DIP MOTION FILING	0.10	85.50

LITIGATION **1.40** **994.50**

DATE	INITIALS	Description	HOURS	AMOUNT
09/22/20	MP	REVIEW EMAIL WITH ATTACHED COMPLAINT FROM M. SCHUBACK	0.50	225.00
09/25/20	SK	CORRESPONDENCE TO C. SIMON - COMMITTEE'S POSITION ON INDEMNIFICATION RESERVE	0.20	171.00
09/25/20	SK	CORRESPONDENCE TO CLIENT RE: REFUND OF A PORTION OF WFB COLLATERAL RESERVES	0.30	256.50
09/30/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER RE: MOTION - RESPONSE WITH FINAL REVIEW AND AUTHORIZATION TO FILE	0.40	342.00

PLAN OF REORGANIZATION **62.50** **48,009.00**

DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MDS	REVISE PLAN OF REORGANIZATION	1.30	1,365.00
09/09/20	MP	PREPARE BALLOT SOLICITATION MOTION	0.30	135.00
09/09/20	SK	CONTINUED DRAFTING OF JOINT CHAPTER 11 PLAN	2.50	2,137.50
09/10/20	RTJ	TELEPHONE FROM S. KOMROWER RE: PLAN	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 42

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/10/20	SK	CORRESPONDENCE TO CO-COUNSEL; DISCUSS PLAN AND STRUCTURE ISSUES; 2 CALLS	0.30	256.50
09/10/20	SK	CORRESPONDENCE TO CO-COUNSEL; TALKING POINTS FOR DRAFT OF PLAN; OVERVIEW OF IMPAIRMENT STRATEGY; OTHER ISSUES	0.50	427.50
09/10/20	SK	DRAFTING AND LIST OF ISSUES FOR PLAN CONSIDERATION	4.20	3,591.00
09/11/20	SK	REVISE JOINT CHAPTER 11 PLAN - INCORPORATE INTERNAL COMMENTS AND REVISE WFT TREATMENT TO ANTICIPATED	1.60	1,368.00
09/11/20	SK	CORRESPONDENCE FROM CO-COUNSEL RE: PLAN ISSUES AND EDITS; REVIEW AND INCORPORATE	0.20	171.00
09/11/20	MDS	REVIEW REVISED PLAN COMMENTS	0.50	525.00
09/11/20	SK	CORRESPONDENCE FROM CO-COUNSEL; COLLABORATION ON WFB CLASSIFICATION AND TREATMENT	0.20	171.00
09/11/20	RTJ	WORK ON PLAN OF LIQUIDATION	2.20	1,320.00
09/11/20	MP	PREPARE MOTION TO APPROVE SOLICITATION PROCEDURES	3.00	1,350.00
09/14/20	RTJ	TELEPHONE FROM S. KOMROWER RE: PLAN	0.20	120.00
09/14/20	SK	CONFERENCE WITH CO-COUNSEL; PLAN ISSUES AND FILING TIMING	0.20	171.00
09/14/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON, WELLS COUNSEL, WITH PLAN HIGHLIGHTS	0.20	171.00
09/14/20	SK	ADDRESS TIMING AND FILING ISSUES RE: PLAN AND PLAN SUPPLEMENT	0.30	256.50
09/14/20	SK	DRAFT PLAN OVERVIEW; DETAILED EXPLANATION FOR CLIENTS	0.80	684.00
09/14/20	SK	REVISE PLAN; ADDITIONAL EDITS BEFORE TRANSMITTAL TO CLIENT, COMMITTEE AND WELLS	1.70	1,453.50
09/14/20	RTJ	REVIEW CORRESPONDENCE RE: PLAN	0.20	120.00
09/14/20	SK	CORRESPONDENCE TO COMMITTEE COUNSEL WITH PLAN HIGHLIGHTS	0.20	171.00
09/14/20	RTJ	REVIEW AND REVISE LIQUIDATING PLAN	1.10	660.00
09/14/20	MDS	WORK ON CHAPTER 11 DISCLOSURE STATEMENT/PLAN OF REORGANIZATION	1.60	1,680.00
09/15/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER WITH EDITED LP STIPULATION AND OVERVIEW	0.30	256.50
09/15/20	SK	DRAFT DISCLOSURE STATEMENT FOR JOINT PLAN OF LIQUIDATION - INITIAL DRAFTING	2.80	2,394.00
09/15/20	SK	CORRESPONDENCE TO CLIENT WITH LP DOCUMENT - OVERVIEW	0.20	171.00
09/16/20	MP	PREPARE SOLICITATION PROCEDURES MOTION	0.70	315.00
09/16/20	SK	CORRESPONDENCE TO CO-COUNSEL; INTERNAL EMAILS RE: PLAN ISSUES	0.30	256.50
09/16/20	RTJ	TELEPHONE FROM S. KOMROWER RE: PLAN	0.20	120.00
09/16/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KOMROWER/R. JARECK RE: CONFIRMATION TIME LINE	0.20	210.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 43

DATE	INITIALS	Description	HOURS	AMOUNT
09/17/20	SK	REVISE CHAPTER 11 JOINT PLAN; INCORPORATE INITIAL CLIENT EDITS TO PLAN	0.80	684.00
09/17/20	SK	REVIEW REDRAFT OF LP STIPULATION (LATEST)	0.50	427.50
09/17/20	SK	TELEPHONE FROM ADVERSARY P. ALEXANDER; DISCUSS LP OPEN ISSUES	0.30	256.50
09/17/20	MP	PREPARE SOLICITATION PROCEDURES MOTION	0.80	360.00
09/18/20	RTJ	CONFERENCE WITH M. PERCONTINO RE: PLAN AND DISCLOSURE STATEMENT	0.20	120.00
09/18/20	MP	PREPARE SOLICITATION PROCEDURES MOTION AND RELATED EXHIBITS	2.00	900.00
09/18/20	SK	CORRESPONDENCE TO ADVERSARY; EMAILS TO COMMITTEE AND WFB'S COUNSEL; REQUEST INPUT ON PLAN	0.20	171.00
09/18/20	MP	CONFERENCE WITH R. JARECK RE: SOLICITATION PROCEDURES MOTION	0.10	45.00
09/19/20	SK	CORRESPONDENCE TO ADVERSARY CHAD SIMON, WFB - PLAN STATUS	0.10	85.50
09/19/20	SK	CORRESPONDENCE TO ADVERSARY LABOV, COMMITTEE - PLAN STATUS	0.10	85.50
09/21/20	SK	CONFERENCE CALL WITH CLIENT, MARC, ROB AND COLE SCHOTZ TEAM; DISCUSS TSA VIS-A-VIS PLAN AND DISCLOSURE STATEMENT ISSUES; FOLLOW UP NOTES FOR DRAFTING	0.50	427.50
09/21/20	SK	DRAFT NOTES OF NUMEROUS CALLS AND EMAILS TO CAPTURE ALL REQUIRED EDITS TO PLAN AND DISCLOSURE STATEMENT	0.80	684.00
09/21/20	SK	CORRESPONDENCE TO CO-COUNSEL; INTERNAL EMAILS RE: CLIENT CALL AGENDA, PLAN ISSUES	0.20	171.00
09/21/20	MDS	CONFERENCE CALL ON PLAN ISSUES	0.50	525.00
09/22/20	SK	REVIEW UPDATE, LIQUIDATION ANALYSIS PER COMMENTS; DISCUSSION	0.40	342.00
09/22/20	RTJ	TELEPHONE FROM P. LABOV RE: PLAN	0.20	120.00
09/22/20	SK	REVIEW EMAILS WITH LABOV RE: KEIP MILESTONES, PLAN AND DISCLOSURE STATEMENT	0.20	171.00
09/22/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KOMROWER RE: DISCLOSURE STATEMENT/PLAN OF REORGANIZATION COMMENTS	0.20	210.00
09/22/20	MP	PREPARE SOLICITATION PROCEDURES MOTION	0.30	135.00
09/22/20	MDS	REVISE DISCLOSURE STATEMENT/PLAN OF REORGANIZATION	1.20	1,260.00
09/23/20	SK	CONFERENCE CALL WITH CO-COUNSEL; DISCUSS COMMITTEE'S EDITS TO PLAN	0.50	427.50
09/23/20	SK	REVISE PLAN; ADDITIONAL CHANGES BASED ON INTERNAL DISCUSSIONS, BUSINESS AND TIMING POINTS; RESPONSE TO COMMITTEE COMMENTS	2.30	1,966.50
09/23/20	SK	CONFERENCE CALL WITH ACCOUNTANT BRG TEAM; ADDITIONAL EDITS TO LIQUIDATION SCENARIOS	0.30	256.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 44

DATE	INITIALS	Description	HOURS	AMOUNT
09/23/20	SK	EMAILS (INTERNAL) TO ADDRESS SOLICITATION MOTION DATES TO COMPORT WITH PLAN EDITS, FOLLOW UP	0.70	598.50
09/23/20	SK	CORRESPONDENCE TO CLIENT WITH COMMITTEE'S PLAN COMMENTS; OVERVIEW AND SUGGESTED EDITS	0.50	427.50
09/23/20	RTJ	CALL WITH S. KOMROWER RE: PLAN	0.50	300.00
09/23/20	RTJ	REVIEW S. KOMROWER COMMENTS RE: PLAN	0.20	120.00
09/23/20	SK	DRAFT NOTES ON LIQUIDATION ANALYSIS TO PREP FOR BRG CALL	0.50	427.50
09/23/20	MP	REVIEW CREDITOR COMMITTEE'S COMMENTS TO PLAN & DISCLOSURE STATEMENT	0.30	135.00
09/23/20	MP	REVIEW CHAPTER 11 PLAN AND DISCLOSURE STATEMENT	0.90	405.00
09/23/20	RTJ	REVIEW UCC COMMENTS TO PLAN; PREPARE MEMO RE: SAME	1.40	840.00
09/23/20	RTJ	REVIEW LIQUIDATION ANALYSIS	0.30	180.00
09/23/20	MDS	REVIEW UCC COMMENTS TO DISCLOSURE STATEMENT/PLAN OF REORGANIZATION	0.60	630.00
09/23/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL S. KOMROWER RE: RESPONSE TO UCC COMMENTS	0.50	525.00
09/24/20	SK	REVIEW UPDATED SOLICITATION DATES/PROCEDURES; VOTING DEADLINE	0.30	256.50
09/24/20	SK	CORRESPONDENCE TO CO-COUNSEL; INTERNAL EMAILS RE: PROCESS	0.30	256.50
09/24/20	SK	REVISE PLAN AND DISCLOSURE STATEMENT PER COMMITTEE'S EDITS; CLIENT POINTS	2.00	1,710.00
09/24/20	RTJ	WORK ON PLAN RELATED ISSUES	0.40	240.00
09/24/20	SK	REVIEW LATEST DRAFT OF LIQUIDATION ANALYSIS; NOTES OF SAME	0.60	513.00
09/24/20	SK	CORRESPONDENCE TO CLIENT WITH PLAN REDRAFT AND ADDITIONAL INFORMATION REQUESTS	0.50	427.50
09/24/20	SK	REVISE SOLICITATION TIME LINE; OPTIONS FOR VOTING DEADLINES	0.40	342.00
09/24/20	SK	REVIEW L.A. DEPARTMENT OF REVENUE - 2 LETTERS WITH PROPOSED PLAN LANGUAGE	0.30	256.50
09/24/20	RTJ	WORK ON PLAN / SOLICITATION PROCEDURES	0.60	360.00
09/24/20	RTJ	TELEPHONE FROM S. KOMROWER RE: PLAN	0.20	120.00
09/24/20	MP	PREPARE EMAIL TO CLIENT RE: REVISED TIMELINE FOR PLAN CONFIRMATION PROCESS	0.10	45.00
09/24/20	SK	CORRESPONDENCE TO CLIENT B. SANDLER WITH REDRAFT OF PLAN AND OVERVIEW COMMENTS	0.30	256.50
09/24/20	SK	CORRESPONDENCE TO CLIENT BRG, ROB - QUESTION RE: A/R RECOVERY ANALYSIS; AVOIDANCE CLAIMS	0.30	256.50
09/24/20	MP	PREPARE EMAIL TO COMMITTEE COUNSEL RE: REVISED TIMELINE FOR PLAN CONFIRMATION PROCESS	0.10	45.00
09/25/20	RTJ	CALL WITH M. SCHUBACK RE: RTW	0.50	300.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 45

DATE	INITIALS	Description	HOURS	AMOUNT
09/25/20	SK	CONFERENCE WITH CLIENT M. SCHUBACK; DISCUSS PLAN ISSUES, LETTER OF CREDIT, COLLATERAL REFUND MECHANICS	0.50	427.50
09/25/20	RTJ	CALL WITH UCC COUNSEL RE: PLAN	0.50	300.00
09/25/20	RTJ	CALL WITH S. KOMROWER RE: PLAN	0.20	120.00
09/29/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: BAR DATE FOR 503(B)(9) CLAIMS; CONFORM	0.20	171.00
09/29/20	SK	CORRESPONDENCE FROM ADVERSARY PACHULSKI, AUTHORIZATION TO FILE PLAN AND DISCLOSURE STATEMENT	0.10	85.50
09/29/20	MP	REVIEW PLAN AND DISCLOSURE STATEMENT	1.00	450.00
09/29/20	SK	REVIEW FINAL VERSIONS OF PLAN AND DISCLOSURE STATEMENT FOR FILING; TOC	1.20	1,026.00
09/29/20	SK	CORRESPONDENCE TO ADVERSARY B. SANDLER, COMMITTEE COUNSEL, RE: SIGN OFF ON PLAN	0.20	171.00
09/29/20	SK	CORRESPONDENCE TO CO-COUNSEL, FILING AD FINAL EDIT INSTRUCTIONS FOR PLAN AND DISCLOSURE STATEMENT	0.30	256.50
09/29/20	SK	CORRESPONDENCE TO INTERNAL CO-COUNSEL RE: PLAN AND DISCLOSURE STATEMENT, DATES, FINAL EDITS (SEVERAL EMAILS EXCHANGED)	0.30	256.50
09/30/20	MP	REVIEW PLAN AND DISCLOSURE STATEMENT	0.50	225.00
09/30/20	MP	PREPARE SOLICITATION PROCEDURES MOTION	0.50	225.00
09/30/20	MP	PREPARE SOLICITATION PROCEDURES MOTION	0.40	180.00
09/30/20	SK	REVIEW LIQUIDATION ANALYSIS UPDATE; ADVISE OF NEEDED CORRECTIONS	0.30	256.50
09/30/20	MDS	REVIEW DISCLOSURE STATEMENT/PLAN OF REORGANIZATION - FINAL APPROVAL	0.70	735.00
09/30/20	SK	PREPARE FOR FILING OF FINAL FORM OF PLAN, DISCLOSURE STATEMENT AND EXHIBITS; FINAL REVIEW	1.00	855.00
09/30/20	SK	TELEPHONE FROM ACCOUNTANTS BRG; DISCUSS REVISED LIQUIDATION ANALYSIS - 2 CALLS	0.30	256.50
RELIEF FROM STAY			10.70	6,222.00
DATE	INITIALS	Description	HOURS	AMOUNT
09/01/20	MP	REVIEW ENTERED CONSENT ORDER AND EMAIL ATTORNEY FIGGERS AS TO SAME RE: BAILEY STIPULATION AND CONSENT ORDER	0.10	45.00
09/09/20	MP	REVIEW COLLECTION NOTICE AND PREPARE STAY LETTER	0.50	225.00
09/11/20	MP	REVIEW CORRESPONDENCE RE: POTENTIAL CLAIM AND PREPARE STAY LETTER IN RESPONSE	0.40	180.00
09/11/20	MP	REVIEW COMPLAINT FILED BY CA 5-15 WEST 125TH STREET LLC AND PREPARE STAY LETTER	0.40	180.00
09/15/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER; COMMENTS ON SALE RECONCILIATION	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 46

DATE	INITIALS	Description	HOURS	AMOUNT
09/15/20	SK	REVISE LEASE PLAN STIPULATION TO INCORPORATE CLAIM RECONCILIATION AND AGREEMENT PER RECAPS	1.20	1,026.00
09/15/20	SK	REVISE LEASE PLAN STAY RELIEF AND RECONCILIATION STIPULATION	0.20	171.00
09/15/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO WITH RECONCILIATION; SUGGEST STIPULATION EDITS	0.20	171.00
09/16/20	SK	CORRESPONDENCE FROM CLIENT M. SCHUBECK; POINTS ON LEASE PLAN AGREEMENT	0.20	171.00
09/16/20	SK	CORRESPONDENCE FROM CLIENT J. GARGANO; CONFIRM CAR TURNOVER DEADLINE	0.20	171.00
09/16/20	SK	CORRESPONDENCE FROM ADVERSARY P. ALEXANDER RE: END DATE FOR VEHICLE USE; RESPONSE	0.20	171.00
09/21/20	RTJ	REVIEW CORRESPONDENCE RE: STAY RELIEF	0.20	120.00
09/21/20	MP	TELEPHONE CONFERENCE WITH COUNSEL DARRINGTON RE: MOTION FOR RELIEF FROM STAY	0.10	45.00
09/21/20	MP	EMAIL TO R. SHAPIRO AND M. SCHUBACK RE: MARGOSSIAN CONSENT ORDER	0.10	45.00
09/21/20	MP	PREPARE STAY LETTER TO POLAND SPRING	0.30	135.00
09/21/20	MP	REVIEW GRAINGER DEMAND LETTER AND PREPARE STAY VIOLATION LETTER	0.40	180.00
09/21/20	MP	REVIEW EMAIL ATTACHING DEMAND FOR PAYMENT FROM POLAND SPRING	0.20	90.00
09/21/20	MP	REVIEW MOTION FOR RELIEF FROM STAY AND PREPARE STIPULATION RESOLVING MOTION	1.00	450.00
09/21/20	MP	PREPARE CERTIFICATION OF CONSENT RE: MARGOSSIAN CONSENT ORDER	0.20	90.00
09/21/20	FP	REVIEW, DOWNLOAD AND FILE SITE MOTION FOR RELIEF FROM STAY FILED BY KARMEN MARGOSSIAN AND CALENDAR HEARING DATE AND OBJECTION DEADLINES FOR ATTORNEYS	0.20	63.00
09/21/20	MP	REVIEW COMPLAINT FILED AND PREPARE STAY VIOLATION LETTER TO J. DAVIS	0.50	225.00
09/21/20	MP	PREPARE CORRESPONDENCE TO COUNSEL RE: IMPROPER FILING OF MOTION FOR RELIEF FROM STAY UNDER COMPLEX CASE ORDER	0.20	90.00
09/21/20	MP	TELEPHONE CONFERENCE WITH COLLECTION AGENCY RE: POLAND SPRING DEMAND	0.10	45.00
09/21/20	MP	REVIEW EMAIL FROM R. DARRINGTON RE: STIPULATION AND CONSENT ORDER	0.10	45.00
09/21/20	MP	REVIEW COMPLAINT AND PREPARE STAY VIOLATION LETTER TO COUNSEL RE: BROWN	0.50	225.00
09/23/20	SK	CORRESPONDENCE TO ADVERSARY P. ALEXANDER WITH STIP EDITS AND OVERVIEW/EXPLANATION	0.40	342.00
09/23/20	SK	CORRESPONDENCE TO CLIENT RE: LAST CHANGES TO LP STIPULATION	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 873623
 October 19, 2020
 Page 47

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
09/23/20	SK	REVISE LEASE PLAN STIPULATION; RESPOND TO LATEST TURN	0.70	598.50
09/25/20	MP	EMAIL TO R. DARRINGTON RE: CONSENT ORDER RESOLVING MOTION FOR RELIEF FROM STAY	0.10	45.00
09/30/20	MP	PREPARE CERTIFICATION OF CONSENT RE: CONSENT ORDER RESOLVING MOTION FOR RELIEF FROM STAY	0.20	90.00
09/30/20	MP	PREPARE STAY LETTER TO WINDSTREAM	0.40	180.00
09/30/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. DARRINGTON RE: CONSENT ORDER RESOLVING MOTION FOR RELIEF FROM STAY	0.10	45.00
09/30/20	FP	REVIEW WITHDRAWAL OF MOTION FOR RELIEF FROM STAY AND UPDATE CALENDARS	0.10	31.50
09/30/20	FP	DOWNLOAD AND FILESITE DN 393 MOTION FOR STIPULATION/CONSENT ORDER FILED BY LEASEPLAN USA, WITH SEVERAL EXHIBITS, CIRCULATE, AND CALENDAR HEARING AND DEADLINES FOR ATTORNEYS	0.30	94.50
09/30/20	FP	PREPARE FOR FILING CERTIF. OF CONSENT RE: DN 376 (MARGOSSIAN), EFILE, DOWNLOAD AND FILESITE	0.30	94.50

REPORTING **2.10** **742.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
09/08/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: PROFESSIONAL FEES	0.10	45.00
09/22/20	MP	PREPARE EMAIL TO H. TRAN RE: MOR	0.10	45.00
09/23/20	MP	REVIEW AUGUST MOR	0.40	180.00
09/23/20	FP	REVIEW MOR AND BANK STATEMENTS AND WORK ON REDACTIONS OF BANK ACCT. NUMBERS AND PERSONAL INFORMATION FROM STATEMENTS BEFORE FILING	0.80	252.00
09/23/20	FP	PREPARE MOR WITH REDACTED BANK STATEMENTS IN FINAL FOR FILING (.20); EFILE, DOWNLOAD FILED COPY AND FILESITE (.30)	0.50	157.50
09/29/20	FP	EMAIL FROM BRG RE: AUGUST MONTHLY FEE STATEMENT, RESEARCH AND EMAIL UNFILED VERSION AS REQUESTED	0.20	63.00

TAX ISSUES **0.20** **120.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
09/30/20	RTJ	REVIEW CORRESPONDENCE RE: TAXES	0.20	120.00
TOTAL HOURS			525.10	

PROFESSIONAL SERVICES: **\$314,382.00**

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 48

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Adam H. Morsy	Associate	9.60	310.00	2,976.00
Frances Pisano	Paralegal	38.80	315.00	12,222.00
Garrastegui, Adam	Associate	5.50	300.00	1,650.00
Michael D. Sirota	Member	38.40	1,050.00	40,320.00
Nolan E. Shanahan	Member	0.40	630.00	252.00
Percontino, Matteo	Associate	172.00	450.00	77,400.00
Roger M. Iorio	Member	43.60	690.00	30,084.00
Ryan T. Jareck	Member	137.20	600.00	82,320.00
Stuart Komrower	Member	76.90	855.00	65,749.50
Suhailah S. Sallie	Paralegal	0.90	315.00	283.50
W. John Park	Member	1.80	625.00	1,125.00
		Total	525.10	\$314,382.00

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/03/20	ONLINE RESEARCH	1.00	0.10
08/03/20	ONLINE RESEARCH	19.00	1.90
08/03/20	ONLINE RESEARCH	30.00	3.00
08/03/20	ONLINE RESEARCH	3.00	0.30
08/04/20	ONLINE RESEARCH	30.00	3.00
08/04/20	ONLINE RESEARCH	21.00	2.10
08/04/20	ONLINE RESEARCH	1.00	0.10
08/04/20	ONLINE RESEARCH	2.00	0.20
08/04/20	ONLINE RESEARCH	21.00	2.10
08/04/20	ONLINE RESEARCH	21.00	2.10
08/04/20	ONLINE RESEARCH	3.00	0.30
08/04/20	ONLINE RESEARCH	3.00	0.30
08/04/20	ONLINE RESEARCH	21.00	2.10
08/04/20	ONLINE RESEARCH	9.00	0.90
08/05/20	ONLINE RESEARCH	30.00	3.00
08/05/20	ONLINE RESEARCH	22.00	2.20
08/05/20	ONLINE RESEARCH	1.00	0.10
08/05/20	ONLINE RESEARCH	1.00	0.10
08/06/20	ONLINE RESEARCH	8.00	0.80
08/06/20	ONLINE RESEARCH	1.00	0.10
08/06/20	ONLINE RESEARCH	22.00	2.20
08/06/20	ONLINE RESEARCH	23.00	2.30

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 49

DATE	Description	QUANTITY	AMOUNT
08/06/20	ONLINE RESEARCH	1.00	0.10
08/06/20	ONLINE RESEARCH	7.00	0.70
08/06/20	ONLINE RESEARCH	22.00	2.20
08/06/20	ONLINE RESEARCH	30.00	3.00
08/06/20	ONLINE RESEARCH	22.00	2.20
08/07/20	ONLINE RESEARCH	3.00	0.30
08/07/20	ONLINE RESEARCH	2.00	0.20
08/10/20	ONLINE RESEARCH	8.00	0.80
08/10/20	ONLINE RESEARCH	8.00	0.80
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	CONFERENCE CALL	1.00	50.00
08/10/20	ONLINE RESEARCH	8.00	0.80
08/10/20	ONLINE RESEARCH	3.00	0.30
08/10/20	ONLINE RESEARCH	8.00	0.80
08/11/20	ONLINE RESEARCH	30.00	3.00
08/11/20	ONLINE RESEARCH	1.00	0.10
08/11/20	ONLINE RESEARCH	27.00	2.70
08/13/20	ONLINE RESEARCH	2.00	0.20
08/13/20	ONLINE RESEARCH	30.00	3.00
08/13/20	ONLINE RESEARCH	28.00	2.80
08/13/20	ONLINE RESEARCH	7.00	0.70
08/13/20	ONLINE RESEARCH	2.00	0.20
08/13/20	ONLINE RESEARCH	1.00	0.10
08/13/20	ONLINE RESEARCH	30.00	3.00
08/14/20	ONLINE RESEARCH	6.00	0.60
08/14/20	ONLINE RESEARCH	8.00	0.80
08/14/20	ONLINE RESEARCH	5.00	0.50
08/14/20	ONLINE RESEARCH	9.00	0.90
08/14/20	ONLINE RESEARCH	1.00	0.10
08/14/20	CONFERENCE CALL	94.00	5.33
08/15/20	ONLINE RESEARCH	21.00	2.10

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 50

DATE	Description	QUANTITY	AMOUNT
08/15/20	ONLINE RESEARCH	17.00	1.70
08/15/20	ONLINE RESEARCH	21.00	2.10
08/17/20	ONLINE RESEARCH	29.00	2.90
08/17/20	ONLINE RESEARCH	1.00	0.10
08/17/20	ONLINE RESEARCH	30.00	3.00
08/19/20	ONLINE RESEARCH	30.00	3.00
08/19/20	ONLINE RESEARCH	30.00	3.00
08/19/20	ONLINE RESEARCH	1.00	0.10
08/19/20	ONLINE RESEARCH	4.00	0.40
08/19/20	CONFERENCE CALL	92.00	5.52
08/20/20	ONLINE RESEARCH	30.00	3.00
08/20/20	ONLINE RESEARCH	1.00	0.10
08/20/20	ONLINE RESEARCH	30.00	3.00
08/21/20	ONLINE RESEARCH	30.00	3.00
08/21/20	ONLINE RESEARCH	30.00	3.00
08/21/20	ONLINE RESEARCH	1.00	0.10
08/24/20	ONLINE RESEARCH	30.00	3.00
08/24/20	ONLINE RESEARCH	2.00	0.20
08/24/20	ONLINE RESEARCH	1.00	0.10
08/24/20	ONLINE RESEARCH	30.00	3.00
08/24/20	ONLINE RESEARCH	1.00	0.10
08/24/20	ONLINE RESEARCH	30.00	3.00
08/24/20	ONLINE RESEARCH	2.00	0.20
08/25/20	ONLINE RESEARCH	30.00	3.00
08/25/20	ONLINE RESEARCH	30.00	3.00
08/25/20	ONLINE RESEARCH	1.00	0.10
08/26/20	ONLINE RESEARCH	4.00	0.40
08/26/20	ONLINE RESEARCH	2.00	0.20
08/26/20	ONLINE RESEARCH	3.00	0.30
08/26/20	ONLINE RESEARCH	1.00	0.10
08/28/20	CONFERENCE CALL	18.00	1.03
08/29/20	ONLINE RESEARCH	1.00	0.10
08/29/20	ONLINE RESEARCH	5.00	0.50
08/29/20	ONLINE RESEARCH	7.00	0.70
09/01/20	ONLINE RESEARCH	30.00	3.00
09/01/20	ONLINE RESEARCH	2.00	0.20
09/01/20	ONLINE RESEARCH	7.00	0.70
09/01/20	ONLINE RESEARCH	30.00	3.00
09/02/20	CONFERENCE CALL	102.00	5.79

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 51

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/02/20	ONLINE RESEARCH	5.00	0.50
09/02/20	ONLINE RESEARCH	4.00	0.40
09/02/20	ONLINE RESEARCH	3.00	0.30
09/02/20	ONLINE RESEARCH	2.00	0.20
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	PHOTOCOPY /PRINTING/SCANNING	15.00	3.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/08/20	ONLINE RESEARCH	2.00	0.20
09/08/20	ONLINE RESEARCH	6.00	0.60
09/09/20	ONLINE RESEARCH	30.00	3.00
09/09/20	ONLINE RESEARCH	11.00	1.10
09/09/20	ONLINE RESEARCH	3.00	0.30
09/09/20	ONLINE RESEARCH	11.00	1.10
09/09/20	ONLINE RESEARCH	17.00	1.70
09/09/20	ONLINE RESEARCH	1.00	0.10
09/09/20	ONLINE RESEARCH	30.00	3.00
09/09/20	ONLINE RESEARCH	1.00	0.10
09/09/20	ONLINE RESEARCH	30.00	3.00
09/09/20	ONLINE RESEARCH	5.00	0.50
09/09/20	ONLINE RESEARCH	13.00	1.30
09/10/20	ONLINE RESEARCH	30.00	3.00
09/10/20	ONLINE RESEARCH	1.00	0.10
09/10/20	ONLINE RESEARCH	5.00	0.50
09/10/20	ONLINE RESEARCH	30.00	3.00
09/10/20	ONLINE RESEARCH	11.00	1.10
09/10/20	ONLINE RESEARCH	30.00	3.00
09/10/20	ONLINE RESEARCH	1.00	0.10
09/10/20	ONLINE RESEARCH	1.00	0.10
09/10/20	ONLINE RESEARCH	1.00	0.10
09/10/20	ONLINE RESEARCH	30.00	3.00
09/10/20	ONLINE RESEARCH	30.00	3.00
09/10/20	ONLINE RESEARCH	11.00	1.10
09/11/20	CONFERENCE CALL	98.00	5.57

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 52

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/11/20	PHOTOCOPY /PRINTING/SCANNING	49.00	9.80
09/11/20	PHOTOCOPY /PRINTING/SCANNING	2.00	0.40
09/12/20	PHOTOCOPY /PRINTING/SCANNING	57.00	11.40
09/15/20	ONLINE RESEARCH	1.00	0.10
09/16/20	ONLINE RESEARCH	1.00	0.10
09/16/20	ONLINE RESEARCH	30.00	3.00
09/16/20	ONLINE RESEARCH	1.00	0.10
09/16/20	ONLINE RESEARCH	30.00	3.00
09/16/20	ONLINE RESEARCH	19.00	1.90
09/16/20	ONLINE RESEARCH	1.00	0.10
09/16/20	ONLINE RESEARCH	23.00	2.30
09/16/20	ONLINE RESEARCH	30.00	3.00
09/17/20	ONLINE RESEARCH	1.00	0.10
09/17/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	4.00	0.40
09/18/20	ONLINE RESEARCH	2.00	0.20
09/18/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	30.00	3.00
09/18/20	ONLINE RESEARCH	5.00	0.50
09/19/20	ONLINE RESEARCH	30.00	3.00
09/19/20	ONLINE RESEARCH	30.00	3.00
09/19/20	ONLINE RESEARCH	19.00	1.90
09/19/20	ONLINE RESEARCH	19.00	1.90
09/19/20	ONLINE RESEARCH	14.00	1.40
09/19/20	ONLINE RESEARCH	1.00	0.10
09/21/20	ONLINE RESEARCH	1.00	64.79
09/22/20	ONLINE RESEARCH	2.00	0.20
09/22/20	ONLINE RESEARCH	3.00	0.30
09/22/20	ONLINE RESEARCH	1.00	0.10
09/22/20	ONLINE RESEARCH	2.00	0.20
09/22/20	ONLINE RESEARCH	13.00	1.30
09/22/20	ONLINE RESEARCH	4.00	0.40
09/22/20	ONLINE RESEARCH	3.00	0.30
09/22/20	ONLINE RESEARCH	18.00	1.80
09/22/20	ONLINE RESEARCH	4.00	0.40
09/22/20	ONLINE RESEARCH	1.00	0.10

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 873623
October 19, 2020
Page 53

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
09/22/20	ONLINE RESEARCH	3.00	0.30
09/22/20	ONLINE RESEARCH	23.00	2.30
09/22/20	ONLINE RESEARCH	4.00	0.40
09/22/20	ONLINE RESEARCH	3.00	0.30
09/23/20	ONLINE RESEARCH	11.00	1.10
09/23/20	ONLINE RESEARCH	11.00	1.10
09/23/20	ONLINE RESEARCH	1.00	0.10
09/23/20	ONLINE RESEARCH	30.00	3.00
09/23/20	ONLINE RESEARCH	2.00	0.20
09/23/20	ONLINE RESEARCH	1.00	0.10
09/23/20	ONLINE RESEARCH	2.00	0.20
09/24/20	ONLINE RESEARCH	30.00	3.00
09/24/20	ONLINE RESEARCH	10.00	1.00
09/24/20	ONLINE RESEARCH	1.00	0.10
09/24/20	ONLINE RESEARCH	11.00	1.10
09/25/20	PHOTOCOPY /PRINTING/SCANNING	45.00	9.00
09/28/20	ONLINE RESEARCH	30.00	3.00
09/28/20	ONLINE RESEARCH	1.00	0.10
09/29/20	ONLINE RESEARCH	4.00	0.40
09/30/20	CONFERENCE CALL	1.00	50.00
		Total	\$1,192.93

TOTAL SERVICES AND COSTS: \$ 315,574.93



RTW RETAILWINDS, INC.
330 WEST 34TH STREET
NEW YORK, NY 10001

Invoice Date: November 4, 2020
Invoice Number: 874297
Matter Number: 60917-0001

Re: WORKOUT ADVICE

FOR PROFESSIONAL SERVICES THROUGH OCTOBER 31, 2020

ASSET/ BUSINESS DISPOSITION		49.80	28,217.50
------------------------------------	--	--------------	------------------

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	RMI	WORK ON CLOSING ITEMS RE: SAADIA CLOSING	1.10	759.00
10/01/20	MDS	CORRESP. TO ADVERSARY J. DAYON RE: CLOSING ISSUES	0.30	315.00
10/01/20	RTJ	TELEPHONE FROM P. LABOV RE: SAADIA AND L BRANDS	0.30	180.00
10/01/20	MDS	CORRESP. TO CLIENT S. TOAL RE: CLOSING SCHEDULES/OPTIONS	0.20	210.00
10/01/20	RTJ	CONFERENCE WITH CLIENT RE: SAADIA SALE	0.30	180.00
10/01/20	MP	CONFERENCE CALL WITH BUYER RE: SALE	0.20	90.00
10/01/20	MP	REVISE MOTION TO SELL BROOKLYN PROPERTY	0.40	180.00
10/01/20	RTJ	WORK ON SAADIA SALE CLOSING	0.80	480.00
10/01/20	MDS	CORRESP. TO ADVERSARY E. WINSTON RE: BACK-UP BID	0.20	210.00
10/01/20	RMI	CONFERENCE CALL WITH RTW TEAM AND ADVISERS RE: SAADIA	0.30	207.00
10/01/20	MDS	REVIEW EMAILS - CLOSING DOCUMENTS; EMAIL DEBATE	1.40	1,470.00
10/01/20	RTJ	CALLS WITH R. IORIO RE: RTW SALE	0.60	360.00
10/01/20	MDS	CORRESP. TO CLIENT S. TOAL RE: BACK-UP BID	0.20	210.00
10/01/20	RMI	CORRESPONDENCES WITH ESCROW AGENT RE: SAADIA DEPOSIT AND POST CLOSING DEPOSIT	0.30	207.00
10/01/20	MDS	TELEPHONE FROM CLIENT SAADIA RE: OPEN ISSUES	0.50	525.00
10/01/20	RMI	TELEPHONE CALLS WITH M. SCHUBACK RE: SAADIA CLOSING ISSUES	0.40	276.00
10/01/20	RTJ	REVIEW POST-CLOSING AGREEMENT	0.30	180.00
10/01/20	RTJ	WORK ON POST-CLOSING AGREEMENT	0.30	180.00
10/01/20	RMI	WORK ON REVISIONS TO TSA AND POST CLOSING AGREEMENT	2.20	1,518.00
10/01/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK/R. IORIO RE: SAADIA CLOSING ISSUES	0.50	525.00
10/01/20	RMI	PREPARATION OF ALL EXECUTED CLOSING DOCUMENTS AND EMAIL TO COUNSEL FOR SAADIA RE: SAME	0.70	483.00
10/01/20	RMI	CALLS WITH R. JARECK RE: SAADIA CLOSING	0.60	414.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 2

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	RTJ	ATTEND CLOSING CALL WITH SAADIA	0.30	180.00
10/01/20	MDS	REVIEW SALE PRESS RELEASE AND CORRESPONDENCE TO CLIENT	0.20	210.00
10/01/20	RMI	ATTEND CLOSING CALL WITH SAADIA	0.30	207.00
10/01/20	RTJ	WORK ON SAADIA SALE CLOSING ISSUES	1.80	1,080.00
10/01/20	MDS	CORRESP. TO ADVERSARY SAADIA RE: CLOSING ISSUES	0.20	210.00
10/02/20	MDS	REVIEW PRESS RELEASE	0.20	210.00
10/05/20	AHM	MAKING FINAL REVISIONS TO DRAFT PSA	0.70	217.00
10/05/20	MP	PREPARE MOTION TO RELEASE ESCROW FUND	4.80	2,160.00
10/05/20	RTJ	DRAFT CORRESPONDENCE TO M. GURELL RE: BROOKLYN APA	0.20	120.00
10/05/20	RTJ	PREPARE CORRESPONDENCE RE: SAADIA	0.20	120.00
10/05/20	RTJ	CORRESPONDENCE WITH M. PERCONTINO RE: RTW	0.20	120.00
10/06/20	RMI	REVIEW POST CLOSING AGREEMENT AND CONFERENCE WITH B. SHAPIRO AND R. JARECK RE: SAME	0.40	276.00
10/06/20	RTJ	REVIEW SAADIA PURCHASE AGREEMENT	0.40	240.00
10/06/20	RTJ	WORK ON BROOKLYN SALE	0.40	240.00
10/06/20	RTJ	REVIEW CORRESPONDENCE RE: BROOKLYN SALE	0.20	120.00
10/06/20	MP	REVISE MOTION TO SELL BROOKLYN PROPERTY	0.50	225.00
10/06/20	MP	REVIEW EMAIL EXCHANGE RE: SALE OR BROOKLYN PROPERTY AND REVIEW SALE AGREEMENT	0.30	135.00
10/06/20	MP	PREPARE MOTION TO RELEASE ESCROW FUNDS	0.40	180.00
10/06/20	MP	REVIEW INQUIRY FROM BRG RE: SALE AND RESEARCH SAME AND RESPOND TO BRG	0.30	135.00
10/06/20	WJP	REVIEW FINAL COPY OF PSA FOR EXECUTION	1.00	625.00
10/07/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: APA	0.20	120.00
10/07/20	FP	EFILE MOTION, NOTICE OF MOTION AND PROPOSED ORDER FOR PRIVATE SALE (BROOKLYN PROPERTY) (.20); EFILE NOTICE OF PRIVATE SALE (.10); DOWNLOAD AND FILESITE FILED COPIES IN PREPARATION FOR SERVICE (.20); PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE (.20)	0.70	220.50
10/07/20	MP	PREPARE FURTHER REVISIONS TO MOTION TO RELEASE ESCROW FUNDS	1.00	450.00
10/07/20	RTJ	WORK ON SAADIA SALE ISSUES	0.50	300.00
10/07/20	RTJ	REVIEW BROOKLYN APA	0.30	180.00
10/07/20	RTJ	WORK ON MOTION TO RELEASE ESCROW	2.50	1,500.00
10/07/20	FP	PREPARE FOR FILING MOTION RE: PRIVATE SALE (BROOKLYN PROPERTY), WITH NOTICE OF MOTION AND PROPOSED ORDER, TOGETHER WITH NOTICE OF PRIVATE SALE	0.30	94.50
10/07/20	FP	CALLS WITH Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS RE: FILING OF NOTICE OF PRIVATE SALE AND REQUEST TO MARK SO COURT DOES NOT GENERATE NOTICE TO ALL CREDITORS	0.20	63.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 3

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/20	MP	REVIEW REVISED MOTION TO RELEASE ESCROW FUNDS AND EMAIL SAME TO CLIENT	0.50	225.00
10/07/20	MP	REVISE MOTION TO SELL BROOKLYN PROPERTY	0.30	135.00
10/07/20	MP	REVIEW EMAIL RE: CONTRACT OF SALE AS TO BROOKLYN PROPERTY	0.10	45.00
10/08/20	MP	PREPARE DECLARATION IN SUPPORT OF MOTION TO RELEASE FUNDS IN ESCROW	1.30	585.00
10/08/20	RTJ	PREPARE MOTION TO RELEASE ESCROW FUNDS	2.20	1,320.00
10/09/20	MP	PREPARE EMAIL TO CLIENT RE: MOTION TO RELEASE ESCROW FUNDS	0.10	45.00
10/09/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SAADIA	0.30	180.00
10/09/20	FP	PREPARE FOR FILING MOTION TO RELEASE ESCROW FUNDS BEING HELD, WITH NOTICE OF MOTION, DECLARATION, PROPOSED ORDER (.20); DISCUSS HOLDING UP ON FILING WITH M. PERCONTINO (.10)	0.30	94.50
10/09/20	MP	PREPARE MOTION TO RELEASE ESCROW FUNDS	0.50	225.00
10/09/20	RTJ	CONFERENCE WITH M. SIROTA RE: SAADIA SALE	0.30	180.00
10/12/20	FP	PREPARE FOR FILING MOTION TO RELEASE ESCROW FUNDS BEING HELD, NOTICE OF MOTION, P. MANDARINO DECLARATION ISO OF MOTION, EXHIBITS TO P. MANDARINO DECLARATION, AND PROPOSED ORDER, AND EFILE	0.40	126.00
10/12/20	FP	DOWNLOAD AND FILE SITE FILED MOTION TO RELEASE ESCROW FUNDS BEING HELD, WITH NOTICE OF MOTION, DECLARATION, EXHIBITS AND PROPOSED ORDER AND PREPARE/SEND TO PRIME CLERK FOR SERVICE	0.30	94.50
10/12/20	MP	PREPARE MOTION TO RELEASE ESCROW FUNDS	0.30	135.00
10/12/20	SK	CORRESPONDENCE TO CLIENT R. SHAPIRO; FOLLOW UP RE: \$100,000 ESCROW RETURN	0.20	171.00
10/14/20	MP	REVIEW ORDER APPROVING SALE OF PERSONAL PROPERTY AND EMAIL SAME TO CLIENT	0.10	45.00
10/14/20	FP	DOWNLOAD AND FILE SITE DN 463 - SIGNED ORDER RE: PRIVATE SALE	0.10	31.50
10/14/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SAADIA	0.30	180.00
10/14/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA SALE	0.30	180.00
10/14/20	RTJ	REVIEW CORRESPONDENCE RE: CONTRACT / CURE	0.30	180.00
10/16/20	SK	CORRESPONDENCE FROM CREDITOR; DISCUSS POSSIBLE OFFER FOR RTW CLAIM IN CLASS ACTION	0.20	171.00
10/16/20	MP	TELEPHONE CONFERENCE WITH R. JARECK RE: ABANDONMENT OF PROPERTY	0.20	90.00
10/16/20	MP	PREPARE MOTION TO ABANDON MISCELLANEOUS PROPERTY; PREPARE NOTICE OF ABANDONMENT AS TO SAME	2.00	900.00
10/19/20	RTJ	REVISE ABANDONMENT MOTION	0.60	360.00
10/19/20	MP	PREPARE MOTION TO ABANDON PROPERTY	0.70	315.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 4

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. FLYNN RE: MOTION TO RELEASE ESCROW FUNDS	0.10	45.00
10/19/20	MP	REVIEW EXCEL SHEET RE: SALES OF FF&E IN CALIFORNIA	0.30	135.00
10/19/20	MP	REVIEW APA RE: TRANSFER OF CAUSES OF ACTION	0.30	135.00
10/19/20	RTJ	REVIEW GREAT AMERICAN REPORTS AND BACK-UP	0.30	180.00
10/19/20	MP	PREPARE EMAIL TO S. SHEPHARD RE: SALE OF FF&E IN CALIFORNIA	0.10	45.00
10/20/20	MP	EMAIL TO CLIENT RE: MOTION TO ABANDON	0.10	45.00
10/20/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: MOTION TO ABANDON	0.10	45.00
10/21/20	MP	REVISE NOTICE OF ABANDONMENT	0.20	90.00
10/21/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: MOTION TO ABANDON	0.10	45.00
10/21/20	MP	REVISE MOTION TO ABANDON	0.70	315.00
10/21/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: MOTION TO COMPEL FUNDS IN ESCROW	0.10	45.00
10/21/20	MP	EMAIL TO J. SCHWARZ RE: MOTION TO ABANDON PROPERTY	0.10	45.00
10/21/20	MP	REVIEW EMAIL FROM J. SCHWARZ ATTACHING INFORMATION IN CONNECTION WITH MOTION TO ABANDON	0.20	90.00
10/23/20	MP	REVIEW EMAIL FROM COUNSEL FOR CA DEPT. OF REVENUE; RESEARCH SAME; AND INQUIRE WITH CLIENT AS TO SAME	0.30	135.00
10/26/20	MP	PREPARE EMAIL TO CLIENT RE: SALE OF SENSOR TAGS	0.10	45.00
10/27/20	MP	REVIEW EMAIL FROM AMER-TRANS AND ANALYZE ATTACHMENT; EMAIL R. JARECK AS TO SAME	0.30	135.00
10/27/20	MP	REVIEW EMAIL FROM M. GURELL RE: MOTION TO SELL BROOKLYN PROPERTY	0.10	45.00
10/27/20	MP	REVIEW AMER-TRANS INVOICES AND EMAIL FROM J. SCHWARZ AS TO SAME RE: REQUEST FOR PAYMENT OF INVOICES	0.50	225.00
10/28/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: BROOKLYN SALE	0.20	120.00
10/28/20	MP	EMAIL TO S. SHEPHARD RE: SALE OF PROPERTY IN CALIFORNIA	0.10	45.00
10/28/20	MP	PREPARE EMAIL TO M. GURELL RE: ADJOURNMENT OF MOTION TO SELL BROOKLYN PROPERTY	0.10	45.00
10/28/20	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR AMER-TRANS RE: MOTION TO ABANDON	0.30	135.00
10/28/20	MP	PREPARE EMAIL TO J. DAYON AND J. EDMONSON RE: ADJOURNMENT OF MOTION TO COMPEL RELEASE OF ESCROW FUNDS	0.10	45.00
10/28/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: AMER-TRANS	0.10	45.00
10/28/20	AHM	REVIEW OF TITLE OBJECTION NOTICE. DRAFTING RESPONSE RE: SAME	1.70	527.00
10/30/20	RTJ	REVIEW CORRESPONDENCE RE: SAADIA	0.20	120.00
10/30/20	RTJ	REVIEW SCHEDULES AND SAADIA APA	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 5

ASSUMPTION/REJECTION OF LEASE AND CONTRACT			52.90	26,461.50
DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MP	REVIEW MOTION TO ENTER INTO STIPULATION RE: LEASE PLAN USA	0.30	135.00
10/01/20	RTJ	REVISE L BRANDS AGREEMENT	0.80	480.00
10/01/20	RTJ	DRAFT CORRESPONDENCE RE: L BRANDS	0.30	180.00
10/01/20	RTJ	WORK ON L BRANDS ISSUES	0.40	240.00
10/01/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: L BRANDS	0.20	120.00
10/02/20	MP	TELEPHONE CONFERENCE WITH N. SUGLIA RE: BMC AGREEMENT	0.10	45.00
10/02/20	MP	REVIEW EMAIL FROM N. SUGLIA RE: BMC AGREEMENT AND RESEARCH INQUIRY	0.30	135.00
10/02/20	RTJ	WORK ON L BRANDS AGREEMENT AND SETTLEMENT; PREPARE CORRESPONDENCE AND REVIEW CORRESPONDENCE RE: SAME	0.50	300.00
10/03/20	RTJ	WORK ON L BRANDS AGREEMENT AND SETTLEMENT; PREPARE CORRESPONDENCE AND REVIEW CORRESPONDENCE RE: SAME	0.40	240.00
10/05/20	RTJ	FINALIZE L BRANDS AGREEMENT	0.30	180.00
10/05/20	RTJ	WORK ON VORNADO SETTLEMENT AND STIPULATION	0.40	240.00
10/07/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: BLUECORE; RESEARCH INQUIRY AS TO SAME AND RESPOND TO EMAIL	0.20	90.00
10/08/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: CONTRACT REJECTION AND SEC	0.30	180.00
10/08/20	RTJ	WORK ON VORNADO STIPULATION; REVIEW DOCUMENTS RE: SAME	1.90	1,140.00
10/08/20	RTJ	REVIEW REJECTION PROCEDURES ORDER	0.20	120.00
10/12/20	RTJ	LEGAL RESEARCH RE: LANDLORD CLAIMS	0.80	480.00
10/12/20	MP	REVIEW TWO LIMITED OBJECTIONS BY LANDLORDS IN CONNECTION WITH REJECTION NOTICES AND PREPARE SUMMARY OF SAME	0.80	360.00
10/12/20	FP	DOWNLOAD AND FILE SITE DN 441 - LTD. OBJ. (W/EXHIBITS) OF 5304 FIFTH AVE. TO REJECTION NOTICE (DN 368)	0.20	63.00
10/12/20	RTJ	CALL WITH M. PERCONTINO RE: L BRANDS	0.30	180.00
10/12/20	RTJ	REVIEW CORRESPONDENCE FROM CO-COUNSEL RE: L BRANDS	0.30	180.00
10/12/20	RTJ	REVIEW DOCUMENTS RE: SPOOKY	0.20	120.00
10/12/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: CONTRACT ASSUMPTION	0.20	120.00
10/12/20	RTJ	WORK ON VORNADO SETTLEMENT	0.30	180.00
10/12/20	MP	PREPARE ADJOURNMENT REQUEST RE: MOTION TO REJECT LEASE AGREEMENT	0.20	90.00
10/12/20	RTJ	REVIEW CORRESPONDENCE RE: LANDLORD ISSUES	0.30	180.00
10/12/20	RTJ	REVIEW LANDLORD OBJECTIONS	0.60	360.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 6

DATE	INITIALS	Description	HOURS	AMOUNT
10/12/20	MP	RESEARCH RE: LEASE REJECTION CLAIMS; PREPARE OMNIBUS REPLY TO OBJECTIONS TO LEASE REJECTION NOTICE	4.80	2,160.00
10/13/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. SCHWARZ RE: FABCO AND FIFTH AVE OBJECTIONS	0.20	90.00
10/13/20	MP	PREPARE FINAL ORDERS ON FOURTH, FIFTH, SIXTH, AND SEVENTH REJECTION NOTICE AND PREPARE CORRESPONDENCE TO CHAMBERS AS TO SAME	0.90	405.00
10/13/20	MP	PREPARE OMNIBUS REPLY TO LANDLORD OBJECTIONS TO REJECTION NOTICE	1.00	450.00
10/13/20	RTJ	REVIEW LANDLORD OBJECTIONS; LEGAL RESEARCH AND ANALYSIS RE: SAME	0.80	480.00
10/13/20	MP	REVIEW REJECTION TRACKER AND RESPOND TO EMAIL FROM M. SCHUBACK	0.20	90.00
10/13/20	RTJ	WORK ON L BRANDS ASSUMPTION MOTION	1.10	660.00
10/13/20	FP	DOWNLOAD AND FILESITE DN 452 LTD. OBJECTION OF MICROSOFT FILED TO NOTICE OF PROPOSED ASSUMPTION OR ASSIGNMENT	0.10	31.50
10/13/20	RTJ	REVIEW REJECTION NOTICES AND ORDER	0.40	240.00
10/13/20	MP	PREPARE MOTION TO ASSUME L BRANDS TSA	2.70	1,215.00
10/14/20	MP	REVIEW SUPPLEMENTAL ASSUMPTION NOTICE RE: CURE PAYMENTS TO BE MADE BY PURCHASER AND PREPARE CORRESPONDENCE TO COUNSEL FOR PURCHASER RE: CURE PAYMENTS	0.90	405.00
10/14/20	MP	TELEPHONE CONFERENCES WITH S. KIRK RE: SVS AGREEMENT	0.20	90.00
10/14/20	MP	PREPARE MOTION TO ASSUME L BRANDS AGREEMENT	0.40	180.00
10/14/20	MP	PREPARE DECLARATION IN SUPPORT OF OMNIBUS REPLY TO LANDLORD OBJECTIONS TO REJECTION	0.50	225.00
10/14/20	MP	REVIEW REJECTION ORDERS AND TRACKER AND PREPARE EMAIL TO CLIENT RE: REJECTION NOTICES	0.50	225.00
10/14/20	MP	REVIEW MICROSOFT OBJECTION; RESEARCH SAME; PREPARE CORRESPONDENCE TO CLIENT AS TO SAME	0.80	360.00
10/14/20	MP	REVIEW EMAIL FROM S. KIRK RE: SVS AGREEMENT; RESEARCH ASSUMPTION INQUIRY AND RESPOND	0.20	90.00
10/14/20	MP	REVIEW PROPOSED CHANGES TO MOTION TO ASSUME L BRANDS TSA	0.30	135.00
10/14/20	MP	REVIEW ORDERS APPROVING VARIOUS REJECTIONS AND UPDATE STORE LEASE REJECTION TRACKER	0.50	225.00
10/14/20	MP	PREPARE EMAIL TO CLIENT RE: SVS AGREEMENT	0.10	45.00
10/14/20	FP	DOWNLOAD AND FILESITE DN 460 - SIGNED ORDER RE: 5TH NOTICE TO REJECT	0.10	31.50
10/14/20	FP	DOWNLOAD AND FILESITE DN 462 - SIGNED ORDER RE: 7TH NOTICE TO REJECT	0.10	31.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 7

DATE	INITIALS	Description	HOURS	AMOUNT
10/14/20	FP	PREPARE FOR FILING MOTION TO ASSUME L BRANDS AGREEMENT, WITH NOTICE OF MOTION, PROPOSED ORDER AND EXHIBIT	0.30	94.50
10/14/20	FP	EFILE MOTION TO ASSUME L BRANDS AGREEMENT, DOWNLOAD FILED COPIES AND FILESITE (.30); PREPARE AND EMAIL FILED COPIES TO PRIME CLERK FOR SERVICE (.20)	0.50	157.50
10/14/20	MP	PREPARE ORDER IN CONNECTION WITH REJECTION NOTICE AT DOC. NO. 383	0.40	180.00
10/14/20	MP	REVIEW ORDERS APPROVING VARIOUS REJECTIONS AND UPDATE CONTRACT REJECTION TRACKER	0.40	180.00
10/14/20	RTJ	REVIEW MICROSOFT OBJECTION	0.30	180.00
10/14/20	RTJ	REVIEW CORRESPONDENCE RE: STORED VALUE	0.20	120.00
10/14/20	RTJ	WORK ON CONTRACT ASSUMPTION ISSUES	0.40	240.00
10/14/20	RTJ	REVIEW COMMENTS TO L BRANDS MOTION	0.30	180.00
10/14/20	FP	DOWNLOAD AND FILESITE DN 453 - DETERMINATION OF ADJOURNMENT OF HEADQUARTERS MOTION	0.10	31.50
10/14/20	FP	DOWNLOAD AND FILESITE DN 461 - SIGNED ORDER RE: 6TH NOTICE TO REJECT	0.10	31.50
10/14/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: REJECTED AGREEMENT	0.10	45.00
10/15/20	RTJ	WORK ON RESPONSE TO LANDLORD OBJECTION; LEGAL RESEARCH RE: SAME	1.50	900.00
10/15/20	RTJ	REVIEW CORRESPONDENCE RE: VORNADO	0.20	120.00
10/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM J. VALVANO RE: REJECTION OF LEASE	0.10	45.00
10/15/20	MP	TELEPHONE CONFERENCE WITH J. VALVANO RE: LEASE REJECTION	0.20	90.00
10/15/20	MP	EMAIL TO J. SCHWARZ RE: OBJECTIONS TO REJECTION NOTICE	0.10	45.00
10/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: CONTRACT REJECTIONS	0.10	45.00
10/15/20	MP	REVIEW COMMENTS AND REVISE REPLY TO LANDLORD OBJECTIONS	0.50	225.00
10/15/20	MP	REVIEW REJECTION ORDERS ENTERED BY COURT AND UPDATE REJECTION TRACKER	0.50	225.00
10/15/20	MP	PREPARE EMAIL TO JUDGE'S CHAMBERS RE: REJECTION ORDER	0.10	45.00
10/15/20	MP	EMAIL TO G. ROSENBAUM RE: CURE PAYMENTS	0.10	45.00
10/15/20	RTJ	REVIEW CORRESPONDENCE RE: MICROSOFT	0.20	120.00
10/16/20	FP	DOWNLOAD AND FILESITE DN 471 - ORDER TO REJECT RE 4TH NOTICE	0.10	31.50
10/16/20	FP	DOWNLOAD AND FILESITE DN 467 - SIGNED ORDER TO REJECT (RE: DN 54)	0.10	31.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 8

DATE	INITIALS	Description	HOURS	AMOUNT
10/16/20	FP	DOWNLOAD AND FILE SITE DN 468 - SIGNED ORDER TO REJECT RE: 9TH NOTICE	0.10	31.50
10/16/20	RTJ	REVIEW G. UNION ORDER; PREPARE CORRESPONDENCE RE: SAME	0.30	180.00
10/16/20	RTJ	CONFERENCE WITH M. PERCONTINO RE: LEASES	0.20	120.00
10/16/20	RTJ	DRAFT CORRESPONDENCE RE: ORACLE	0.20	120.00
10/16/20	MP	PREPARE EMAIL TO CLIENT RE: REJECTION ORDER ON FOURTH NOTICE ENTERED	0.10	45.00
10/16/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. MYERS RE: ORACLE	0.20	90.00
10/16/20	MP	PREPARE EMAIL TO J. SCHWARZ RE: UNION CITY AND BROOKLYN LEASES	0.10	45.00
10/16/20	MP	REVISE OMNIBUS REPLY TO LANDLORD OBJECTIONS AND EMAIL SAME TO R. SHAPIRO	0.40	180.00
10/16/20	MP	EMAIL TO CLIENT RE: MICROSOFT LICENSES	0.10	45.00
10/16/20	MP	EMAIL EXCHANGE WITH R. SHAPIRO RE: REPLY TO LANDLORD OBJECTIONS	0.10	45.00
10/16/20	MP	REVIEW EMAIL FROM M. SCHUBACK AND RESEARCH INQUIRY RE: CONTRACT ASSUMPTION; EMAIL IN RESPONSE AS TO SAME	0.30	135.00
10/16/20	MP	REVIEW REJECTION ORDER ENTERED BY COURT AND UPDATE REJECTION TRACKER	0.40	180.00
10/16/20	MP	REVIEW EMAIL FROM COUNSEL TO MICROSOFT RE: OBJECTION	0.10	45.00
10/16/20	MP	REVIEW PLEADINGS AND DOCKET AND PREPARE EMAIL TO CHAMBERS RE: CONSENT ORDER RESOLVING MOTION TO REJECT FLAWLESS LICENSE AGREEMENTS	0.30	135.00
10/19/20	MP	PREPARE CORRESPONDENCE TO BRG AND CLIENT RE: MICROSOFT AGREEMENTS	0.20	90.00
10/19/20	MP	EMAIL TO G. ROSENBAUM RE: MICROSOFT OBJECTION	0.10	45.00
10/19/20	MP	REVISE REPLY TO LANDLORD OBJECTIONS	0.20	90.00
10/19/20	MP	REVIEW CONTRACTS FOR REJECTION PROVIDED BY J. SCHWARZ, RESEARCH REJECTED CONTRACTS AND PREPARE TENTH NOTICE OF REJECTION	0.70	315.00
10/19/20	FP	DISCUSS FILING OF NOTICE RE: OMNIBUS REPLY TO OBJECTIONS FILED BY LANDLORDS (.10); PREPARE AND EFILE NOTICE RE: LANDLORD LTD. OBJECTIONS (.10); DOWNLOAD FILED COPY, PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE (.20)	0.40	126.00
10/19/20	MP	REVIEW EMAIL TO PRIME CLERK RE: SERVICE OF OMNIBUS REPLY AND NOTICE OF HEARING RE: OBJECTIONS TO REJECTION NOTICE	0.10	45.00
10/19/20	MP	REVIEW FILED NOTICE OF HEARING RE: LANDLORD OBJECTIONS	0.10	45.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 9

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/20	FP	FILE (1) OMNIBUS REPLY TO LANDLORD OBJECTIONS AND (2) DECLARATION OF R. SHAPIRO ISO (.20); DOWNLOAD AND FILESITE AND PREPARE FOR SERVICE (.20); EMAIL TO PRIME CLERK FOR SERVICE (.10)	0.50	157.50
10/19/20	MP	REVIEW EMAIL FROM S. FLEISCHER RE: REJECTION ORDERS, RESEARCH ISSUE, AND EMAIL R. JARECK AS TO SAME	0.20	90.00
10/19/20	MP	REVIEW EMAIL AND RESPOND TO EMAIL FROM J. SCHWARZ RE: CONTRACT REJECTIONS	0.10	45.00
10/19/20	FP	REVIEW AND PREPARE FOR FILING (1) OMNIBUS REPLY TO OBJECTIONS OF LANDLORDS (2) R. SHAPIRO DECLARATION ISO AND (3) NOTICE RE: HEARING ON OBJECTION (.30); REVIEW NOTICE RE: OBJECTION AND DISCUSS WITH M. PERCONTINO (.10); (TELEPHONE TO Z. HAYWOOD/JUDGE SHERWOOD'S CHAMBERS RE: NOTICE (LEFT MESSAGE) (.10)	0.50	157.50
10/19/20	MP	PREPARE CORRESPONDENCE TO CHAMBERS RE: NOTICE OF HEARING ON LANDLORD OBJECTIONS TO REJECTION NOTICE	0.10	45.00
10/19/20	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR MICROSOFT RE: CURE PAYMENT	0.10	45.00
10/19/20	RTJ	REVIEW REPLY TO LANDLORD OBJECTIONS	0.30	180.00
10/19/20	MP	EMAIL TO H. TRAN RE: MICROSOFT OBJECTION	0.10	45.00
10/19/20	MP	REVIEW REJECTION PROCEDURES AND EMAIL R. SHAPIRO RE: LANDLORD OBJECTIONS	0.30	135.00
10/20/20	MP	REVIEW EMAIL FROM D. PAPIEZ RE: MICROSOFT CURE COSTS	0.10	45.00
10/20/20	RTJ	REVIEW CORRESPONDENCE RE: LEASES	0.20	120.00
10/20/20	RTJ	REVIEW CORRESPONDENCE FROM LANDLORDS	0.20	120.00
10/20/20	MP	REVIEW NOTICE OF HEARING SCHEDULED RE: LANDLORD OBJECTIONS	0.10	45.00
10/20/20	RMI	CORRESPONDENCES WITH M. SCHUBACK RE: ASSUMED CONTRACTS	0.20	138.00
10/21/20	MP	REVIEW AND RESPOND TO EMAIL FROM S. FLEISCHER RE: ADDITIONAL ASSERTED POST PETITION AMOUNTS OF LANDLORDS	0.10	45.00
10/21/20	MP	EMAIL TO CLIENT RE: ADDITIONAL ASSERTED POST PETITION AMOUNTS OF LANDLORDS	0.10	45.00
10/21/20	RTJ	DRAFT CORRESPONDENCE TO VORNADO	0.10	60.00
10/21/20	FP	DOWNLOAD AND FILESITE DN 481 - STIPULATION AND CONSENT ORDER AUTHORIZING REJECTION OF FLAWLESS AGREEMENT	0.10	31.50
10/21/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: REJECTIONS AND RESPOND TO SAME	0.20	90.00
10/22/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. SCHUBACK RE: COMENITY AGREEMENT; RESEARCH SAME	0.30	135.00
10/22/20	MP	TELEPHONE CONFERENCE WITH M. SCHUBACK RE: REJECTION NOTICE	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 10

DATE	INITIALS	Description	HOURS	AMOUNT
10/22/20	MP	REVIEW 1ST CONTRACT AND EMAIL TO CLIENT	0.40	180.00
10/22/20	MP	REVIEW EMAIL FROM J. SCHWARZ RE: ASSERTED ADDITIONAL POST PETITION AMOUNTS DUE TO LANDLORDS	0.10	45.00
10/22/20	MP	REVIEW EMAIL FROM H. TRAN RE: MICROSOFT AGREEMENT	0.10	45.00
10/22/20	MP	PREPARE EMAIL TO COUNSEL FOR MICROSOFT	0.10	45.00
10/23/20	FP	PREPARE FOR FILING 10TH REJECTION NOTICE, WITH PROPOSED ORDER AND ATTACHMENTS, EFILE, DOWNLOAD AND FILESITE	0.40	126.00
10/23/20	RTJ	REVIEW REJECTION NOTICE AND BACK-UP	0.30	180.00
10/23/20	RTJ	REVIEW LEASE AND RENT SUMMARIES	0.20	120.00
10/23/20	RTJ	CORRESPONDENCE RE: VORNADO AND BHQ LEASE	0.10	60.00
10/23/20	MP	PREPARE EMAIL TO J. SCHWARZ RE: POSTPETITION RENT	0.10	45.00
10/23/20	MP	PREPARE TENTH REJECTION OF CONTRACTS AND LEASES	0.30	135.00
10/23/20	MP	REVIEW EMAIL FROM S. FLEISCHER RE: ASSERTED POST PETITION AMOUNTS DUE TO LANDLORD; RESEARCH REJECTION DATE; EMAIL CLIENT AS TO SAME	0.30	135.00
10/23/20	RMI	TELEPHONE CALL WITH M. SCHUBACK RE: CONTRACT ASSIGNMENT	0.30	207.00
10/26/20	RTJ	PREPARE VNO STIPULATION	0.40	240.00
10/26/20	RTJ	REVIEW CORRESPONDENCE RE: CONTRACTS / LEASES	0.20	120.00
10/26/20	SK	TELEPHONE FROM ADVERSARY PAUL ALEXANDER; DISCUSS LEASE PLAN MOTION; AGENDA	0.20	171.00
10/26/20	MP	REVIEW NPD AGREEMENTS AND TELEPHONE CONFERENCE WITH M. SCHUBACK AS TO SAME	0.40	180.00
10/26/20	MP	REVIEW EMAIL FROM M. SCHUBACK RE: REJECTION NOTICES	0.10	45.00
10/26/20	MP	REVIEW EMAIL FROM R. IORIO RE: ASSUMED CONTRACTS; RESEARCH SAME AND EMAIL CLIENT	1.20	540.00
10/26/20	RTJ	DRAFT CORRESPONDENCE RE: VORNADO	0.20	120.00
10/27/20	SK	CORRESPONDENCE TO CLIENT J. GARGANO; REQUEST LATEST LEASE PLAN RECONCILIATION	0.20	171.00
10/27/20	RTJ	REVIEW SUPPLEMENT TO LEASE OBJECTION	0.40	240.00
10/27/20	MP	REVIEW SUPPLEMENTAL LIMITED OBJECTIONS FILED BY FABCO ENTERPRISES AND 5304 FIFTH AVE. ASSOCIATES, LLC	0.30	135.00
10/27/20	RTJ	WORK ON LEASE REJECTION ISSUES / OBJECTIONS	0.60	360.00
10/27/20	RTJ	CORRESPONDENCE WITH A. WOODS RE: LEASES	0.30	180.00
10/28/20	RTJ	DRAFT STIPULATION AND CONSENT ORDER RE: 5304 LANDLORD	0.50	300.00
10/28/20	FP	DOWNLOAD AND FILESITE DN 502 - SUPPLE. OBJ. OF FABCO WITH EXHIBITS TO 4TH REJECTION NOTICE	0.20	63.00
10/28/20	MP	PREPARE EMAIL TO T. COBB RE: ADJOURNMENT OF MOTION TO ASSUME L BRANDS AGREEMENT	0.10	45.00
10/28/20	MP	PREPARE EMAIL TO B. GLUECKSTEIN RE: ADJOURNMENT OF MOTION TO REJECT HQ LEASE	0.10	45.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 11

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/20	FP	DOWNLOAD AND FILESITE DN 501 - SUPPLE. OBJ. AND EXHIBITS OF 5304 FIFTH AVE. TO 4TH REJECTION NOTICE	0.20	63.00
10/29/20	FP	DOWNLOAD AND FILESITE DN 512 - SIGNED STIPULATION AND CONSENT ORDER RE: LEASEPLAN	0.20	63.00
10/29/20	RTJ	WORK ON LANDLORD STIUPATIONS	0.50	300.00
10/30/20	MP	PREPARE EMAIL TO COUNSEL FOR MICROSOFT RE: LIMITED OBJECTION	0.10	45.00
10/30/20	MP	EMAIL TO CLIENT AND BRG RE: POSTPETITION AMOUNTS ASSERTED BY LANDLORDS	0.10	45.00
10/30/20	RTJ	WORK ON STIPULATIONS RE: LANDLORDS	0.30	180.00
10/30/20	RTJ	REVIEW CORRESPONDENCE FROM A. WOODS	0.10	60.00

BUSINESS OPERATIONS **19.50** **11,568.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MP	PREPARE EMAIL TO J. CRAIG RE: UTILITIES DEPOSITS	0.10	45.00
10/01/20	AZG	CORRESPONDENCE REGARDING ADEQUATE ASSURANCE	0.20	60.00
10/02/20	MP	EMAIL TO BRG RE: UTILITIES DEPOSITS	0.10	45.00
10/02/20	RTJ	REVIEW KERP AND RELATED ISSUES	0.30	180.00
10/02/20	MP	PREPARE EMAIL TO J. CRAIG RE: UTILITIES DEPOSITS	0.20	90.00
10/02/20	RTJ	ATTEND TO EMAILS FROM THE CLIENT RE: VARIOUS RTW MATTERS	0.50	300.00
10/02/20	MP	REVIEW SETTLEMENT LETTER AND EMAIL CLIENT RE: UTILITIES	0.30	135.00
10/02/20	MP	REVIEW EMAIL FROM CLIENT RE: UTILITIES DEPOSITS	0.10	45.00
10/03/20	RTJ	REVIEW KERP AND RELATED ISSUES	0.20	120.00
10/03/20	RTJ	ATTEND TO EMAILS FROM THE CLIENT RE: VARIOUS RTW MATTERS	0.50	300.00
10/05/20	RTJ	REVIEW KERP; DRAFT CORRESPONDENCE TO CLIENT RE: SAME	0.30	180.00
10/05/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: KERP	0.30	180.00
10/06/20	AZG	CALL REGARDING ADEQUATE ASSURANCE	0.20	60.00
10/06/20	RTJ	CONFERENCE WITH DOMINION ENERGY RE: ADEQUATE ASSURANCE	0.30	180.00
10/06/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: TERMINATION OF EMPLOYEES	0.20	120.00
10/06/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.20	120.00
10/06/20	RTJ	REVIEW CORRESPONDENCE RE: DOMINION ENERGY	0.30	180.00
10/06/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.60	360.00
10/06/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: KEIP MATTERS	0.30	180.00
10/06/20	MDS	CORRESP. TO CLIENT EVE RE: UPDATE CALL	0.20	210.00
10/07/20	MP	REVIEW EMAIL FROM SPECTRUM, RESEARCH INQUIRY, AND EMAIL CLIENT AS TO SAME	0.30	135.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 12

DATE	INITIALS	Description	HOURS	AMOUNT
10/08/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW MATTERS	0.20	120.00
10/08/20	RTJ	REVIEW CORRESPONDENCE RE: INSURANCE	0.30	180.00
10/08/20	RTJ	REVIEW CORRESPONDENCE RE: UTILITIES	0.20	120.00
10/09/20	RTJ	TELEPHONE TO R. SHAPIRO RE: KEIP	0.20	120.00
10/09/20	RTJ	CONFERENCE WITH P. LABOV RE: KEIP	0.20	120.00
10/09/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: EMPLOYEE ISSUES	0.30	180.00
10/13/20	RTJ	CONFERENCE WITH R. SHAPIRO RE: KEIP	0.20	120.00
10/13/20	RTJ	WORK ON LETTER RE: PURCHASE ORDERS	0.20	120.00
10/13/20	RTJ	REVIEW CORRESPONDENCE RE: KEIP	0.20	120.00
10/14/20	MDS	REVIEW KEIP LETTER TO UCC	0.20	210.00
10/14/20	RTJ	REVIEW KEIP PLAN; PREPARE LETTER TO UCC	1.30	780.00
10/14/20	RTJ	CONFERENCE WITH M. SCHUBACK RE: TRANSITION ISSUES	0.30	180.00
10/14/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: KEIP	0.30	180.00
10/14/20	RTJ	TELEPHONE FROM SCHUBACK RE: KEIP AND OTHER MATTER	0.30	180.00
10/15/20	MDS	TELEPHONE FROM CLIENT RE: KEIP PAYMENTS	0.50	525.00
10/15/20	MDS	TELEPHONE FROM CLIENT M. SCHUBACK RE: TRANSITION ISSUES	0.20	210.00
10/15/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.80	480.00
10/15/20	RTJ	ATTEND CONFERENCE CALL RE: KEIP	0.40	240.00
10/15/20	RTJ	TELEPHONE FROM P. LABOV RE: KEIP	0.20	120.00
10/16/20	FP	REVIEW TSG INVOICE AND EMAILS WITH ACCOUNTING RE: STATUS OF PAYMENT	0.10	31.50
10/16/20	RTJ	TELEPHONE FROM M. SCHUMACK RE: VARIOUS RTW MATTERS	0.30	180.00
10/16/20	RTJ	REVIEW CORRESPONDENCE RE: STORE PROPERTY / TRANSPORT	0.40	240.00
10/19/20	RTJ	DRAFT CORRESPONDENCE RE: KEIP	0.20	120.00
10/19/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: VARIOUS RTW MATTERS	0.20	120.00
10/19/20	RTJ	WORK ON RESPONSE RE: KEIP	0.30	180.00
10/19/20	RTJ	REVIEW CORRESPONDENCE RE: FLAWLESS / ROYALTIES	0.30	180.00
10/20/20	RTJ	WORK ON VARIOUS RTW MATTERS	0.60	360.00
10/20/20	RTJ	REVIEW CORRESPONDENCE RE: LOGISTIC PROVIDERS	0.20	120.00
10/20/20	RTJ	REVIEW CORRESPONDENCE AND DOCUMENTS RE: KEIP	0.30	180.00
10/20/20	RTJ	DRAFT CORRESPONDENCE TO PBGC	0.20	120.00
10/21/20	RTJ	REVIEW CORRESPONDENCE FROM DOMINIUM ENERGY	0.20	120.00
10/21/20	RTJ	REVIEW COMMENTS FOR M. SCHUBACK TO DOCUMENT	0.30	180.00
10/21/20	RTJ	DRAFT CORRESPONDENCE RE: KEIP	0.20	120.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 13

DATE	INITIALS	Description	HOURS	AMOUNT
10/21/20	FP	DOWNLOAD FILED MOTION FOR AUTHORITY TO ABANDON FURNITURE, FIXTURES, EQUIPMENT, TOGETHER WITH NOM, PROPOSED ORDER, AND NOTICE OF ABANDONMENT, FILESITE, PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE	0.30	94.50
10/21/20	FP	PREPARE FOR FILING (1) MOTION FOR AUTHORITY TO ABANDON FURNITURE, FIXTURES AND EQUIPMENT (2) NOM (3) PROPOSED ORDER AND EFILE (.30); INSERT DOCKET NO. FOR MOTION INTO NOTICE OF ABANDONMENT AND EFILE (.20); TELEPHONE TO Z. HAYWOOD TO ADVISE OF FILING OF NOTICE OF ABANDONMENT (.10)	0.60	189.00
10/21/20	RTJ	REVIEW DOCUMENTS RE: EXCLUSIVE RETAIL	0.20	120.00
10/21/20	RTJ	REVIEW CORRESPONDENCE RE: AFTER PAY	0.10	60.00
10/21/20	RTJ	TELEPHONE FROM P. LABOV RE: KEIP AND VORNADO	0.20	120.00
10/22/20	RTJ	CONFERENCE WITH S. KOMROWER RE: OMNIBUS HEARING	0.30	180.00
10/23/20	RTJ	DRAFT CORRESPONDENCE TO UCC TO KEIP	0.10	60.00
10/26/20	FP	REVIEW, DOWNLOAD AND FILESITE DN 494 COURT NOTICE WITH SERVICE PARTIES RE: ABANDONMENT	0.20	63.00
10/26/20	RTJ	REVIEW CORRESPONDENCE FROM R. SHAPIRO	0.10	60.00
10/28/20	RTJ	DRAFT CORRESPONDENCE RE: R.E. TAXES	0.20	120.00
10/28/20	RTJ	REVIEW CORRESPONDENCE RE: LOGISTICS COMPANY	0.10	60.00
10/28/20	RTJ	TELEPHONE TO S. KOMROWER RE: RTW HEARING	0.20	120.00
10/29/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: RTW VARIOUS MATTERS	0.30	180.00
10/30/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: VARIOUS RTW MATTERS	0.30	180.00
10/30/20	RTJ	REVIEW CORRESPONDENCE RE: RTW	0.30	180.00
CASE ADMINISTRATION			17.40	8,251.50

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MP	REVIEW AND RESPOND TO EMAIL FROM STOCKHOLDER RE: PLAN	0.20	90.00
10/01/20	FP	RESEARCH CALENDAR RE: REMINDERS FOR DEADLINE TO FILE REMOVAL MOTION, AND EXCLUSIVITY DATE AND ADVISE ATTORNEY	0.10	31.50
10/02/20	MP	RESEARCH RE: EXTENSION OF DEADLINES	0.50	225.00
10/02/20	MP	REVIEW FIRST DAY PLEADINGS/ORDERS RE: DEADLINES	0.50	225.00
10/05/20	SK	CONFERENCE WITH F. PISANO; HEARING MATTERS ON 10/6; CC ADJOURNMENT	0.20	171.00
10/05/20	FP	CALLS WITH S. KOMROWER RE: HEARINGS SCHEDULED ON CASH COLLATERAL FOR 10/6, CALL TO CHAMBERS (LEFT MESSAGE) AND REVIEW OF DOCKET AND COURT HEARING CALENDAR (.30); DRAFT NOTICE REQUESTING ADJOURNMENT AND EMAIL TO S. KOMROWER FOR REVIEW (.20)	0.50	157.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 14

DATE	INITIALS	Description	HOURS	AMOUNT
10/05/20	MP	TELEPHONE CONFERENCE WITH CLAIMANT RE: GENERAL INQUIRY	0.20	90.00
10/05/20	FP	FINALIZE RERQUEST FOR ADJOURNMENT AND EMAIL TO CHAMBERS, COPYING C. SIMON AND R. JARECK (.20); TELEPHONE FROM R. PLASNER/JUDGE SHERWOOD'S CHAMBERS CONFIRMING ADJOURNMENT GRANTED (.10)	0.30	94.50
10/05/20	FP	TELEPHONE FROM S. KOMROWER RE: REVISIONS TO ADJOURNMENT REQUEST, AND WORK ON REVISIONS (.20); RESEND UPDATED DRAFT TO S. KOMROWER FOR REVIEW (.10)	0.30	94.50
10/06/20	FP	DOWNLOAD AND FILESITE DN 415 - NOTICE OF ADJOURNMENT GRANTED FROM 10/6 TO 10/28	0.10	31.50
10/09/20	FP	REVIEW DOCKET FOR ANY HEARINGS SCHEDULED FOR OCTOBER 14 AND DISCUSS IF NEED AGENDA WITH M. PERCONTINO	0.20	63.00
10/09/20	MP	REVIEW EMAIL RE: GENERAL INQUIRY FROM CREDITOR AND EMAIL CLIENT AS TO SAME	0.10	45.00
10/12/20	MP	REVIEW DOCKET RE: HEARINGS SCHEDULED FOR OCTOBER 14 OMNIBUS HEARING DATE	0.20	90.00
10/12/20	RTJ	CORRESPONDENCE WITH UCC RE: RTW CASE	0.20	120.00
10/12/20	MP	PREPARE NOTICE OF CANCELLATION OF OCTOBER 14 OMNIBUS HEARING	0.20	90.00
10/12/20	FP	DOWNLOAD AND FILESTE DN 434 - COURT'S CNO RE: SETTLEMENT OF CONTROVERSY (SENSORS)	0.10	31.50
10/12/20	FP	PREPARE AND EFILE NOTICE OF CANCELLATION OF 10/14 OMNIBUS HEARING, DOWNLOAD AND FILESITE	0.20	63.00
10/12/20	MP	PREPARE CORRESPONDENCE TO CHAMBERS RE: REQUEST TO CANCEL OCTOBER 14 HEARING DATE	0.10	45.00
10/13/20	FP	REVIEW EMAIL RECEIVED FROM CHAMBERS RE: COURT SOLUTIONS QUESTION ON ATTENDANCE FOR 10/14 HEARING AND FORWARD TO M. PERCONTINO	0.10	31.50
10/16/20	FP	REVIEW SECOND COURT NOTICE AND WORK ON PAYMENT ONLINE FOR FILING FEE RELATED TO PRIVATE SALE MOTION	0.20	63.00
10/16/20	FP	REVIEW COURT NOTICE RE: OUTSTANDING FILING FEE RE: MOTION FOR PRIVATE SALE (DN 424) (.10); CALLS WITH COURT, Z. HAYWOOD, AND MAIN CLERK OFFICE (.20)	0.30	94.50
10/20/20	FP	WORK ON CALENDARING OF DEADLINES AND DATES	0.20	63.00
10/21/20	FP	REVIEW DOCKET IN PREPARATION OF DRAFTING AGENDA FOR OCTOBER 28 OMNIBUS HEARING (.20); DRAFT AGENDA (.40); EMAIL DRAFT AGENDA TO M. PERCONTINO FOR REVIEW (.10)	0.70	220.50
10/21/20	MP	REVIEW DOCKET PREPARE FOR OMNIBUS HEARING ON 10/28	0.40	180.00
10/22/20	RTJ	WORK ON NOTICE AND AGENDA	0.30	180.00
10/22/20	MP	REVIEW AND REVISE AGENDA FOR HEARING ON 10/28	0.40	180.00
10/22/20	SK	REVISE NOTICE OF AGENDA; EMAILS	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 15

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/22/20	FP	EMAILS WITH ATTORNEYS RE: AGENDA FOR OCTOBER 28, 2020 OMNIBUS HEARING	0.20	63.00
10/26/20	FP	PREPARE AND EFILE AGENDA FOR OCTOBER 28, 2020 HEARING, DOWNLOAD AND FILESITE	0.30	94.50
10/26/20	SK	CORRESPONDENCE TO CO-COUNSEL WITH LANGUAGE FOR AGENDA AND STATUS	0.20	171.00
10/26/20	RTJ	PREPARE FOR COURT HEARING	0.60	360.00
10/26/20	SK	REVISE NOTICE OF AGENDA; REVISE	0.20	171.00
10/26/20	FP	COORDINATE SCHEDULING OF COURT SOLUTIONS FOR ATTORNEY AND CLIENT FOR OCTOBER 28 HEARING	0.20	63.00
10/26/20	FP	REVIEW AND DOWNLOAD ADDITIONAL PLEADINGS AND COORDINATE INCLUDING IN FEDEX PACKAGE TO R. JARECK FOR TOMORROW HEARINGS	0.30	94.50
10/26/20	FP	REVIEW OF PLEADINGS FOR OCTOBER 28 HEARING AND WORK ON PREPARATION AND COORDINATION OF BINDER FOR R. JARECK, INCLUDING COORDINATING SENDING FEDEX TO HOUSE	0.90	283.50
10/27/20	FP	COORDINATE SCHEDULING OF S. KOMROWER, M. PERCONTINO AND R. SHAPIRO FOR 10/28 HEARING THRU COURT SOLUTIONS	0.20	63.00
10/28/20	SK	ATTEND HEARING ON VARIOUS MOTIONS INCLUDING LEASE PLAN STIP AND CASH COLLATERAL	1.60	1,368.00
10/28/20	FP	PREPARE DOCUMENTS (UNCONTESTED RELATED TO HEARINGS SCHEDULED FOR 10/28) AND EMAIL TO R. JARECK FOR HEARING	0.40	126.00
10/28/20	MP	ATTEND OMNIBUS HEARING	2.00	900.00
10/28/20	RTJ	ATTEND OMNIBUS HEARING	1.80	1,080.00
10/28/20	FP	REVIEW DOCKET AND MATTERS SCHEDULED FOR HEARING ON NOVEMBER 11 AND DRAFT NOTICE OF ADJOURNMENT OF ALL MATTERS TO NOVEMBER 13 (.40); EMAIL DRAFT TO ATTORNEYS FOR REVIEW (.10)	0.50	157.50
10/28/20	FP	PREPARE NOTICE OF ADJOURNMENT OF NOVEMBER 11 HEARINGS TO NOVEMBER 13 IN FINAL AND EFILE (.20); DOWNLOAD FILED COPY, FILESITE, PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE (.30)	0.50	157.50
10/29/20	FP	REVIEW COURT NOTICES AND WORK ON UPDATES TO CALENDAR OF HEARING DATES AND DEADLINES	0.20	63.00
10/29/20	FP	DOWNLOAD AND FILESITE DN 509 WITHDRAWAL OF TRANSFER OF CLAIM OF SIGAL STYLE	0.10	31.50
10/30/20	FP	RESEARCH PARTIES ON MASTER SERVICE LIST AND SAVE PRIME CLERK'S MSL IN FILESITE	0.20	63.00

CLAIMS ADMINISTRATION AND OBJECTIONS **7.90** **3,424.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
--------------------	------------------------	---------------------------	----------------------	----------------------

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 16

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/20	MP	REVIEW EMAIL FROM MILLER ADVERTISING RE: CLAIMS BAR DATE PUBLICATION	0.10	45.00
10/02/20	MP	REVIEW AFFIDAVIT OF PUBLICATION	0.10	45.00
10/02/20	FP	REVIEW NOTICE OF PUBLICATION OF BAR DATE NOTICE IN NY TIMES AND DRAFT COVER PAGE FOR FILING WITH NOTICE (.20); PREPARE AND EFILE NOTICE, DOWNLOAD AND FILESITE FILED COPY (.20)	0.40	126.00
10/07/20	MP	PREPARE EMAIL TO TIME WARNER REPRESENTATIVE RE: CLAIM INQUIRY	0.10	45.00
10/07/20	FP	REVIEW EMAIL FROM SPECTRUM INQUIRING AS TO BANKRUPTCY FILING (.10); REVIEW SCHEDULES FOR LISTING OF SPECTRUM OR TIME WARNER (.20); EMAIL INFORMATION AND DISCUSS WITH M. PERCONTINO (.10)	0.40	126.00
10/08/20	MP	TELEPHONE CONFERENCES WITH MULTIPLE FORMER EMPLOYEES AND POTENTIAL CREDITOR RE: BAR DATE NOTICE	0.50	225.00
10/09/20	FP	TELEPHONE FROM CREDITORS, QUESTIONS ON NOTICES RECEIVED, PENSION STATUS, ETC.	0.20	63.00
10/09/20	FP	CALLS FROM CREDITORS RE: NOTICES/PACKAGES RECEIVED AND QUESTIONS	0.20	63.00
10/12/20	SK	REVIEW NOTICE OF BAR DATE	0.10	85.50
10/12/20	MP	EMAIL TO PRIME CLERK RE: SPOOKY CLAIM	0.10	45.00
10/12/20	MP	REVIEW VOICEMAIL FROM R. O'DEA RE: SPOOKY CLAIM	0.10	45.00
10/13/20	MP	TELEPHONE CONFERENCE WITH COUNSEL FOR POTENTIAL CLAIMANT RE: BAR DATE NOTICE	0.20	90.00
10/13/20	MP	REVIEW PROPOSED STIPULATION FROM PBGC RE: PBGC CLAIMS	0.40	180.00
10/13/20	FP	TELEPHONE CALLS FROM CREDITORS RECEIVING NOTICES AND QUESTIONS ON PROOF OF CLAIM FORM	0.20	63.00
10/13/20	FP	TELEPHONE CALL AND EMAIL RECEIVED FROM ATTORNEY SEROTA IN FLORIDA RE: NOTICES RECEIVED BY AN EMPLOYEE OF HIS AND QUESTIONS (.10); CALLS WITH MR. SEROTA (.10); EMAIL M. PERCONTINO REQUESTING TO CALL MR. SEROTA BACK TO DISCUSS FURTHER QUESTIONS (.10)	0.30	94.50
10/13/20	MP	REVIEW EMAIL FROM COUNSEL RE: POTENTIAL CLAIM; RESEARCH SAME	0.40	180.00
10/14/20	FP	EFILE APPLICATION, WITH PROPOSED STIPULATION AND CONSENT ORDER RE: PBGC (.20); EFILE CERTIFICATE OF CONSENT (.10); DOWNLOAD FILED COPIES AND FILESITE (.20); PREPARE AND SEND EMAIL TO CHAMBERS WITH PROPOSED STIPULATION AND CONSENT ORDER (.10)	0.60	189.00
10/14/20	FP	DRAFT CERTIFICATE OF CONSENT RE: PBGC STIPULATION AND CONSENT ORDER TO FILE CONSOLIDATED POC AND FINALIZE FOR FILING	0.20	63.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 17

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/14/20	FP	REVIEW AND PREPARE FOR FILING (1) APPLICATION ISO STIPULATION/CONSENT ORDER PERMITTING PBGC TO FILE CONSOLIDATED POC IN ONE CASE, AND (2) PROPOSED STIPULATION AND ORDER	0.20	63.00
10/15/20	MP	REVIEW EMAIL FROM C. FLYNN RE: EASY FASHION; TELEPHONE CONFERENCE WITH C. FLYNN AS TO SAME	0.20	90.00
10/16/20	SK	CALL BACK EQUITY HOLDER RE: COURT DOCUMENTS POC FORM	0.20	171.00
10/16/20	MP	REVIEW EMAIL EXCHANGES AND INVOICES ATTACHED RE: AMER TRANS LOGISTICS	0.30	135.00
10/20/20	MP	REVIEW ENTERED STIPULATION AND EMAIL PRIME CLERK AS TO UPDATED CLAIM AMOUNT FOR FLAWLESS	0.20	90.00
10/20/20	SK	CORRESPONDENCE TO CREDITOR; RESPOND TO EQUITY HOLDER INQUIRY	0.20	171.00
10/20/20	FP	CALLS FROM CREDITORS RECEIVING NOTICES AND QUESTIONS	0.20	63.00
10/21/20	FP	CALLS FROM AND TO CREDITORS RE: QUESTIONS ON NOTICES RECEIVED	0.20	63.00
10/22/20	FP	CALLS FROM AND TO CREDITORS RE: NOTICES RECEIVED	0.20	63.00
10/23/20	FP	DOWNLOAD AND FILESITE DN 491 SIGNED STIPULATION AND CONSENT ORDER RE: FILING OF POC'S BY PBGC	0.10	31.50
10/26/20	RTJ	REVIEW PAGA DOCUMENTS AND CLAIMS	0.40	240.00
10/27/20	FP	CALLS FROM CREDITORS RE: QUESTIONS ON NOTICES RECEIVED	0.20	63.00
10/28/20	FP	CALLS WITH CREDITORS	0.20	63.00
10/30/20	MDS	CORRESP. TO CLIENT M. SCHUBACK RE: PAYMENT TO UNSECURED	0.20	210.00
10/30/20	MP	TELEPHONE CONFERENCE WITH ATTORNEY SHEPS RE: CLAIM INQUIRY	0.20	90.00
10/30/20	MP	PREPARE EMAIL TO ATTORNEY SHEPS RE: CLAIM INQUIRY	0.10	45.00
CORPORATE GOVERNANCE & BOARD MATTERS			2.50	2,040.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/09/20	RTJ	REVIEW DRAFT BTC MINUTES	0.20	120.00
10/09/20	MDS	REVIEW BRG DECK - PRE-BTC CALL	0.50	525.00
10/09/20	RTJ	WORK ON BTC MATERIALS	0.30	180.00
10/09/20	MDS	BTC CALL	0.70	735.00
10/09/20	RTJ	ATTEND BTC CALLS	0.80	480.00
DISCLOSURE STATEMENT			30.80	16,536.00
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/07/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: SEC OBJECTION	0.30	180.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 18

DATE	INITIALS	Description	HOURS	AMOUNT
10/08/20	RTJ	WORK ON DISCLOSURE STATEMENT, NOTICES AND SEC OBJECTION	2.10	1,260.00
10/09/20	RTJ	REVIEW REVISIONS TO DISCLOSURE STATEMENT ORDER	0.30	180.00
10/09/20	RTJ	WORK ON DISCLOSURE STATEMENT AND NOTICES	0.60	360.00
10/09/20	SK	REVIEW DOCKET, DATES - NEXT STEPS FOR DS/PLAN	0.50	427.50
10/09/20	RTJ	WORK ON DISCLOSURE STATEMENT ORDERS / NOTICES	0.50	300.00
10/14/20	RTJ	WORK ON DISCLOSURE STATEMENT	0.50	300.00
10/16/20	SK	REVIEW DOCKET FOR RESPONSES TO DISCLOSURE STATEMENT	0.30	256.50
10/21/20	MP	REVIEW EMAIL AND PROPOSED REVISIONS TO PLAN SOLICITATION PROCEDURES ORDER FROM OFFICE OF US TRUSTEE	0.10	45.00
10/21/20	MP	REVISE PROPOSED ORDER RE: MOTION TO APPROVE DISCLOSURE STATEMENT	0.40	180.00
10/21/20	MP	PREPARE OMNIBUS REPLY TO APPROVAL OF DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES	1.00	450.00
10/21/20	SK	REVIEW SEC LIMITED OBJECTION TO DISCLOSURE STATEMENT; INTERNAL EMAILS RE: SAME	0.40	342.00
10/22/20	MP	PREPARE OMNIBUS REPLY TO OBJECTION TO MOTION TO APPROVE DISCLOSURE STATEMENT	1.10	495.00
10/22/20	RTJ	DRAFT REPLY TO DISCLOSURE STATEMENT OBJECTIONS	2.40	1,440.00
10/22/20	RTJ	LEGAL RESEARCH RE: DISCLOSURE STATEMENT	1.20	720.00
10/23/20	RTJ	WORK ON RESPONSE RE: DS OBJECTIONS	1.20	720.00
10/23/20	MP	LEGAL RESEARCH AND PREPARE OUTLINE FOR HEARING ON APPROVAL OF DISCLOSURE STATEMENT	3.30	1,485.00
10/23/20	MP	REVIEW REVISED IN SUPPORT OF ORDER APPROVING DISCLOSURE STATEMENT	0.20	90.00
10/23/20	MP	REVISE REPLY IN SUPPORT OF ORDER APPROVING DISCLOSURE STATEMENT AND EMAIL SAME TO CLIENT	0.60	270.00
10/26/20	SK	CORRESPONDENCE FROM ACCOUNTANT BRG RE: ESTIMATED RECOVERY - DISCLOSURE STATEMENT UPDATE ISSUES	0.20	171.00
10/26/20	MP	PREPARE REPLY BRIEF TO SEC OBJECTION	0.60	270.00
10/26/20	SK	REVIEW DISCLOSURE STATEMENT SUPPLEMENTAL SUBMISSION AND EXHIBITS (PORTIONS)	0.50	427.50
10/26/20	MP	PREPARE OUTLINE FOR DISCLOSURE STATEMENT HEARING	0.90	405.00
10/26/20	MP	EMAIL CLIENT RE: OBJECTION TO DISCLOSURE STATEMENT	0.10	45.00
10/26/20	RTJ	WORK ON REPLY BRIEF AND SUPPORTING DOCUMENTS	0.60	360.00
10/27/20	RTJ	PREPARE FOR COURT HEARING; LEGAL RESEARCH; REVIEW PLEADINGS; PREPARE OUTLINE	3.60	2,160.00
10/27/20	RTJ	TELEPHONE FROM S. KOMROWER RE: HEARING PREPARATION	0.20	120.00
10/27/20	MP	PREPARE FINAL DISCLOSURE STATEMENT FOR SOLICITATION	0.40	180.00
10/27/20	MP	PREPARE FOR DISCLOSURE STATEMENT HEARING	0.50	225.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 19

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/20	MP	PREPARE NOTICE OF FILING OF SOLICITATION VERSION OF DISCLOSURE STATEMENT	0.30	135.00
10/28/20	MP	FINALIZE ORDER APPROVING DISCLOSURE STATEMENT AND SUBMIT TO CHAMBERS FOR ENTRY	0.50	225.00
10/28/20	MP	PREPARE FOR HEARING RE: DISCLOSURE STATEMENT	0.30	135.00
10/28/20	MP	PREPARE FINAL DISCLOSURE STATEMENT WITH EXHIBITS	0.30	135.00
10/28/20	RTJ	PREPARE FOR COURT HEARING	1.10	660.00
10/29/20	FP	REVIEW EMAILS CIRCULATE FROM PRIME CLERK RE: DISCLOSURE STATEMENT, NOTICING, DOCUMENT AND INFORMATION NEEDED TO COMPLETE ONCE ORDER IS SIGNED	0.20	63.00
10/29/20	FP	REVISE, AND PREPARE FOR FILING NOTICE OF SOLICITATION VERSIONS OF DISCLOSURE STATEMENT AND PLAN, AND COMBINE WITH EXHIBITS (.30); EFILE, DOWNLOAD AND FILESITE (.20)	0.50	157.50
10/29/20	FP	REVIEW FLASH DRIVE FROM PRIME CLERK CONTAINING DOCUMENTS AND INFORMATION FOR SERVICE AND DISCUSS WITH R. JARECK	0.30	94.50
10/29/20	FP	REVIEW EMAILS CIRCULATED FROM ATTORNEYS RE: FILINGS AND SERVICE OF PLEADINGS RE: DISCLOSURE STATEMENT AND PLAN	0.20	63.00
10/29/20	FP	REVIEW AND RESPOND TO EMAILS AND QUESTIONS ON DISCLOSURE STATEMENT AND PACKAGES TO BE DISTRIBUTED	0.20	63.00
10/29/20	FP	WORK ON COORDINATION OF DOCUMENTS FOR PRIME CLERK, INCLUDING COMBINING OF DISCLOSURE WITH ALL EXHIBITS AS ONE EXHIBIT AND FORWARD TO PRIME CLERK	0.30	94.50
10/29/20	FP	SEVERAL CALLS AND EMAILS TO CHAMBERS RE: STATUS OF SIGNING OF DISCLOSURE STATEMENT ORDER AND FOLLOW UP CALLS/EMAILS WITH ATTORNEYS	0.30	94.50
10/29/20	FP	REVIEW NOTICE OF FILING OF SOLICITATION VERSIONS OF DISCLOSURE STATEMENT AND PLAN AND DISCUSS WITH ATTORNEY NEED TO FILE AFTER ORDER IS SIGNED	0.20	63.00
10/29/20	FP	REVIEW SIGNED ORDER AND WORK ON UPDATING CALENDAR FOR HEARINGS AND DEADLINES, WITH REMINDERS OF UPCOMING EVENTS RELATED TO DISCLOSURE STATEMENT AND CONFIRMATION HEARING	0.30	94.50
10/29/20	SK	REVIEW ORDER APPROVING DISCLOSURE STATEMENT; DATES AND APPLY TIMING TO WFB PAYOFF LETTER COMMENTS	0.40	342.00
10/29/20	FP	ADDRESS ISSUES AND COORDINATE INSERTING OF INFORMATION FROM SIGNED DISCLOSURE STATEMENT ORDER INTO DISCLOSURE STATEMENT, PLAN, NOTICES, ETC. IN PREPARATION FOR SERVICE	0.40	126.00
10/29/20	FP	DOWNLOAD AND REVIEW DN 515 - SIGNED ORDER ON DISCLOSURE STATEMENT, PREPARE AND FORWARD TO ATTORNEY FOR SUBMISSION TO PRIME CLERK FOR SERVICE	0.20	63.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 20

DATE	INITIALS	Description	 HOURS	AMOUNT
10/29/20	FP	CALLS WITH R. PLASNER/JUDGE SHERWOOD'S CHAMBERS RE: DISCLOSURE STATEMENT ORDER	0.20	63.00
EMPLOYEE BENEFITS/PENSIONS			2.00	1,200.00
DATE	INITIALS	Description	 HOURS	AMOUNT
10/06/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: EMPLOYEE MATTERS	0.20	120.00
10/06/20	RTJ	REVIEW EMPLOYEE AND SEVERANCE ISSUES	0.30	180.00
10/12/20	RTJ	REVIEW DOCUMENTS RE: EMPLOYEE ISSUES	0.40	240.00
10/21/20	RTJ	WORK ON SEVERANCE DOCUMENTS	0.50	300.00
10/21/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SEVERANCE / EMPLOYEE MATTERS	0.30	180.00
10/22/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: SEVERANCE / EMPLOYEES	0.30	180.00
 FEE APPLICATION PREPARATION			25.50	10,003.50
DATE	INITIALS	Description	 HOURS	AMOUNT
10/01/20	FP	PREPARE AND EFILE CNO RE: B. RILEY AUGUST MONTHLY FEE STATEMENT; DOWNLOAD AND FILESITE	0.20	63.00
10/01/20	FP	PREPARE AND EFILE CNO RE: CS AUGUST MONTHLY FEE STATEMENT; DOWNLOAD AND FILESITE	0.20	63.00
10/02/20	FP	DRAFT CS MONTHLY FEE STATEMENT	0.20	63.00
10/05/20	FP	WORK ON REVIEW AND REVISIONS TO TIME ENTRIES AND SERVICE CODES IN PREPARATION FOR MONTHLY FEE STATEMENT	0.80	252.00
10/05/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: FINAL FEE APPLICATION	0.10	45.00
10/05/20	MP	REVIEW B. RILEY INTERIM/FINAL FEE APPLICATION	0.50	225.00
10/06/20	MP	EMAIL TO G. ROSENBAUM RE: FINAL FEE APPLICATION FOR B. RILEY	0.10	45.00
10/06/20	MP	PREPARE COLE SCHOTZ MONTHLY FEE STATEMENT	0.30	135.00
10/06/20	MP	REVIEW AND REVISE FIRST INTERIM AND FINAL FEE APPLICATION OF B. RILEY	2.10	945.00
10/06/20	FP	REVIEW AND REVISE PREBILL/TIME ENTRIES AND SERVICE CODES IN PREPARATION FOR MONTHLY FEE STATEMENT	0.80	252.00
10/07/20	FP	WORK TIME ENTRIES REVISIONS IN PREPARATION FOR MONTHLY FEE STATEMENT	0.80	252.00
10/07/20	MP	REVIEW COMMITTEE FEE STATEMENTS	0.30	135.00
10/07/20	MP	TELEPHONE CONFERENCE WITH G. ROSENBAUM RE: FINAL FEE APPLICATION	0.20	90.00
10/08/20	FP	WORK ON MONTHLY/TIME ENTRIES	0.60	189.00
10/08/20	MP	REVISE B. RILEY FEE APP	2.00	900.00
10/08/20	FP	WORK ON CONTINUED REVIEW AND REVISIONS TO TIME ENTRIES/SERVICE CODES	0.50	157.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 21

DATE	INITIALS	Description	HOURS	AMOUNT
10/09/20	FP	DISCUSS FILING OF B. RILEY FINAL FEE APPLICATION WITH M. PERCONTINO AND CALLS TO Z. HAYWOOD IN JUDGE SHERWOOD'S CHAMBERS RE: NOTICING	0.20	63.00
10/09/20	MP	REVIEW EMAIL FROM P. MANDARINO RE: FEE APPLICATION	0.10	45.00
10/09/20	MP	REVISE B. RILEY FEE APPLICATION	0.40	180.00
10/09/20	FP	PREPARE NOTICE OF HEARING RE: B. RILEY FINAL FEE APPLICATION AND EFILE (.20); DOWNLOAD FILED COPY AND EMAIL TO PRIME CLERK FOR SERVICE WITH FILED FEE APPLICATION (.20)	0.40	126.00
10/09/20	FP	PREPARE AND EFILE B. RILEY FINAL FEE APPLICATION WITH EXHIBITS (.20); DOWNLOAD AND FILESITE AND PREPARE FOR SERVICE (.20); PREPARE AND SEND TO PRIME CLERK FOR SERVICE (.10)	0.50	157.50
10/09/20	FP	REVIEW INFORMATION AND EMAILS RE: B. RILEY FINAL FEE APPLICATION AND DISCUSS NOTICING ISSUES WITH M. PERCONTINO (.20); TELEPHONE TO COURT (LEFT MESSAGE) (.10)	0.30	94.50
10/09/20	FP	FINALIZE NOTICE OF HEARING RE: B. RILEY FINAL FEE APPLICATION	0.10	31.50
10/09/20	FP	PREPARE B. RILEY FINAL FEE APPLICATION WITH EXHIBITS FOR FILING	0.20	63.00
10/09/20	FP	REVIEW INFORMATION ON B. RILEY FINAL FEE APPLICATION AND DRAFT NOTICE OF HEARING FOR 10/30/2020 (.20); EMAIL DRAFT TO M. PERCONTINO FOR REVIEW (.10)	0.30	94.50
10/09/20	MDS	CONFERENCE WITH ATTORNEY/CO-COUNSEL R. JARECK RE: SUCCESS FEE CALCULATION	0.40	420.00
10/12/20	FP	DISCUSS CS MONTHLY FEE STATEMENT STATUS WITH M. PERCONTINO	0.10	31.50
10/12/20	MP	PREPARE EMAIL TO H. TRAN RE: BRG MONTHLY FEE REPORT	0.10	45.00
10/13/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. FLYNN RE: COMMITTEE PROFESSIONAL FEES	0.10	45.00
10/13/20	MP	REVIEW TIME ENTRIES AND PREPARE SEPTEMBER MONTHLY FEE STATEMENT	2.00	900.00
10/13/20	FP	REVIEW M. PERCONTINO COMMENTS/REVISIONS FOR MONTHLY FEE STATEMENT (.10); WORK ON REVISIONS (.70)	0.80	252.00
10/13/20	MP	REVIEW CERTIFICATION OF NO OBJECTION RE: COMMITTEE PROFESSIONAL FEES	0.20	90.00
10/14/20	FP	WORK ON CS MONTHLY FEE STATEMENT - M. PERCONTINO COMMENTS/REVISIONS	1.20	378.00
10/15/20	FP	REVIEW UPDATED SUMMARY FOR REVISIONS MADE AND EMAIL TO M. PERCONTINO FOR REVIEW (.40); DISCUSS FINAL INPUT OF INFORMATION INTO MONTHLY FEE STATEMENT FOR FILING (.10)	0.50	157.50
10/15/20	FP	RESEARCH JUDGE HEARING DATES FOR FEE APPLICATIONS AND ADVISE M. PERCONTINO	0.20	63.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 22

DATE	INITIALS	Description	HOURS	AMOUNT
10/15/20	FP	REVIEW OF REVISIONS MADE RE: CS MONTHLY (.70); EMAIL DRAFT TO M. PERCONTINO (.10)	0.80	252.00
10/15/20	MP	PREPARE SEPTEMBER MONTHLY FEE STATEMENT	1.70	765.00
10/16/20	FP	REVIEW UPDATED SUMMARY AND FORWARD TO M. PERCONTINO FOR REVIEW, AND WORK ON INPUT OF INFORMATION INTO MONTHLY FEE STATEMENT	0.30	94.50
10/16/20	MP	PREPARE SEPTEMBER FEE STATEMENT	0.30	135.00
10/16/20	FP	EMAILS WITH ATTORNEY RE: FINAL INVOICE AND QUESTIONS	0.20	63.00
10/19/20	FP	REVIEW INVOICE FOR CS MONTHLY FEE STATEMENT AND DISCUSSIONS WITH M. PERCONTINO RE: TIME ENTRIES IN .05 INCREMENTS (.10); WORK ON REVISIONS TO UPDATE TIME ENTRIES AND UPDATE INFORMATION IN MONTHLY (.20)	0.30	94.50
10/19/20	MP	RESEARCH LOCAL RULES ON INTERIM FEE APPLICATIONS	0.30	135.00
10/20/20	MP	REVIEW EMAIL FROM COMMITTEE COUNSEL RE: FEE APPLICATIONS	0.10	45.00
10/20/20	FP	PREPARE AND EFILE CS MONTHLY FEE STATEMENT FOR SEPTEMBER WITH EXHIBITS, DOWNLOAD AND FILESITE (.30) PREPARE AND COORDINATE SERVICE WITH PRIME CLERK (.10)	0.40	126.00
10/20/20	FP	PREPARE REVISED CS SEPTEMBER MONTHLY FEE STATEMENT FOR FILING WITH EXHIBITS AND EFILE, DOWNLOAD FILED COPY, PREPARE AND EMAIL TO PRIME CLERK FOR SERVICE	0.40	126.00
10/20/20	FP	DISCUSS PREPARATION AND DRAFTING OF FEE APPLICATION WITH ATTORNEY	0.10	31.50
10/20/20	MP	PREPARE AMENDED SEPTEMBER FEE STATEMENT	0.30	135.00
10/22/20	MP	EMAIL TO R. SHAPIRO RE: PROFESSIONAL FEES OF COMMITTEE COUNSEL	0.10	45.00
10/22/20	MP	MULTIPLE EMAIL EXCHANGES WITH P. LABOV AND D. KANE RE: PAYMENT OF PROFESSIONAL FEES	0.20	90.00
10/23/20	FP	PREPARE FOR FILING BRG STAFFING REPORT INCLUDING QUESTIONS WITH M. PERCONTINO (.20); EFILE, DOWNLOAD AND FILESITE (.20); PREPARE AND SEND TO PRIME CLERK FOR SERVICE (.10)	0.50	157.50
10/28/20	FP	CALL TO CHAMBERS RE: 10/30 HG. ON B. RILEY FEE APPLICATION AND IF APPEARANCES ARE REQUIRED (LEFT MESSAGE)	0.10	31.50
10/29/20	FP	FOLLOW UP CALL TO CHAMBERS RE: ATTENDANCE AT HEARING ON B. RILEY FEE APPLICATION AND ADVISE NO ATTENDANCE REQUIRED	0.20	63.00
10/30/20	MP	PREPARE EMAIL TO P. MANDARINO RE: FEES	0.10	45.00
10/30/20	MP	PREPARE EMAIL TO R. SHAPIRO RE: B. RILEY FEES	0.10	45.00
10/30/20	MP	REVIEW EMAIL TO CHAMBERS RE: ORDER APPROVING B. RILEY FEES	0.10	45.00
10/30/20	MP	REVIEW FEE APPLICATION ORDER RE: B. RILEY	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 23

DATE	INITIALS	Description	HOURS	AMOUNT
10/30/20	RTJ	REVIEW B. RILEY ORDER	0.20	120.00
10/30/20	FP	TELEPHONE FROM JUDGE SHERWOOD'S CHAMBERS REQUESTING ORDER ON B. RILEY'S FEE APPLICATION SCHEDULED FOR TODAY	0.10	31.50
10/30/20	FP	PREPARE, AND EMAIL PROPOSED ORDER RE: B. RILEY FEE APPLICATION TO CHAMBERS	0.10	31.50
10/30/20	FP	DRAFT ORDER RE: B. RILEY FEE APPLICATION AND SEND FOR REVIEW TO ATTORNEYS BEFORE SUBMISSION TO CHAMBERS, INCLUDING DISCUSSIONS WITH ATTORNEY	0.30	94.50
10/30/20	FP	DOWNLOAD AND FILESITE DN 525 - SIGNED B. RILEY FEE ORDER AND CIRCULATE	0.20	63.00

FEE EMPLOYMENT **8.10** **4,080.00**

DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MP	EMAIL EXCHANGE WITH PRIME CLERK RE: RETENTION APPLICATION	0.10	45.00
10/01/20	MP	TELEPHONE CONFERENCE WITH PRIME CLERK RE: RETENTION APPLICATION	0.10	45.00
10/02/20	MP	EMAIL TO BRG RE: OCP ORDER	0.10	45.00
10/02/20	MP	EMAIL TO BRG RE: FILING OF COMPENSATION AND STAFFING REPORTS	0.10	45.00
10/05/20	MP	PREPARE EMAIL TO CLIENT RE: OCP FEES	0.10	45.00
10/05/20	FP	DOWNLOAD AND FILESITE DN 406 SIGNED ORDER TO RETAIN KATZ ASSOCIATES	0.10	31.50
10/05/20	MP	EMAIL EXCHANGE WITH BRG RE: COMMITTEE PROFESSIONAL FEES	0.10	45.00
10/05/20	MP	PREPARE EMAIL TO CLIENT RE: PAYMENT OF AUGUST FEES	0.10	45.00
10/05/20	MP	PREPARE EMAIL TO COMMITTEE COUNSEL RE: OCP FEES	0.10	45.00
10/05/20	FP	DOWNLOAD AND FILESITE DN 407 - SIGNED ORDER TO RETAIN PAGE FURA PC	0.10	31.50
10/05/20	MP	EMAIL EXCHANGE WITH B. RILEY RE: PAYMENT OF AUGUST FEES	0.10	45.00
10/06/20	MP	EMAIL TO D. LIPPERT RE: OCP QUESTIONNAIRE	0.10	45.00
10/06/20	FP	DOWNLOAD AND FILESITE DN 391 - AFFIDAVIT OF SERVICE RE: RETENTION PLEADINGS OF KATZ ASSOCIATES AND PAGE FURE	0.10	31.50
10/06/20	MP	TELEPHONE CONFERENCE WITH D. LIPPERT RE: AFFIDAVIT AND QUESTIONNAIRE	0.20	90.00
10/06/20	RTJ	REVIEW CORRESPONDENCE RE: OCPS	0.20	120.00
10/06/20	MP	REVIEW EMAIL FROM COMMITTEE COUNSEL RE: EMPLOYMENT OF GRANT THORNTON	0.10	45.00
10/06/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. FLYNN RE: PROFESSIONAL FEE PAYMENTS	0.10	45.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 24

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/06/20	MP	PREPARE CORRESPONDENCE TO COMMITTEE COUNSEL RE: RETENTION OF GRANT THORNTON AS OCP	0.20	90.00
10/06/20	FP	PREPARE AND EFILE DECLARATION/DISCLOSURE STATEMENT OF GRANT THORNTON RE: OCP RETENTION, DOWNLOAD AND FILESITE	0.20	63.00
10/06/20	FP	DOWNLOAD AND FILESITE DN 408 - SIGNED ORDER TO EMPLOY PRIME CLERK AS ADMIN. ADVISOR	0.10	31.50
10/07/20	AZG	CORRESPONDENCE REGARDING RETENTION APPLICATION	0.10	30.00
10/08/20	RTJ	TELEPHONE FROM M. PERCONTINO RE: B. RILEY	0.20	120.00
10/09/20	MP	REVIEW AND RESPOND TO EMAIL FROM C. FLYNN RE: PROFESSIONAL FEES	0.10	45.00
10/09/20	MDS	REVIEW B. RILEY FEE APPLICATION WITH ATTORNEY/CO-COUNSEL R. JARECK	0.20	210.00
10/09/20	RTJ	TELEPHONE FROM M. SCHUBACK RE: B. RILEY	0.20	120.00
10/09/20	RTJ	WORK ON B. RILEY APPLICATION	0.80	480.00
10/09/20	RTJ	REVISE MANDERINO DECLARATION	1.10	660.00
10/19/20	MP	EMAIL TO CLIENT RE: OCP STATEMENTS	0.10	45.00
10/21/20	RTJ	DRAFT CORRESPONDENCE RE: B. RILEY	0.20	120.00
10/21/20	MP	REVIEW BRG COMPENSATION AND STAFFING REPORT AND EMAIL H. TRAN AS TO SAME	0.30	135.00
10/23/20	MP	REVIEW EMAIL FROM H. TRAN AND BRG COMPENSATION REPORT	0.30	135.00
10/27/20	MP	PREPARE EMAIL TO CLIENT RE: SUMMARY OF OCP FEES	0.10	45.00
10/30/20	RTJ	REVIEW CORRESPONDENCE RE: OCP	0.20	120.00
10/30/20	FP	PREPARE AND EFILE OCP STATEMENT, DOWNLOAD AND FILESITE, AND PREPARE TO EMAIL TO U.S. TRUSTEE AND COMMITTEE COUNSEL	0.40	126.00
10/30/20	MP	PREPARE EMAIL TO CLIENT RE: OCP STATEMENT OF COMPLIANCE	0.10	45.00
10/30/20	RTJ	REVISE OCP NOTICE / STATEMENT	0.20	120.00
10/30/20	MP	REVIEW INVOICES AND SUMMARY; PREPARE QUARTERLY STATEMENT RE: OCPS	0.90	405.00
10/30/20	MP	TELEPHONE CONFERENCES WITH BRG TEAM RE: OCP COMPLIANCE STATEMENT	0.20	90.00

FINANCING **20.10** **16,021.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/05/20	SK	CORRESPONDENCE TO ATTORNEY/CO-COUNSEL RE: CASH COLLATERAL - REMAINING ISSUES OVERVIEWS	0.30	256.50
10/05/20	SK	CALL BACK ADVERSARY C. SIMON; DISCUSS USE OF CASH COLLATERAL	0.20	171.00
10/05/20	SK	CORRESPONDENCE TO ADVERSARY SANDLER AND LABOV - UCC COUNSEL - ADVISE OF 10/28 HEARING	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 25

DATE	INITIALS	Description	HOURS	AMOUNT
10/05/20	SK	REVIEW PLEADINGS SECOND INTERIM CC ORDER; ASSESS FINAL ORDER NECESSARILY	0.20	171.00
10/05/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON-OTTERBOURG RE: 506(C) AND 552(B) - 2 INSERTS	0.20	171.00
10/05/20	RTJ	REVIEW CASH COLLATERAL ORDER AND RELATED DOCUMENTS	0.30	180.00
10/05/20	SK	DRAFT PLEADINGS CASH COLLATERAL HEARING ADJOURNMENT REQUEST	0.30	256.50
10/05/20	MDS	REVIEW EMAIL EXCHANGES ON FINAL CASH COLLATERAL ORDER	0.50	525.00
10/05/20	RTJ	CONFERENCE WITH S. KOMROWER RE: CASH COLLATERAL	0.30	180.00
10/05/20	SK	RESEARCH SECTION 363; CASES ADEQUATE; NEW ORDER REQUIREMENT	0.20	171.00
10/06/20	SK	CORRESPONDENCE FROM ATTORNEY/CO-COUNSEL 10/7 HEARING ISSUES - EXCHANGES	0.20	171.00
10/13/20	RTJ	REVIEW CORRESPONDENCE RE: BUDGET	0.10	60.00
10/19/20	SK	PREPARE FOR CASH COLLATERAL FINAL HEARING	0.50	427.50
10/19/20	SK	CORRESPONDENCE TO CO-COUNSEL RE: STRATEGY FOR HANDLING FINAL CASH COLLATERAL	0.20	171.00
10/19/20	SK	CORRESPONDENCE TO CO-COUNSEL; EXCHANGES RE: CASH COLLATERAL; SUGGEST WITHDRAWAL OF MOTION	0.20	171.00
10/19/20	SK	CORRESPONDENCE TO ADVERSARY, COMMITTEE AND WFB COUNSEL RE: FINAL CASH COLLATERAL HEARING	0.20	171.00
10/19/20	MDS	REVIEW EMAILS ON CASH COLLATERAL	0.20	210.00
10/19/20	SK	CORRESPONDENCE TO ADVERSARY C. SIMON, OTTERBOURG; RESPOND TO EMAIL WITH DETAILS ON CURRENT ADEQUATE PROTECTION AND SECOND EMAIL	0.30	256.50
10/19/20	SK	REIVEW SECOND INTERIM CASH COLLATERAL ORDER; ASSESS NEED FOR A FINAL ORDER	0.30	256.50
10/20/20	SK	TELEPHONE TO ADVERSARY CHAD SIMON; DISCUSS FINAL CASH COLLATERAL HEARING	0.10	85.50
10/20/20	SK	CORRESPONDENCE FROM CO-COUNSEL RE: WFB CASH COLLATERAL	0.20	171.00
10/22/20	SK	CORRESPONDENCE FROM ADVERSARY, WFB'S COUNSEL, RE: CALL/CASH COLLATERAL; RESPONSE	0.20	171.00
10/22/20	SK	CORRESPONDENCE TO ADVERSARY PACHULSKI, COMMITTEE'S COUNSEL; INQUIRE RE: FINAL APPROVAL OF MOTION TO AUTHORIZE CASH COLLATERAL USE; NEGOTIATE CORRESPONDENCE	0.30	256.50
10/22/20	SK	CORRESPONDENCE FROM ADVERSARY SANDLER/LABOV RE: FINAL DIP ORDER	0.20	171.00
10/22/20	SK	CONFERENCE WITH ADVERSARY CHAD SIMON AND JOSHUA KLEIN; DISCUSS WITHDRAWAL OF MOTION, WFB ADEQUATE PROTECTION	0.30	256.50
10/22/20	SK	ATTEND TO CASH COLLATERAL; HEARING PREPARATION	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 26

DATE	INITIALS	Description	HOURS	AMOUNT
10/22/20	SK	CONFERENCE WITH CO-COUNSEL; ADDRESS SAADIA LETTERS OF CREDIT REPLACEMENT AND RETURN OF CASH COLLATERAL	0.20	171.00
10/22/20	SK	CORRESPONDENCE TO ADVERSARY; RESPONSE TO COUNSEL FOR TEXAS AD VALOREM CLAIMS AND REVIEW FILE NOTES RE: SAME, PRIOR CORRESPONDENCE	0.50	427.50
10/22/20	SK	CONFERENCE CALL WITH ADVERSARY OTTERBOURG ATTORNEYS; NEGOTIATE ORDER LANGUAGE	0.30	256.50
10/22/20	SK	CORRESPONDENCE FROM ADVERSARY B. WELLER RE: TAX CLAIMS - AD VALOREM RECEIVABLES	0.20	171.00
10/23/20	SK	TELEPHONE FROM ADVERSARY BETH WELLER, TEXAS AD VALOREM TAX CLAIMS	0.20	171.00
10/23/20	SK	REVIEW SPREADSHEET OF TEXAS TAX JURISDICTION AND POC AMOUNTS	0.50	427.50
10/24/20	SK	CORRESPONDENCE FROM B. WELLER - SPREADSHEET AND TEXAS TAX RECONCILIATION PROCESS	0.20	171.00
10/24/20	SK	CORRESPONDENCE FROM ADVERSARY OTTERBOURG; WFB INVOICE FOR FEES	0.10	85.50
10/26/20	SK	CORRESPONDENCE FROM ADVERSARY PACHULSKI AND RESPONSE RE: FINAL CASH COLLATERAL ORDER COMMENTS	0.20	171.00
10/26/20	SK	CORRESPONDENCE TO CLIENT; OBTAIN CONSENT TO CASH COLLATERAL ORDER EDITS; OVERVIEW	0.30	256.50
10/26/20	SK	CORRESPONDENCE TO ADVERSARY OTTERBOURG AND PACHULSKI - OVERVIEW OF CASH COLLATERAL ORDER COMMENTS	0.20	171.00
10/26/20	RTJ	REVIEW DOCUMENTS RE: CASH COLLATERAL	0.30	180.00
10/26/20	SK	CORRESPONDENCE FROM ADVERSARY OTTERBOURG AND PACHULSKI - MULTIPLE RE: FINAL CASH COLLATERAL ORDER ISSUES	0.30	256.50
10/26/20	SK	CORRESPONDENCE TO H. TRAN; RESPOND TO EMAIL RE: CASH RECOVERY AMOUNT	0.10	85.50
10/26/20	SK	REVISE WFB'S FORM OF PROPOSED FINAL CASH COLLATERAL ORDER	0.90	769.50
10/26/20	SK	CORRESPONDENCE FROM ADVERSARY C. SIMON; DETAILED EMAIL RE: CASH COLLATERAL RESERVES	0.20	171.00
10/26/20	SK	REVIEW WELLS DRAFT PAYOFF AGREEMENT	0.50	427.50
10/26/20	SK	CORRESPONDENCE TO ADVERSARY OTTERBOURG RE: PAYOFF LETTER	0.20	171.00
10/26/20	RTJ	REVIEW CORRESPONDENCE RE: CASH COLLATERAL	0.30	180.00
10/27/20	FP	REVIEW SEVERAL EMAILS FROM S. KOMROWER WITH ATTACHMENTS RE: FINAL CASH COLLATERAL ORDER AND NEED TO PREPARE NOTICE FOR FILING AND SUBMIT TO CHAMBERS	0.30	94.50
10/27/20	SK	PREPARE FOR HEARING; REVIEW AND OUTLINE FOR MOTIONS (1) TO APPROVE FINAL DIP ORDER, AND (2) STIPULATION AND ORDER WITH LEASE PLAN U.S.A.	0.80	684.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 27

DATE	INITIALS	Description	HOURS	AMOUNT
10/27/20	SK	CONFERENCE WITH CLIENT BOB SHAPIRO; DISCUSS CASH COLLATERAL RESERVES AND TIMING	0.20	171.00
10/27/20	SK	CORRESPONDENCE TO ADVERSARIES COMMITTEE AND WFB WITH FINAL ORDER; REQUEST SIGN OFF	0.20	171.00
10/27/20	SK	TELEPHONE TO ADVERSARY CHAD SIMON, OTTERBOURG, RE: FINAL CASH COLLATERAL ORDER	0.20	171.00
10/27/20	FP	PREPARE EMAIL AND SEND PROPOSED FINAL CASH COLLATERAL ORDER TO CHAMBERS	0.20	63.00
10/27/20	SK	CORRESPONDENCE TO PARALEGAL AND REVIEW NOTICE OF FILING	0.20	171.00
10/27/20	FP	CALLS AND EMAILS WITH S. KOMROWER RE: NOTICE OF FILING OF AGREED FORM OF CASH COLLATERAL ORDER	0.20	63.00
10/27/20	FP	PREPARE AND FILE NOTICE OF FILING OF AGREED FORM OF FINAL CASH COLLATERAL ORDER WITH ATTACHMENT, DOWNLOAD AND FILESITE	0.40	126.00
10/27/20	SK	CORRESPONDENCE TO ALL COUNSEL WITH CLEAN ORDER	0.20	171.00
10/27/20	SK	CORRESPONDENCE FROM ADVERSARY C. SIMON WITH REVISED PAYOFF LETTER	0.50	427.50
10/27/20	SK	CONFERENCE WITH CO-COUNSEL R. JARECK RE: 10/28 HEARING PREPARATION	0.20	171.00
10/27/20	FP	REVIEW INFORMATION AND DRAFT NOTICE OF FILING OF AGREED FORM OF FINAL CASH COLLATERAL ORDER AND EMAIL TO S. KOMROWER FOR REVIEW	0.40	126.00
10/28/20	SK	REVISE WFB PAYOFF AGREEMENT; EDITS AND TRANSMIT TO CLIENT	1.40	1,197.00
10/28/20	SK	REVIEW MOTION TO COMPEL RELEASE OF LETTER OF CREDIT COLLATERAL AS RELATES TO MOTION FOR FINAL USE OF CASH COLLATERAL; RESERVES ISSUE	0.40	342.00
10/29/20	SK	REVIEW M. SCHUBACK'S COMMENTS TO EDITS TO PAYOFF LETTER	0.30	256.50
10/29/20	SK	CORRESPONDENCE TO JOSH KLEIN, OTTERBOURG, WITH LC INFORMATION	0.20	171.00
10/29/20	SK	REVIEW LIST OF REMAINING LETTERS OF CREDIT	0.10	85.50
10/29/20	SK	CONFERENCE WITH ADVERSARY JOSH KLEIN; DISCUSS/NEGOTIATE PAYOFF LETTER	0.20	171.00
10/29/20	SK	CORRESPONDENCE TO WFB COUNSEL, OTTERBOURG, RE: PAYOFF ISSUES	0.20	171.00
10/29/20	RTJ	REVIEW CORRESPONDENCE RE: WELLS / TERMINATION	0.20	120.00
10/29/20	SK	REVISE PAYOFF LETTER TO INCORPORATE CLIENT'S COMMENTS	0.50	427.50
10/29/20	FP	DOWNLOAD AND FILESITE DN 511 - SIGNED FINAL ORDER AUTHORIZE CASH COLLATERAL	0.20	63.00
10/29/20	SK	CORRESPONDENCE TO CLIENT; REQUEST INFORMATION ON BANK SERVICES TIMING, ADVICE	0.30	256.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 28

LITIGATION			15.10	7,455.00
DATE	INITIALS	Description	HOURS	AMOUNT
10/01/20	MP	PREPARE MOTION TO RELEASE LETTER OF CREDIT FUNDS	3.00	1,350.00
10/02/20	MP	PREPARE MOTION TO EXTEND TIME TO REMOVE STATE COURT ACTIONS	2.00	900.00
10/05/20	FP	COORDINATE SENDING OF PROPOSED BRIDGE ORDER WITH FILED APPLICATION TO CHAMBERS	0.20	63.00
10/05/20	MP	PREPARE MOTION TO EXTEND DEADLINE TO REMOVE ACTIONS	0.70	315.00
10/05/20	FP	PREPARE FOR FILING APPLICATION AND PROPOSED BRIDGE ORDER RE: REMOVAL MOTION	0.20	63.00
10/05/20	RTJ	REVIEW MOTION TO EXTEND TIME TO REMOVE ACTIONS	0.50	300.00
10/05/20	MP	PREPARE APPLICATION TO SHORTEN TIME TO ENTER BRIDGE ORDER RE: MOTION TO EXTEND TIME TO REMOVE ACTIONS	0.90	405.00
10/05/20	FP	PREPARE AND EFILE MOTION TO EXTEND TIME TO REMOVE ACTIONS, WITH NOM, DECL ISO AND PROPOSED ORDER (.30); PREPARE AND EFILE APPLICATION AND PROPOSED BRIDGE ORDER (.10); DOWNLOAD AND FILESITE ALL PLEADINGS (.20); PREPARE AND SEND MOTION TO EXTEND TIME WITH SUPPORTING DOCUMENTS TO PRIME CLERK FOR SERVICE (.20)	0.80	252.00
10/05/20	FP	EMAILS WITH PRIME CLERK RE: QUESTIONS ON SERVICE OF MOTION TO EXTEND TIME TO REMOVE ACTIONS, DISCUSS WITH M. PERCONTINO AND CONFIRM WITH PRIME CLERK	0.20	63.00
10/05/20	FP	PREPARE FOR FILING MOTION TO EXTEND TIME TO REMOVE ACTIONS, WITH NOTICE OF MOTION, DECLARATION ISO AND PROPOSED ORDER	0.30	94.50
10/05/20	MP	PREPARE BRIDGE ORDER RE: MOTION TO EXTEND REMOVAL DEADLINE	0.20	90.00
10/06/20	RTJ	WORK ON MOTION TO ADDRESS SAADIA LCS	1.10	660.00
10/06/20	RTJ	TELEPHONE TO M. PERCONTINO RE: SAADIA AND LCS	0.30	180.00
10/06/20	RTJ	TELEPHONE FROM R. IORIO RE: LCS	0.30	180.00
10/06/20	RTJ	REVIEW DOCUMENTS RE: SALE	0.50	300.00
10/06/20	RTJ	CONFERENCE CALL WITH R. SHAPIRO RE: LCS/ESCROW	0.30	180.00
10/07/20	RTJ	TELEPHONE FROM JEFFRIES RE: CLAIMS IN RTW	0.20	120.00
10/07/20	FP	DOWNLOAD AND FILESITE DN 420 SIGNED BRIDGE ORDER RE: EXTENSION OF REMOVAL ACTIONS	0.10	31.50
10/07/20	MDS	CALL BACK ADVERSARY JEFFRIES RE: MASTERCARD CLAIM	0.20	210.00
10/07/20	MP	REVIEW EMAILS REGARDING MUNICIPAL TICKETS	0.20	90.00
10/07/20	MP	TELEPHONE CONFERENCE WITH D. HUDGINS RE: BROWN V. RTW	0.20	90.00
10/07/20	RTJ	REVIEW COMMENTS TO LC MOTION	0.30	180.00
10/08/20	MP	REVIEW AND RESPOND TO EMAIL FROM R. LILL RE: SETTLEMENT OF INSURANCE CLAIM	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 29

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/09/20	MP	REVIEW CORRESPONDENCE FROM INSURANCE ADMINISTRATOR RE: SETTLEMENT OF CLAIM; RESPOND TO SAME	0.30	135.00
10/09/20	MP	REVIEW EMAIL FROM R. LILL RE: INSURANCE SETTLEMENT	0.10	45.00
10/09/20	MP	PREPARE EMAIL TO CLIENT RE: INSURANCE RESOLUTION	0.10	45.00
10/12/20	MDS	REVIEW MOTION TO RELEASE ESCROW	0.50	525.00
10/19/20	MP	REVIEW EMAIL FROM M. BAIRD RE: DOCUMENT REQUEST FROM PBGC	0.10	45.00
10/19/20	AZG	CORRESPONDENCE WITH PARTNER REGARDING SPECIAL COUNSEL DOCUMENT REQUEST	0.10	30.00
10/19/20	AZG	CORRESPONDENCE WITH SPECIAL COUNSEL REGARDING DOCUMENT REQUEST	0.10	30.00
10/19/20	MP	TELEPHONE CONFERENCE WITH O. GLIST RE: CLAIMS AGAINST MASTERCARD/VISA	0.20	90.00
10/20/20	RTJ	REVIEW CORRESPONDENCE RE: LEGAL MALPRACTICE ACTION	0.10	60.00
10/20/20	AZG	CORRESPONDENCE REGARDING SPECIAL COUNSEL'S DOCUMENT REQUEST	0.10	30.00
10/20/20	MP	REVIEW EMAIL FROM D. HRISTOVA RE: DOCUMENT REQUEST FROM PBGC	0.10	45.00
10/20/20	MP	REVIEW EMAIL FROM J. PAGE RE: TARIFFS LITIGATION	0.10	45.00
10/29/20	FP	DOWNLOAD AND FILESITE DN 513 - ORDER EXTENDING TIME TO REMOVE ACTIONS (.10): UPDATE CALENDAR REMINDERS	0.20	63.00
10/30/20	RTJ	REVIEW CORRESPONDENCE RE: LCS	0.10	60.00
PLAN OF REORGANIZATION			49.90	25,729.50

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u> HOURS</u>	<u>AMOUNT</u>
10/02/20	MP	PREPARE MOTION EXTENDING EXCLUSIVITY PERIOD TO FILE AND CONFIRM PLAN	2.80	1,260.00
10/05/20	SK	CONFERENCE WITH ATTORNEY/CO-COUNSEL DISCUSS PLAN SOLICITATION MOTION; WFB ISSUES	0.20	171.00
10/05/20	MP	PREPARE MOTION TO EXTEND EXCLUSIVITY PERIODS	1.00	450.00
10/05/20	RTJ	WORK ON EXCLUSIVITY EXTENSION MOTION	0.90	540.00
10/06/20	MP	PREPARE MOTION TO EXTEND EXCLUSIVITY PERIODS	0.40	180.00
10/06/20	FP	PREPARE AND EFILE MOTION TO EXTEND EXCLUSIVITY PERIODS (.20); DOWNLOAD, FILESITE AND PREPARE FILED COPIES FOR SERVICE (.20); PREPARE AND EMAIL PRIME CLERK RE: SERVICE (.10)	0.50	157.50
10/06/20	FP	PREPARE FOR FILING MOTION TO EXTEND EXCLUSIVITY PERIODS (NOM, MOTION, DECL AND PROPOSED ORDER)	0.20	63.00
10/07/20	MP	PREPARE CORRESPONDENCE TO SEC IN RESPONSE TO LETTER RE: PLAN	0.20	90.00
10/07/20	SK	CORRESPONDENCE FROM ADVERSARY SEC - INFORMATION OBJECTION TO PLAN RELEASES; OTHER	0.20	171.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 30

DATE	INITIALS	Description	HOURS	AMOUNT
10/07/20	MP	PREPARE NOTICE TO INTERESTS HOLDERS WHO ARE DEEMED TO ACCEPT PLAN RE: OPT OUT ELECTION	1.00	450.00
10/07/20	RTJ	REVIEW LETTER FROM SEC; REVIEW PLAN RE: SAME	1.10	660.00
10/07/20	MP	REVIEW LETTER FROM SEC RE: PLAN; AND DISCUSS SAME WITH R. JARECK	0.30	135.00
10/07/20	MP	RESEARCH AND PREPARE MODIFIED NOTICE TO INTERESTS HOLDERS WHO ARE DEEMED TO REJECT PLAN RE: OPT OUT ELECTION	1.50	675.00
10/08/20	MP	CONFERENCE WITH R. JARECK RE: SEC LETTER	0.20	90.00
10/08/20	MP	RESEARCH THIRD PARTY RELEASES	2.20	990.00
10/08/20	MP	PREPARE CORRESPONDENCE TO PRIME CLERK RE: OPT OUT FORMS	0.20	90.00
10/08/20	MP	PREPARE CORRESPONDENCE TO CLIENT RE: SEC LETTER	0.20	90.00
10/08/20	MP	REVISE NOTICES TO NON-VOTING CLASS MEMBERS	1.20	540.00
10/08/20	MP	PREPARE CORRESPONDENCE TO SEC RE: PLAN	0.80	360.00
10/09/20	MP	REVIEW COMMENTS FROM PRIME CLERK AND REVISE NOTICES TO NON-VOTING CLASSES	0.50	225.00
10/09/20	MP	PREPARE LETTER TO SEC RE: PLAN	0.20	90.00
10/09/20	MP	REVISE PROPOSED ORDER RE: MOTION TO APPROVE DISCLOSURE STATEMENT AND SOLICITATION PROCEDURES	1.60	720.00
10/09/20	RTJ	REVISE SEC LETTER	0.70	420.00
10/12/20	SK	REVIEW SEC LANGUAGE FOR PLAN; EMAILS	0.30	256.50
10/13/20	RTJ	LEGAL RESEARCH RE: PBGC	0.80	480.00
10/13/20	SK	REVIEW SEC PLAN COMMENTS; CORRESPONDENCE	0.20	171.00
10/13/20	RTJ	REVIEW CORRESPONDENCE FROM SEC	0.30	180.00
10/14/20	MP	REVIEW RESPONSES FROM CLIENT; REVIEW CHANGES TO PBGC REQUESTED LANGUAGE; PREPARE CORRESPONDENCE TO COUNSEL FOR PBGC RE: PLAN	0.40	180.00
10/14/20	MP	REVIEW EMAIL FROM SEC AND REVISE CONFIRMATION ORDER INSERTS	0.40	180.00
10/14/20	SK	REVIEW MULTIPLE EMAILS RE: SEC PLAN LANGUAGE	0.20	171.00
10/14/20	SK	CORRESPONDENCE TO CO-COUNSEL; COORDINATE PLAN AND DISCLOSURE STATEMENT PROCESS TASKS	0.20	171.00
10/14/20	RTJ	TELEPHONE FROM R. SHAPIRO RE: PLAN	0.20	120.00
10/14/20	RTJ	WORK ON PBGC MATTERS	0.70	420.00
10/14/20	RTJ	WORK ON SEC MATTERS	0.50	300.00
10/15/20	MP	REVIEW AND RESPOND TO EMAIL FROM M. BAIRD AND UPDATE AGREED TO ORDER RE: PLAN AND CONFIRMATION ORDER	0.20	90.00
10/15/20	MP	REVISE PLAN & DISCLOSURE STATEMENT PER PBGC REQUESTED LANGUAGE	0.50	225.00
10/15/20	RTJ	WORK ON PLAN ISSUES RE: PBGC / SEC	0.80	480.00
10/15/20	SK	REVIEW PLAN ISSUES; EMAILS	0.30	256.50

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 31

DATE	INITIALS	Description	HOURS	AMOUNT
10/19/20	SK	REVIEW MOTION TO OPPOSE REJECTION AND REVIEW DOCKET ENTRIES TO ASSESS INTERPLAY WITH PLAN AND DISCLOSURE STATEMENT	0.70	598.50
10/20/20	MP	REVISE PLAN PER REQUESTED CHANGES FROM CERTAIN LANDLORDS	0.30	135.00
10/20/20	MP	REVIEW EMAIL FROM S. FLEISCHER RE: PLAN AND CONFIRMATION ORDER	0.10	45.00
10/20/20	RTJ	WORK ON PLAN AND DISCLOSURE STATEMENT	0.60	360.00
10/21/20	FP	DOWNLOAD AND FILE SITE DN 488 - LTD. OBJECTION TO DISCLOSURE STATEMENT ADEQUACY FILED BY SEC	0.20	63.00
10/21/20	MP	LEGAL RESEARCH RE: CONSENSUAL THIRD PARTY RELEASES UNDER PLAN OF REORGANIZATION	1.80	810.00
10/21/20	RTJ	REVIEW SEC OBJECTION TO THE PLAN	0.60	360.00
10/21/20	MP	LEGAL RESEARCH RE: COURT'S JURISDICTION TO GRANT THIRD PARTY RELEASES	1.80	810.00
10/22/20	MP	RESEARCH RE: CONSENSUAL RELEASES IN PLAN	1.50	675.00
10/22/20	RTJ	LEGAL RESEARCH RE: 3RD PARTY RELEASES	0.80	480.00
10/22/20	RTJ	REVIEW SLT TRANSCRIPT RE: RELEASE	0.50	300.00
10/23/20	RTJ	REVISE SOLICITATION PACKAGE AND NOTICES	0.80	480.00
10/26/20	SK	REVIEW DOCKET ENTRIES; PLAN AND DISCLOSURE STATEMENT; OTHER MATTERS FOR CONFIRMATION	0.50	427.50
10/26/20	FP	EFILE SUPPLEMENTAL SUBMISSION, WITH EXHIBITS, DOWNLOAD FILED COPIES, FILE SITE, PREPARE AND SEND EMAIL TO PRIME CLERK FOR SERVICE	0.70	220.50
10/26/20	RTJ	TELEPHONE FROM H. TRAN RE: SEC REPLY	0.30	180.00
10/26/20	FP	WORK ON PREPARATION OF EXHIBITS TO SUPPLEMENTAL SUBMISSION (1) CLEAN AND REDLINE VERSIONS OF PROPOSED ORDER, (2) CLEAN AND REDLINE VERSIONS OF DISCLOSURE STATEMENT AND PLAN AND (3) EXCERPTS FROM TRANSCRIPT	0.60	189.00
10/26/20	FP	PREPARE FOR FILING SUPPLEMENTAL SUBMISSION ISO D/S AND PLAN, AND REPLY TO SEC OBJECTION	0.20	63.00
10/28/20	RTJ	REVIEW UCC SUPPORT LETTER	0.30	180.00
10/28/20	FP	EMAILS WITH R. JARECK AND M. PERCONTINO RE: STATUS/UPDATE OF SIGNING OF DISCLOSURE STATEMENT ORDER AND SECOND CALL TO Z. HAYWOOD (LEFT MESSAGE)	0.20	63.00
10/28/20	FP	REVIEW COURT NOTICE RE: ORDER ON DISCLOSURE STATEMENT TO BE SUBMITTED, AND TELEPHONE TO Z. HAYWOOD (LEFT MESSAGE)	0.20	63.00
10/28/20	MP	EMAIL TO COMMITTEE COUNSEL RE: SOLICITATION PACKAGE	0.10	45.00
10/28/20	FP	REVIEW EMAIL WITH PROPOSED NOTICE RE: DISCLOSURE STATEMENT SOLICITATION	0.10	31.50
10/28/20	MP	REVIEW COMMITTEE CORRESPONDENCE IN CONNECTION WITH PLAN SOLICITATION	0.20	90.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 32

DATE	INITIALS	Description	HOURS	AMOUNT
10/28/20	MP	PREPARE FINAL NOTICES TO BE SENT TO INTERESTED PARTIES RE: PLAN	1.40	630.00
10/28/20	RTJ	REVIEW CORRESPONDENCE RE: SOLICITATION	0.20	120.00
10/28/20	SK	REVIEW COMMITTEE SUPPORT LETTER	0.20	171.00
10/29/20	RTJ	LEGAL RESEARCH AND ANALYSIS RE: PLAN	2.10	1,260.00
10/29/20	RTJ	REVIEW AND PREPARE REVISIONS TO CLASS REPORT	0.60	360.00
10/29/20	RTJ	REVIEW AND FINALIZE PRIME CLERK SOLICITATION	0.80	480.00
10/29/20	SK	REVIEW FILE MATERIALS; TAX ISSUES (TEXAS), PLAN AND DISCLOSURE STATEMENT	0.70	598.50
10/29/20	FP	DOWNLOAD AND FILESITE DN 514 - ORDER EXTEND EXCLUSIVITY PERIODS (.10); UPDATE CALENDAR REMINDERS	0.20	63.00
10/29/20	RTJ	WORK ON FINALIZING DISCLOSURE STATEMENT, NOTICES AND SOLICITATION PACKAGE	0.80	480.00
10/29/20	RTJ	REVIEW CORRESPONDENCE FROM PRIME CLERK	0.20	120.00
10/29/20	MP	REVIEW PRIME CLERK VOTING ANALYSIS AND PREPARE EMAIL TO R. JARECK AS TO SAME	0.50	225.00
10/30/20	MP	LEGAL RESEARCH RE: THIRD PARTY RELEASES	3.70	1,665.00
10/30/20	FP	REVIEW COURT ENTRY RE: COURT'S NOTICING OF CONFIRMATION HEARING AND DISCUSS WITH M. PERCONTINO, AND THEN COURT ADVISING THERE IS A NOTICING AGENT IN CASE THAT WILL BE DOING ANY NOTICING	0.30	94.50
10/30/20	RTJ	DRAFT CORRESPONDENCE TO M. SCHUBACK RE: PLAN	0.20	120.00
10/30/20	MP	REVIEW FINAL PLAN RE: IMPORTANT DATES	0.50	225.00
10/30/20	MP	REVIEW FILING OF SOLICITATION VERSION OF PLAN AND DISCLOSURE STATEMENT	0.20	90.00
10/30/20	RTJ	REVIEW CORRESPONDENCE FROM COMMITTEE	0.10	60.00
RELIEF FROM STAY			2.90	1,251.00

DATE	INITIALS	Description	HOURS	AMOUNT
10/02/20	FP	DOWNLOAD AND FILESITE DN 403 - SIGNED STIPULATION AND CONSENT ORDER RE: MARGOSSIAN	0.10	31.50
10/15/20	MP	PREPARE CORRESPONDENCE TO COUNSEL FOR MICROSOFT RE: OBJECTION AND NOTICE OF BREACH	0.40	180.00
10/15/20	MP	REVIEW MICROSOFT NOTICE OF BREACH AND EMAIL CLIENT AND BRG AS TO SAME	0.30	135.00
10/27/20	MP	REVIEW MOTION FOR RELIEF FROM STAY FILED BY THERESA LANDY; PREPARE EMAIL TO COUNSEL	0.50	225.00
10/27/20	MP	PREPARE STIPULATION AND CONSENT ORDER RESOLVING RELIEF FROM STAY FILED BY THERESA LANDY	0.70	315.00
10/28/20	FP	DOWNLOAD AND FILESITE DN 13 (FILED IN CASE 20-18452) MOTION FOR RELIEF/LIFT STAY BY THERESA LANDY	0.10	31.50
10/30/20	MP	PREPARE APPLICATION IN SUPPORT OF CONSENT ORDER RE: LANDY RELIEF FROM STAY	0.60	270.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 33

DATE	INITIALS	Description	 HOURS	AMOUNT
10/30/20	FP	REVIEW DN 14 IN 20-18452 CASE (WITHDRAWAL OF MOTION FILED BY LANDY), DOWNLOAD AND FILESITE	0.20	63.00

REPORTING **2.20** **841.50**

DATE	INITIALS	Description	 HOURS	AMOUNT
10/12/20	MP	REVIEW AND RESPOND TO EMAIL FROM H. TRAN RE: SEPTEMBER MOR	0.20	90.00
10/22/20	MP	PREPARE EMAIL TO H. TRAN RE: SEPTEMBER MOR	0.10	45.00
10/23/20	FP	PREPARE AND SEND FILED 10TH REJECTION NOTICE FOR SERVICE TO PRIME CLERK	0.20	63.00
10/26/20	MP	REVIEW SEPTEMBER MOR	0.50	225.00
10/26/20	FP	REVIEW MOR AND BANK STATEMENTS FOR SEPTEMBER AND BEGIN WORKING ON REDACTIONS ON BANK STATEMENTS	0.30	94.50
10/27/20	FP	REVIEW REDACTIONS MADE TO BANK STATEMENTS IN PREPARATION FOR FILING (.30); COMBINE REDACTED BANK STATEMENTS WITH SIGNED MOR, EFILE, DOWNLOAD AND FILESITE (.30)	0.60	189.00
10/27/20	MP	REVIEW EMAIL FROM H. TRAN RE: SEPTEMBER MOR	0.10	45.00
10/28/20	MP	TELEPHONE CONFERENCE WITH S. DOHERTY RE: MORS	0.20	90.00

TAX ISSUES **0.60** **351.00**

DATE	INITIALS	Description	 HOURS	AMOUNT
10/02/20	SK	CORRESPONDENCE FROM CREDITOR COLLIN COUNTY TAX COLLECTOR; FORWARD E-MAIL	0.20	171.00
10/19/20	MP	REVIEW CORRESPONDENCE FROM CA DEPT OF REVENUE RE: TAX FROM SALE	0.20	90.00
10/19/20	MP	EMAIL TO H. TRAN RE: CA DEPARTMENT OF REVENUE CORRESPONDENCE	0.10	45.00
10/30/20	MP	PREPARE EMAIL TO COUNSEL FOR CA DEPT. OF REVENUE RE: SALES TAX ISSUE	0.10	45.00

TOTAL HOURS 307.20

PROFESSIONAL SERVICES: \$163,432.00

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	 HOURS	RATE	AMOUNT
Adam H. Morsy	Associate	2.40	310.00	744.00
Frances Pisano	Paralegal	44.70	315.00	14,080.50
Garrastegui, Adam	Associate	0.80	300.00	240.00
Michael D. Sirota	Member	8.40	1,050.00	8,820.00
Percontino, Matteo	Associate	121.90	450.00	54,855.00

Re: WORKOUT ADVICE
 Client/Matter No. 60917-0001

Invoice Number 874297
 November 4, 2020
 Page 34

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Roger M. Iorio	Member	6.80	690.00	4,692.00
Ryan T. Jareck	Member	95.10	600.00	57,060.00
Stuart Komrower	Member	26.10	855.00	22,315.50
W. John Park	Member	1.00	625.00	625.00
		Total	307.20	\$163,432.00

COST DETAIL

DATE	Description	QUANTITY	AMOUNT
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/03/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/04/20	CONFERENCE CALL	1.00	50.00
09/16/20	CONFERENCE CALL	68.00	3.87
09/21/20	CONFERENCE CALL	125.00	7.13
09/22/20	CONFERENCE CALL	54.00	4.60
09/22/20	CONFERENCE CALL	40.00	4.50
09/23/20	CONFERENCE CALL	29.00	2.78
09/29/20	ONLINE RESEARCH	6.00	0.60
09/29/20	ONLINE RESEARCH	8.00	0.80
09/29/20	ONLINE RESEARCH	4.00	0.40
10/05/20	ONLINE RESEARCH	1.00	27.77
10/08/20	ONLINE RESEARCH	1.00	18.51
10/12/20	ONLINE RESEARCH	1.00	18.51
10/13/20	ONLINE RESEARCH	1.00	27.77
10/16/20	FILING FEES	1.00	181.00
10/21/20	ONLINE RESEARCH	1.00	27.77
10/26/20	PHOTOCOPY /PRINTING/SCANNING	58.00	11.60
10/26/20	PHOTOCOPY /PRINTING/SCANNING	391.00	78.20

Re: WORKOUT ADVICE
Client/Matter No. 60917-0001

Invoice Number 874297
November 4, 2020
Page 35

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
10/26/20	PHOTOCOPY /PRINTING/SCANNING	64.00	12.80
10/26/20	PHOTOCOPY /PRINTING/SCANNING	54.00	10.80
10/26/20	PHOTOCOPY /PRINTING/SCANNING	28.00	5.60
10/26/20	PHOTOCOPY /PRINTING/SCANNING	25.00	5.00
10/28/20	CONFERENCE CALL	1.00	50.00
10/28/20	CONFERENCE CALL	1.00	50.00
10/28/20	ONLINE RESEARCH	1.00	18.51
		Total	\$1,268.52

TOTAL SERVICES AND COSTS: \$ 164,700.52